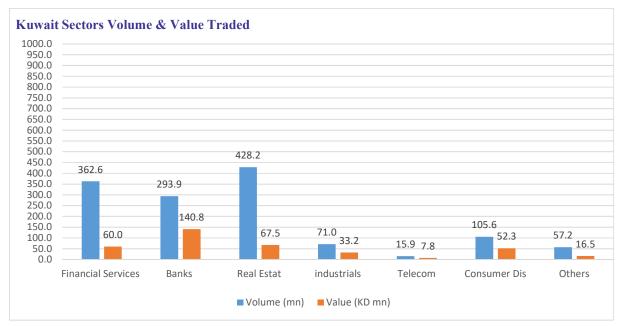
Weekly Report 23-Mar-25

Kuwait Market Indices Performance				GCC Market Indices Performance				
Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%
All Share Index (PR)	7,988.41	1.02%	8.50%	Saudi (TASI)		11,760.32	0.29%	-2.29%
Premier Index (PR)	8,547.05	0.84%	9.04%	Abu Dhabi (AD	X)	9,368.43	-0.53%	-0.54%
Main Index (PR)	7,331.75	1.84%	6.15%	Dubai (DFM)		5,099.80	-0.79%	-1.14%
Main 50 Index (PR)	7,166.00	2.62%	5.28%	Qatar (QE)		10,343.68	-0.76%	-2.15%
Most Active By	Value Tra			Most Active B	By Volume			
Company	Last	Chg%	value	Company	Last	Chg%		Volume
KFH	789		9,866,439.172	KBT	141	46.27%	26	54,284,624
OULAFUEL	599	63.66% 3	8,842,472.575	KPROJ	100.2	4.92%		37,828,426
NBK	1,041	1.66% 3	7,462,192.053	OULAFUEL	599	63.66%		33,252,293
KBT	141	46.27% 3	3,814,308.537	BURG	242	4.76%	7	70,144,808
BURG	242	4.76% 1	6,692,679.349	KFH	789	0.64%		53,880,763
Top Gainers				<b>Top Losers</b>				
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume
OULAFUEL	599	63.66%	83,252,293	UPAC	160	-11.11%		10,939
KBT	141	46.27%	264,284,624	FACIL	250	-8.76%		1,891,326
ENERGYH	206	15.73%	36,977,250	ASIYA	36	-7.45%	1	0,817,322
NICBM	240	14.29%	50,698	ASC	150	-6.83%		2,582,538
SOOR	292	14.06%	2,249,417	ARKAN	103	-6.36%		3,612,989
Global Market I	ndices Per	rformance		US Market In	dices Perfo	rmance		
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%		Δ YTD%
CAC 40	8,042.95	0.18%	8.97%	DOW J	41,985.35	1.20%		-1.31%
DAX	22,891.68	-0.41%	14.98%	NASDAQ	17,784.05	0.17%		-7.91%
NIKKEI 225	37,677.06	1.68%	-5.56%	S&P 500	5,667.56	0.51%		-3.64%
HANG SENG	23,689.72	-1.13%	18.09%	NYSE	19,454.30	1.16%		1.87%
Top Recommend								
Company NBK	Price 1,041	1,036		S2 1,031	R1 1,044			R2 1,048
KFH	789	78		780		,044  794		797
AGLTY	256	25		250		259		262
MABANEE	784	77	79	775	7	791		799

Weekly Report 23-Mar-25

**Top OTC Trades by Volume** 

Company	close	Total Volume for Week	Value Traded for Week
AAN Digital Services Co.	18.2	462,490	8,652.318
AL-Bareeq Holding Co.	19.9	100,700	2,003.930
Mushrif Trading Contracting	4.5	75,000	337.500
Grand Real Estate Projects	5	55,231	276.155
Al Madina for Finance and Inv.	1.5	50,000	75.000



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology







**Kuwait Summary by Sector** 

Sector	Volume	To-MR%	Value	To-MR% N	o of trade	s To-MR%
Banking	293,912,447	22.018%	140,898,155.829	37.475%	17,744	21.397%
Basic Materials	4,978,864	0.373%	3,314,398.664	0.882%	941	1.135%
Consumer Dis	105,642,695	7.914%	52,316,973.448	13.915%	12,607	15.203%
Consumer Staples	2,828,816	0.212%	2,070,111.565	0.551%	602	0.726%
Energy	43,314,136	3.245%	7,709,395.885	2.050%	3,662	4.416%
Financial Services	362,611,302	27.164%	60,028,749.890	15.966%	17,004	20.505%
Health Care	94	0.000%	73.148	0.000%	4	0.005%
Industrials	71,011,652	5.320%	33,202,747.509	8.831%	8,654	10.436%
Insurance	1,427,748	0.107%	216,061.412	0.057%	259	0.312%
Real Estat	428,255,068	32.082%	67,590,557.209	17.977%	18,970	22.876%
Technology	2,582,538	0.193%	384,983.434	0.102%	285	0.344%
Telecommuications	15,996,481	1.198%	7,897,123.198	2.100%	1,973	2.379%
Utilities	2,334,280	0.175%	353,240.557	0.094%	221	0.267%
Total	1,334,896,121		375,982,571.748		82,926	

## In News

- The weekly trading of the Kuwait Stock Exchange (KSE) indices was green, coinciding with a 1.02% increase in Market capitalization.
- The All-Share Index closed the week at 7,988.41 points, a 1.02% increase, or 80.44 points.
- The Premier Market Index rose 0.84%, closing at 8,547.05 points, gaining 71.18 points.
- The Main Market Index recorded a weekly increase of 1.84%, or 132.75 points, to reach 7,331.75 points.
- The Main Market Index 50 rose by 2.62% to 7,166 points, a weekly increase of 182.91 points.
- The price of Kuwaiti oil rose 89 cents to \$76.60 per barrel in trading last Friday, compared to \$75.71 per barrel in Trading the previous day, last Thursday.
- In global markets, Brent crude futures rose 16 cents to \$72.16 a barrel, while US West Texas Intermediate crude Futures rose 21 cents to \$68.28.