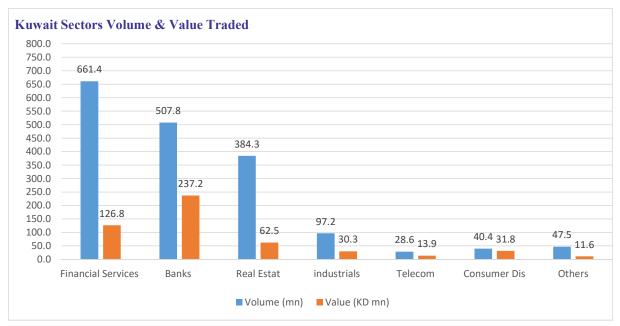
Weekly Report 13-Apr-25

Kuwait Market Indices Performance				GCC Market Indices Performance					
Index	Value	Δ WTD%	Δ YTD %	Index			Δ WTD%	Δ YTD%	
All Share Index (PR)	7,819.91	-2.26%	6.21%	Saudi (TASI)		11,502.54	-3.20%	-4.44%	
Premier Index (PR)	8,378.39	-2.52%	6.88%	Abu Dhabi (AD)	X)	9,157.88	-0.32%	-2.77%	
Main Index (PR)	7,129.83	-1.06%	3.22%	Dubai (DFM)		4,966.02	0.29%	-3.73%	
Main 50 Index (PR)	6,840.68	-2.73%	0.50%	Qatar (QE)		10,095.09	-1.35%	-4.50%	
Most Active By	Value Tra	ded		Most Active By	y Volume	Traded			
Company	Last	Chg%	value	Company	Last	Chg%		Volume	
KFH	719	-8.76% 88	,571,188.142	KFH	719	-8.76%	12	1,503,735	
NBK	949	-9.36% 56	,030,848.048	ARZAN	271	-7.82%	10	0,633,940	
GBK	335	-6.42% 31	,395,487.012	GBK	335	-6.42%	9	3,076,489	
ARZAN	271	<b>-7.82%</b> 27	,229,319.386	KIB	215	-3.15%	7	9,231,687	
IFA	460	-5.54% 24	,217,417.501	NIND	245	-4.67%	7	1,930,767	
Top Gainers				Top Losers					
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume	
DIGITUS	73.9	16.38%	503,024	EMIRATES	46	-16.36%		276,296	
DALQANRE	275	14.58%	1,299,909	MENA	108	-15.62%	4	2,404,089	
GFC	87	9.43%	51	CLEANING	47	-12.80%		6,378,284	
FACIL	276	8.66%	9,207,015	NIH	163	-12.37%	3	5,408,443	
OSOUL	133	8.13%	274,953	IFAHR	1,517	-11.18%		3,323,864	
Global Market I	Global Market Indices Performance				US Market Indices Performance				
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%	,	Δ YTD%	
CAC 40	7,104.80	-2.34%	-3.74%	DOW J	40,212.71	4.95%		-5.48%	
DAX	20,374.10	-1.30%	2.34%	NASDAQ	16,724.46	7.29%		-13.39%	
NIKKEI 225	33,585.58	-0.58%	-15.81%	S&P 500	5,363.36	5.70%		-8.81%	
HANG SENG	20,914.69	-8.47%	4.26%	NYSE	18,219.65	3.41%		-4.59%	
Top Recommend	dations Or	1 Technicals							
Company	Price	S1		S2	R1			R2	
BOUBAYN	627	623	3	619		533		639	
GBK	335	332	2	328	3	338		342	
NINV	243	240	)	237	2	246		250	
ARZAN	271	260	5	263	2	275		279	

Weekly Report 13-Apr-25

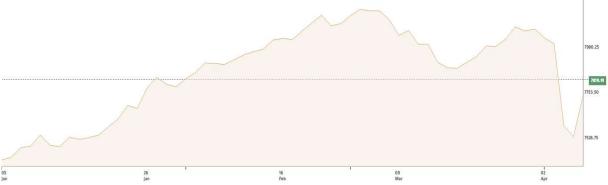
**Top OTC Trades by Volume** 

Company	close	Total Volume for Week	Value Traded for Week
Al-Bareeq Holding Co.	13.5	516,000	7,484.000
Asia Holding Company	2	505,000	510.000
International Leasing & Inv Co.	6	432,434	2,596.404
Abyaar Real Estate Development	1.7	400,000	680.000
International Resorts Co.	22.6	220,000	4,972.000



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology







Kuwait	Summary	hv	Sector

Sector	Volume	To-MR%	Value	To-MR%1	No of trade	s To-MR%
Banking	507,858,114	28.728%	237,261,164.440	46.092%	35,737	31.176%
Basic Materials	5,132,469	0.290%	3,348,839.789	0.651%	1,616	1.410%
Consumer Dis	40,454,321	2.288%	31,830,314.359	6.184%	7,884	6.878%
Consumer Staples	6,231,486	0.352%	3,997,618.591	0.777%	736	0.642%
Energy	24,382,459	1.379%	2,649,251.465	0.515%	1,520	1.326%
Financial Services	661,433,825	37.415%	126,880,376.568	24.649%	31,908	27.835%
Health Care	744	0.000%	592.968	0.000%	4	0.003%
Industrials	97,203,834	5.499%	30,362,204.353	5.898%	9,494	8.282%
Insurance	3,561,409	0.201%	637,378.859	0.124%	482	0.420%
Real Estat	384,355,417	21.742%	62,593,108.847	12.160%	20,557	17.933%
Technology	1,492,112	0.084%	215,074.686	0.042%	270	0.236%
Telecommuications	28,618,834	1.619%	13,949,983.147	2.710%	3,790	3.306%
Utilities	7,091,727	0.401%	1,032,421.572	0.201%	633	0.552%
Total	1,767,816,751		514,758,329.644		114,631	

## In News

- Trade war and recession fears weigh on Kuwait Boursa weekly trading.
- The All-Share Index closed the week trading at 7,819.91 points, a 2.26% decline, or 180.82 points.
- The Premier Market Index declined by 2.52%, or 216.48 points, to close the week trading at 8,378.39 points.
- The Main Market Index fell by 1.06%, or 76.06 points, to reach 7,129.83 points.
- The Main Market 50 Index also declined by 2.73%, to reach 6,840.68 points, losing 192.13 points.
- The price of Kuwaiti oil fell 46 cents to \$67.36 per barrel in trading last Friday, compared to \$67.82 per barrel in Trading the previous day, Last Thursday.
- In global markets, Brent crude futures rose \$1.43 to \$64.76 a barrel, while US West Texas Intermediate crude Futures rose \$1.43 to \$61.50 a barrel.