



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,134.67	-0.40%	4.66%
Premier Index (PR)	7,784.40	-0.55%	4.11%
Main Index (PR)	5,983.54	0.36%	7.43%
Main 50 Index (PR)	5,814.94	0.24%	5.97%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,995.99	-1.66%	0.24%
Abu Dhabi (ADX)	8,833.50	-2.30%	-7.77%
Dubai (DFM)	4,012.65	-1.37%	-1.16%
Qatar (QE)	9,562.14	-1.45%	-11.71%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	744	-0.13%	31,073,119.488
NBK	863	-1.37%	24,490,891.399
INOVEST	112	2.75%	13,791,341.289
ZAIN	459	-2.75%	13,661,882.111
KIB	179	4.07%	13,110,411.928

Most Active By Volume Traded

Company	Last	Chg%	Volume
MENA	85	32.81%	143,674,241
INOVEST	112	2.75%	117,387,735
MANAZEL	37	18.21%	93,863,517
GFH	89.7	7.04%	89,768,579
KIB	179	4.07%	73,450,278

Top Gainers

Company	Last	Chg%	Volume
WQUIPMENT	45.3	70.30%	48,818,572
MENA	85	32.81%	143,674,241
MASAKEN	35	28.21%	32,232,152
WETHAQ	51	27.18%	24,719,010
KGL	51.6	25.24%	8,568,085

Top Losers

Company	Last	Chg%	Volume
PAPCO	159	-20.90%	2,889,984
UNICAP	157	-15.13%	23,647,582
FUTUERKID	158	-14.13%	13,552,236
SPEC	104	-10.34%	7,189,208
MRC	84.5	-8.15%	88,995

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,094.97	-0.89%	7.32%
DAX	18,693.37	-0.06%	11.59%
NIKKEI 225	38,646.11	-0.36%	15.49%
HANG SENG	18,608.94	-4.83%	9.16%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,069.59	-2.33%	3.66%
NASDAQ	16,920.80	1.41%	12.72%
S&P 500	5,304.72	0.03%	11.21%
NYSE	18,110.60	-1.51%	7.46%

Top Recommendations On Technicals

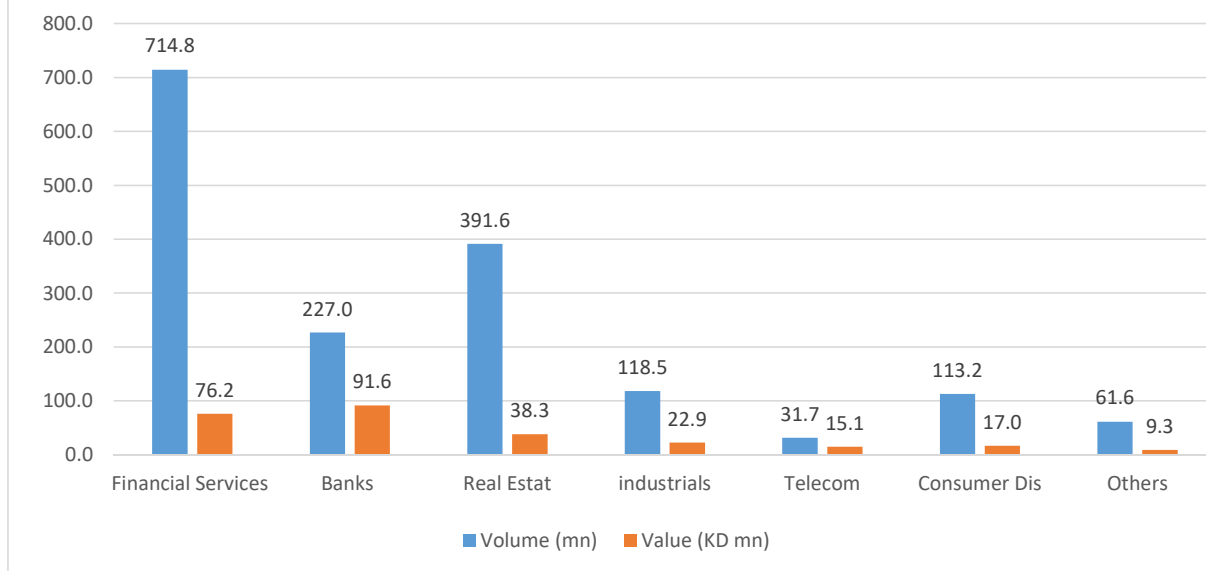
Company	Price	S1	S2	R1	R2
KFH	744	740	737	747	750
BOUBYAN	581	578	575	584	588
AGLTY	302	298	294	306	310
NCCI	128	125	123	130	132



Top OTC Trades by Volume

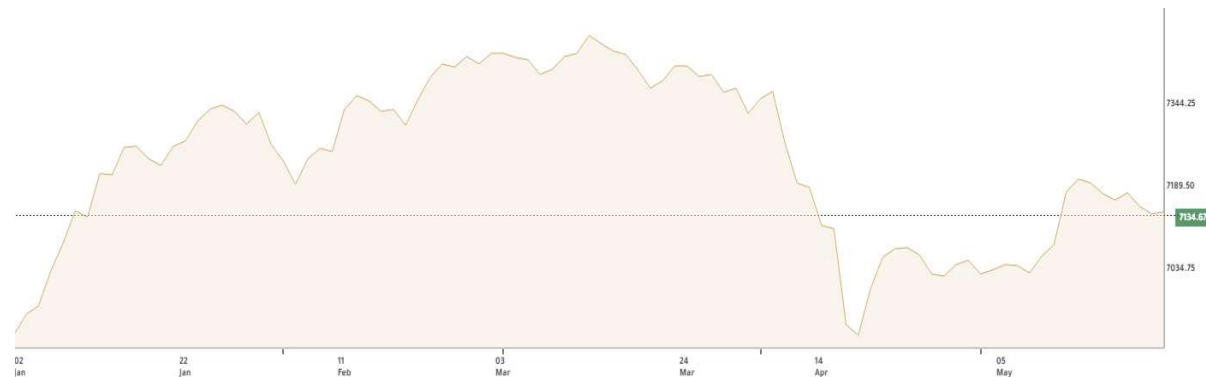
Company	close	Total Volume for Week	Value Traded for Week
Al Madina for Finance & Inv.	3	962,000	2,886.000
AL-Bareeq Holding Co.	12	583,482	5,736.908
Grand Real Estate Projects	4.2	561,897	2,759.967
KGL Logistics Company	6.7	248,234	1,663.168
Investors Holding Group Co.	2	117,000	234.000

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	227,017,618	13.684%	91,608,368.481	33.796%	15,954	17.938%
Basic Materials	4,073,971	0.246%	2,668,775.692	0.985%	990	1.113%
Consumer Dis	113,264,912	6.827%	17,044,689.290	6.288%	6,682	7.513%
Consumer Staples	3,017,904	0.182%	1,530,988.792	0.565%	493	0.554%
Energy	20,228,491	1.219%	2,104,646.105	0.776%	1,090	1.226%
Financial Services	714,849,666	43.090%	76,281,841.873	28.142%	27,483	30.900%
Health Care	456	0.000%	327.051	0.000%	2	0.002%
Industrials	118,562,107	7.147%	22,984,188.841	8.479%	10,290	11.569%
Insurance	30,162,892	1.818%	2,563,591.097	0.946%	2,198	2.471%
Real Estat	391,642,304	23.608%	38,386,729.802	14.162%	18,052	20.296%
Technology	819,951	0.049%	190,561.559	0.070%	257	0.289%
Telecommunications	31,718,593	1.912%	15,126,518.354	5.581%	5,104	5.739%
Utilities	3,594,629	0.217%	568,017.057	0.210%	347	0.390%
Total	1,658,953,494		271,059,243.994		88,942	

In News

- Variation prevailed in the performance of the main indices of the Kuwait Stock Exchange, continuing for the Fourth week in a row.
- The general market index fell by 0.40%, or 28.56 points, to reach at the end of the week at 7134.67.
- The Premier Market Index declined by 0.55% to close the week trading at 7784.4.
- The main market index rose by about 0.36% to reach 5983.54.
- The main market index 50 ended trading at 5814.94, with a weekly growth of 0.24%.
- The price of a barrel of Kuwaiti oil fell by 81 cents to reach \$83.59 per barrel in trading last Friday, compared To \$84.40 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose 76 cents to reach \$82.12 per barrel, while US West Texas Intermediate crude futures rose 85 cents to reach \$77.72.

Financial News

- The total profits of companies listed on the Kuwait Stock Exchange increased by 0.88% during the first Quarter of 2024.
- Companies listed on the Kuwait Stock Exchange recorded a profit of 755.31 million dinars (\$2.46 billion) in The first three months of the current year, compared to 748.74 million dinars (\$2.44 billion) in the first Quarter of 2023.
- The Kuwait Hotels Company signed an initial contract - a promise to sell - to purchase a Property in Farwaniya Governorate for a value of 4.85 million dinars, provided that the necessary approvals and financing Procedures are completed to complete the deal.
- The company explained that the financial impact will be determined after obtaining the necessary financing approvals.
- Arkan Al-Kuwait Real Estate Company reached an agreement and signed a contract, To sell an investment Property in the Salmiya area for a value of 2.84 million Kuwaiti dinars.
- Arkan Al-Kuwait expected to achieve a profit of 540 thousand dinars upon completion of the transfer Procedures and signing of contracts.
- The company revealed that the financial impact of this measure will be reflected in the financial statements.
- Al Arabiya Real Estate pays the final payment of the Emirates Islamic debt settlement.
- Al Arabiya Real Estate Company announced the payment of 50 million UAE dirhams (13.61 million US dollars) To Emirates Islamic Bank, as part of the debt settlement plan.
- Al Arabiya pointed out that by paying the amount, the value of the debt owed to Emirates Islamic Bank has been Paid in full, according to the settlement.
- the company expected to achieve a profit of 4.90 million Kuwaiti dinars in the income statement, as a result Of the settlement, with the profit to be recognized in the financial statements for the second quarter.

Up Coming Events

28-May-24	AGLTY (AGM)
29-May-24	IFA (AGM)
