



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,374.02	-0.56%	8.17%
Premier Index (PR)	8,081.99	-0.43%	8.09%
Main Index (PR)	6,046.55	-1.22%	8.56%
Main 50 Index (PR)	5,864.03	-1.47%	6.86%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,565.89	-2.10%	5.00%
Abu Dhabi (ADX)	9,228.09	-1.00%	-3.65%
Dubai (DFM)	4,246.27	-0.80%	4.59%
Qatar (QE)	9,943.61	-2.62%	-8.19%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	800	-0.87%	35,771,658.412
AGLTY	666	11.19%	30,802,940.016
NBK	960	-1.13%	21,369,310.569
KPROJ	122	-7.58%	11,377,204.387
ZAIN	491	-2.00%	8,759,116.447

Most Active By Volume Traded

Company	Last	Chg%	Volume
KPROJ	122	-7.58%	88,959,742
GFH	88.4	0.57%	80,644,807
NRE	97	22.63%	72,703,988
AGLTY	666	11.19%	48,218,821
KFH	800	-0.87%	44,563,746

Top Gainers

Company	Last	Chg%	Volume
NRE	97	22.63%	72,703,988
AGLTY	666	11.19%	48,218,821
NAPESCO	842	10.07%	200,190
OSOS	103	7.29%	1,556
FTI	197	5.91%	80,851

Top Losers

Company	Last	Chg%	Volume
ENERGYH	118	-19.18%	107,897
OOREDOO	1,070	-14.94%	1,209,703
TAHSSILAT	43.5	-14.71%	2,079,230
ALMANAR	62.5	-11.60%	2,430,533
CATTL	103	-8.85%	1,632,007

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,205.81	0.66%	8.78%
DAX	18,492.49	1.57%	10.39%
NIKKEI 225	40,369.44	-1.27%	20.63%
HANG SENG	16,541.42	0.25%	-2.97%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,807.37	0.84%	5.62%
NASDAQ	16,379.46	-0.30%	9.11%
S&P 500	5,254.35	0.39%	10.16%
NYSE	18,312.67	1.11%	8.66%

Top Recommendations On Technicals

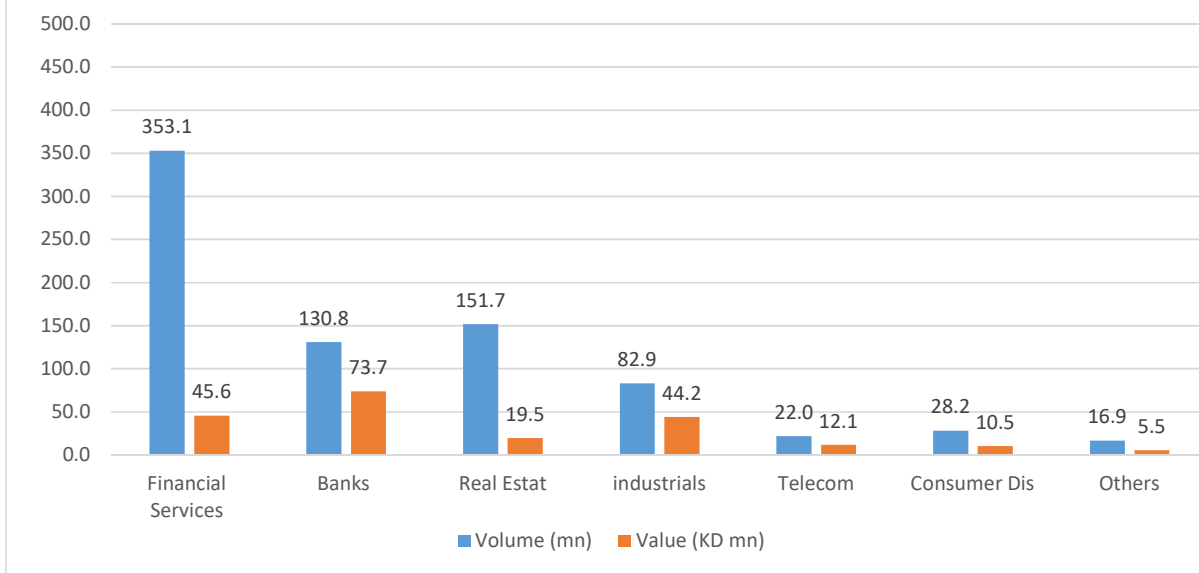
Company	Price	S1	S2	R1	R2
NBK	960	954	950	969	974
KFH	800	795	788	805	812
MABANEE	791	773	763	802	821
NCCI	111	109	107	113	115



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Land United Realestate Co.	7	2,850,000	23,045.000
AL-Mal Investment Company	3.2	1,014,153	3,095.290
Investors Holding Group Co.	2	508,408	1,016.816
Mushrif Trading Contracting	4	470,000	1,812.500
Al Madina for Finance& Inv.	3	449,510	1,350.900

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	130,876,375	16.644%	73,755,481.367	34.858%	12,038	23.635%
Basic Materials	3,672,622	0.467%	2,208,981.100	1.044%	1,115	2.189%
Consumer Dis	28,282,944	3.597%	10,583,899.658	5.002%	3,685	7.235%
Consumer Staples	4,752,164	0.604%	2,187,744.314	1.034%	408	0.801%
Energy	2,295,267	0.292%	321,705.125	0.152%	345	0.677%
Financial Services	353,159,902	44.912%	45,629,414.613	21.565%	13,003	25.529%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	82,903,824	10.543%	44,213,512.892	20.896%	8,245	16.188%
Insurance	3,390,893	0.431%	424,187.981	0.200%	436	0.856%
Real Estat	151,713,102	19.294%	19,552,147.847	9.241%	6,888	13.523%
Technology	113,673	0.014%	28,962.972	0.014%	50	0.098%
Telecommunications	22,047,883	2.804%	12,152,326.847	5.743%	4,349	8.539%
Utilities	3,129,344	0.398%	531,982.026	0.251%	372	0.730%
Total	786,337,993		211,590,346.742		50,934	

In News

- For the second week in a row, red color prevails over the trading of the main indices of the Kuwait Stock Exchange.
- The general market index fell 0.56%, ending trading at 7,374.02 points, losing 41.79 points.
- The Premier Market Index concluded trading at 8081.99 points, with a weekly decrease of 0.42%, equivalent to 35.17 points.
- The main market index decreased during the week by about 1.22%, or 74.46 points, to close at 6,046.55 points.
- The total result of the main market index 50 came in red, with a decline of 1.47%, equivalent to 87.38 points, To close at 5864.03 points.

Financial News

- The profits of Kuwait Projects Holding Company (KIPCO) increased by 19% during 2023.
- The company profits declined during the fourth quarter of 2023 to record profits of 18.35 million dinars, Compared to profits for the fourth quarter of 2022 of 19.28 million dinars, a decline of 5%.
- KIPCO achieved a profit of 30.02 million dinars in the fiscal year ending December 31, 2023, compared to Profits of about 25.26 million dinars in 2022.
- Kuwait foundry Company profits increased last year by 484.6%, with a recommendation to distribute cash Dividends of 35%.
- The company losses declined in the fourth quarter of 2023, recording 731.69 thousand dinars, compared to Losses amounting to 813.78 thousand dinars for the same period of 2022, an annual decline of 10.1%.
- Kuwait foundry achieved profits in the year ending December 31, 2023, amounting to 6.09 million dinars, Compared to profits amounting to 1.04 million dinars during the year 2022.
- Bayan Investment Holding Company losses decreased in 2023, by 98%.
- In the fourth quarter of 2023, Bayan Investment turned profitable at 41.43 thousand dinars, compared to Losses of 5.43 million dinars during the same period in 2022.
- The company incurred losses in the year ending December 31 of the previous year amounting to 142.02 Thousand dinars, compared to 6.27 million dinars losses in 2022.
- United Real Estate Company profits in 2023 increased by about 23.77%.
- The company losses in the fourth quarter of 2023 fell by about 88.62% to 454.04 thousand dinars, compared To 4.79 million dinars losses for the same quarter of the previous year.
- The company recorded a profit of 4.19 million dinars last year, compared to a profit of 3.39 million dinars in 2022.

Up Coming Events

2-Apr-24	NOOR (AGM)
3-Apr-24	AMAR / PAPER (AGM)
4-Apr-24	NBK / KFH (CORPORATE ACTION CONFIRMATION)