



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,415.81	-0.37%	8.78%
Premier Index (PR)	8,117.16	-0.40%	8.56%
Main Index (PR)	6,121.01	-0.23%	9.90%
Main 50 Index (PR)	5,951.41	-0.72%	8.46%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,835.65	0.84%	7.26%
Abu Dhabi (ADX)	9,321.59	1.09%	-2.68%
Dubai (DFM)	4,280.35	0.42%	5.43%
Qatar (QE)	10,211.22	-0.44%	-5.72%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	807	-0.49%	23,799,953.886
NBK	971	0.41%	14,508,447.153
KPROJ	132	5.60%	11,845,698.688
MABANEE	850	-0.58%	6,489,613.588
ZAIN	501	-1.38%	5,643,071.390

Most Active By Volume Traded

Company	Last	Chg%	Volume
KPROJ	132	5.60%	91,053,999
GFH	87.9	1.03%	51,835,023
KFH	807	-0.49%	29,471,691
KIB	169	-1.17%	20,942,723
ALTIJARIA	128	0.79%	19,887,285

Top Gainers

Company	Last	Chg%	Volume
KCIN	1,415	15.51%	109,961
IFAHR	1,120	7.69%	3,417,515
MENA	41.9	7.16%	7,657,343
TAHSSILAT	51	7.14%	1,730,864
KPROJ	132	5.60%	91,053,999

Top Losers

Company	Last	Chg%	Volume
MRC	90.5	-14.62%	125,333
SENERGY	33.9	-8.87%	574,424
GFC	74.3	-8.04%	53,591
KCEM	194	-7.62%	19,859,367
DALQAN	137	-7.62%	703,133

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,151.92	-0.15%	8.07%
DAX	18,205.94	1.50%	8.68%
NIKKEI 225	40,888.43	5.63%	22.19%
HANG SENG	16,499.47	-1.32%	-3.21%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,475.90	1.97%	4.74%
NASDAQ	16,428.82	2.85%	9.44%
S&P 500	5,234.18	2.29%	9.74%
NYSE	18,112.04	1.48%	7.47%

Top Recommendations On Technicals

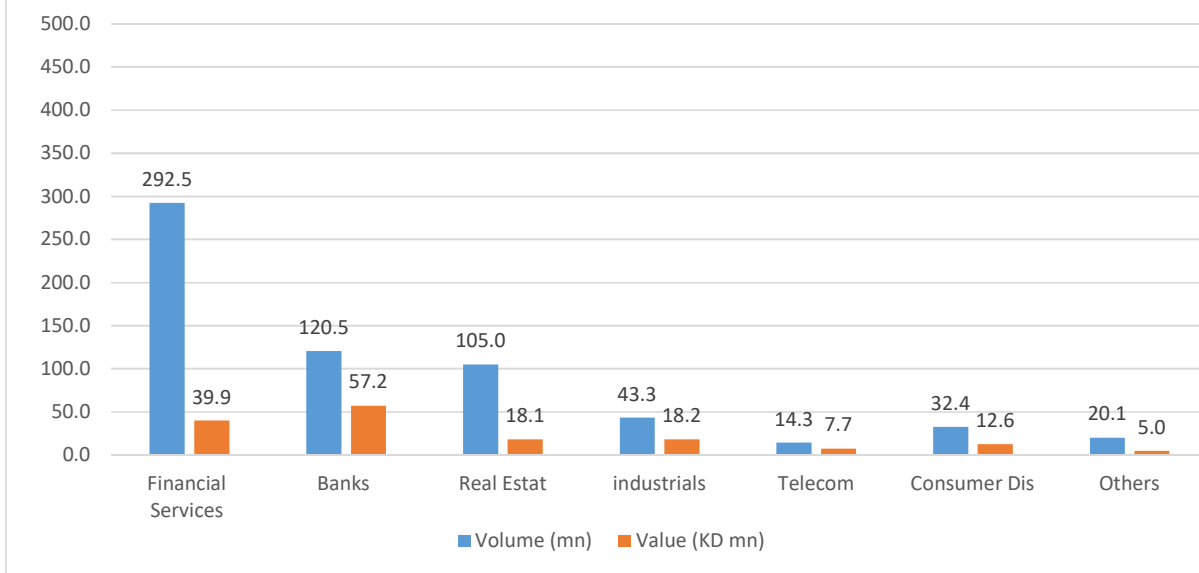
Company	Price	S1	S2	R1	R2
GBK	294	291	288	297	300
BOUBYAN	614	607	602	618	624
KPROJ	132	128	125	135	139
CGC	440	438	435	445	450



Top OTC Trades by Volume

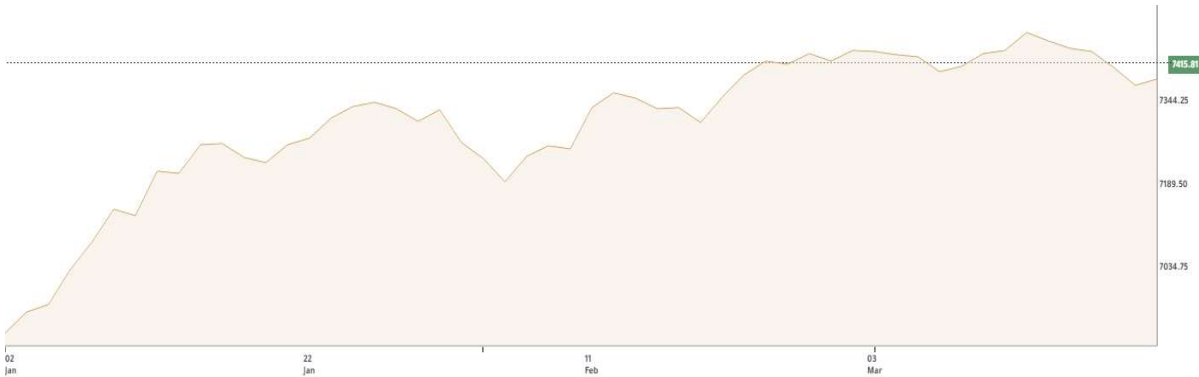
Company	close	Total Volume for Week	Value Traded for Week
AL-Mal Investment Company	3.2	935,331	2,921.861
Land United Realestate Co.	9	600,000	5,415.000
Abyaar Real Estate Development	1.5	600,000	900.000
AAN digital services Co.	25	455,818	11,395.450
AL-Bareeq Holding Co.	7	410,604	2,626.728

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	120,582,974	19.181%	57,200,998.061	35.972%	9,536	21.962%
Basic Materials	2,657,798	0.423%	1,614,574.224	1.015%	865	1.992%
Consumer Dis	32,400,920	5.154%	12,619,754.248	7.936%	4,429	10.200%
Consumer Staples	5,910,160	0.940%	2,518,793.983	1.584%	641	1.476%
Energy	1,774,208	0.282%	160,065.689	0.101%	243	0.560%
Financial Services	292,502,783	46.527%	39,912,862.679	25.100%	11,730	27.015%
Health Care	200	0.000%	96.000	0.000%	1	0.002%
Industrials	43,398,625	6.903%	18,210,095.567	11.452%	5,369	12.365%
Insurance	8,744,518	1.391%	629,399.707	0.396%	895	2.061%
Real Estat	105,057,425	16.711%	18,198,639.879	11.445%	6,553	15.092%
Technology	86,518	0.014%	22,691.170	0.014%	33	0.076%
Telecommunications	14,388,448	2.289%	7,730,593.936	4.862%	2,869	6.608%
Utilities	1,164,629	0.185%	196,622.905	0.124%	256	0.590%
Total	628,669,206		159,015,188.048		43,420	

In News

- The Kuwait Stock Exchange declined during the week trading.
- The general market index fell 0.37%, ending at 7415.81 point, losing 27.41 point.
- The Premier Market Index concluded trading at 8117.16, with a weekly decline of 0.40%, equivalent to 32.24 point.
- The main market index closed weekly trading at 6121.01 points, down 0.23% or 14.2 point.
- The total result of the main market index 50 was red, with a decline of 0.72%, equivalent to 43.09 point, Closing at 5951.41.
- The price of a barrel of Kuwaiti oil fell by 87 cents to reach \$85.39 per barrel in trading last Friday, compared To \$86.26 in trading the previous day, last Thursday.
- In global markets, futures contracts for standard Brent crude fell by 35 cents to reach \$85.43 per barrel, while Futures contracts for US West Texas Intermediate crude fell by 44 cents to reach \$80.63.

Financial News

- Al-Tijaria Real Estate Company profits in 2023 increased by 15.57%, with a recommendation to distribute Cash dividends of 4% and bonus shares of 2%.
- Al-Tijaria turned profitable in the fourth quarter of 2023 with a value of 5.44 million dinars, compared to Losses for the same period of the previous year amounting to 68.26 thousand dinars.
- The company profits last year amounted to 14.42 million dinars, compared to its level in 2022 of 12.48 million dinars.
- Al-Safat Investment Company profits in 2022 jumped by 460%.
- The company profits declined by 22% to record 934.71 thousand dinars during the fourth quarter of 2023, Compared to a profit of 1.2 million dinars during the same period of the previous year, 2022.
- Al-Safat achieved a profit of 1.03 million dinars in the year ending last December 31, compared to profits of 185.73 thousand dinars during the year 2022.
- Sokouk Holding Company profits jumped by 731% in the year ending December 31, 2023.
- The company profits declined during the fourth quarter of 2023 to record a profit of 15.18 thousand dinars, Compared to profits of 398.21 thousand dinars during the same period of 2022, a decline of 96%.
- Sokouk achieved a profit in 2023 of 4.62 million dinars, compared to profits of 556.06 thousand dinars during The previous year, 2022.
- The profits of the Kuwait Resorts Company "Montazahat" increased during the year 2023 by 33.47%, with a Recommendation to distribute cash dividends of 2% and bonus shares of 5%.
- The company losses decreased by 34.66% in the fourth quarter of 2023, recording losses worth 849.18 Thousand dinars, compared to losses amounting to 1.29 million dinars for the same period in 2022.
- Montazahat achieved profits of 1.35 million dinars during the year ending last December 31, compared to Profits of about 1.01 million dinars during 2022.

Up Coming Events

27-Mar-24	STC / KIB (AGM)
28-Mar-24	BOURSA / ALG (AGM)