



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,443.22	0.44%	9.18%
Premier Index (PR)	8,149.40	0.48%	8.99%
Main Index (PR)	6,135.21	0.22%	10.15%
Main 50 Index (PR)	5,994.50	0.18%	9.24%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,728.53	1.20%	6.36%
Abu Dhabi (ADX)	9,221.37	-0.14%	-3.72%
Dubai (DFM)	4,262.48	0.22%	4.99%
Qatar (QE)	10,256.05	0.25%	-5.31%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	811	0.75%	39,416,364.522
NBK	967	0.31%	23,202,862.813
KCEM	210	17.98%	14,339,578.831
AGLTY	605	0.67%	12,472,559.243
MABANEE	855	1.79%	12,047,539.264

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	87	8.48%	92,094,902
KCEM	210	17.98%	70,901,609
KFH	811	0.75%	48,528,154
KIB	171	0.59%	47,613,678
ALTIJARIA	127	-3.05%	33,771,654

#### Top Gainers

Company	Last	Chg%	Volume
KCEM	210	17.98%	70,901,609
WINSRE	129	17.27%	9,069,917
GFC	80.8	10.53%	201,067
ENERGYH	152	10.15%	249,117
GFH	87	8.48%	92,094,902

#### Top Losers

Company	Last	Chg%	Volume
ALDEERA	375	-11.14%	65,980
ARKAN	80	-8.57%	338,011
ALIMTIAZ	52.3	-8.57%	13,531,549
ALOLA	41.6	-7.96%	7,108,478
MARAKEZ	52.5	-7.57%	880,178

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,164.35	1.70%	8.23%
DAX	17,936.65	0.69%	7.07%
NIKKEI 225	38,707.64	-2.47%	15.67%
HANG SENG	16,720.89	2.25%	-1.92%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,714.77	-0.02%	2.72%
NASDAQ	15,973.17	-0.70%	6.41%
S&P 500	5,117.09	-0.13%	7.28%
NYSE	17,848.08	-0.23%	5.91%

#### Top Recommendations On Technicals

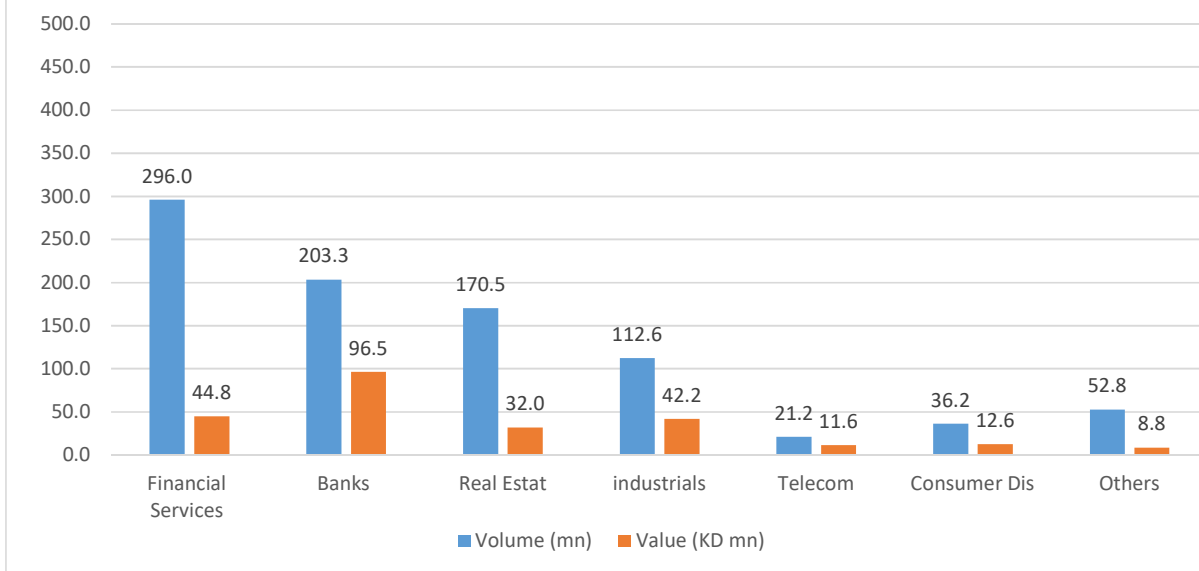
Company	Price	S1	S2	R1	R2
NBK	967	967	960	973	977
KFH	811	806	801	816	820
AGLTY	605	603	599	613	619
MABANEE	855	844	828	884	908



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
First Qatar Real Estate Dev.	6.5	2,000,000	13,000.000
Land United Realestate Co.	9.5	565,000	6,205.000
Investors Holding Group Co.	2	492,822	985.644
AAN Digital Services Co.	23	118,108	2,716.484
Al Ritaj Investment Company	6.1	116,900	713.090

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



**Kuwait Summary by Sector**

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	203,345,356	22.769%	96,592,964.991	38.760%	12,693	21.575%
Basic Materials	3,915,101	0.438%	2,385,364.422	0.957%	1,126	1.914%
Consumer Dis	36,262,470	4.060%	12,601,914.373	5.057%	4,483	7.620%
Consumer Staples	8,304,582	0.930%	2,696,104.724	1.082%	732	1.244%
Energy	5,654,301	0.633%	598,538.488	0.240%	580	0.986%
Financial Services	296,017,986	33.146%	44,853,201.796	17.998%	13,641	23.187%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	112,641,988	12.613%	42,271,666.228	16.962%	9,041	15.368%
Insurance	32,750,436	3.667%	3,149,463.850	1.264%	2,475	4.207%
Real Estat	170,584,784	19.101%	32,026,394.263	12.851%	9,856	16.753%
Technology	221,410	0.025%	59,370.280	0.024%	27	0.046%
Telecommunications	21,263,490	2.381%	11,620,495.324	4.663%	3,852	6.548%
Utilities	2,103,296	0.236%	354,335.540	0.142%	325	0.552%
<b>Total</b>	<b>893,065,200</b>		<b>249,209,814.279</b>		<b>58,831</b>	

**In News**

- The Kuwait Stock Exchange recorded a green result in the first week of the holy month of Ramadan.
- The general market index increased 0.44%, ending trading at 7443.22 points, gaining 32.36 points.
- The Premier Market Index rose this week by 0.48%, or 38.91 points, to close the week trading at 8149.4 points.
- The main market index closed weekly trading at 6135.21 points, an increase of 0.22% or 13.48 points.
- The total result of the main market index 50 came in the green, with an increase of 0.18%, or 10.67 points, to close the week trading at point 5994.5.
- The price of a barrel of Kuwaiti oil rose 64 cents to reach \$85.03 per barrel in trading last Friday, compared to \$84.39 in trading the previous day, last Thursday.
- In global markets, Brent crude futures fell 9 cents to \$85.33 per barrel, while US West Texas Intermediate Crude futures fell 17 cents to \$81.091.

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- Al-Ahlia Insurance Company profits in 2023 increased by 22%; with a recommendation to distribute cash Dividends of 30% and bonus shares of 5%.
  - In the fourth quarter of 2023, Al-Ahlia Insurance a profit of 4.79 million dinars, an increase of 11.60% from its Level in the same period in 2022 of 4.29 million dinars.
  - The company achieved profits last year of 20.03 million dinars, compared to a profit of 16.42 million dinars in 2022.
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- Aayan Real Estate Company profits in 2023 increased by 4%, with a recommendation to distribute cash Dividends of 5%.
  - The company losses in the fourth quarter of 2023 amounted to about 271.66 thousand dinars, compared to Profits of 1.26 million dinars in the fourth quarter of 2022.
  - Aayan recorded a profit in the year ending December 31, 2023 of 2.75 million dinars, compared to profits in 2022 amounting to 2.64 million dinars.
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- Mezzan Holding Company turned profitable in the year ending December 31, 2023, with a recommendation To distribute cash dividends of 20%.
  - The company profits declined in the fourth quarter of 2023 by 26.3%, recording a profit of 3.35 million dinars, Compared to a profit of 4.55 million dinars.
  - Mezzan profits in the year ending last December 31 amounted to 11.46 million dinars, compared to 1.96 Million dinars in losses in 2022.
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- The profits of the Gulf Cables and Electrical Industries Group Company jumped during the year 2023 by about 62.49%, with a recommendation to distribute cash dividends of 65%.
  - In the fourth quarter of 2023, Cable recorded a profit of 2.75 million dinars, an increase of 80.27% from its Level in the same quarter of 2022, which amounted to 1.52 million dinars.
  - Cable profits in the past year amounted to 21.04 million dinars, compared to a profit of 12.95 million dinars in 2022.

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#### Up Coming Events

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18-Mar-24	KFH / SRE ( AGM )
20-Mar-24	JAZEERA / INOVEST ( AGM )

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