



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,410.86	-0.40%	8.71%
Premier Index (PR)	8,110.49	-0.59%	8.47%
Main Index (PR)	6,121.73	0.59%	9.91%
Main 50 Index (PR)	5,983.83	0.45%	9.05%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,577.88	-0.42%	5.10%
Abu Dhabi (ADX)	9,234.47	-0.48%	-3.59%
Dubai (DFM)	4,253.08	-2.38%	4.76%
Qatar (QE)	10,230.22	-2.34%	-5.54%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	805	-0.62%	34,908,256.350
ALTIJARIA	131	9.17%	14,190,881.861
MABANEE	840	2.69%	11,819,699.937
NBK	964	-1.63%	10,321,390.996
IFAHR	1,067	5.85%	8,875,382.126

Most Active By Volume Traded

Company	Last	Chg%	Volume
ALTIJARIA	131	9.17%	111,034,197
ARGAN	89.5	-17.89%	48,657,100
KFH	805	-0.62%	43,182,909
KIB	170	3.03%	41,339,546
KPROJ	129	2.38%	32,714,660

Top Gainers

Company	Last	Chg%	Volume
TAMINV	580	21.85%	113,717
MADAR	97.9	15.04%	595,548
ALTIJARIA	131	9.17%	111,034,197
FUTUERKID	140	7.69%	20,915,376
IFAHR	1,067	5.85%	8,280,656

Top Losers

Company	Last	Chg%	Volume
ENERGYH	138	-23.33%	105,371
ARGAN	89.5	-17.89%	48,657,100
WETHAQ	47	-11.98%	21,305,295
EMIRATES	42.3	-11.32%	2,350,839
NOOR	228	-9.88%	22,373,196

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,028.01	1.18%	6.43%
DAX	17,814.51	0.45%	6.34%
NIKKEI 225	39,688.94	-0.56%	18.60%
HANG SENG	16,353.39	-1.42%	-4.07%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,722.69	-0.93%	2.74%
NASDAQ	16,085.11	-1.17%	7.15%
S&P 500	5,123.69	-0.26%	7.42%
NYSE	17,889.62	0.91%	6.15%

Top Recommendations On Technicals

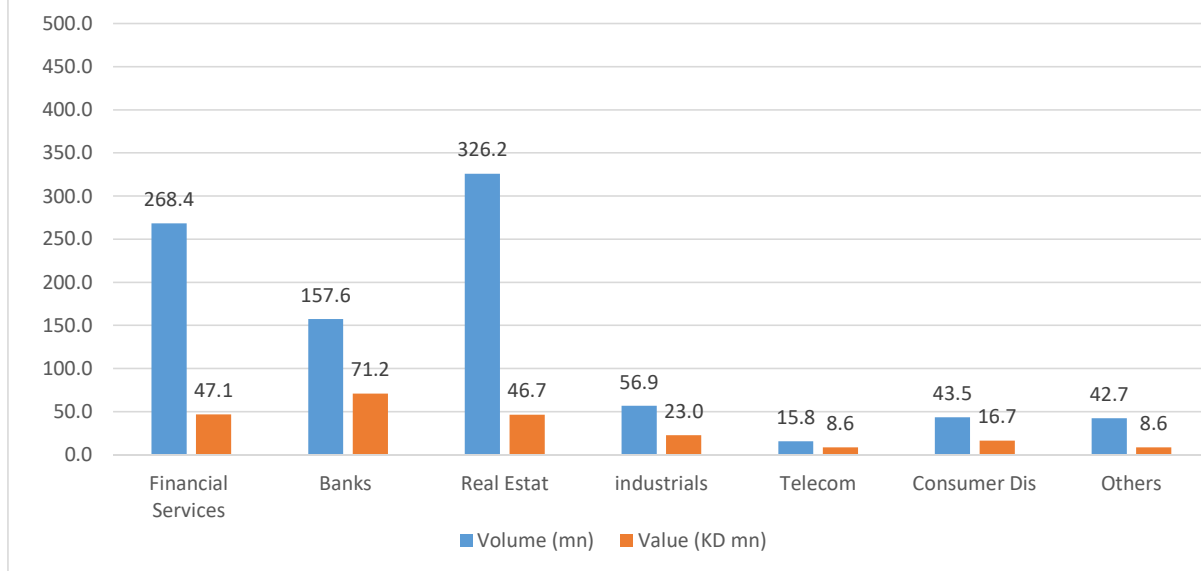
Company	Price	S1	S2	R1	R2
KIB	170	168	165	172	174
WARBABANK	188	186	184	190	193
NCCI	113	111	109	115	117
ALMANAR	70.8	69.2	68.1	72.1	73.2



Top OTC Trades by Volume

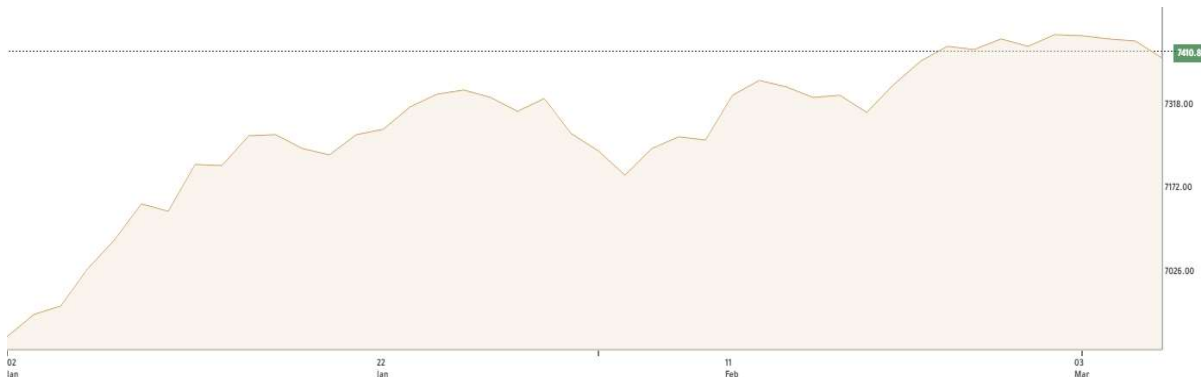
Company	close	Total Volume for Week	Value Traded for Week
Al Madina for Finance & Inv.	3.1	1,235,200	3,924.200
Land United Real Estate Co.	10	642,403	6,450.030
Ikarus Petroleum Industries Co.	135	383,382	48,763.970
Almudon	3.6	369,820	1,797.752
Grand Real Estate Projects	8	352,299	2,826.432

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	157,679,215	17.293%	71,252,208.644	32.042%	11,905	20.643%
Basic Materials	3,248,609	0.356%	1,972,034.797	0.887%	678	1.176%
Consumer Dis	43,592,169	4.781%	16,769,701.501	7.541%	5,567	9.653%
Consumer Staples	8,484,896	0.931%	2,731,284.103	1.228%	756	1.311%
Energy	3,202,619	0.351%	337,286.227	0.152%	391	0.678%
Financial Services	268,435,955	29.439%	47,112,165.902	21.186%	13,833	23.986%
Health Care	205	0.000%	93.685	0.000%	1	0.002%
Industrials	56,991,987	6.250%	23,031,739.548	10.357%	6,230	10.803%
Insurance	24,596,457	2.697%	3,133,922.069	1.409%	1,832	3.177%
Real Estat	326,283,882	35.783%	46,757,490.045	21.027%	13,267	23.005%
Technology	477,419	0.052%	130,847.889	0.059%	74	0.128%
Telecommunications	15,833,914	1.736%	8,633,080.241	3.882%	2,771	4.805%
Utilities	3,003,616	0.329%	507,099.280	0.228%	366	0.635%
Total	911,830,943		222,368,953.931		57,671	

In News

- Variation prevailed in the performance of the main indices of the Kuwait Stock Exchange during the week trading.
 - The general market index concluded trading at 7,410.86 points, with a weekly decrease of 0.40%.
 - The Premier Market Index declined by 0.59% to end the week trading at 8110.49, losing 48.52 points.
 - The main market index rose 0.59%, or 35.68 points, as it closed the week at 6,121.73 points.
 - The main market index 50 increased by 0.45%, or 26.82 points, to reach the level of 5983.83 points.
-
- The price of a barrel of Kuwaiti oil rose 97 cents to reach \$83.60 per barrel in trading last Friday, compared to \$82.63 in trading the previous day, last Thursday.
 - In global markets, Brent crude futures fell 88 cents to \$82.08 per barrel, while US West Texas Intermediate crude futures fell 92 cents to \$78.01.

- The profits of the mobile telecommunications company “Zain” increased by 10% during the year 2023, with a Recommendation to distribute cash dividends of 25%.
 - In the fourth quarter of 2023, the company’s profits amounted to 43.29 million dinars, a decrease of 1.8% From its level in the same quarter in 2022, which amounted to 44.09 million dinars.
 - The company's profits last year amounted to 215.47 million dinars, compared to 195.97 million dinars in Profit in 2022.
-
- The profits of the Heavy Engineering Industries and Shipbuilding Company in 2023 increased by 26.35%, with A recommendation to distribute 30% in cash.
 - Ships achieved a profit in the fourth quarter of 2023 of 3.08 million dinars, an increase of 27.31% from its Level in the same quarter of 2022 of 2.42 million dinars.
 - Last year, the company recorded a profit of 7.11 million dinars, compared to a profit of 5.63 million dinars in 2022.
-
- IFA Hotels and Resorts profits jumped by 380% during 2023, with a recommendation to distribute bonus Shares of 25%.
 - The company turned profitable in the fourth quarter of 2023 with a value of 2.31 million dinars, compared to 858.59 thousand dinars losses in the same quarter of 2022.
 - The company profits last year amounted to 13.91 million dinars, compared to 2.89 million dinars in profit in 2022.
-
- Noor Financial Investment Company profits jumped by 86.71% during the year 2023, with a recommendation To distribute cash dividends of 8%.
 - In the fourth quarter of last year, Noor achieved a profit of 8.76 million dinars, an increase of 59.41% Compared to its level in the same period of 2022, which amounted to 5.49 million dinars.
 - The company recorded a profit last year of 37.01 million dinars, compared to a profit of 19.82 million dinars in 2022.

Up Coming Events

11-Mar-24	MAZAYA / FIRSTDUBAI (CORPORATE ACTION CONFIRMATION)
14-Mar-24	KFIC / MADAR (AGM)
17-Mar-24	GFH (AGM)