



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,440.58	0.35%	9.14%
Premier Index (PR)	8,159.01	0.38%	9.12%
Main Index (PR)	6,086.05	0.20%	9.27%
Main 50 Index (PR)	5,957.01	-0.18%	8.56%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,630.86	-0.03%	5.54%
Abu Dhabi (ADX)	9,278.91	-0.01%	-3.12%
Dubai (DFM)	4,356.61	3.10%	7.31%
Qatar (QE)	10,474.91	1.67%	-3.28%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	810	1.12%	25,895,699.545
NBK	980	0.51%	15,135,817.561
AGLTY	601	-3.38%	7,495,460.431
ARZAN	224	2.75%	7,114,934.467
GBK	295	0.34%	6,551,203.799

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
WETHAQ	53.4	-1.84%	36,731,481
MANAZEL	34	0.00%	33,910,610
ARZAN	224	2.75%	32,123,579
ALTIJARIA	120	7.14%	32,123,193
KFH	810	1.12%	32,087,921

#### Top Gainers

Company	Last	Chg%	Volume
PAPCO	200	14.29%	2,113,914
AINS	744	11.05%	587,920
KUWAITRE	475	9.95%	271
ATC	481	9.82%	300
ARGAN	109	8.14%	9,674,152

#### Top Losers

Company	Last	Chg%	Volume
TAHSSILAT	53.2	-33.08%	14,806,541
CLEANING	53.5	-8.55%	2,581,661
SOOR	141	-6.00%	50,420
KGL	60.1	-5.95%	330,355
KCIN	1,235	-4.93%	15,550

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,934.17	-0.41%	5.18%
DAX	17,735.07	1.81%	5.87%
NIKKEI 225	39,910.82	2.08%	19.26%
HANG SENG	16,589.44	-0.82%	-2.69%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,087.38	-0.11%	3.71%
NASDAQ	16,274.94	1.74%	8.42%
S&P 500	5,137.08	0.95%	7.70%
NYSE	17,728.27	0.64%	5.19%

#### Top Recommendations On Technicals

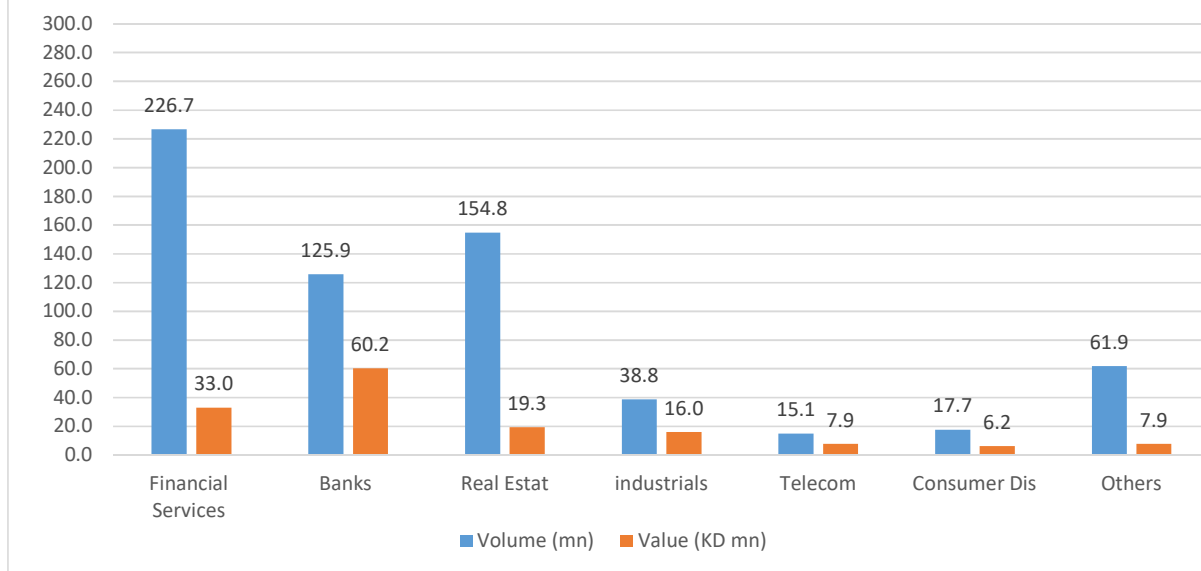
Company	Price	S1	S2	R1	R2
NBK	980	974	970	985	990
KFH	810	804	799	814	821
ZAIN	503	500	497	508	513
NIND	239	236	232	243	249



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	2	340,775	801.550
Aref Investment Group	6.5	200,000	1,353.500
Kuwait Remal Real Estate Co.	2.9	200,000	561.040
KGL Logistics Company	7.5	150,000	1,125.000
AL-Mal Investment Company	2.6	117,000	304.200

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	125,973,483	19.639%	60,248,063.094	39.865%	9,297	21.842%
Basic Materials	2,091,640	0.326%	1,283,536.668	0.849%	655	1.539%
Consumer Dis	17,713,828	2.762%	6,217,455.503	4.114%	3,356	7.885%
Consumer Staples	7,788,212	1.214%	1,968,097.816	1.302%	699	1.642%
Energy	10,765,472	1.678%	1,200,157.799	0.794%	815	1.915%
Financial Services	226,784,789	35.356%	33,085,352.584	21.892%	11,099	26.076%
Health Care	300	0.000%	144.300	0.000%	1	0.002%
Industrials	38,807,108	6.050%	16,004,057.297	10.590%	4,581	10.763%
Insurance	38,612,145	6.020%	3,221,768.884	2.132%	1,687	3.963%
Real Estat	154,806,651	24.134%	19,388,388.309	12.829%	7,316	17.188%
Technology	272,402	0.042%	75,775.522	0.050%	42	0.099%
Telecommunications	15,114,488	2.356%	7,978,161.547	5.279%	2,689	6.318%
Utilities	2,709,790	0.422%	460,413.019	0.305%	327	0.768%
Total	641,440,308		151,131,372.342		42,564	

### In News

- The Kuwait Stock Exchange witnessed mixed performance during the week trading, which was limited to 3 sessions.
- The general market index concluded trading at 7,440.58 points, with a weekly growth of 0.35%, equivalent to 25.96 points.
- The Premier Market Index rose by 0.38% to end the week trading at 8159.01 points, gaining 30.94 points.
- The main market index increased 0.20% or 11.96 points, closing the week trading at 6086.05.
- The main market index 50 fell by 0.18%, or 10.62 points, to reach the level of 5957.01.
- The price of a barrel of Kuwaiti oil fell by 2 cents to reach \$81.82 per barrel in trading last Friday, compared to \$81.84 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose \$1.64 to reach \$83.55 per barrel, while US West Texas Intermediate Crude futures rose \$1.71 to reach \$79.97.

- NBK-Egypt profits jump during 2023.
- The bank recorded a profit last year of 4.021 billion Egyptian pounds (41.4 million Kuwaiti dinars), compared To 1.826 billion Egyptian pounds (30.7 million Kuwaiti dinars) in 2022.
- The profits of Future Kid Entertainment Real Estate Company in 2023 declined by about 20%, with a Recommendation for a cash distribution of 8%.
- In the fourth quarter of 2023, Future Kid suffered losses amounting to 209.38 thousand dinars, compared to 177.23 thousand dinars in profits for the same quarter of 2022.
- Future Kid recorded a profit of 981.15 thousand dinars in the last year ending on December 31, compared to A profit of 1.23 million dinars in 2022.
- Mubarrad Holding profits in 2023 increased by 27%, with a recommendation for a cash distribution of 5%.
- Mubarrad recorded a profit in the fourth quarter of last year of 902.44 thousand dinars, a jump of 338.4% Compared to its level in the same quarter of 2022 of 205.85 thousand dinars.
- The company profits last year amounted to 1.92 million dinars, compared to 1.51 million dinars in profit in 2022.
- The profits of the Bahraini Kuwait Insurance Company decreased by 12% during 2023.
- Bahraini Kuwaiti Company achieved a profit in the fourth quarter of 2023 of 851.59 thousand Kuwaiti dinars (1.04 million Bahraini dinars), a 10% decline from its level in the same quarter in 2022, which amounted to 946.88 thousand Kuwaiti dinars (1.16 million Bahraini dinars).
- The company recorded a profit last year of 4.09 million Kuwaiti dinars (5.01 million Bahraini dinars), compared To a profit of 4.63 million dinars (5.68 million Bahraini dinars) in 2022.

#### Up Coming Events

4-Mar-24	AAYAN ( AGM )
5-Mar-24	KINV ( AGM )
7-Mar-24	OOREDOO / MABANEE ( AGM )