



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,102.18	0.06%	4.18%
Premier Index (PR)	7,758.71	0.09%	3.77%
Main Index (PR)	5,919.43	-0.07%	6.28%
Main 50 Index (PR)	5,705.83	0.03%	3.98%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,188.32	3.36%	1.85%
Abu Dhabi (ADX)	9,246.33	1.13%	-3.46%
Dubai (DFM)	4,180.97	1.88%	2.98%
Qatar (QE)	10,034.26	-1.41%	-7.35%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	725	-0.28%	32,303,551.187
NBK	871	1.40%	18,251,506.589
GBK	274	-1.44%	13,151,882.515
IFA	300	1.35%	12,182,350.505
KRE	234	-0.85%	11,111,468.343

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
GBK	274	-1.44%	47,883,646
KRE	234	-0.85%	46,886,583
KFH	725	-0.28%	44,236,119
IFA	300	1.35%	40,488,350
JIYAD	17.8	9.88%	39,253,620

#### Top Gainers

Company	Last	Chg%	Volume
JIYAD	17.8	9.88%	39,253,620
ACICO	80.9	9.32%	8,865,577
IFahr	1,110	6.83%	1,611,590
GIH	443	6.75%	2,831,248
MRC	95.4	6.24%	335,694

#### Top Losers

Company	Last	Chg%	Volume
ALDEERA	360	-10.00%	90,720
AGHC	350	-7.16%	3,042,013
GINS	1,380	-6.76%	6,027
THURAYA	95.2	-5.74%	65,002
TAHSSILAT	40.8	-5.12%	402,078

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,534.52	-2.46%	-0.11%
DAX	18,171.93	-3.07%	8.48%
NIKKEI 225	40,063.79	-2.74%	19.72%
HANG SENG	17,417.68	-4.79%	2.17%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	40,287.53	0.72%	6.89%
NASDAQ	17,726.94	-3.65%	18.09%
S&P 500	5,505.00	-1.97%	15.41%
NYSE	18,406.04	-0.54%	9.22%

#### Top Recommendations On Technicals

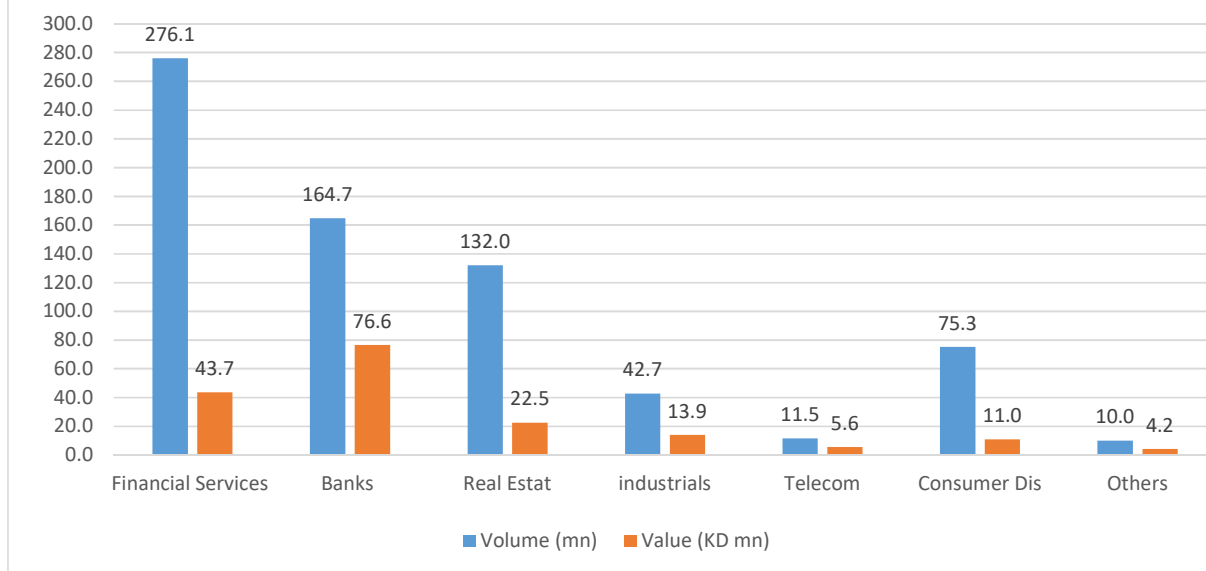
Company	Price	S1	S2	R1	R2
GBK	274	270	267	278	282
BOUBYAN	579	576	573	583	587
MABANEE	888	878	871	892	897
NINV	261	258	255	265	268



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Gulf Petroleum Investment	10.2	6,173,057	62,467.388
AAN Digital Services Co.	23	2,618,150	58,803.865
AL-Bareeq Holding Co.	7	1,010,000	7,307.000
Al Madina for Finance & Inv.	2	310,000	669.736
Abyaar Real Estate Development	1.6	300,000	480.000

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	164,741,572	23.109%	76,639,220.827	43.070%	12,083	25.033%
Basic Materials	2,965,653	0.416%	1,733,298.047	0.974%	697	1.444%
Consumer Dis	75,338,942	10.568%	11,069,770.480	6.221%	5,426	11.241%
Consumer Staples	2,507,243	0.352%	1,930,516.841	1.085%	235	0.487%
Energy	2,390,642	0.335%	302,744.740	0.170%	228	0.472%
Financial Services	276,166,467	38.739%	43,761,950.569	24.593%	12,804	26.527%
Health Care	42,084	0.006%	33,461.305	0.019%	4	0.008%
Industrials	42,720,150	5.992%	13,927,309.842	7.827%	5,586	11.573%
Insurance	794,839	0.111%	139,174.246	0.078%	318	0.659%
Real Estat	132,067,574	18.525%	22,515,549.373	12.653%	8,067	16.713%
Technology	10,030	0.001%	2,217.870	0.001%	4	0.008%
Telecommunications	11,526,003	1.617%	5,615,152.720	3.156%	2,636	5.461%
Utilities	1,626,306	0.228%	271,312.802	0.152%	180	0.373%
Total	712,897,505		177,941,679.662		48,268	

### In News

- 292.4 million dinars in “Kuwait National Bank” profits in the first half of 2024, at a rate of 6.2%, with a Recommendation to distribute 10 fills per share in cash.
- Boubyan Bank profits during the first half of 2024 increased by 20%, amounting to 49.61 million dinars, Compared to 41.27 million dinars in profit for the first half of 2023.
- Real Estate Trade Centers Company “Markez” turns to losses during the first half of 2024, as the company Suffered losses worth 17.50 thousand dinars in the first half of 2024, compared to 16.24 thousand dinars in Profits for the same period in 2023.
- Gulf Franchising Holding losses decreased in the first half of 2024 by about 57.6%, as the company suffered Losses in the first six months of the current year amounting to 74.37 thousand dinars, compared to 175.59 Thousand dinars losses in the first half of 2023.