Weekly Report 28-Jan-24

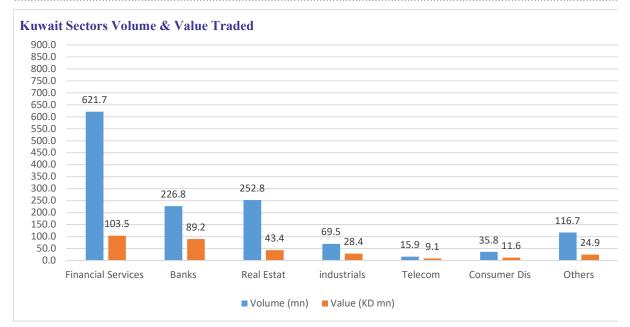
Kuwait Market Indices Performance				GCC Market Indices Performance					
Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%	
All Share Index (PR)	7,342.98	1.56%	7.71%	Saudi (TASI)		12,161.56	1.69%	1.62%	
Premier Index (PR)	8,062.68	1.78%	7.83%	Abu Dhabi (AD	OX)	9,567.68	-1.49%	-0.11%	
Main Index (PR)	5,973.82	0.76%	7.26%	Dubai (DFM)		4,163.33	2.00%	2.55%	
Main 50 Index (PR)	5,893.77	0.76%	7.41%	Qatar (QE)		10,347.55	0.28%	-4.46%	
Most Active By	Value Tra	ded		<b>Most Active E</b>	By Volume	Traded			
Company	Last	Chg%	value	Company	Last	Chg%		Volume	
KFH	786	1.81% 31,3	313,157.890	KINV	175	10.06%	10	9,327,003	
NBK	987	2.07% 18,2	272,217.896	KRE	242	4.31%	7-	74,625,996	
KINV	175	10.06% 18,2	202,639.209	AAYAN	188	2.17%	5	6,168,925	
KRE	242	4.31% 17,9	71,466.373	GBK	297	4.58%	50,326,912		
GBK	297	4.58% 14,6	549,302.604	NIND	234	2.18%	46,608,305		
Top Gainers				Top Losers					
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume	
WARBACAP	140	26.13%	18,026,207	FTI	245	-21.97%	1	0,122,545	
GIH	378	18.50%	1,668,578	IFAHR	854	-13.74%		2,504,832	
ENERGYH	76	14.29%	90,109	SANAM	204	-12.82%	35,553,925		
INJAZZAT	96.4	13.15%	467,164	GFC	53.2	-11.33%	22,904		
CATTL	110	11.68%	3,414,348	PAPER	182	-10.34%		4,293,503	
Global Market I	ndices Per	formance		US Market In	idices Perfo	rmance			
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%		Δ YTD%	
CAC 40	7,634.14	3.56%	1.21%	DOW J	38,109.43	0.65%		1.11%	
DAX	16,961.39	2.45%	1.25%	NASDAQ	15,455.36	0.94%		2.96%	
NIKKEI 225	35,751.07	-0.59%	6.83%	S&P 500	4,890.97	1.06%		2.54%	
HANG SENG	15,952.23	4.20%	-6.42%	NYSE	16,949.10	1.31%		0.57%	
Top Recommend	lations Or	Technicals							
Company	Price	S1		S2	1	R1		R2	
ABK	253	250	) 	247	2	258		264	
GBK	297	294		290	3	801		304	
KPROJ	113	110	) 	108	1	.15	117		
NCCI	117	114		113	1	.19		122	



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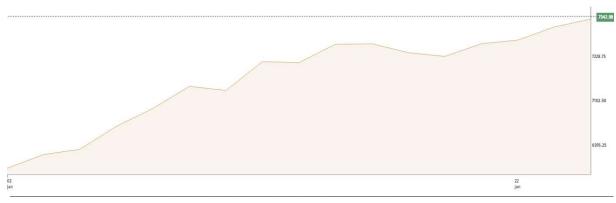
**Top OTC Trades by Volume** 

Company	close	Total Volume for Week	r Week Value Traded for Week		
AL-Mal Investment Company	2.7	1,148,226	3,215.010		
Abyaar Real Estate Development	1.5	1,000,000	1,500.000		
Aref Investment Group	6.5	731,681	4,743.767		
AAN digital services Co.	24.8	307,100	7,106.582		
AL-Bareeq Holding Co.	4.3	304,379	1,604.830		



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

## **Kuwait all Share Index Chart**



**Sharq Investment Company** 



Kuwait	<b>Summary</b>	by Sector

Sector	Volume	To-MR%	Value	To-MR% 1	No of trade	s To-MR%
Banking	226,850,679	16.935%	89,225,684.051	28.708%	13,348	17.426%
Basic Materials	6,236,973	0.466%	3,792,761.538	1.220%	1,283	1.675%
Consumer Dis	35,837,867	2.675%	11,667,641.818	3.754%	3,900	5.092%
Consumer Staples	6,305,587	0.471%	2,121,131.616	0.682%	551	0.719%
Energy	29,635,574	2.212%	3,469,995.912	1.116%	1,701	2.221%
Financial Services	621,716,289	46.412%	103,577,251.226	33.326%	24,424	31.886%
Health Care	50	0.000%	23.500	0.000%	1	0.001%
Industrials	69,501,387	5.188%	28,492,967.228	9.168%	7,320	9.557%
Insurance	23,410,518	1.748%	4,072,411.958	1.310%	3,847	5.022%
Real Estat	252,832,530	18.874%	43,426,286.385	13.972%	13,067	17.059%
Technology	32,515,123	2.427%	8,559,278.122	2.754%	3,499	4.568%
Telecommuications	15,946,791	1.190%	9,150,613.278	2.944%	2,837	3.704%
Utilities	18,775,582	1.402%	3,243,163.438	1.043%	819	1.069%
Total	1,339,564,950		310,799,210.070		76,597	

## In News

- A green weekly result for the Kuwait Stock Exchange, and 664 million dinars (\$2.16 billion) market gain.
- The General Market Index ended the week's trading at 7342.98 points, an increase of 1.56%, equivalent to 112.92 points.
- The Premier Market Index rose by 1.78%, or 140.72 points, to reach the level of 8062.68 points.
- The main market and main market 50 market indices rose by 0.76% each to reach the level of 5973.82 points And 5893.77 points, respectively.



## **Financial News**

- Arkan Al-Kuwait Real Estate Company signed credit facility contracts and letters of guarantee with a local Islamic bank worth approximately 23.9 million Kuwaiti dinars, over a long-term repayment period and at an Appropriate profit rate.
  Arkan stated that the aim of these facilities is to use them to finance the company's activities and develop its Projects.
  Mashaer Holding Company announced that one of its subsidiaries has completed the signing of the renewal Of a credit facility contract worth 5 million dinars with a local bank.
  Mashaer Holding indicated that the amount will be used for the purpose of real estate investment.
- Advanced Technology Company signed a credit facility contract with a local bank worth 33.78 million dinars.
- Advanced pointed out that the purpose of the facilities is to finance the company's activities.

<b>Up Coming Events</b>	
29-Jan-24	BAITAKREIT ( CORPORATE ACTION CONFIRMATION )
30-Jan-24	ALIMTIAZ ( BOARD OF DIRECTORS MEETING )