



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,230.06	0.22%	6.05%
Premier Index (PR)	7,921.96	-0.16%	5.95%
Main Index (PR)	5,928.91	1.69%	6.45%
Main 50 Index (PR)	5,849.40	0.95%	6.60%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,959.07	-1.30%	-0.07%
Abu Dhabi (ADX)	9,712.40	-0.80%	1.40%
Dubai (DFM)	4,081.71	-0.55%	0.54%
Qatar (QE)	10,318.74	-1.40%	-4.73%

Most Active By Value Traded

Company	Last	Chg%	value
IFA	396	10.62%	45,754,772.033
KFH	772	-0.77%	35,002,360.819
KRE	232	8.92%	25,453,169.014
SANAM	234	9.35%	23,010,205.571
NBK	967	1.79%	20,582,971.229

Most Active By Volume Traded

Company	Last	Chg%	Volume
IFA	396	10.62%	120,167,270
KINV	159	2.58%	116,198,136
KRE	232	8.92%	110,699,516
ALOLA	48.5	27.30%	97,971,668
SANAM	234	9.35%	96,191,064

Top Gainers

Company	Last	Chg%	Volume
FTI	314	241.30%	28,410,978
ASC	273	225.78%	54,385,453
KHOT	228	33.33%	32,000
CLEANING	54.1	29.74%	12,548,499
ALOLA	48.5	27.30%	97,971,668

Top Losers

Company	Last	Chg%	Volume
UNICAP	91.8	-16.55%	33,201,611
HAYATCOMM	76.6	-9.67%	10,937
KCIN	1,091	-7.07%	10,102
MUNSHAAT	153	-6.71%	7,594,697
EKTTITAB	20.8	-6.31%	5,161,768

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,371.64	-1.25%	-2.27%
DAX	16,555.13	-0.89%	-1.17%
NIKKEI 225	35,963.27	1.09%	7.47%
HANG SENG	15,308.69	-5.76%	-10.20%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	37,863.80	0.72%	0.46%
NASDAQ	15,310.97	2.26%	2.00%
S&P 500	4,839.81	1.17%	1.47%
NYSE	16,729.55	-0.42%	-0.73%

Top Recommendations On Technicals

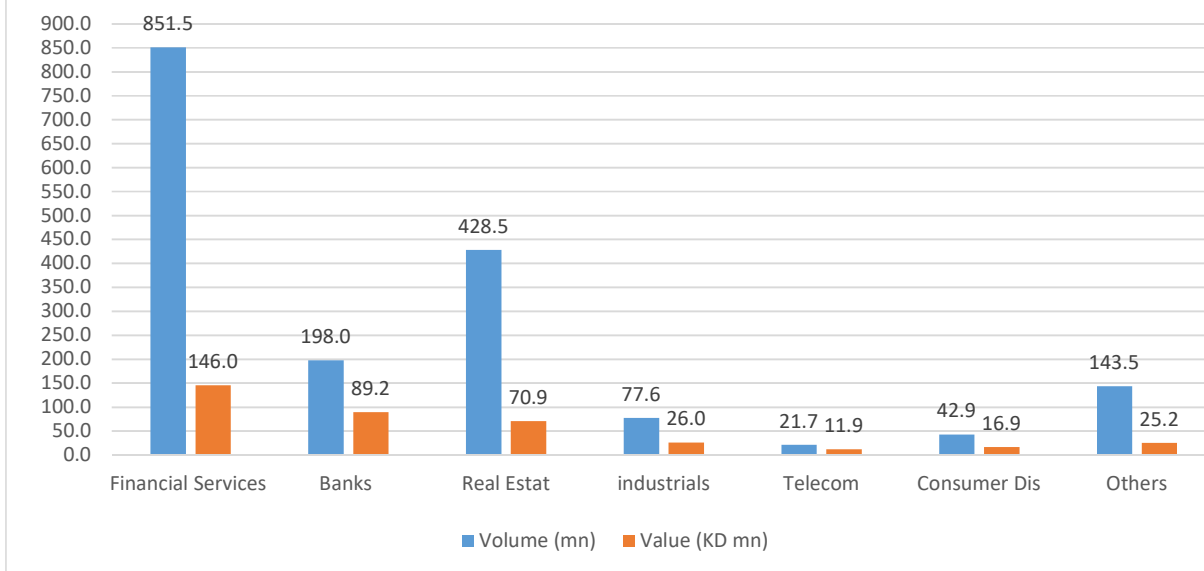
Company	Price	S1	S2	R1	R2
NBK	967	763	756	977	984
KFH	772	769	763	777	783
AGLTY	540	536	532	548	556
KBT	74.9	73.2	69.6	79.2	81.6



Top OTC Trades by Volume

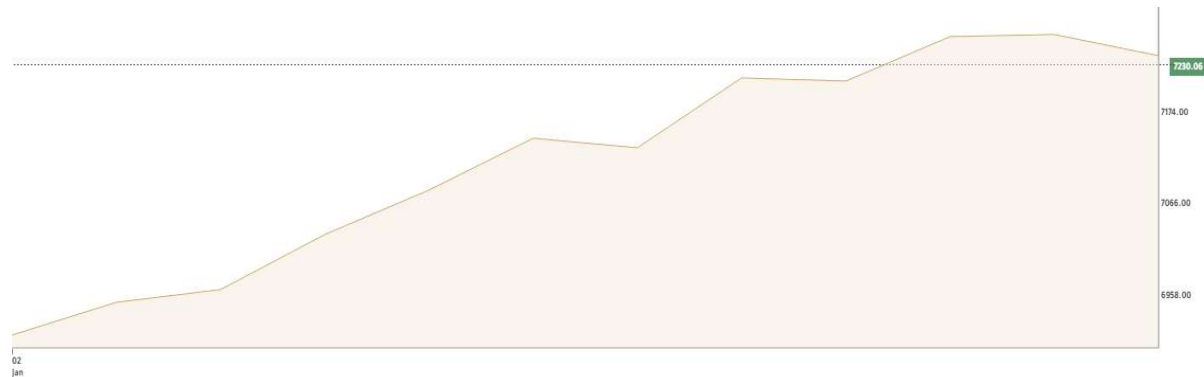
Company	close	Total Volume for Week	Value Traded for Week
Mushrif Trading Contracting	2	500,000	1,000.000
Gulf Takaful Insurance Co.	20	315,000	6,300.000
AAN digital services Co.	23.9	222,770	4,475.498
International Resorts Co.	20	188,686	3,770.851
Grand Real Estate Projects	7.7	112,163	1,095.480

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	198,046,675	11.225%	89,204,417.148	23.031%	15,146	16.129%
Basic Materials	4,660,233	0.264%	2,829,592.219	0.731%	898	0.956%
Consumer Dis	42,999,894	2.437%	16,987,848.384	4.386%	4,426	4.713%
Consumer Staples	2,936,321	0.166%	1,593,817.169	0.411%	318	0.339%
Energy	16,151,698	0.915%	1,359,718.771	0.351%	978	1.041%
Financial Services	851,550,610	48.264%	146,010,605.211	37.697%	29,988	31.934%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	77,618,781	4.399%	26,003,577.566	6.714%	7,410	7.891%
Insurance	60,378,760	3.422%	8,835,781.143	2.281%	7,106	7.567%
Real Estat	428,556,543	24.290%	70,911,250.311	18.308%	19,337	20.592%
Technology	54,385,453	3.082%	10,639,820.707	2.747%	4,431	4.718%
Telecommunications	21,735,117	1.232%	11,998,805.909	3.098%	3,427	3.649%
Utilities	5,341,934	0.303%	947,349.958	0.245%	442	0.471%
Total	1,764,362,019		387,322,584.496		93,907	

In News

- Mixed weekly performance of Kuwaiti stock market indices after rising for two weeks in a row.
- The general market index ended trading at 7230.06 points, with a weekly growth of 0.22% or 15.84 points.
- The Premier Market Index alone declined this week by 0.16%, equivalent to 13 points, ending transactions at 7,921.96 points.
- The main market index rose 1.69% to close the week's trading at 5928.91 points, gaining 98.34 points.
- The main market index 50 rose by 0.95%, or 54.89 points, to reach 5849.4 points.

Financial News

- The profits of the Independent Petroleum Group increased by 113.08% during the fourth quarter of 2023,
With a recommendation for a cash distribution of 30%.
- IPG profits in the three months ending last December 31 amounted to about 2.33 million dinars, compared to 1.09 million dinars in profits for the fourth quarter of 2022.
- The company recorded profits last year worth 7.82 million dinars, a growth of 2.12% from its level in the year Ending December 31, 2022, which amounted to 7.65 million dinars.

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- Kuwait Business town Real Estate Company purchased 99% of a limited liability company from a related party One of the company's major shareholders indirectly - for a value of 2.5 million Kuwaiti dinars.
 - According to KBT statement, owns the right to use a leased industrial plot in the Shuwaikh area, The Company Explained that ownership of the shares is being transferred, and the company will be listed as a subsidiary in The first quarter of 2024.

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- Unicap Finance and Investment Company turned profitable in the first quarter ending November 30, 2023.
 - Unicap profits in the three months ending at the end of last November amounted to 105.67 thousand dinars, Compared to 252.37 thousand dinars losses for the corresponding quarter of 2022.

Up Coming Events

22-Jan-24	IFA (BOARD OF DIRECTORS MEETING)
25-Jan-24	UNICAP (AGM)
