



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,214.22	3.57%	5.82%
Premier Index (PR)	7,934.96	3.73%	6.12%
Main Index (PR)	5,830.57	2.95%	4.68%
Main 50 Index (PR)	5,794.51	3.55%	5.60%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,116.09	-0.24%	1.24%
Abu Dhabi (ADX)	9,791.16	1.35%	2.23%
Dubai (DFM)	4,104.11	0.39%	1.09%
Qatar (QE)	10,465.74	0.31%	-3.37%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	778	4.57%	50,304,726.321
IFA	358	8.49%	26,452,714.053
ARZAN	241	7.11%	25,665,021.265
KRE	213	-1.39%	23,462,179.060
NBK	950	2.81%	21,046,892.555

Most Active By Volume Traded

Company	Last	Chg%	Volume
KRE	213	-1.39%	111,861,989
ARZAN	241	7.11%	109,046,013
IFA	358	8.49%	76,076,123
KFH	778	4.57%	65,977,114
SANAM	214	32.10%	63,298,401

Top Gainers

Company	Last	Chg%	Volume
ALDEERA	510	79.58%	557,202
FTI	92	66.36%	2,040,931
SANAM	214	32.10%	63,298,401
EKTTITAB	22.2	28.32%	15,322,219
NINV	288	20.00%	30,339,205

Top Losers

Company	Last	Chg%	Volume
MADAR	79.5	-15.69%	2,107,019
CLEANING	41.7	-7.33%	3,019,523
GFC	56	-6.67%	37,763
INJAZZAT	84.2	-6.44%	441,529
TAMINV	425	-6.39%	1,908

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,465.14	0.60%	-1.03%
DAX	16,704.56	0.66%	-0.28%
NIKKEI 225	35,577.11	6.59%	6.31%
HANG SENG	16,244.58	-1.76%	-4.71%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	37,592.98	0.34%	-0.26%
NASDAQ	14,972.76	3.09%	-0.26%
S&P 500	4,783.83	1.84%	0.29%
NYSE	16,799.54	0.25%	-0.32%

Top Recommendations On Technicals

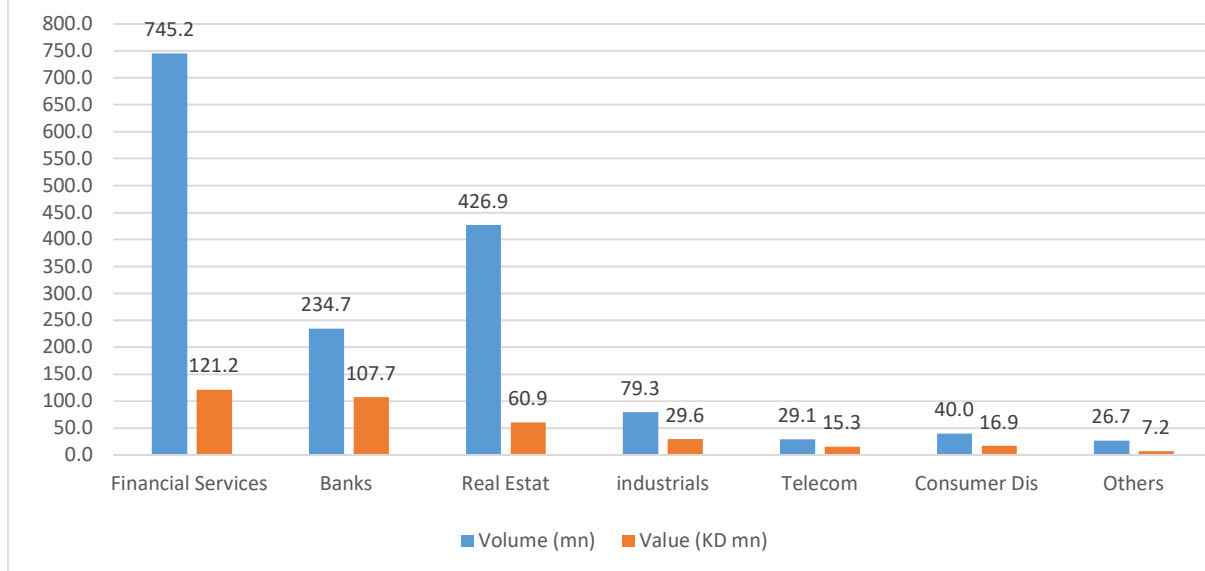
Company	Price	S1	S2	R1	R2
BOUBYAN	632	625	620	640	651
GBK	284	280	277	287	290
MEZZAN	598	575	555	604	615
KPROJ	107	105	102	109	112



Top OTC Trades by Volume

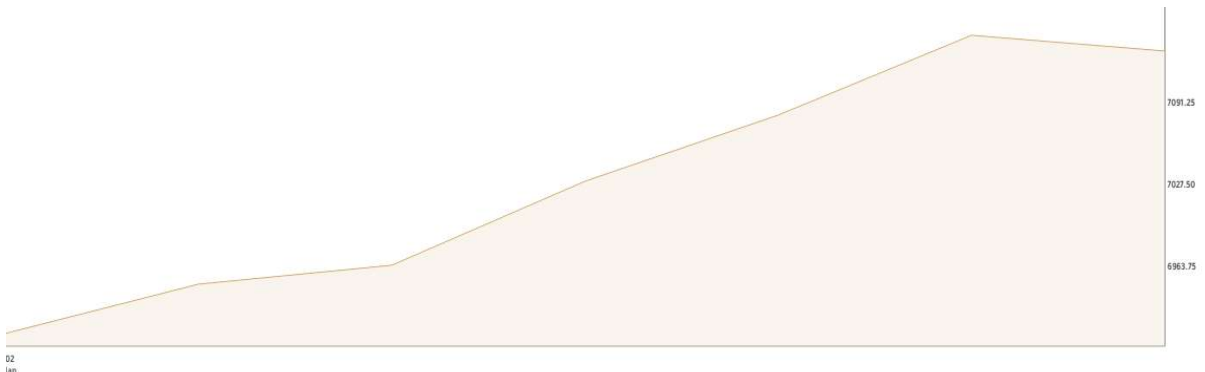
Company	close	Total Volume for Week	Value Traded for Week
Mushrif Trading Contracting	2	1,020,000	2,034.000
Aref Investment Group	7	1,013,062	7,070.326
Abyaar Real Estat Development	1.6	496,581	794.403
Investors Holding Group	2.1	361,721	736.330
Grand Real Estate Projects	8.2	314,746	2,843.854

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	234,748,070	14.834%	107,726,861.815	29.977%	16,101	19.974%
Basic Materials	6,692,377	0.423%	4,131,380.392	1.150%	1,187	1.473%
Consumer Dis	40,001,560	2.528%	16,988,803.385	4.727%	4,952	6.143%
Consumer Staples	2,919,354	0.184%	1,659,046.359	0.462%	253	0.314%
Energy	8,581,701	0.542%	561,053.828	0.156%	598	0.742%
Financial Services	745,249,610	47.094%	121,225,230.262	33.733%	28,851	35.791%
Health Care	49	0.000%	38.955	0.000%	1	0.001%
Industrials	79,354,623	5.015%	29,617,109.944	8.242%	6,924	8.590%
Insurance	4,948,268	0.313%	508,438.394	0.141%	589	0.731%
Real Estat	426,911,524	26.977%	60,906,740.613	16.949%	17,200	21.338%
Technology	647,516	0.041%	52,352.465	0.015%	100	0.124%
Telecommunications	29,144,618	1.842%	15,396,413.262	4.284%	3,544	4.397%
Utilities	3,287,562	0.208%	588,430.976	0.164%	309	0.383%
Total	1,582,486,832		359,361,900.650		80,609	

In News

- The performance of the Kuwait Stock Exchange increased for the second week in a row, coinciding With recording market gains of 1.470 billion dinars (\$4.792 billion).
- The general market index ended trading at 7214.22 points, rising 3.57%, equivalent to 248.77 points.
- The Premier Market Index rose by 3.73%, or 285.63 points, to close the week's trading at 7,934.96 points.
- The main market index 50 recorded a growth of 3.55%, equivalent to 198.78 points, to close trading At 5794.51 points.
- The main market index increased by about 2.95% to the level of 5830.57 points, gaining 167.32 points During the week.

Financial News

- Equipment turns profitable due to a settlement with a Gulf bank.
 - The company recorded a profit in the three months ending on September 30 of the previous year, Amounting to 1.49 million dinars, compared to 75.61 thousand dinars losses for the corresponding Quarter of 2022.
 - The matter was not different from the level of the first nine months of 2023, as Equipment profits Amounted to 1.01 million dinars, compared to losses for the same period of the previous year Amounting to 117.92 thousand dinars.
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- Mena Real Estate's losses decline by 75% in the second quarter.
 - Mena incurred losses in the three months ending on September 30, amounting to 853.01 thousand Dinars, compared to 3.42 million dinars losses for the corresponding second quarter of 2022.
 - The company suffered losses in the six months ending September 30, 2023, amounting to Approximately 997.88 thousand dinars, an increase of 72% from its level in the same period of the Previous year, which amounted to 3.63 million dinars.
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- A subsidiary of Mubarrad, it makes a profit of 653 thousand dinars for evaluating a property.
 - Mubarrad Holding Company announced that its subsidiary, Takatof Real Estate Company in the Arab Republic of Egypt, achieved a profit of 653 thousand Kuwaiti dinars from the evaluation of an Investment property.
 - The company said that this amount is an unrealized profit on the fair value of the properties, and Its financial impact appears in the financial statements for the fourth quarter of 2023.

Up Coming Events

16-Jan-24	KCPC (AGM)
21-Jan-24	KHOT (AGM)
