



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,965.45	2.17%	2.17%
Premier Index (PR)	7,649.33	2.30%	2.30%
Main Index (PR)	5,663.25	1.68%	1.68%
Main 50 Index (PR)	5,595.73	1.97%	1.97%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,145.45	1.49%	1.49%
Abu Dhabi (ADX)	9,660.75	0.87%	0.87%
Dubai (DFM)	4,087.99	0.69%	0.69%
Qatar (QE)	10,433.85	-3.66%	-3.66%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	744	2.48%	23,292,464.384
IFA	330	7.49%	14,848,178.954
KRE	216	5.37%	14,631,450.231
NBK	924	3.36%	11,584,044.147
ARZAN	225	7.14%	9,974,151.121

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
KRE	216	5.37%	69,331,542
IFA	330	7.49%	47,268,633
ARZAN	225	7.14%	46,070,917
KFH	744	2.48%	31,547,505
AAYAN	180	3.45%	29,291,647

#### Top Gainers

Company	Last	Chg%	Volume
MARAKEZ	54.7	22.92%	1,982,678
MADAR	94.3	17.88%	1,214,458
CLEANING	45	15.39%	8,273,550
MANAZEL	31.9	15.16%	28,546,644
KPPC	33	13.79%	12,721,168

#### Top Losers

Company	Last	Chg%	Volume
KCIN	1,125	-6.01%	4,310
CGC	427	-5.53%	2,379,106
AMAR	59.8	-5.53%	229,702
KBT	72	-5.39%	2,286,901
OSOUL	85.6	-4.89%	2,474

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,420.69	-1.62%	-1.62%
DAX	16,594.21	-0.94%	-0.94%
NIKKEI 225	33,377.42	-0.26%	-0.26%
HANG SENG	16,535.33	-3.00%	-3.00%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	37,466.11	-0.59%	-0.59%
NASDAQ	14,524.07	-3.25%	-3.25%
S&P 500	4,697.24	-1.52%	-1.52%
NYSE	16,758.24	-0.56%	-0.56%

#### Top Recommendations On Technicals

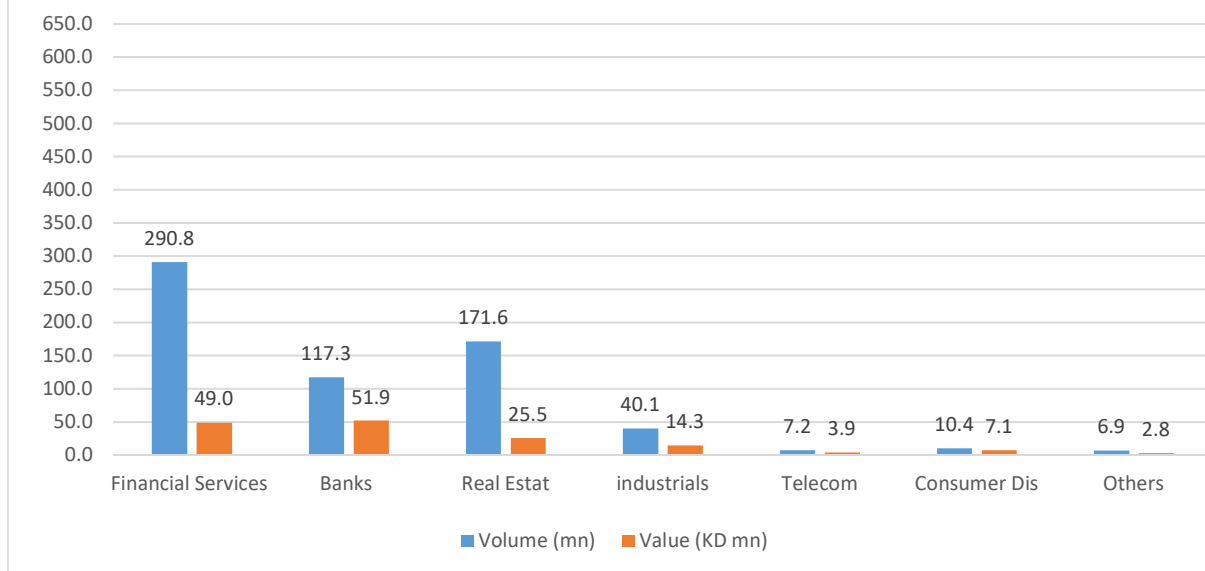
Company	Price	S1	S2	R1	R2
NBK	924	913	909	932	940
KFH	744	739	733	749	755
AGLTY	517	513	509	522	527
MABANEE	832	823	817	837	845



### Top OTC Trades by Volume

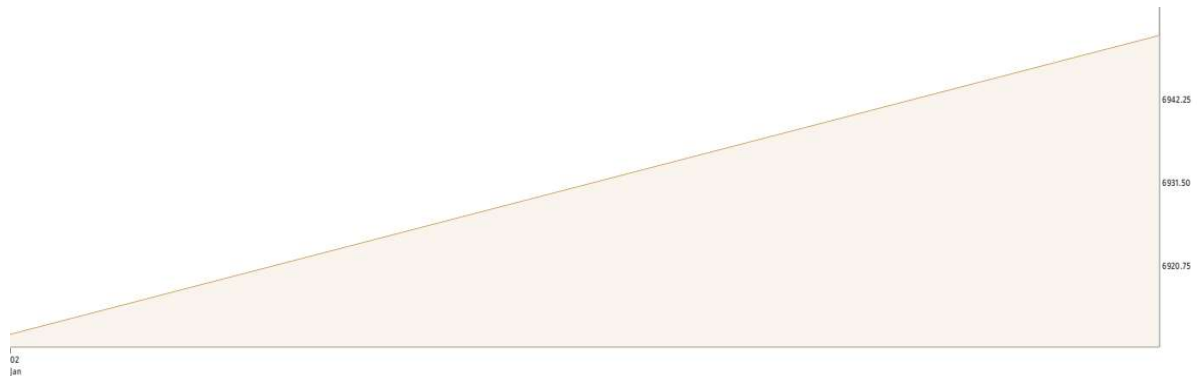
Company	close	Total Volume for Week	Value Traded for Week
Oqyana Real Estate Company	1.5	8,290,011	12,439.011
AL-Mal Investment Company	2.8	1,220,000	3,312.950
International Holding Group	45	770,943	34,692.435
Abyaar Real Estate Development	2	200,000	400.000
Gulf Energy Holding	11	100,000	1,150.000

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



**Kuwait Summary by Sector**

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	117,325,614	18.193%	51,971,364.037	33.496%	8,639	24.868%
Basic Materials	2,943,407	0.456%	1,724,060.233	1.111%	581	1.672%
Consumer Dis	10,499,756	1.628%	7,191,694.661	4.635%	1,750	5.038%
Consumer Staples	1,714,577	0.266%	965,213.905	0.622%	145	0.417%
Energy	1,352,369	0.210%	49,385.361	0.032%	107	0.308%
Financial Services	290,891,230	45.107%	49,064,676.962	31.622%	10,864	31.273%
Health Care	22	0.000%	10.010	0.000%	1	0.003%
Industrials	40,137,703	6.224%	14,395,129.532	9.278%	3,895	11.212%
Insurance	165,294	0.026%	163,792.452	0.106%	46	0.132%
Real Estat	171,698,688	26.625%	25,513,565.373	16.443%	6,984	20.104%
Technology	300,158	0.047%	23,802.339	0.015%	57	0.164%
Telecommunications	7,209,757	1.118%	3,982,856.441	2.567%	1,556	4.479%
Utilities	646,467	0.100%	113,571.480	0.073%	114	0.328%
<b>Total</b>	<b>644,885,042</b>		<b>155,159,122.786</b>		<b>34,739</b>	

**In News**

- The Kuwait Stock Exchange recorded a green result in the first week of 2024.
- The general market index ended trading at 6965.45 points, rising by about 2.17%, equivalent to 148.16 points.
- The Premier Market Index rose by 2.30%, or 172.29 points, to close the week's trading at 7649.33.
- The main market index increased by about 1.68% to 5663.25 points, gaining 93.54 points during the week.
- The main market index 50 rose by 1.97%, or 108.33 points, to close the week's trading at 5595.73 points.
- The price of a barrel of Kuwaiti oil fell by 93 cents to reach \$79.80 per barrel in trading last Friday, Compared to \$80.73 in trading the previous day, last Thursday, according to the price announced By the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$1.17 to reach \$78.76 per barrel, while US West Texas Intermediate crude futures rose \$1.62 to reach \$73.81.

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### Financial News

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- Gulf Petroleum Investment Company (Petro Gulf) and its three subsidiaries signed a settlement Contract with the Commercial International Bank in Egypt.
- The parties agreed to finally settle all debts owed to the bank, end all existing disputes, write off The mortgage, and cancel guarantees and guarantees after the partners paid 4 million US dollars In cash to the bank in installments.
- This debt will be paid in 3 installments, the first of which is worth two million dollars within 5 Working days of signing, while the second is worth 714.8 thousand dollars, to be paid no later than January 31, 2024, with the last installment being paid in the amount of 1.28 million dollars, up to A maximum of next March 20.
- Mubarrad Holding Company announced that its subsidiary, Takatof Real Estate Company, which is 98% owned, has signed an initial contract to purchase commercial units in the Giza region in the Arab Republic of Egypt.
- Mubarrad explained that the value of the contract amounts to 97.20 million Egyptian pounds, Equivalent to 967.50 thousand Kuwaiti dinars, and that work is underway to begin procedures for Transferring ownership of the units in favor of the subsidiary company.
- The company said that the financial impact of this is an increase in the real estate item compared To the decrease in available cash, and an increase in real estate revenues, noting that this financial Impact will appear in the financial statements for the first quarter of 2024.

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### Up Coming Events

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| 8-Jan-24 | MENA ( BOARD OF DIRECTORS MEETING )        |
| 9-Jan-24 | WARBACAP ( CORPORATE ACTION CONFIRMATION ) |
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