



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,414.62	1.10%	8.76%
Premier Index (PR)	8,128.07	1.10%	8.71%
Main Index (PR)	6,074.09	1.11%	9.06%
Main 50 Index (PR)	5,967.63	0.53%	8.75%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,634.33	1.20%	5.57%
Abu Dhabi (ADX)	9,279.47	-1.57%	-3.12%
Dubai (DFM)	4,225.78	-0.77%	4.09%
Qatar (QE)	10,303.24	1.46%	-4.87%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	801	1.91%	40,338,784.843
NBK	975	-0.20%	16,918,747.401
KPROJ	131	19.09%	16,785,164.662
GBK	294	2.08%	13,310,194.036
KINV	198	1.54%	13,158,727.466

Most Active By Volume Traded

Company	Last	Chg%	Volume
KPROJ	131	19.09%	137,077,598
KINV	198	1.54%	66,508,249
URC	56.6	2.91%	61,942,451
ARZAN	218	-3.96%	55,749,456
WETHAQ	54.4	40.57%	51,665,815

Top Gainers

Company	Last	Chg%	Volume
TAHSSILAT	79.5	107.57%	36,113,807
WETHAQ	54.4	40.57%	51,665,815
KUWAITRE	432	30.91%	22,644
KPROJ	131	19.09%	137,077,598
SULTAN	114	12.87%	1,842,315

Top Losers

Company	Last	Chg%	Volume
PAPCO	175	-16.67%	833,209
HAYATCOMM	86.7	-9.97%	704,106
GFC	80	-9.09%	102,905
KRE	224	-6.28%	44,138,960
ABK	264	-6.05%	8,176,934

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,966.68	2.56%	5.61%
DAX	17,419.33	1.76%	3.99%
NIKKEI 225	39,098.68	1.59%	16.84%
HANG SENG	16,725.86	2.36%	-1.89%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,131.53	1.30%	3.83%
NASDAQ	15,996.82	1.40%	6.56%
S&P 500	5,088.80	1.66%	6.69%
NYSE	17,616.02	1.19%	4.53%

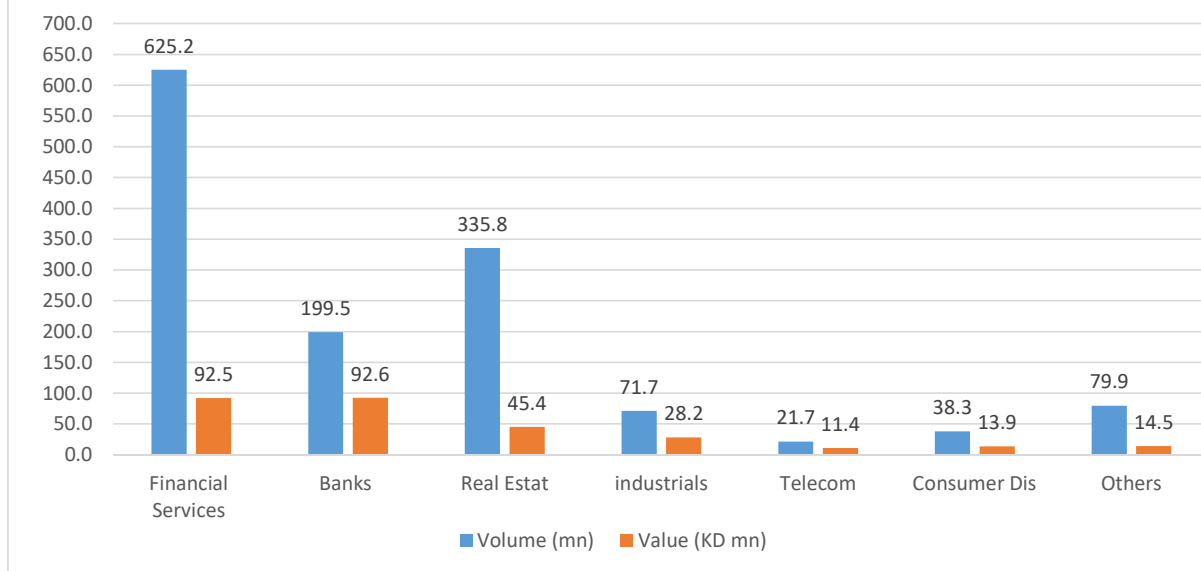
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	294	292	290	296	298
ABK	264	259	255	270	277
SRE	465	463	460	467	469
ZAIN	512	510	507	518	523

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Kuwait Remal Real Estate Co.	2.8	606,951	815.951
Al-Themar International Holding	100	369,281	36,928.100
AL-Bareeq Holding Co.	7	347,896	2,586.924
Abyaar Real Estate Development	2.1	245,189	494.897
Al Madina for Finance & Inv.	3	200,000	600.000

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	199,529,124	14.535%	92,637,088.903	30.975%	14,719	18.827%
Basic Materials	8,259,504	0.602%	4,965,880.318	1.660%	1,526	1.952%
Consumer Dis	38,306,877	2.791%	13,945,030.607	4.663%	5,226	6.685%
Consumer Staples	3,818,977	0.278%	2,134,467.259	0.714%	371	0.475%
Energy	5,662,784	0.413%	642,320.054	0.215%	840	1.074%
Financial Services	625,261,335	45.549%	92,560,433.278	30.949%	22,992	29.409%
Health Care	3,979	0.000%	1,742.802	0.001%	1	0.001%
Industrials	71,787,994	5.230%	28,224,381.649	9.437%	8,106	10.368%
Insurance	58,647,331	4.272%	6,240,820.010	2.087%	4,129	5.281%
Real Estat	335,856,455	24.467%	45,499,941.170	15.214%	16,426	21.010%
Technology	1,459,201	0.106%	408,731.842	0.137%	157	0.201%
Telecommunications	21,720,328	1.582%	11,411,476.367	3.816%	3,293	4.212%
Utilities	2,394,106	0.174%	399,954.981	0.134%	394	0.504%
Total	1,372,707,995		299,072,269.240		78,180	

In News

- For the second week in a row, the Kuwait Stock Exchange is witnessing positive performance on the level of its main indices.
- The general market index recorded a growth of 1.10%, equivalent to 80.89 points, to end the week trading at 7414.62 points.
- The Premier Market Index rose by 1.10%, or 88.64 points, to close the week trading at 8,128.07 points.
- The main market index rose by 1.11% to reach 6074.09 points, gaining 66.4 points.
- The main market index 50 increased by 0.53%, or 31.58 points, as it concluded its trading at point 5967.63.

- Burgan Bank profits declined by 16%, during 2023 with a recommendation to distribute dividends of 6% in Cash and 5% in bonus shares.
- In the fourth quarter of 2023, the bank profits amounted to 13.43 million dinars, an increase of 23% Compared to its level of 10.88 million dinars in the same period in 2022.
- The bank recorded a profit last year of 43.55 million dinars, compared to a profit of 52.1 million dinars in 2022.
- The profits of Ali Al-ghanim Sons Automotive Company during the year 2023 increased by 52.27%, with a Recommendation to distribute 35% in cash.
- The company recorded a profit in the fourth quarter of last year of 7.55 million dinars, a growth of 48.88% Over its level in the same period of 2022 of 5.07 million dinars.
- Al-Ghanim profits in the year ending in December 2023 amounted to about 28.48 million dinars, compared to 18.70 million dinars profit in 2022.
- The profits of the Kuwait Investment Company multiplied approximately 11 times during the year 2023, recording An annual growth estimated at 1067.80%, with a recommendation to distribute cash dividends of 10%.
- Kuwait Investment Company recorded a profit in the fourth quarter of 2023 of approximately 3.96 million dinars, A decline of 35.68% from its level in the same quarter in 2022 of 6.16 million dinars.
- The company profits last year amounted to 7.03 million dinars, compared to 601.64 thousand dinars in profit in 2022.
- Osos Holding Group profits during 2023 increased by 1%, with a recommendation to distribute cash dividends of 4% And bonus shares of 4% as well.
- In the fourth quarter of last year, the company recorded a profit of 1.09 million dinars, compared to 814.56 thousand Dinars in profit for the same period in 2022, an annual increase of 34%.
- The company achieved a profit of 1.13 million dinars last year, compared to a profit of 1.12 million dinars in 2022.

Up Coming Events

27-Feb-24	MANAZEL / KHOT (BOARD OF DIRECTORS MEETING)
28-Feb-24	BKIKWT (BOARD OF DIRECTORS MEETING)