



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,333.73	1.07%	7.58%
Premier Index (PR)	8,039.43	0.98%	7.52%
Main Index (PR)	6,007.69	1.49%	7.86%
Main 50 Index (PR)	5,936.05	1.25%	8.18%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,484.59	2.31%	4.32%
Abu Dhabi (ADX)	9,427.01	0.89%	-1.57%
Dubai (DFM)	4,258.78	1.79%	4.90%
Qatar (QE)	10,154.52	1.95%	-6.24%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	786	1.03%	107,869,518.330
IFA	435	-0.68%	23,342,790.741
ARZAN	227	1.34%	17,795,048.891
NBK	977	0.51%	14,628,192.409
KINV	195	-5.34%	11,363,836.039

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	786	1.03%	136,216,217
ARZAN	227	1.34%	79,483,304
KINV	195	-5.34%	56,409,305
WETHAQ	38.7	52.36%	53,637,642
IFA	435	-0.68%	52,706,703

Top Gainers

Company	Last	Chg%	Volume
ENERGYH	200	173.97%	1,455,382
PAPCO	210	135.96%	8,586,532
WETHAQ	38.7	52.36%	53,637,642
TAHSSILAT	38.3	41.85%	7,487,767
GFC	88	37.50%	1,080,453

Top Losers

Company	Last	Chg%	Volume
FTI	209	-13.64%	2,803,808
UNICAP	104	-7.96%	20,730,175
AGHC	529	-7.19%	2,703,071
AMAR	65	-5.66%	39,094
EKHOLDING	251	-5.64%	907,811

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,768.18	1.58%	2.98%
DAX	17,117.44	1.13%	2.18%
NIKKEI 225	38,487.24	4.31%	15.01%
HANG SENG	16,339.96	3.77%	-4.15%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,627.99	-0.11%	2.49%
NASDAQ	15,775.65	-1.34%	5.09%
S&P 500	5,005.57	-0.42%	4.94%
NYSE	17,409.30	0.77%	3.30%

Top Recommendations On Technicals

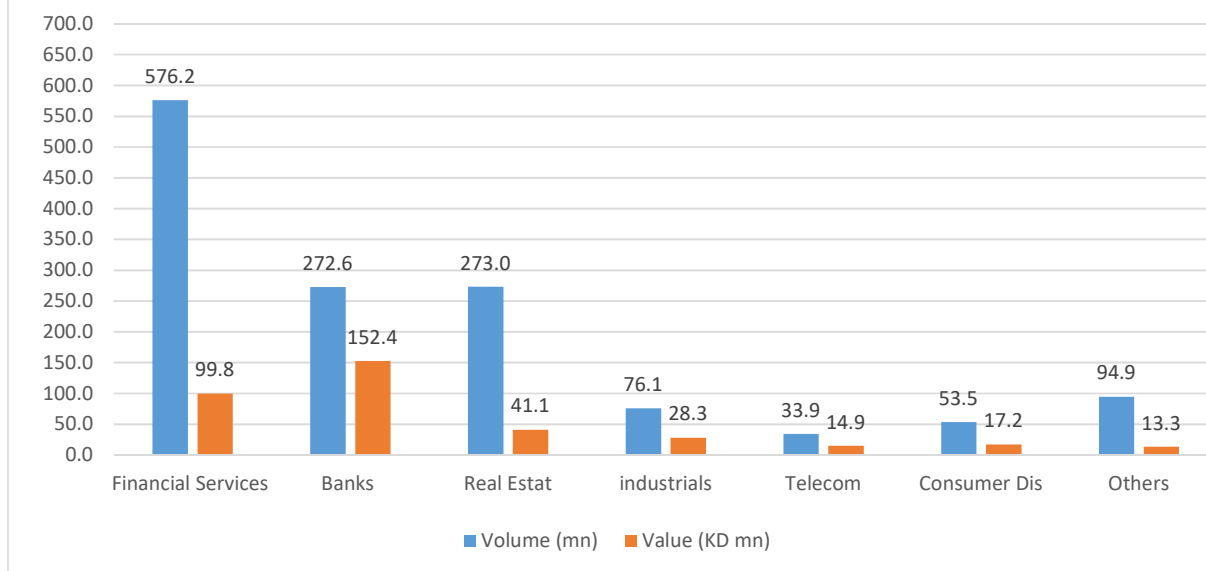
Company	Price	S1	S2	R1	R2
NBK	977	973	970	980	984
KFH	786	782	778	792	795
AGLTY	607	602	598	609	612
MABANEE	834	815	800	843	860



Top OTC Trades by Volume

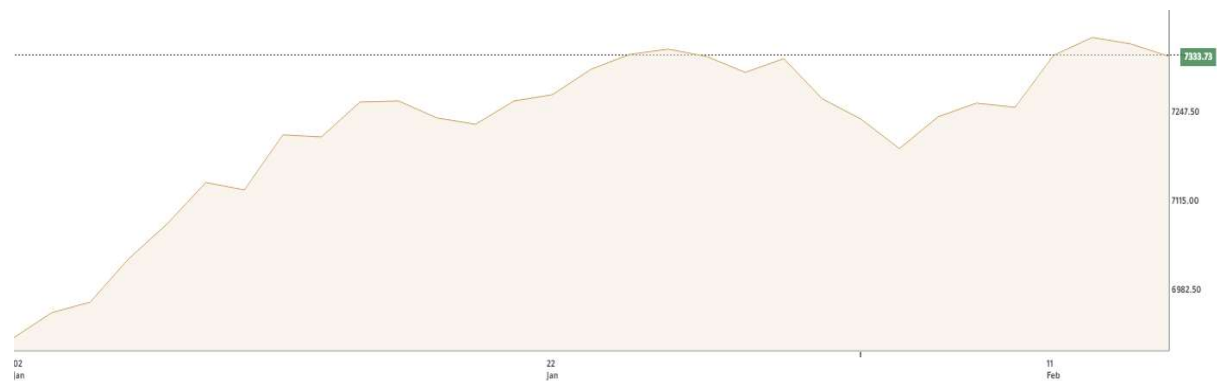
Company	close	Total Volume for Week	Value Traded for Week
First Qatar Real Estate Dev.	6.5	7,292,150	46,658.000
Diyar Al Kuwait Real Estate Co.	3.6	2,439,237	8,193.406
Oqyana real estate company	2	2,040,639	4,270.766
Abyaar Real Estate Dev.	1.9	500,000	880.000
AL-Bareeq Holding Co.	6.8	230,000	1,788.000

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	272,663,519	19.746%	152,494,673.394	41.472%	17,404	21.122%
Basic Materials	5,459,664	0.395%	3,216,229.365	0.875%	1,432	1.738%
Consumer Dis	53,534,079	3.877%	17,297,331.989	4.704%	7,620	9.248%
Consumer Staples	3,764,328	0.273%	2,129,409.865	0.579%	223	0.271%
Energy	13,998,647	1.014%	1,444,946.102	0.393%	1,399	1.698%
Financial Services	576,256,476	41.732%	99,894,626.914	27.167%	23,468	28.482%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	76,192,204	5.518%	28,370,251.604	7.715%	7,721	9.371%
Insurance	61,396,071	4.446%	4,028,616.808	1.096%	4,377	5.312%
Real Estat	273,030,875	19.773%	41,175,493.263	11.198%	13,309	16.152%
Technology	7,414,094	0.537%	2,164,804.123	0.589%	514	0.624%
Telecommunications	33,905,780	2.455%	14,959,434.475	4.068%	4,533	5.501%
Utilities	3,219,884	0.233%	529,832.475	0.144%	396	0.481%
Total	1,380,835,621		367,705,650.377		82,396	

In News

- The Kuwait Stock Exchange recorded a green weekly result on the level of its main indices.
- The general market index ended trading at 7,333.73 points, with a growth of 1.07%, equivalent to 77.57 points.
- The Premier Market Index rose by 0.98%, or 77.84 points, to close the week trading at 8,039.43 points.
- The main market index rose by 1.49% to reach 6007.69 points, gaining 88.33 points.
- The main market index increased by 1.25%, or 73.5 points, as it concluded its trading at point 5936.05.
- The price of a barrel of Kuwaiti oil rose by \$1.52, reaching \$82.33 per barrel in trading last Friday, compared To \$80.81 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose by 61 cents to reach \$83.47 per barrel, while Nynex crude futures Rose by \$1.16 to reach \$79.19.

- Gulf Bank profits increased during the past year 2023 by 15.2%, with a recommendation for a cash Distribution Of 12% and 5% bonus shares.

- The bank profits during the fourth quarter ending in December increased by 8.1% to record about 17.38 Million dinars, compared to profits worth 16.08 million dinars during the comparative quarter in 2022.

- In the year ending December 31, 2023, Gulf Bank recorded profits of 71.21 million dinars, compared to 61.80 Million dinars during the same period in 2022.

- Al Ahli Bank of Kuwait profits in 2023 increased by about 40%, with a recommendation for a cash distribution Of 9% and 5% bonus shares.

- Al Ahli profits in the fourth quarter of 2023 jumped by about 162% to 12.54 million dinars, compared to their Level in the comparative quarter of 2022, which amounted to 4.79 million dinars.

- The bank recorded a profit last year, 2023, of 45.18 million dinars, compared to a profit of 32.29 million Dinars in 2022.

- Warba Bank profits grow by 2% in 2023, with a recommendation to distribute bonus shares of 6%.

- The bank achieved profits in the fourth quarter of 2023 amounting to 5.34 million dinars, an increase of 46.4% from its level in the comparative quarter of 2022 of 3.65 million dinars.

- The bank recorded a profit during the past year amounting to 19.67 million dinars, compared to a profit of 19.29 million dinars in 2022.

- Human Soft annual profits decline by 18% with a recommendation for a cash dividend of 350% and bonus Shares of 5%.

- Human Soft profits in the fourth quarter of 2023 amounted to 11.57 million dinars, a decrease of 9.6% Compared to its level in the comparative quarter of 2022, which amounted to 12.79 million dinars.

- The company's profits last year amounted to 41.78 million dinars, compared to 50.67 million dinars in profit in 2022.

Up Coming Events

19-Feb-24 ALAFCO / MEZZAN (AGM)

22-Feb-24 ARKAN (AGM)
