



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,256.16	0.25%	6.44%
Premier Index (PR)	7,961.59	0.55%	6.48%
Main Index (PR)	5,919.36	-0.88%	6.28%
Main 50 Index (PR)	5,862.55	-1.04%	6.84%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,202.78	2.42%	1.97%
Abu Dhabi (ADX)	9,344.05	-1.19%	-2.44%
Dubai (DFM)	4,183.86	-1.06%	3.06%
Qatar (QE)	9,960.70	-0.88%	-8.03%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	778	1.04%	30,776,140.105
IFA	438	8.15%	30,263,203.261
ARZAN	224	-2.18%	19,414,130.601
KINV	206	4.57%	18,256,705.395
NINV	296	9.23%	15,993,922.874

Most Active By Volume Traded

Company	Last	Chg%	Volume
KINV	206	4.57%	86,150,488
ARZAN	224	-2.18%	84,079,088
IFA	438	8.15%	72,155,839
NINV	296	9.23%	55,662,408
AAYAN	175	-5.91%	48,391,439

Top Gainers

Company	Last	Chg%	Volume
PAPCO	89	30.88%	171,150
MENA	36	27.21%	42,425,244
UNICAP	113	25.70%	28,281,045
WARBACAP	168	21.74%	11,364,188
IFAHR	874	15.46%	3,028,791

Top Losers

Company	Last	Chg%	Volume
OOREDOO	1,262	-18.79%	3,203,803
ALAQARIA	29.0	-16.67%	843,922
JAZEERA	1,021	-11.83%	2,771,235
AINS	580	-10.08%	648,538
KUWAITRE	343	-9.50%	110

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,647.52	0.73%	1.38%
DAX	16,926.50	0.05%	1.04%
NIKKEI 225	36,897.42	2.04%	10.26%
HANG SENG	15,746.58	1.37%	-7.63%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,671.69	0.04%	2.61%
NASDAQ	15,990.66	2.31%	6.52%
S&P 500	5,026.61	1.37%	5.38%
NYSE	17,275.87	1.02%	2.51%

Top Recommendations On Technicals

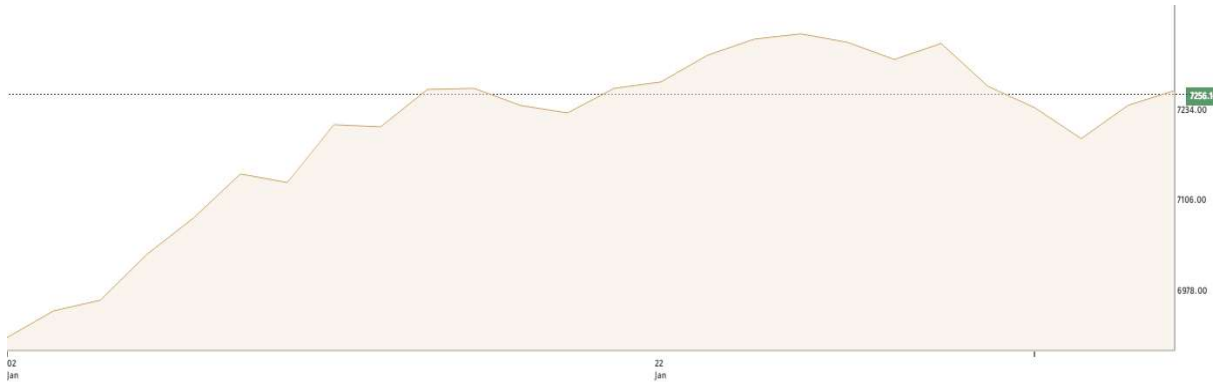
Company	Price	S1	S2	R1	R2
WARBABANK	190	187	185	193	195
KIB	158	156	152	160	163
SRE	441	433	427	445	452
JTC	343	340	337	345	347



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AAN digital services Co.	21.1	242,230	5,346.577
Khabary Holding Company	28	200,000	5,356.000
AL-Mal Investment Company	2.8	104,774	293.845
Kuwait Remal Real Estate Co.	1	100,000	100.000
AL-Bareeq Holding Co.	10	60,000	600.000

Kuwait all Share Index Chart



In News

- For the second week in a row, the main indices of the Kuwait Stock Exchange are witnessing a variation in their performance.
- The general market index concluded trading at 7256.16, gaining 17.85 points, with an increase of 0.25%.
- The Premier Market Index rose by about 0.55% to reach 7961.59, gaining 43.4 points.
- On the other hand, the main market index 50 fell by 1.04%, or 61.53 points, to reach 5862.55.
- The total result of the main market index was red, with a decrease of 0.88%, equivalent to 52.42 points, Recording 5919.36 points.
- The price of a barrel of Kuwaiti oil rose by \$1.72 to reach \$81.29 per barrel in trading last Friday, compared to \$79.57 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose 56 cents to reach \$82.19 per barrel, while US West Texas Intermediate Crude futures rose 62 cents to reach \$76.84.

Financial News

- The profits of Kuwait Telecommunications Company "STC" decreased during the year 2023 by 1.6%, with a Recommendation for a cash distribution of 35%.
- STC recorded a profit in the fourth quarter of last year of 8.29 million dinars, a 7.2% decline from its level in The same period in 2022 of 8.94 million dinars.
- The company recorded a profit last year of 32.68 million dinars, compared to a profit of 33.21 million dinars In 2022.
- Mabane Company's profits in 2023 increased by 6.40% year-on-year, with a recommendation to distribute Cash dividends of 14% and 6% bonus shares.
- At the level of the fourth quarter of 2023, Mabane profits amounted to about 17.38 million dinars, a Growth of 9.79% over its level in the corresponding quarter of 2022, which amounted to 15.83 million dinars.
- The company's profits last year amounted to 64.99 million dinars, compared to 61.08 million dinars in profit In 2022.
- Jazeera Airways' profits in 2023 fell by 69.5%.
- Jazeera Airways' losses amounted to about 7.14 million dinars in the fourth quarter of 2023, compared to Losses in the corresponding quarter of 2022 amounting to 683 thousand dinars.
- The company's profits last year amounted to 6.12 million dinars, compared to 20.08 million dinars profit in 2022.
- Ooredoo annual profits grow by 85% during 2023.
- The profits of the National Mobile Telecommunications Company Ooredoo in 2023 increased by about 85 Percent, reaching 73 million Kuwaiti dinars with a profit of 145 fills per share last year, compared to profits Amounting to 39 million dinars in 2022, an increase of 85 percent, with a recommendation to distribute cash Dividends of 140 fills.

Up Coming Events

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| 13-Feb-24 | GFH / HUMANSOFT (BOARD OF DIRECTORS MEETING) |
| 15-Feb-24 | KFH (CORPORATE ACTION CONFIRMATION) |
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