



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,238.31	-1.43%	6.18%
Premier Index (PR)	7,918.19	-1.79%	5.90%
Main Index (PR)	5,971.78	-0.03%	7.22%
Main 50 Index (PR)	5,924.08	0.51%	7.96%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,914.29	-2.03%	-0.44%
Abu Dhabi (ADX)	9,456.25	-1.16%	-1.27%
Dubai (DFM)	4,228.74	1.57%	4.16%
Qatar (QE)	10,049.36	-2.88%	-7.21%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	770	-2.04%	42,416,753.184
IFA	405	4.92%	33,425,693.381
NBK	973	-1.42%	32,270,678.235
MABANEE	770	-1.03%	22,750,417.169
NIND	232	-0.85%	16,955,818.994

Most Active By Volume Traded

Company	Last	Chg%	Volume
IFA	405	4.92%	83,657,024
NIND	232	-0.85%	71,732,025
KINV	197	12.57%	63,869,232
KRE	242	0.00%	58,318,027
ARZAN	229	0.44%	56,573,967

Top Gainers

Company	Last	Chg%	Volume
OOREDOO	1,554	14.94%	1,392,925
KINV	197	12.57%	63,869,232
KFOUC	529	10.21%	442,818
GFC	58.4	9.77%	27,561
TAMINV	520	6.12%	598

Top Losers

Company	Last	Chg%	Volume
UPAC	151	-19.25%	1,230,499
ALIMTIAZ	54.2	-12.58%	36,773,613
IFahr	757	-11.36%	3,663,876
EMIRATES	35	-9.56%	470,425
PAPCO	68	-9.33%	145,244

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,592.26	-0.55%	0.65%
DAX	16,918.21	-0.25%	0.99%
NIKKEI 225	36,158.02	1.14%	8.05%
HANG SENG	15,533.56	-2.62%	-8.88%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,654.42	1.43%	2.56%
NASDAQ	15,628.95	1.12%	4.11%
S&P 500	4,958.61	1.38%	3.96%
NYSE	17,101.97	0.90%	1.48%

Top Recommendations On Technicals

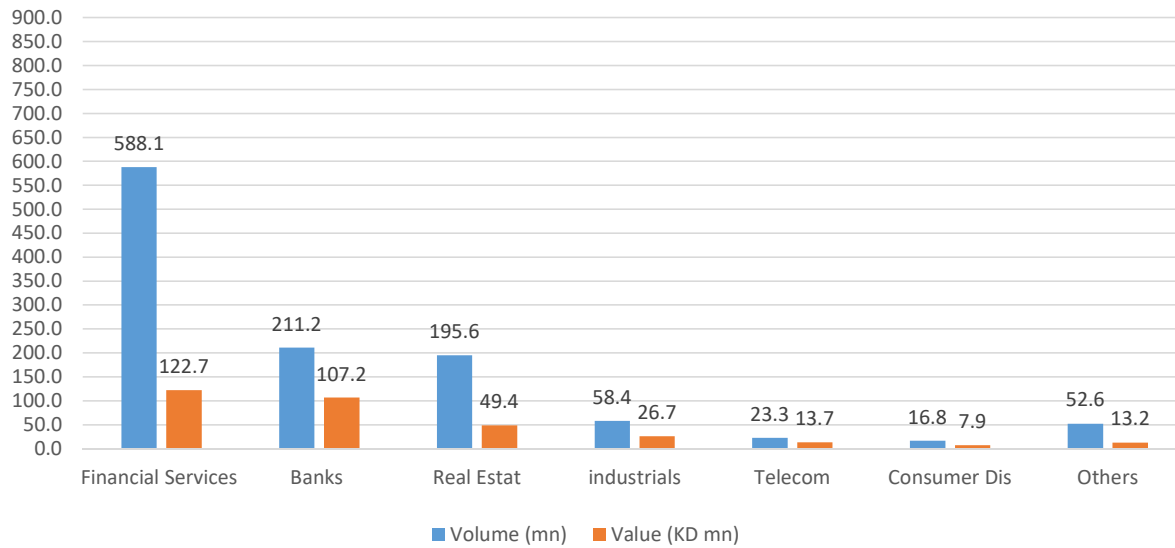
Company	Price	S1	S2	R1	R2
NBK	973	967	955	997	1,015
KFH	770	767	762	781	790
AGLTY	576	573	570	583	586
MABANEE	770	767	764	776	782



Top OTC Trades by Volume

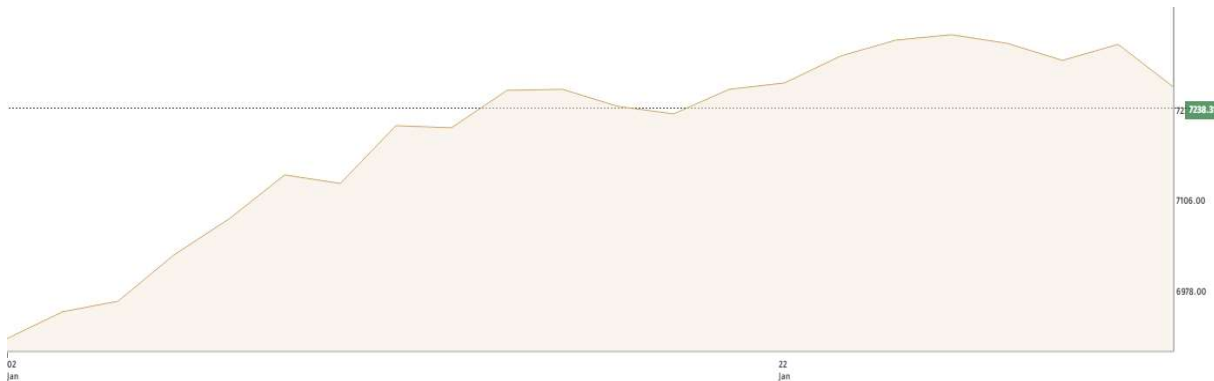
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	2.3	1,402,940	3,227.762
AAN digital services Co.	24.7	481,746	11,194.058
Al-Bareeq Holding Co.	16	418,250	3,298.400
First Qatar Real Estate Dev.	4	96,000	384.000
Al-Masar Leasing & Inv Co.	30	82,639	2,479.170

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	211,287,298	18.425%	107,254,873.389	31.405%	16,600	23.741%
Basic Materials	4,591,821	0.400%	2,704,194.812	0.792%	1,302	1.862%
Consumer Dis	16,857,786	1.470%	7,950,009.604	2.328%	3,383	4.838%
Consumer Staples	3,162,400	0.276%	1,695,051.026	0.496%	334	0.478%
Energy	5,345,364	0.466%	586,451.667	0.172%	469	0.671%
Financial Services	588,155,859	51.288%	122,773,823.095	35.949%	22,202	31.753%
Health Care	638	0.000%	299.860	0.000%	1	0.001%
Industrials	58,492,302	5.101%	26,792,697.794	7.845%	6,329	9.052%
Insurance	19,409,277	1.693%	3,742,182.039	1.096%	3,962	5.666%
Real Estat	195,669,432	17.063%	49,481,231.171	14.489%	9,791	14.003%
Technology	12,075,928	1.053%	3,320,100.120	0.972%	1,101	1.575%
Telecommunications	23,361,141	2.037%	13,798,859.672	4.040%	3,803	5.439%
Utilities	8,361,700	0.729%	1,420,442.520	0.416%	644	0.921%
Total	1,146,770,946		341,520,216.769		69,921	

In News

- A mixed week for Kuwaiti indices as the financial statements continue to be announced.
 - The general market index closed trading at 7238.31 points, declining 1.43% or 104.67 point.
 - The Premier Market Index declined by 1.79%, or 144.49 points, to close the week's trading at 7918.19.
 - The main market index decreased marginally about 0.03% at the level of 5971.78 points, losing 2.04 points.
 - On the other hand, the main market index 50 increased about 0.51%, gaining 30.31 points.
-
- The price of a barrel of Kuwaiti oil fell by \$1.27 to reach \$79.22 per barrel in trading last Friday, compared To \$80.49 in the previous day, last Thursday.
 - In global markets, Brent crude futures fell by \$1.37, reaching \$77.33 per barrel, while Nynex crude futures Fell by \$1.54, reaching \$72.28.

Financial News

- The profits of the National Bank of Kuwait increased during the past year ending December 31, 2023 by 10.1%,
With a recommendation to distribute cash dividends of 25% and bonus shares of 5%.
- In the fourth quarter, the bank's profits declined by 4% to record 129.52 million dinars, compared to a profit of 134.85 million dinars during the comparative quarter of 2022.
- The Bank recorded profits last year of 560.62 million dinars, compared to a profit of 509.08 million dinars in 2022.
- Kuwait Finance House profits increased by 63.4% in 2023, with a recommendation to distribute cash dividends
Of 10% and bonus shares of 9%.
- In the fourth quarter of 2023, KFH profits decreased by 19.1% to 122.98 million dinars, compared to 151.94 million
Dinars in the same quarter of 2022.
- Last year, 2023, the bank recorded a profit of 584.52 million dinars, compared to 357.72 million dinars in 2022.
- Boubyan Bank profits increased by 39% during the past year ending December 31, 2023, with a recommendation
To distribute cash dividends of 8% and bonus shares of 6%.
- Quarterly, Boubyan profits increased by 110% in the fourth quarter of 2023 to record 19.33 million dinars, compared
To a profit of 9.19 million dinars during the comparative quarter of 2022.
- Last year, 2023, Boubyan recorded profits of 80.44 million dinars during compared to a profit of 57.78 million
Dinars during the year 2022.
- Al-Imtiaz Investment Group Company deepened its losses in the fourth quarter of 2023 by about 124.7%.
- Al-Imtiaz suffered losses in the three months ending last December 31, amounting to 8.06 million dinars,
Compared to 3.58 million dinars losses in the fourth quarter of 2022.
- The company incurred losses in 2023 amounting to 9.83 million dinars, an increase of 123.5% compared
To its level in the previous year of 4.40 million dinars.

Up Coming Events

6-Feb-24	IPG (AGM)
11-Feb-24	ERESCO (AGM)
