



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,026.05	0.41%	3.06%
Premier Index (PR)	7,663.14	0.26%	2.49%
Main Index (PR)	5,902.92	1.15%	5.98%
Main 50 Index (PR)	5,755.45	0.08%	4.88%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,254.53	-1.98%	2.40%
Abu Dhabi (ADX)	9,042.28	-0.92%	-5.59%
Dubai (DFM)	4,148.23	-0.63%	2.18%
Qatar (QE)	9,637.59	-1.95%	-11.02%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	723	-0.55%	54,173,243.352
AGLTY	303	-7.05%	46,390,547.153
NBK	863	1.65%	21,175,084.171
GBK	257	-1.91%	12,716,141.879
NRE	96	-5.88%	8,619,128.280

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
AGLTY	303	-7.05%	146,957,927
NRE	96	-5.88%	86,532,119
KFH	723	-0.55%	74,156,975
JIYAD	19.2	5.50%	50,426,550
GBK	257	-1.91%	49,176,321

#### Top Gainers

Company	Last	Chg%	Volume
MIDAN	711	82.31%	3,444,856
FTI	204	71.43%	9,424,225
PAPCO	185	19.36%	2,087,792
KPPC	38	17.28%	3,061,825
TAHSSILAT	43.4	16.35%	4,143,189

#### Top Losers

Company	Last	Chg%	Volume
HUMANSOFT	2,900	-13.41%	1,468,594
MADAR	82	-9.29%	75,000
AMAR	64	-8.57%	150,541
TIJARA	57	-7.92%	3,747,145
PCEM	839	-7.09%	187,720

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,088.24	0.82%	7.23%
DAX	18,161.01	2.39%	8.41%
NIKKEI 225	37,934.76	2.34%	13.36%
HANG SENG	17,651.15	8.80%	3.54%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,239.66	0.67%	1.46%
NASDAQ	15,927.90	4.23%	6.11%
S&P 500	5,099.96	2.67%	6.92%
NYSE	17,763.27	1.74%	5.40%

#### Top Recommendations On Technicals

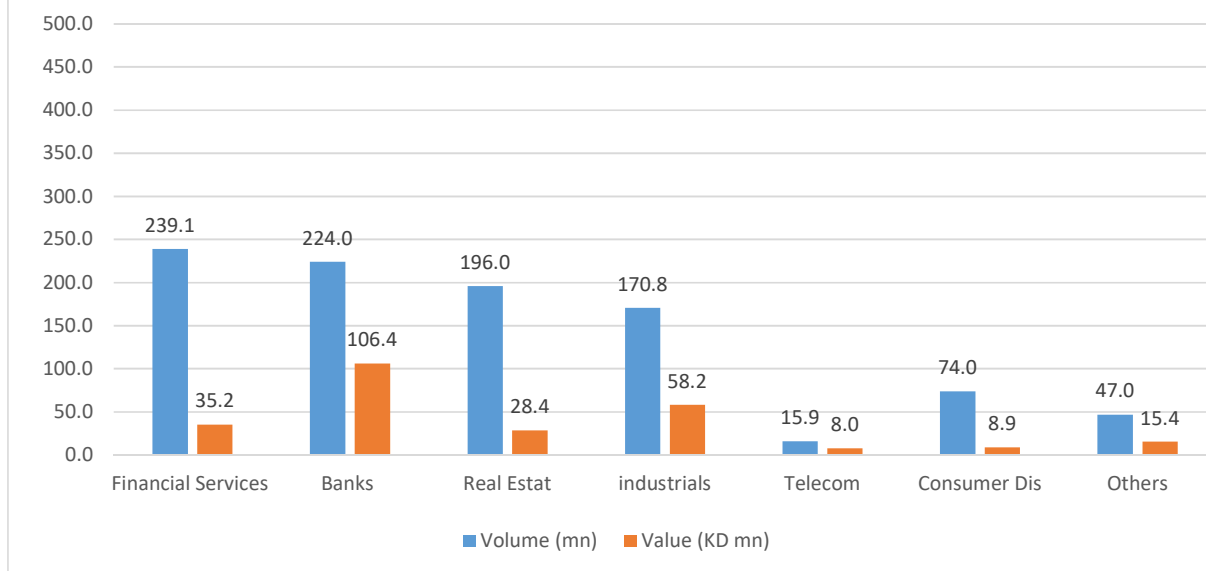
Company	Price	S1	S2	R1	R2
KFH	723	720	717	729	734
BOUBYAN	583	580	577	588	592
AGLTY	303	293	288	308	318
KPROJ	129	126	124	132	135



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Mushrif Trading Contracting	3	608,723	1,826.169
AAN Digital Services Co.	21	249,191	5,233.011
Kuwait Commercial Complex	26	229,609	6,030.796
Alrouyah Capital Holding Co.	50	157,315	7,865.750
AL-Bareeq Holding Co.	10	150,000	1,400.006

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	224,090,087	23.165%	106,418,100.692	40.780%	19,829	27.148%
Basic Materials	11,607,232	1.200%	7,661,883.480	2.936%	2,605	3.567%
Consumer Dis	74,029,412	7.653%	8,904,413.451	3.412%	5,037	6.896%
Consumer Staples	2,276,605	0.235%	1,420,213.100	0.544%	269	0.368%
Energy	10,543,166	1.090%	1,035,172.402	0.397%	661	0.905%
Financial Services	239,185,624	24.725%	35,244,178.458	13.506%	13,062	17.883%
Health Care	3,445,856	0.356%	2,639,081.077	1.011%	483	0.661%
Industrials	170,810,918	17.657%	58,221,154.690	22.310%	16,129	22.082%
Insurance	16,546,913	1.710%	2,470,717.396	0.947%	3,031	4.150%
Real Estat	196,008,784	20.262%	28,422,287.140	10.891%	8,569	11.732%
Technology	0	0.000%	0.000	0.000%	0	0.000%
Telecommunications	15,947,083	1.648%	8,081,702.462	3.097%	2,984	4.085%
Utilities	2,885,446	0.298%	439,973.898	0.169%	381	0.522%
<b>Total</b>	<b>967,377,126</b>		<b>260,958,878.246</b>		<b>73,040</b>	

### In News

- The rise affected the performance of the main indices of the Kuwait Stock Exchange during the week trading.
- The general market index increased 0.41%, or 28.93 points, to reach the level of 7026.05 points.
- The Premier Market Index rose by 0.26% to close the week trading at 7663.14 points, gaining 20.15 points.
- The main market index ended trading at 5902.92, an increase of 1.15%, equivalent to 67.39 points.
- The overall result of the main market index 50 came in the green, with a marginal growth of 0.08% or 4.81 points.
- The price of a barrel of Kuwaiti oil rose 51 cents to reach \$89.87 per barrel in trading last Friday, compared to \$89.36 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose 49 cents to reach \$89.50 per barrel, while US West Texas Intermediate Crude futures rose 28 cents to reach \$83.85.

### Financial News

- 146.6 million dinars profits of Kuwait National Bank in the first quarter.
- The bank's profits during the period ending last March 31 amounted to 146.58 million dinars, compared to Profits for the same period last year amounting to 134.20 million dinars.
- The profits of Kuwait Finance House (KFH) increased by 0.5% during the first quarter of 2024.
- KFH recorded a profit in the first three months of the current year amounting to 162.85 million dinars, Compared to 162.09 million dinars in profit in the first quarter of 2023.
- Boubyan Bank profits increased by 21% in the first quarter of 2024.
- Boubyan achieved a profit of 24.99 million dinars in the first three months of the current year, compared to Profits of 20.61 million dinars during the same period last year.
- Warba Bank profits increased by 10.3% in the first quarter of 2024.
- Warba Bank profits in the first three months of the current year amounted to 4.74 million dinars, compared To 4.29 million dinars in profits for the first quarter of 2023.
- Al-Tameer Real Estate Investment Company losses in 2023 decreased by 6%.
- The company losses decreased by 31% to record 731.78 thousand dinars during the fourth quarter of last Year, compared to losses worth 1.06 million dinars during the same period in 2022.
- Al-Tameer suffered losses last year amounting to 1.42 million dinars, compared to losses amounting to 1.50 Million dinars during the year 2022.
- Al Masaleh Real Estate Company losses jumped by 461% during 2023.
- Al Masaleh Real Estate losses increased by 343% to record 3.64 million dinars during the fourth quarter of 2023, compared to losses worth 1.50 million dinars during the same period of the previous year.
- The Company suffered losses last year amounting to 4.43 million dinars, compared to losses amounting to 788.87 thousand dinars in 2022.

### Up Coming Events

29-Apr-24	ALTIJARIA / MEZZAN ( AGM )
30-Apr-24	KBT / IFAHR ( AGM )