



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,997.12	-2.64%	2.64%
Premier Index (PR)	7,642.99	-2.75%	2.22%
Main Index (PR)	5,835.53	-2.09%	4.77%
Main 50 Index (PR)	5,750.64	-2.29%	4.80%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,502.35	-1.60%	4.47%
Abu Dhabi (ADX)	9,126.10	-1.20%	-4.72%
Dubai (DFM)	4,174.56	-1.64%	2.83%
Qatar (QE)	9,829.27	-0.96%	-9.25%

#### Most Active By Value Traded

Company	Last	Chg%	value
AGLTY	326	-41.37%	137,028,597.085
KFH	727	-0.55%	55,394,853.273
NBK	849	-2.64%	26,657,783.850
NRE	102	2.00%	13,466,282.172
ZAIN	490	2.30%	13,173,693.007

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
AGLTY	326	-41.37%	403,051,892
NRE	102	2.00%	136,680,976
KFH	727	-0.55%	76,932,489
KPROJ	126	3.28%	46,983,614
NBK	849	-2.64%	31,158,637

#### Top Gainers

Company	Last	Chg%	Volume
AMAR	70	13.27%	12
UNICAP	95.9	11.00%	1,012,888
ALAQARIA	34	9.68%	79,568
ALDEERA	371	7.54%	13,020
CATTL	107	3.88%	246,461

#### Top Losers

Company	Last	Chg%	Volume
AGLTY	326	-41.37%	403,051,892
FTI	119	-35.68%	496,317
IFAHR	1,010	-18.94%	1,222,994
IFA	319	-18.20%	7,805,122
UPAC	127	-15.33%	865,194

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,022.41	0.14%	6.35%
DAX	17,737.36	-1.08%	5.88%
NIKKEI 225	37,068.35	-6.21%	10.77%
HANG SENG	16,224.14	-2.98%	-4.83%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	37,986.40	0.01%	0.79%
NASDAQ	15,282.01	-5.52%	1.80%
S&P 500	4,967.23	-3.05%	4.14%
NYSE	17,458.77	-1.02%	3.60%

#### Top Recommendations On Technicals

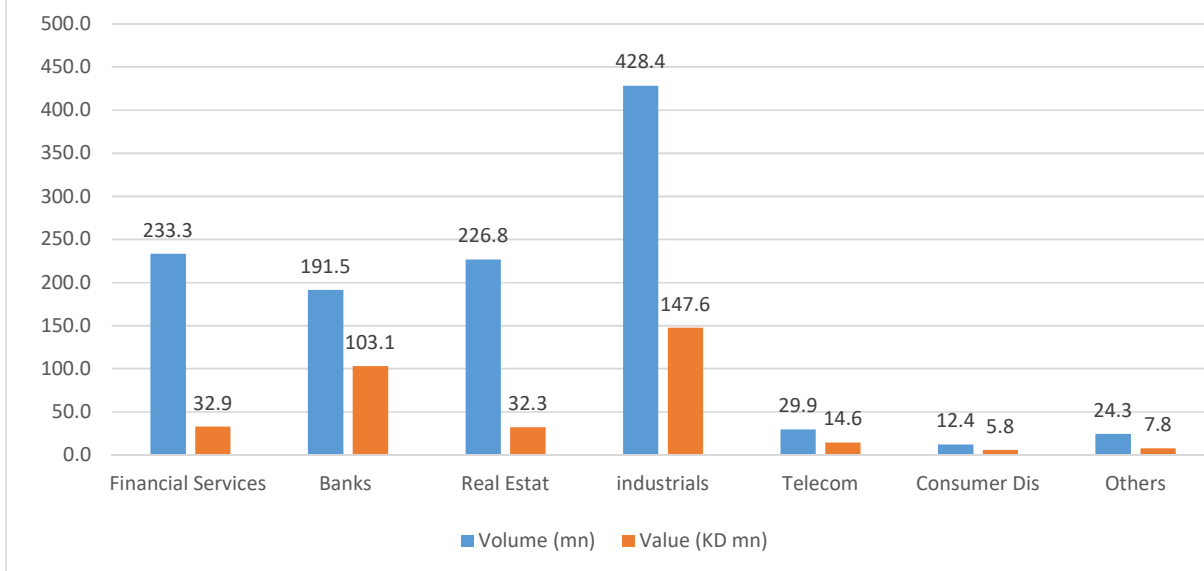
Company	Price	S1	S2	R1	R2
NBK	849	840	834	856	866
GBK	262	265	253	266	270
ZAIN	490	487	483	495	500
MABANEE	780	777	733	785	789



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL-Mal Investment Company	1.5	2,745,843	8,399.576
Dar Aldhabi Holding	2.4	1,660,000	3,971.015
Abyaar Real Estat Development	1.4	786,969	372.965
Al Madina for Finance & Inv.	3	686,349	2,077.499
AL-Bareeq Holding Co.	8	670,206	4,597.047

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	191,554,329	16.696%	103,148,748.299	29.915%	25,288	26.783%
Basic Materials	4,027,863	0.351%	2,448,857.151	0.710%	1,308	1.385%
Consumer Dis	12,454,379	1.086%	5,873,995.026	1.704%	3,334	3.531%
Consumer Staples	4,990,596	0.435%	3,417,425.892	0.991%	569	0.603%
Energy	1,186,418	0.103%	119,839.214	0.035%	171	0.181%
Financial Services	233,324,055	20.337%	32,934,976.172	9.552%	12,834	13.593%
Health Care	366,477	0.032%	142,530.770	0.041%	280	0.297%
Industrials	428,437,931	37.344%	147,614,829.221	42.811%	32,667	34.598%
Insurance	4,075,307	0.355%	364,629.586	0.106%	620	0.657%
Real Estat	226,881,897	19.776%	32,348,898.354	9.382%	11,316	11.985%
Technology	0	0.000%	0.000	0.000%	0	0.000%
Telecommunications	29,902,798	2.606%	14,860,376.725	4.310%	5,091	5.392%
Utilities	10,072,285	0.878%	1,528,633.124	0.443%	940	0.996%
<b>Total</b>	<b>1,147,274,335</b>		<b>344,803,739.534</b>		<b>94,418</b>	

### In News

- The decline affected the performance of the main indices of the Kuwait Stock Exchange during the week trading.
  - The General Market Index ended the week trading at 6997.12 points, a decline of 2.64% or 190.01 points.
  - The Premier Market Index fell by 2.75% to close the week trading at 7624.99, losing 216.44 points.
  - The main market index fell by 2.09%, losing 124.77 points in the week, concluding trading at 5,835.53 points.
  - The main market index 50 fell by 2.29%, or 134.85 points, to reach 5750.64 at the end of trading.
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- The price of a barrel of Kuwaiti oil rose 23 cents to reach \$88.38 per barrel in trading last Friday, compared to \$88.15 in trading the previous day, last Thursday.
  - In global markets, Brent crude futures rose 18 cents to reach \$87.29 per barrel, while US West Texas Intermediate crude futures rose 41 cents to reach \$83.14.

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### Financial News

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- Unicap Investment and Finance Company turned profitable during the first half ending February 29, 2024.
- Unicap profits in the second quarter ending February 29, 2024 jumped by about 1,961% to 458.86 thousand Dinars, compared to 22.26 thousand dinars in profits for the corresponding period of the previous year.
- The company recorded a profit in the six months ending on February 29 of the previous year, amounting to 564.53 thousand dinars, compared to 230.12 thousand dinars losses for the same period in 2023.
- IPG: Priority results: 1.6 million dinars net profit in the first quarter.
- IPG expected to achieve a profit of approximately 1.646 million Kuwaiti dinars during the first quarter of 2024, equivalent to about 9.10 fills per share, compared to a net profit of 1.468 million Kuwaiti dinars during The same period of 2023, equivalent to 8.12 fills per share.
- The National Cleaning Company announced that some of the assets of the company and its subsidiaries, Included in the property, plant and equipment item, are being sold at a value of 90 thousand Kuwaiti dinars.
- National Cleaning pointed out that these assets represented used cars, equipment, and machinery, and Revealed that the financial impact is recording a net profit resulting from the sale of these assets in the Amount of 89.98 thousand dinars, provided that this profit is recognized in the interim financial statements For the period ending on June 30, 2024.
- Rasiyat Holding Company announced that its subsidiary had signed a credit facility contract with a local bank For 8 million dinars.
- The company said that it will use the value of the contract for the purpose of financing the company Activities, and pointed out that the impact of this signing will be reflected in the interim financial statements For the second quarter of the current year, 2024.

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### Up Coming Events

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22-Apr-24	CABLE ( AGM )
24-Apr-24	CBK / KCEM ( AGM )

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