

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,936.46	-1.32%	-4.88%
Premier Index (PR)	7,582.36	-1.59%	-6.57%
Main Index (PR)	5,738.44	-0.29%	2.53%
Main 50 Index (PR)	5,735.42	-0.24%	0.29%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	148	142	353,268	51,335
SOOR	145	140	124,889	17,762
KBT	62.9	60	236,836	14,583
MIDAN	800	789	280	222

Most Active By Value Traded

Company	Last	Chg%	value
NBK	914	-1.19%	19,878,734.668
KFH	738	-1.20%	18,480,692.763
AGHC	529	6.01%	12,020,913.140
IFA	206	4.04%	11,269,587.935
GBK	259	2.37%	10,037,027.377

Most Active By Volume Traded

Company	Last	Chg%	Volume
IFA	206	4.04%	55,865,082
ARZAN	162	-3.57%	42,838,308
GBK	259	2.37%	38,553,861
WARBABANK	187	-4.10%	35,276,345
MAZAYA	55.3	8.01%	33,727,197

Top Gainers

Company	Last	Chg%	Volume
WARBACAP	136	38.78%	20,546,404
IFAHR	263	24.65%	22,834,480
SHIP	741	8.49%	3,541,143
ALAQARIA	34.6	8.13%	383,059
MAZAYA	55.3	8.01%	33,727,197

Top Losers

Company	Last	Chg%	Volume
FTI	51	-21.54%	56,228
MADAR	83.1	-17.72%	2,283
EKTTITAB	21.7	-13.20%	6,864,052
ATC	440	-8.14%	55,146
ALOLA	46	-6.50%	3,084,790

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,949.42	-1.84%	4.49%
Abu Dhabi (ADX)	9,849.41	-0.31%	-3.33%
Dubai (DFM)	4,168.55	3.10%	24.95%
Qatar (QE)	10,322.96	0.04%	-3.35%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,963.84	-1.89%	2.46%
Nasdaq	13,211.81	-3.62%	26.23%
S&P 500	4,320.06	-2.93%	12.52%
FTSE 100	7,683.91	-0.36%	3.12%

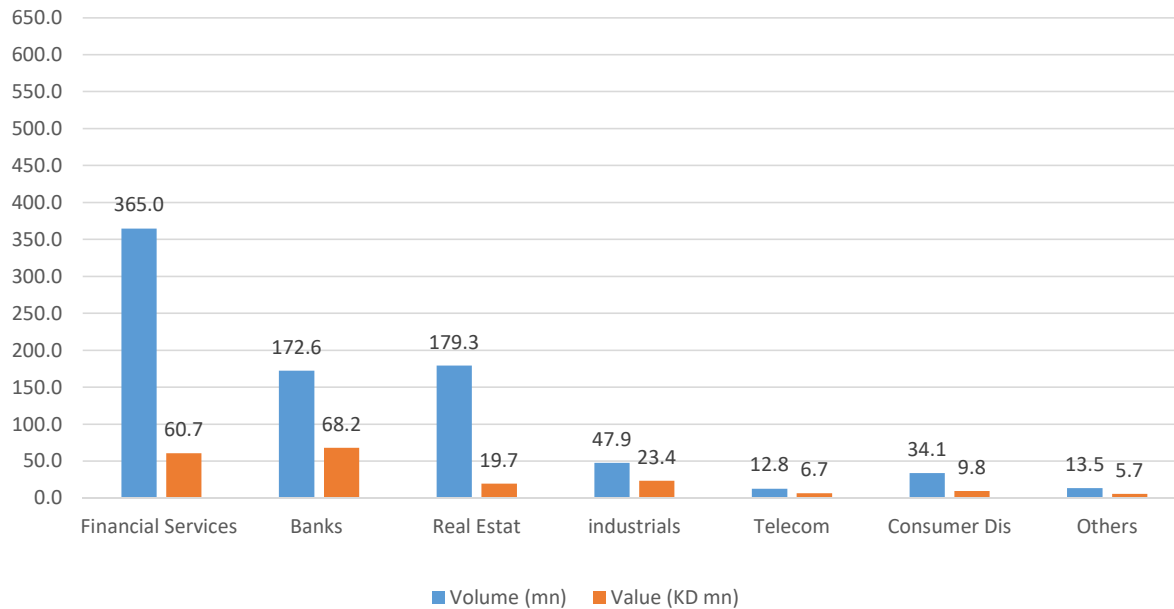
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BOUBYAN	605	600	595	611	615
KPROJ	122	119	116	125	128
MUNSHAAT	108	105	102	112	115
FUTUREKID	116	113	110	119	123

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
ALBAREEQ HOLDING CO.	10.4	1,195,598	9,482.119
Kuwait Commercial Complex Co.	31	402,959	12,521.729
INVESTORS HOLDING GROUF	2	327,000	654.000
Tamdeen Shopping Centre	70.1	183,333	12,851.643
Jeeran Holding Company	130	100,000	13,000.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	172,642,287	20.902%	68,234,981.206	35.010%	13,254	25.730%
Basic Materials	3,683,666	0.446%	2,568,915.839	1.318%	1,508	2.927%
Consumer Dis	34,193,267	4.140%	9,871,479.316	5.065%	3,376	6.554%
Consumer Staples	3,290,987	0.398%	1,667,371.480	0.855%	263	0.511%
Energy	3,670,309	0.444%	297,105.203	0.152%	343	0.666%
Financial Services	365,062,016	44.198%	60,746,094.238	31.167%	14,535	28.217%
Health Care	55,426	0.007%	25,042.980	0.013%	33	0.064%
Industrials	47,931,472	5.803%	23,460,452.805	12.037%	6,647	12.904%
Insurance	1,104,193	0.134%	1,124,406.443	0.577%	212	0.412%
Real Estat	179,347,619	21.714%	19,786,309.503	10.152%	7,918	15.371%
Technology	51,864	0.006%	3,935.069	0.002%	9	0.017%
Telecommunications	12,883,282	1.560%	6,722,896.829	3.449%	3,024	5.870%
Utilities	2,044,569	0.248%	393,119.476	0.202%	390	0.757%
Total	825,960,957		194,902,110.387		51,512	

In News

- The decline affected of the weekly performance of the main indices of the Kuwait Stock Exchange, coinciding With recording market losses of 546 million dinars (\$1.77 billion).
- The general market index ended trading at 6936.46, a decline of 1.32%, or 92.66 points, from its level in the Previous week ending September 14, 2023.
- The Premier Market Index fell by 1.59%, or 122.8 points, concluding the week's trading at 7582.36.
- The main market index decreased during the week by about 0.29%, reaching 5738.44 points, losing 16.56 Points.
- The total result of the main market index 50 was red, down 0.24%, or 13.98 points, to closing trading at 5735.42 points.
- The price of a barrel of Kuwaiti oil rose by \$1.06 to reach \$97.14 per barrel in trading last Friday, compared to \$96.08 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 3 cents to reach \$93.27 a barrel, while US West Texas Intermediate Crude futures fell 40 cents to reach \$90.03.

Financial News

- Zain increases its stake in Task Towers to 92.8%.
- Mobile Telecommunications Company “Zain” increased its stake in Task Towers, while Task Towers continues To operate as an independent entity, as the majority of the members of the Board of Directors are not Affiliated with the Zain Group and it has its own executive team.
- Zain's statement pointed out that Zain Group's stake in Task Towers rose to 92.87% instead of 83.47%.

- Gulf Insurance signs a contract to extend credit facilities worth 98.5 million dinars.
- According to a statement, the contract was signed for a period of 3 months, and will be extended for further Periods ending on September 30, 2024.
- Regarding the financial impact of this measure, Gulf Insurance explained that there is no material impact at The present time, and it will be reflected on the credit facilities in the company’s consolidated financial Statements.

- Imtiazat receives payment from buyers of its shares in subsidiaries.
- Imtiazat Gulf Holding Company received a payment of 150 thousand dinars from the purchasing party upon The exit of Imtiazat from subsidiaries.
- it explained that the total amount due from the purchasing party is estimated at 1.7 million Kuwaiti dinars, Bringing the total amount remaining due from the purchasing party to 1.55 million dinars.

- Boubyan Petrochemicals receives profits from Kuwait Olefins Company for the second quarter.
- Boubyan Petrochemical Company announced that it received cash profits from the Kuwait Olefins Company For the second quarter ending June 30, amounting to 1.38 million dinars.
- it explained that the impact of the distributions will be reflected in the financial statements for the second Quarter ending next October 31.

- A subsidiary of Arabi Holding group, it renews two credit facility contracts worth 13.30 million Kuwaiti dinars With a local bank.
- Arabi Holding explained in a statement that Arabi Energy and Technology, a 73% subsidiary, extended a Banking facilities contract worth 12.09 million dinars, and its term expires on October 31, 2024.
- Arabi Technology also signed a contract to renew banking facilities worth 1.20 million with the same bank, and The renewal period ends on August 31, 2026.

Up Coming Events

25-Sep-23	WARBACAP (CORPORATE ACTION CONFIRMATION)
26-Sep-23	AZNOULA (CORPORATE ACTION CONFIRMATION)
27-Sep-23	MAZAYA / WINSRE (AGM)