

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,029.12	0.27%	-3.61%
Premier Index (PR)	7,705.16	0.18%	-5.06%
Main Index (PR)	5,755.00	0.62%	2.83%
Main 50 Index (PR)	5,749.40	1.31%	0.53%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	146	142	431,573	61,736
SOOR	149	142	139,545	19,850
KBT	63.4	59.1	363,790	22,243
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	747	-0.27%	25,242,846.709
NBK	925	0.65%	19,332,521.525
AGHC	499	16.59%	7,936,163.002
IFA	198	1.54%	7,859,794.865
ARZAN	168	1.21%	7,111,411.723

Most Active By Volume Traded

Company	Last	Chg%	Volume
ASIYA	56	2.00%	44,626,091
MASAKEN	32.7	6.86%	42,628,967
ARZAN	168	1.21%	42,353,524
IFA	198	1.54%	39,704,363
MANAZEL	30.1	2.73%	39,519,662

Top Gainers

Company	Last	Chg%	Volume
EQUIPMENT	32.9	29.02%	14,831,932
AGHC	499	16.59%	16,630,212
CGC	430	10.26%	7,545,179
ATC	479	9.86%	4,050
AMAR	60.9	9.73%	5

Top Losers

Company	Last	Chg%	Volume
TAMINV	486	-9.83%	202,345
ALOLA	49.2	-9.56%	4,796,345
NICBM	158	-9.19%	378,975
SULTAN	110	-8.33%	697,133
GFC	54	-7.69%	10,100

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,154.54	-0.54%	6.45%
Abu Dhabi (ADX)	9,880.46	1.96%	-3.02%
Dubai (DFM)	4,043.40	-0.59%	21.20%
Qatar (QE)	10,319.28	0.80%	-3.39%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,618.24	0.12%	4.44%
Nasdaq	13,708.34	-0.39%	30.97%
S&P 500	4,450.32	-0.16%	15.91%
FTSE 100	7,711.38	3.12%	3.48%

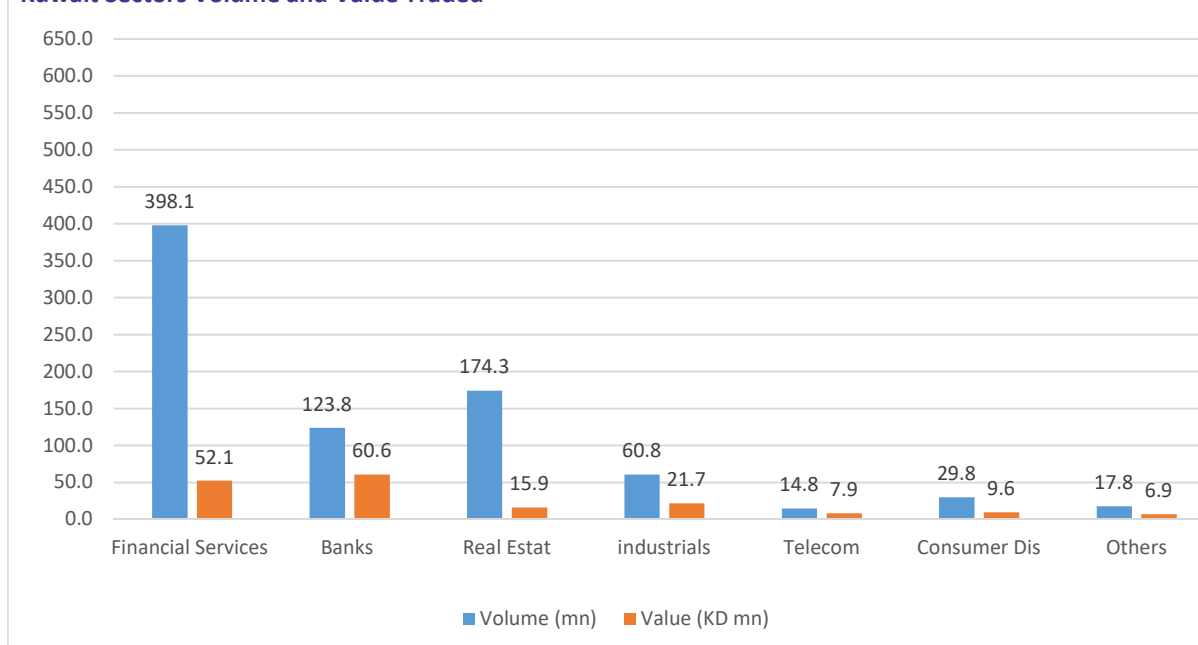
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	925	916	910	932	940
KFH	747	744	740	752	756
AGLTY	568	564	560	572	579
JTC	323	319	315	328	332

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL-MAL INVESTMENT CO.	2.4	725,065	1,710.130
AAN digital services CO.	19.2	272,360	5,530.312
Dar Aldhabi Holding	3.5	253,881	806.380
Kuwait United Poultry Company	510	223,025	113,608.770
ALMUDON	3	200,000	600.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	123,867,117	15.103%	60,623,519.124	34.513%	11,386	22.899%
Basic Materials	6,788,121	0.828%	4,779,065.901	2.721%	1,404	2.824%
Consumer Dis	29,852,336	3.640%	9,672,580.782	5.507%	3,911	7.866%
Consumer Staples	3,497,679	0.426%	1,742,996.546	0.992%	328	0.660%
Energy	5,288,028	0.645%	291,065.161	0.166%	371	0.746%
Financial Services	398,180,855	48.549%	52,195,801.016	29.715%	14,251	28.661%
Health Care	4,050	0.000%	1,847.950	0.001%	9	0.018%
Industrials	60,859,716	7.420%	21,792,540.018	12.406%	7,016	14.110%
Insurance	885,921	0.108%	304,917.759	0.174%	231	0.465%
Real Estat	174,342,163	21.257%	15,985,739.661	9.101%	7,752	15.590%
Technology	1,150	0.000%	87.940	0.000%	4	0.008%
Telecommunications	14,841,783	1.810%	7,924,966.433	4.512%	2,829	5.690%
Utilities	1,761,952	0.215%	340,997.065	0.194%	231	0.465%
Total	820,170,871		175,656,125.356		49,723	

In News

- A green weekly result for the Kuwait Stock Exchange, with market gains of 114 million dinars (\$370.23 million).
- The general market index ended the week's trading at 7029.12, recording a growth of 0.27%, equivalent to 19.21 points during the week.
- The Premier Market Index rose by 0.18% to close the week's trading at point 7705.16, gaining 13.93 points from the level of the previous week ending on September 7, 2023.
- The main market index 50 rose by the largest percentage among the main indices during the week, by about 1.31%, or 74.22 points, closing trading at point 5749.4.
- The main market index increased by 0.62%, or 35.63 points, as it concluded the week's trading at a level of 5,755 points.
- The price of a barrel of Kuwaiti oil rose by \$1.67 to reach \$98.38 per barrel in trading last Friday, compared to 96.71 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose 23 cents to reach \$93.93 a barrel, while US West Texas Intermediate Crude futures rose 61 cents to reach \$90.77.

Financial News

- NBK-Bahrain profits rise 15.6% in the first half.
- The bank recorded net profits of 63.38 million Bahraini dinars (51.7 million Kuwaiti dinars) in the first half of 2023, compared to 54.84 million Bahraini dinars (44.68 million Kuwaiti dinars) in the same period of 2022.
- The profits of Arkan Al-Kuwait Real Estate Company decreased by 90% during the third quarter of this year.
- The company's profits for the three months ending last July 31 amounted to 109.84 thousand dinars, Compared to 1.08 million dinars in the same period in 2022.
- Arkan achieved a profit in the nine months ending July 31, 2023, worth 419.04 thousand dinars, a 79% Decrease from its level in the same period of the previous year of two million dinars.
- Kuwait Financial Center Company announced the exit from an industrial property in the Dutch city of Venlo, The exit achieved an internal rate of return of 11.89% and a return on investment of 1.35 times the capital, Noting that it invested \$145 million in 18 months.
- According to a statement, the project began in December 2020, and Markaz investment plan in the project Included purchasing the land and developing it into a high-quality Class A industrial facility.
- The value of international real estate assets managed by Markaz amounted to approximately \$783.6 million as Of the second quarter of 2023, of which 61% are in the United States of America and 39% are in Europe.
- Al-Tameer agrees to borrow from a subsidiary and increase capital for other one.
- According to a statement, the Board of Directors of Al-Tameer Real Estate Investment Company agreed to Borrow from Al-Tameer subsidiary Ram Three Company an amount of 400 thousand dinars.
- also agreed to subscribe to the capital of Phoenix International Holding Limited in the amount of 682 Thousand dinars, so that Al-Tameer total ownership in the company becomes 7.93 % of capital.
- noted that the financial impact cannot be determined at the present time in accordance with the two Decisions mentioned.
- Owned by Al-Salhiya, it signs a contract in the United Kingdom worth 123 million pounds sterling.
- Salhiya Investment (Birmingham) Limited in the United Kingdom, which is 100% owned by Salhiya Real Estate Company, signed a contract with a contractor; to complete the second phase of a project in the city of Birmingham worth 122.60 million pounds sterling (47.6 million Kuwaiti dinars).
- According to a statement, the construction phase of the project lasted 3 years from the date of commencement Of work, and the second phase includes the construction of a tower consisting of an area on the ground floor Allocated for shops and retail, this phase also includes 11 floors allocate for commercial offices, followed by 17 floors allocate for residential units.
- Gulf Petroleum Investment Company (PetroGulf) announced the financial statements for the second quarter of 2023, which showed a deepening of its losses by 438%.
- PetroGulf suffered losses in the three months ending on June 30, amounting to 2.08 million dinars, compared To 386.35 thousand dinars in losses for the second quarter of 2022.
- The company incurred losses in the first half of the current year amounting to 2.45 million dinars, compared to 767.80 thousand dinars in losses for the first six months of the previous year, an increase of 219%.

Up Coming Events

18-Sep-23	AZNOULA (CORPORATE ACTION CONFIRMATION)
19-Sep-23	SANAM (CORPORATE ACTION CONFIRMATION)
20-Sep-23	WARBACAP (CORPORATE ACTION CONFIRMATION)