

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,009.91	0.06%	-3.87%
Premier Index (PR)	7,691.23	-0.05%	-5.23%
Main Index (PR)	5,719.37	0.47%	2.19%
Main 50 Index (PR)	5,675.18	0.73%	-0.77%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	147	142	305,398	43,668
SOOR	147	141	132,870	19,172
KBT	62.9	57	270,860	16,654
MIDAN	0	0	0	0.000

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	749	0.54%	28,944,738.036
NBK	919	-0.11%	19,775,316.364
IFA	195	7.74%	13,242,585.232
ARZAN	166	3.75%	10,725,497.529
IFAHR	218	23.86%	10,069,185.054

### Most Active By Volume Traded

Company	Last	Chg%	Volume
IFA	195	7.74%	68,994,348
ARZAN	166	3.75%	65,118,315
MASAKEN	30.6	-7.27%	54,795,832
IFAHR	218	23.86%	48,485,045
AAYAN	167	3.09%	47,146,114

### Top Gainers

Company	Last	Chg%	Volume
SANAM	161	111.84%	3,005,900
FTI	66.5	30.39%	72,688
IFAHR	218	23.86%	48,485,045
PAPER	214	15.68%	441,305
GFC	58.5	14.71%	34,094

### Top Losers

Company	Last	Chg%	Volume
ATC	436	-8.98%	5,300
MASAKEN	30.6	-7.27%	54,795,832
NOOR	173	-6.99%	1,372,280
ENERGYH	54.5	-5.87%	6,528
AMAR	55.5	-5.77%	150

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,215.56	-2.40%	7.03%
Abu Dhabi (ADX)	9,690.52	-0.98%	-4.89%
Dubai (DFM)	4,067.45	-0.55%	21.92%
Qatar (QE)	10,237.64	0.42%	-4.15%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,576.59	-0.75%	4.31%
Nasdaq	13,761.52	-1.93%	31.48%
S&P 500	4,457.49	-1.29%	16.10%
FTSE 100	7,478.19	0.18%	0.35%

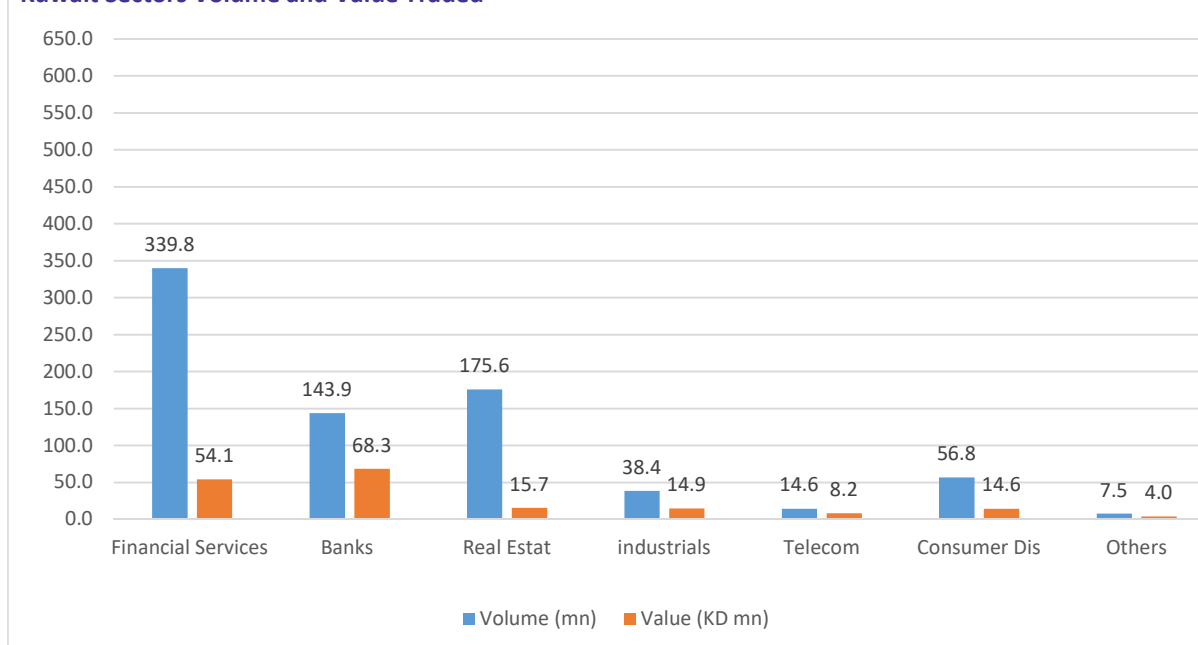
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BOUBYAN	615	609	603	622	628
GBK	249	246	244	252	254
ZAIN	504	500	497	508	512
MEZZAN	521	516	513	524	528

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
INVESTORS HOLDING GROUP CO.	2	1,682,490	3,085.233
Dar Aldhabi Holding	3.5	550,000	1,925.000
ALBAREEQ HOLDING CO.	12	417,133	4,153.789
Contracting & Marine Services Co.	78	295,000	22,920.000
AAN digital services CO.	20.8	223,377	4,684.255

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	143,914,539	18.482%	68,309,809.397	37.860%	15,182	31.497%
Basic Materials	3,102,747	0.398%	2,228,697.307	1.235%	509	1.056%
Consumer Dis	56,812,042	7.296%	14,635,088.977	8.111%	3,896	8.083%
Consumer Staples	3,245,241	0.417%	1,683,067.325	0.933%	248	0.515%
Energy	742,740	0.095%	36,317.885	0.020%	123	0.255%
Financial Services	339,899,899	43.651%	54,167,762.148	30.022%	11,425	23.703%
Health Care	5,300	0.001%	2,408.710	0.001%	5	0.010%
Industrials	38,463,096	4.940%	14,954,819.816	8.288%	5,537	11.487%
Insurance	781,319	0.100%	168,556.965	0.093%	175	0.363%
Real Estat	175,650,918	22.558%	15,721,555.515	8.713%	7,459	15.475%
Technology	117,250	0.015%	8,969.057	0.005%	46	0.095%
Telecommunications	14,673,216	1.884%	8,267,651.424	4.582%	3,291	6.828%
Utilities	1,271,381	0.163%	244,024.126	0.135%	305	0.633%
Total	778,679,688		180,428,728.652		48,201	

### In News

- The main indices of the Kuwait Stock Exchange varied during the week's trading.
- The general market index increased slightly by 0.06% to reach 7009.91, an increase of 4.07 points from its level in the week ending August 31, 2023.
- The Premier Market Index declined marginally by 0.05% to close weekly trading at 7691.23, losing 3.92 points from its level in the week ending August 31, 2023.
- On the other hand, the Main Market Index 50 rose by 0.73%, or 41.03 points, ending the week's trading at the level of 5675.18 points.
- The main market index concluded trading at 5719.37 points, with a weekly increase of 0.47%, equivalent to 26.78 points.

## Financial News

- The Board of Directors of First Dubai Real Estate Development Company and Al Mazaya Holding Company (the Parent company) approved the asset evaluator's report and the investment evaluator's report regarding the Fairness of the evaluation regarding the merger process between the two companies.
- According to a statement, the Board of Directors of the two companies agreed on the compensation that First Dubai shareholders will receive from shares in the capital of Al Mazaya as a result of the merger between the Two companies.
- The Board of Directors decided to continue the merger procedures, and to take all necessary measures to Obtain the approval of the regulatory authorities, in accordance with the provisions of Book Nine (Mergers And Acquisitions) of the Executive Regulations of Law No. 7 of 2010, and according to the statement, there is No current financial impact of this procedure on the financial position of the two companies.
- The Board of Directors of Gulf Petroleum Investment Company Petrogulf approved the formation of an Allowance for expected credit losses in the amount of 697.33 thousand dinars, against the trade receivables And receivable balances of the group, while discussing the financial impact of excluding 10% of the Company's investment in the joint project.
- According to a statement, the effect of creating credit provisions will appear in the interim condensed Consolidated statement of profit or loss for the second quarter of 2023.
- Mubarrad Holding Company announced that Imdaad Equipment Rental Company has reduced its capital by 49%. To increase capital beyond need.
- Mubarrad explained that the financial impact resulting from this measure will be positive on cash flows, with The percentage of ownership of the parent company amounting to approximately 1.22 million dinars, According to data, Mubarrad owns 98% in Imdaad Equipment Rental Company.

## Up Coming Events

11-Sep-23	ARKAN ( BOARD OF DIRECTORS MEETING )
13-Sep-23	MAZAYA ( CORPORATE ACTION CONFIRMATION )
14-Sep-23	ZAIN ( CORPORATE ACTION CONFIRMATION )