

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,005.84	-0.65%	-3.93%
Premier Index (PR)	7,695.15	-0.91%	-5.18%
Main Index (PR)	5,692.59	0.32%	1.71%
Main 50 Index (PR)	5,634.15	0.28%	-1.48%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	148	143	170,113	24,709
SOOR	148	143	120,339	17,381
KBT	63.7	59.8	312,799	16,123
MIDAN	0	0	0	0.000

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	745	-0.80%	26,663,811.575
NBK	920	-1.18%	19,839,795.912
AGLTY	575	-4.17%	10,221,043.661
KRE	162	-0.61%	10,127,772.545
IFA	181	3.43%	9,863,028.359

### Most Active By Volume Traded

Company	Last	Chg%	Volume
KRE	162	-0.61%	61,104,104
IFA	181	3.43%	55,386,087
ARZAN	160	5.26%	47,908,488
MASAKEN	33	28.91%	45,702,933
GFH	81	-1.58%	38,670,936

### Top Gainers

Company	Last	Chg%	Volume
MASAKEN	33	28.91%	45,702,933
AGHC	418	20.81%	19,873,983
CLEANING	34.3	17.47%	4,539,821
WITHAQ	29.5	9.26%	730,873
FIRSTDUBAI	52.4	8.71%	4,973,301

### Top Losers

Company	Last	Chg%	Volume
GFC	51	-13.56%	19,350
KBT	60	-5.81%	312,799
KCPC	263	-5.73%	20,971
INJAZZAT	77	-4.82%	290,183
COAST	74.3	-4.74%	750,454

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,491.20	0.75%	9.66%
Abu Dhabi (ADX)	9,786.63	0.22%	-3.95%
Dubai (DFM)	4,090.04	-0.23%	22.60%
Qatar (QE)	10,194.74	-1.64%	-4.55%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,837.71	1.43%	5.10%
Nasdaq	14,031.81	3.25%	34.06%
S&P 500	4,515.77	2.50%	17.61%
FTSE 100	7,464.54	1.72%	0.17%

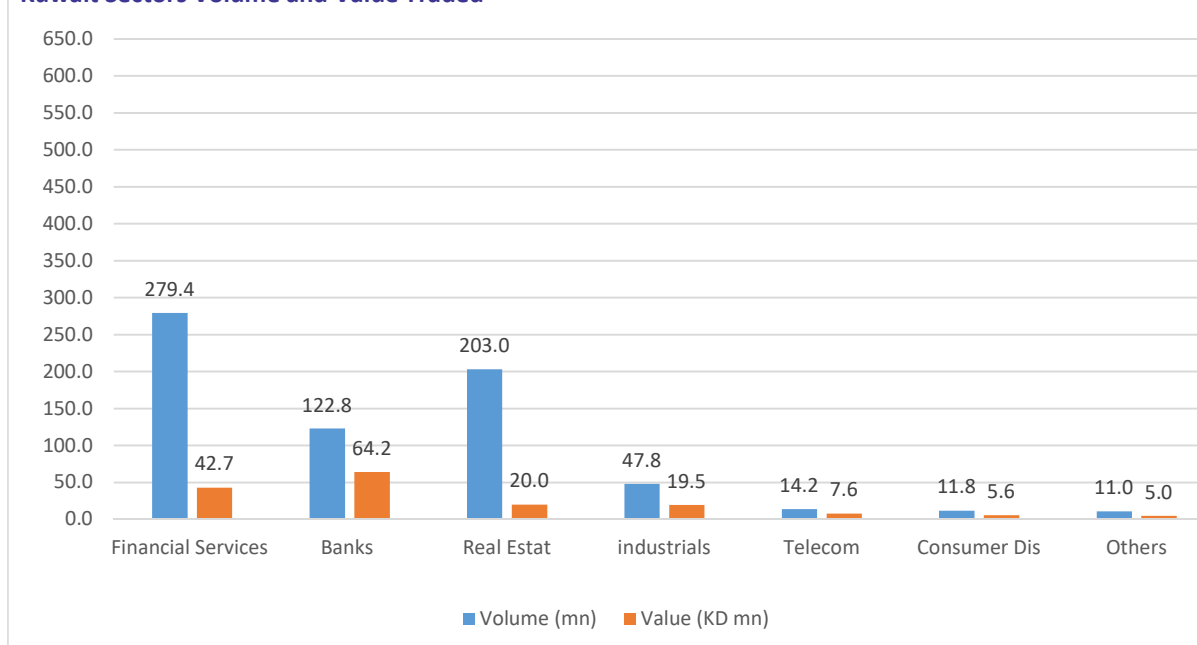
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	920	913	911	923	929
KFH	745	740	735	750	755
AGLTY	575	567	560	582	591
KPROJ	123	120	118	126	129

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Rea L Estate Facilities Company	77	268,154	19,032.467
Gulf Energy Holding	20	250,000	5,000.000
International Leasing & Inv	4.5	244,752	990.196
First Education Company	51	192,230	9,900.730
ALBAREEQ HOLDING CO.	14.5	156,000	1,167.100

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	122,851,614	17.789%	64,291,394.658	38.908%	12,367	28.429%
Basic Materials	3,586,785	0.519%	2,609,502.405	1.579%	589	1.354%
Consumer Dis	11,804,530	1.709%	5,673,568.276	3.434%	2,260	5.195%
Consumer Staples	3,464,228	0.502%	1,784,140.208	1.080%	201	0.462%
Energy	1,533,381	0.222%	97,990.063	0.059%	211	0.485%
Financial Services	279,466,000	40.467%	42,702,613.126	25.843%	9,960	22.896%
Health Care	9,610	0.001%	4,384.690	0.003%	12	0.028%
Industrials	47,834,672	6.927%	19,553,473.012	11.833%	7,003	16.098%
Insurance	1,329,359	0.192%	515,004.475	0.312%	180	0.414%
Real Estat	203,092,566	29.408%	20,056,328.157	12.138%	7,952	18.280%
Technology	24,851	0.004%	1,890.496	0.001%	7	0.016%
Telecommunications	14,260,829	2.065%	7,688,396.504	4.653%	2,565	5.896%
Utilities	1,336,907	0.194%	260,083.760	0.157%	194	0.446%
Total	690,595,332		165,238,769.830		43,501	

### In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week.
- The general market index ended trading today at 7005.84 points, recording a weekly decrease of 0.65%, Equivalent to 46.01 points.
- The Premier Market Index declined by 0.91%, or 70.4 points, to conclude the week's trading at 7695.15, from its level in the week ending August 24, 2023.
- The main market index 50 grew by 0.28%, ending trading at 5634.15.
- In contrast, the main market index rose during the week by 0.32% to 5,692.59 points.

## Financial News

- Louay Al-Kharafi, Chairman of the Board of Directors of the Egyptian Kuwaiti Holding Company, announced That the company is looking to expand in new sectors and markets, expecting to pump investments of \$70 Million before the end of the year.
- Louay Al-Kharafi noted that the company's assets had reached \$2 billion, indicating that the company had the Potential to invest in new sectors and open new markets.
- He pointed out that the council decided last year to invest \$170 million, and \$100 million was spent in Expansions from 6 to 7 factories, expecting the company to complete the \$70 million before the end Of the year.
- Kuwait Real Estate and Al-Tijaria enter into an investment partnership worth \$16.7 million.
- The share of "Kuwait Real Estate" and "Tijaria Real Estate" in this investment amounts to 33% each, equivalent To \$16.67 million for each company.
- The investment value will be paid in the third and fourth quarter of 2023, noting that the financial impact Cannot be determined at this time.
- A subsidiary of Unicap Investment and Finance Company signed an initial sale contract for a property in the Salmiya area worth 4 million Kuwaiti dinars.
- UNICAP clarified that since the property is owned by a real estate portfolio, the financial impact cannot be Determined. Until the completion of some necessary legal procedures for that, and the calculation of the Real estate portfolio expenses, legal expenses, and confirmation of the financial impact by the external Auditor.
- Al-Tameer Real Estate Investment Company signed a settlement agreement with Al-Masaleh Real Estate Company. To settle a debt owed by the latter in favor of the former.
- The value of the arrangement is 668 thousand dinars, and its conditions are that the "interests" increase the Capital of its subsidiary Phoenix International Holdings Limited, and transfer a package of shares in the asset Portfolio from the UPS supervisor in favor of the "Phoenix" company.
- The statement indicated that 4.13% of the capital of "Phoenix" will be allocated for the benefit of Al-Tameer, Equivalent to the value of the debt, amounting to 668 thousand dinars.
- The financial impact of that procedure is represented in canceling the indebtedness owed by the Al-Masaleh Real Estate Company to the benefit of the Al-Tameer Real Estate Investment Company.
- Salhia Real Estate Company received an amount of 12.50 million British pounds (approximately 4.87 million Kuwaiti dinars) in cash dividends.
- This comes through the company's share of the distribution of cash dividends to KBI Real Estate, a joint-Venture Company in the United Kingdom owned 50% by Salhia Real Estate Company.
- Arzan Financial Group for Finance and Investment announced the approval of the group's Board of Directors To increase the capital of a subsidiary company to 1.25 million Kuwaiti dinars through the entry of new Partners.
- Arzan explained that this had no impact on the company's financial position.

## Up Coming Events

4-Sep-23	MIDAN ( CORPORATE ACTION CONFIRMATION )
5-Sep-23	ZAIN ( CORPORATE ACTION CONFIRMATION )
6-Sep-23	ALSAFAT ( AGM )
7-Sep-23	MIDAN ( CORPORATE ACTION CONFIRMATION )