



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,737.56	1.73%	-7.60%
Premier Index (PR)	7,375.79	1.89%	-9.12%
Main Index (PR)	5,543.67	1.15%	-0.95%
Main 50 Index (PR)	5,488.74	2.02%	-4.03%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,654.56	0.65%	1.68%
Abu Dhabi (ADX)	9,306.51	-1.86%	-8.66%
Dubai (DFM)	3,751.57	-5.38%	12.45%
Qatar (QE)	9,802	-3.15%	-8.23%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	720	1.55%	62,287,349.677
NBK	892	4.45%	28,391,857.355
ZAIN	489	5.62%	17,641,057.173
GBK	254	0.00%	10,355,259.727
BOUBYAN	598	-0.33%	7,849,388.348

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	720	1.55%	86,088,440
KIB	154	1.32%	43,771,162
AAYAN	155	0.65%	42,017,310
EKTITAB	20.1	11.05%	41,480,538
GBK	254	0.00%	40,592,701

Top Gainers

Company	Last	Chg%	Volume
RASIYAT	192	20.00%	10,947,183
IFAHR	319	18.15%	19,946,942
EKTITAB	20.1	11.05%	41,480,538
SULTAN	106	9.28%	520,481
ALMUTAHED	266	9.02%	2,987,628

Top Losers

Company	Last	Chg%	Volume
EMIRATES	30	-16.20%	214,540
SENERGY	32.7	-6.57%	1,670,830
WARBACAP	118	-5.60%	450,058
IPG	426	-5.33%	27,371
UPAC	189	-5.03%	177,515

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	6,816.22	-2.67%	5.29%
DAX	14,798.47	-2.56%	6.28%
NIKKEI 225	31,259.36	-3.27%	19.79%
HANG SENG	17,172.13	-3.60%	-13.19%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	33,127.28	-1.61%	-0.06%
NASDAQ	12,983.81	-3.16%	24.05%
S&P 500	4,224.16	-2.39%	10.02%
NYSE	15,033.31	-1.90%	-0.99%

Top Recommendations On Technicals

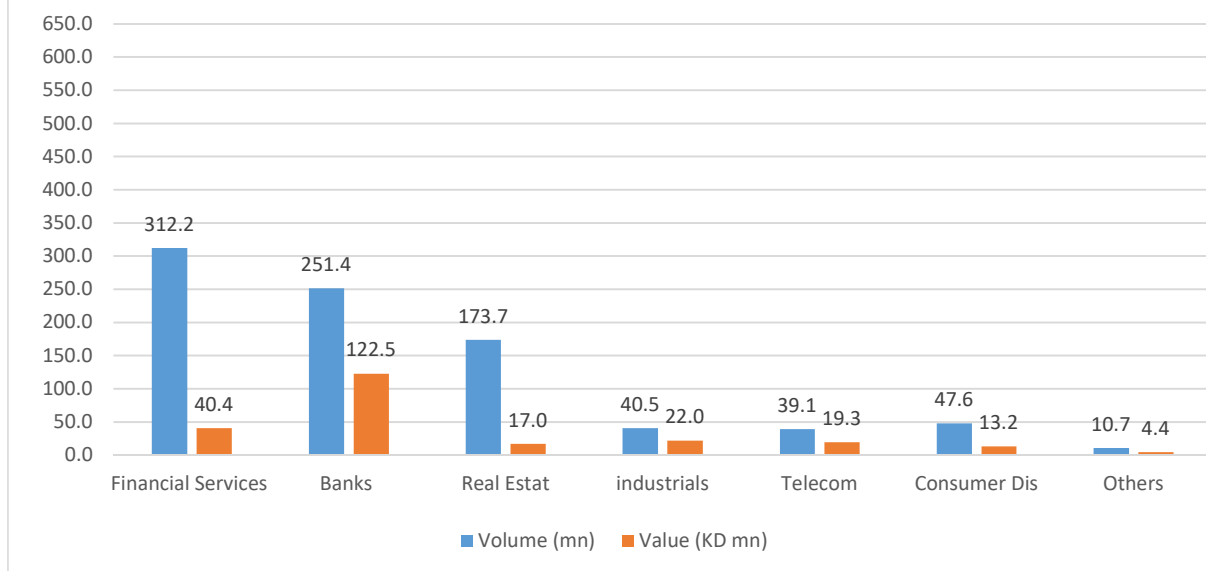
Company	Price	S1	S2	R1	R2
BOUBYAN	598	593	587	606	613
GBK	254	251	248	258	262
JTC	308	304	300	312	318
KPROJ	113	111	109	118	122



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Alrouyah Capital Holding Co.	60	1,172,000	71,460.540
Al-Nawadi Holding Co.	190	547,773	76,700.720
Grand Real Estate Projects.	13	264,000	3,432.000
AAN digital services Co.	18.5	229,187	4,239.960
Ikarus Petroleum Industries Co.	125	207,748	25,598.011

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	251,435,274	28.714%	122,593,880.541	51.236%	19,995	33.678%
Basic Materials	3,925,284	0.448%	2,509,167.709	1.049%	951	1.602%
Consumer Dis	47,639,557	5.440%	13,203,948.703	5.518%	5,356	9.021%
Consumer Staples	3,301,950	0.377%	1,630,830.460	0.682%	264	0.445%
Energy	1,953,854	0.223%	93,812.334	0.039%	217	0.365%
Financial Services	312,279,232	35.662%	40,496,684.747	16.925%	13,412	22.590%
Health Care	15	0.000%	6.315	0.000%	1	0.002%
Industrials	40,512,777	4.627%	22,043,720.437	9.213%	5,842	9.840%
Insurance	403,829	0.046%	42,822.147	0.018%	77	0.130%
Real Estat	173,765,864	19.844%	17,091,839.914	7.143%	6,741	11.354%
Technology	116,656	0.013%	9,258.290	0.004%	40	0.067%
Telecommunications	39,172,180	4.473%	19,350,117.881	8.087%	6,224	10.483%
Utilities	1,152,034	0.132%	204,702.704	0.086%	251	0.423%
Total	875,658,506		239,270,792.182		59,371	

In News

- Kuwait Boursa recorded a green weekly result after four consecutive weekly declines.
- The general market index ended the week's trading at 6,737.56 points, an increase of 1.73%, equivalent to 114.67 points.
- The Premier Market Index rose during the week by 1.89%, or 136.78 points, to close the week's trading at 7375.79 points, compared to its level in the week ending October 12, 2023.
- The main market index recorded an increase of about 1.15%, ending trading at 5543.67 points, gaining 63.02 Points from its level last week.
- The weekly result of the main market index 50 also came in the green, as the index rose by 2.02%, or 108.59 Points, concluding transactions at a level of 5488.74 points.
- The price of a barrel of Kuwaiti oil rose by \$2.26 to reach \$96.51 per barrel in trading last Friday, compared to \$94.25 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by 22 cents to reach \$92.16 per barrel, while US West Texas Intermediate crude futures fell by 29 cents to reach \$88.08.

Financial News

- Kuwait National Bank's quarterly profits rise 14% to 156 million dinars.
- The National Bank recorded a profit of 155.75 million dinars in the three months ending last September 30, Compared to 136.41 million dinars in profit for the third quarter of 2022.
- In the first nine months of the current year, the bank achieved a profit of 431.10 million dinars, compared to 374.24 million dinars in profit for the same period of the previous year, an increase of 15.2%.

- The profits of Kuwait Finance House “KFH” jumped in the third quarter of 2023 by 89.3% to 128.1 million Dinars, supported by the profits of Ahli United Bank. .
- KFH achieved a profit of 128.14 million dinars in the three months ending September 30, compared to 67.69 Million dinars in profit for the third quarter of 2023.
- The bank recorded a profit in the first nine months of the current year amounting to 461.53 million dinars, Compared to 205.77 million dinars in profit for the same period last year, an increase of 124.3%.

- Boubyan Bank's profits rise 28% in the third quarter.
- The bank recorded a profit in the three months ending last September 30 of 19.83 million dinars, compared to 15.51 million dinars in profit for the third quarter of 2022.
- In the first nine months of this year, Boubyan Bank achieved a profit of 61.10 million dinars, a growth of 26% Compared to 48.59 million dinars in profit for the same period of the previous year.

- Gulf Bank's profits increased by 16.6% in the third quarter of 2023, which supported the nine-month results.
- During the three months ending last September 30, the bank achieved a profit of 17.98 million dinars, Compared to 15.43 million dinars in profit for the third quarter of 2022.
- The bank recorded a profit in the first nine months of the current year of 53.83 million dinars, compared to 45.72 million dinars in the same period last year, a growth of 17.7%.

- One of Mabane Company's 100%-owned subsidiaries in the Kingdom of Bahrain signed a deal to purchase a Property in Bahrain Bay for a value of 6.14 million Bahraini dinars (5 million Kuwaiti dinars).
- Mabane pointed out that the deal is the purchase of vacant land with an area of 9,554 square meters, for the Purpose of investment and development.
- The company indicated that the financial impact of that deal is represented by an increase in its assets, Without revealing the name of the company that made the deal.

- A subsidiary of Zain (Zain Tech), it signs an agreement to acquire the Specialized Technical Services Company, Which is a company specialized in providing information technology solutions and services in the Middle East And North Africa markets, Zain explained that the contract is worth approximately \$32 million (9.9 million Kuwaiti dinars).
- The company pointed out that this agreement represents an important step in implementing Zain Tech's Expansion strategy in the digital sector, and diversifying its business portfolio into infrastructure projects, Data, technological innovations, cloud services, and cybersecurity.

Up Coming Events

23-Oct-23	OOEDOO / STC (BOARD OF DIRECTORS MEETING)
24-Oct-23	GBK (CORPORATE ACTION CONFIRMATION)
25-Oct-23	GINS (AGM)