

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,622.89	-2.46%	-9.18%
Premier Index (PR)	7,239.01	-2.20%	-10.80%
Main Index (PR)	5,480.65	-3.40%	-2.08%
Main 50 Index (PR)	5,380.15	-4.28%	-5.93%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	149	138	298,936	42,151
SOOR	142	141	99,245	14,006
KBT	63.5	58.1	2,682,689	161,818
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	709	-1.80%	43,330,112.107
NBK	854	-2.40%	28,202,877.735
ZAIN	463	-2.11%	8,225,311.544
BOUBYAN	600	-0.99%	6,635,466.256
NIND	202	0.50%	5,948,367.674

Most Active By Volume Traded

Company	Last	Chg%	Volume
SOKOUK	43	4.88%	69,620,616
KFH	709	-1.80%	61,048,837
MAZAYA	56	-3.78%	48,606,084
NCCI	109	-6.84%	43,207,279
KIB	152	0.00%	38,045,457

Top Gainers

Company	Last	Chg%	Volume
UNICAP	48	16.22%	504,494
EMIRATES	35.8	9.48%	1,000
MASSALEH	29.2	6.18%	229,263
KFIC	62.5	5.93%	880,371
KPPC	32.8	5.81%	18,150,312

Top Losers

Company	Last	Chg%	Volume
PAPER	163	-18.50%	539,187
EKTTITAB	18.1	-18.47%	12,403,466
FTI	51.8	-16.32%	66,310
COAST	80.2	-16.20%	20,406,082
MASAKEN	28.1	-14.59%	11,146,803

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,586.22	-1.66%	1.03%
Abu Dhabi (ADX)	9,482.97	-2.80%	-6.93%
Dubai (DFM)	3,965.05	-4.79%	18.85%
Qatar (QE)	10,120.10	0.57%	-5.25%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,670.29	0.79%	1.58%
Nasdaq	13,407.23	-0.18%	28.10%
S&P 500	4,327.78	0.45%	12.72%
FTSE 100	7,599.60	1.40%	1.98%

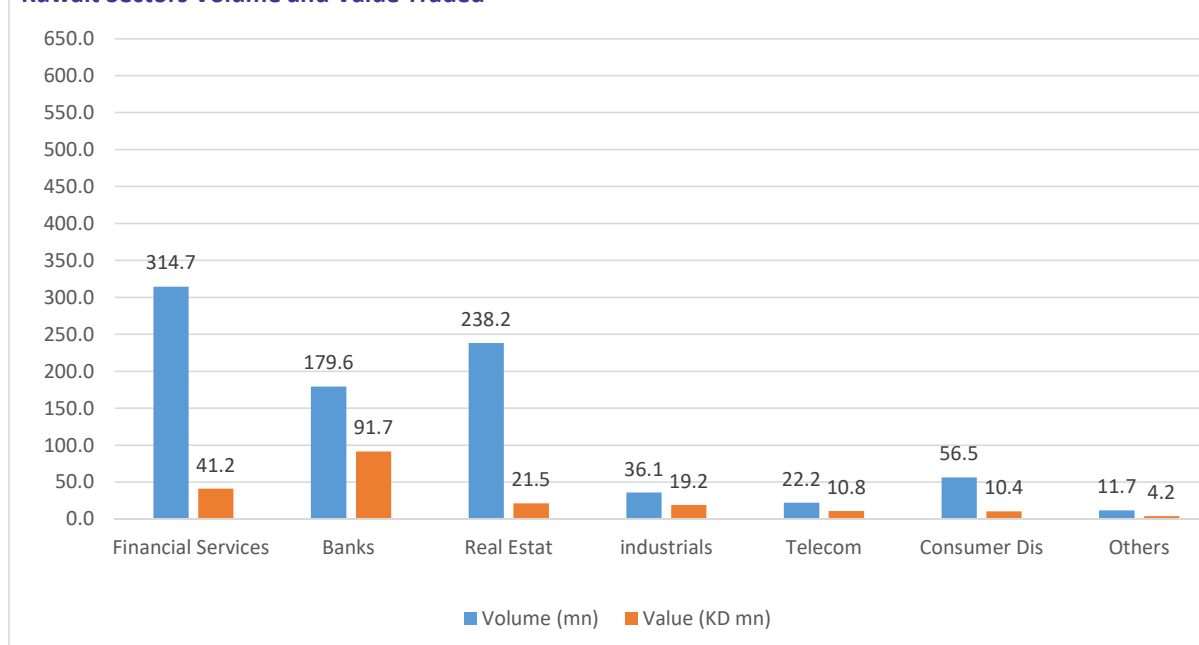
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	854	834	828	864	875
KFH	709	702	697	713	720
AGLTY	515	511	507	526	533
MEZZAN	497	493	490	507	513

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Alrouyah Capital Holding Co.	60	6,158,152	381,960.509
oqyana real estate company	2	1,000,000	2,000.000
Al Madina for Finance & Inv.	3	860,031	2,580.093
ALBareeq Holding Co.	7	767,000	5,703.462
AL-Mal Investment Co.	2	488,239	1,151.478

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	179,697,415	20.905%	91,791,936.596	45.990%	18,648	33.445%
Basic Materials	3,722,802	0.433%	2,350,788.359	1.178%	896	1.607%
Consumer Dis	56,519,022	6.575%	10,475,263.852	5.248%	3,942	7.070%
Consumer Staples	2,934,541	0.341%	1,411,335.282	0.707%	307	0.551%
Energy	2,888,262	0.336%	126,031.003	0.063%	317	0.569%
Financial Services	314,765,143	36.619%	41,290,799.669	20.688%	11,806	21.174%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	36,141,178	4.205%	19,250,692.485	9.645%	5,584	10.015%
Insurance	455,529	0.053%	169,923.624	0.085%	119	0.213%
Real Estat	238,201,386	27.712%	21,536,924.365	10.791%	9,544	17.117%
Technology	357,138	0.042%	29,251.689	0.015%	71	0.127%
Telecommunications	22,225,132	2.586%	10,860,640.352	5.441%	4,142	7.429%
Utilities	1,666,396	0.194%	297,411.892	0.149%	381	0.683%
Total	859,573,944		199,590,999.168		55,757	

In News

- The Kuwait Stock Exchange recorded a red result for the fourth week in a row, and the market value fell by 2.43%, equivalent to 974 million dinars (3.16 billion US dollars).
- The general market index ended trading at 6622.89 points, with a weekly decline of 2.46%, estimated at 166.79 points.
- The Premier Market Index declined by 2.20%, or 162.69 points, to close the week's trading at a level of 7,239.01 points from its level in the week ending October 5, 2023.
- The main market index fell by 3.40%, or 192.82 points, as it closed the week's trading at 5480.65 points.
- The main market index 50 achieved the largest decline among the main indices of the Kuwait Stock Exchange in the week's trading by 4.28%, as it concluded trading at a level of 5380.15 points, losing 240.57 points.
- The price of a barrel of Kuwaiti oil rose by \$1.68 to reach \$91.95 per barrel in trading last Friday, compared to \$90.27 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$4.89 to reach \$90.89 per barrel, while US West Texas Intermediate crude futures rose \$4.78 to reach \$87.69.

Financial News

- Kuwait Financial Center Company announced that one of its subsidiaries in the United States has completed The sale of a property classified as an asset held for sale.
- According to the company's statement, the value of the property is 82 million US dollars (equivalent to 25.3 Million Kuwaiti dinars).
- Al-Markaz expected to achieve a net profit of \$16.4 million (equivalent to 2.5 million Kuwaiti dinars) from the Sale, and an amount of \$37 million (equivalent to 11.5 million Kuwaiti dinars) will be used to repay a loan Obtained to finance the project.
- Advanced Technology signs a contract to renew and reduce credit facilities with a local bank.
- Advanced Technology explained that the contract is worth 38.86 million Kuwaiti dinars, as this reduction is Due to the completion rate of the project.
- The company added that the impact of this will appear in the financial statements depending on the value of Those facilities that is used.
- Human Soft Holding Company announced that it has taken financial allocations amounting to 445.39 thousand Kuwaiti dinars in the consolidated financial statements for the third quarter of the fiscal year 2023 for the Period ending on September 30, 2023 for the company for the summer semester 2023.
- The company explained that these allocations come as a result of the General Secretariat of the Council of Private Universities not calculating office fees, the Internet, and student activities for internal scholarships For the summer semester of the American University and College of the Middle East (affiliated institutions).

Up Coming Events

17-Oct-23	KHOT (BOARD OF DIRECTORS MEETING)
19-Oct-23	KCEM (CORPORATE ACTION CONFIRMATION)
22-Oct-23	KCEM (AGM)