

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,789.68	-1.41%	-6.89%
Premier Index (PR)	7,401.70	-1.58%	-8.80%
Main Index (PR)	5,673.47	-0.77%	1.37%
Main 50 Index (PR)	5,620.72	-1.57%	-1.72%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	147	141	203,325	28,796
SOOR	144	141	167,120	23,830
KBT	61	55.7	1,716,385	101,107
MIDAN	0	0	0	0.000

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	722	-1.50%	23,931,092.831
NBK	875	-3.42%	20,616,920.405
KRE	169	2.42%	9,971,043.540
AGLTY	539	-3.40%	8,676,916.021
GBK	259	-1.52%	7,441,637.418

### Most Active By Volume Traded

Company	Last	Chg%	Volume
SOKOUK	41	15.82%	60,964,505
KRE	169	2.42%	60,004,356
JIYAD	21.8	-6.84%	59,919,336
KFH	722	-1.50%	32,815,560
IFA	214	-1.38%	30,085,611

### Top Gainers

Company	Last	Chg%	Volume
ASC	89.5	17.15%	1,971,337
PAPER	200	16.28%	135,878
SOKOUK	41	15.82%	60,964,505
MARAKEZ	48.5	13.32%	120,905
MUNSHAAT	128	13.27%	15,184,920

### Top Losers

Company	Last	Chg%	Volume
COAST	95.7	-9.72%	25,344,824
CBK	623	-9.05%	1,261
ALAQARIA	32.1	-7.22%	71,453
TAAMEER	14.5	-7.05%	3,151,200
JIYAD	21.8	-6.84%	59,919,336

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,764.85	-2.63%	2.73%
Abu Dhabi (ADX)	9,756.43	-0.30%	-4.24%
Dubai (DFM)	4,164.61	0.02%	24.84%
Qatar (QE)	10,062.41	-1.85%	-5.79%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,407.58	-0.30%	0.79%
Nasdaq	13,431.34	1.60%	28.33%
S&P 500	4,308.50	0.48%	12.22%
FTSE 100	7,494.58	-1.49%	0.57%

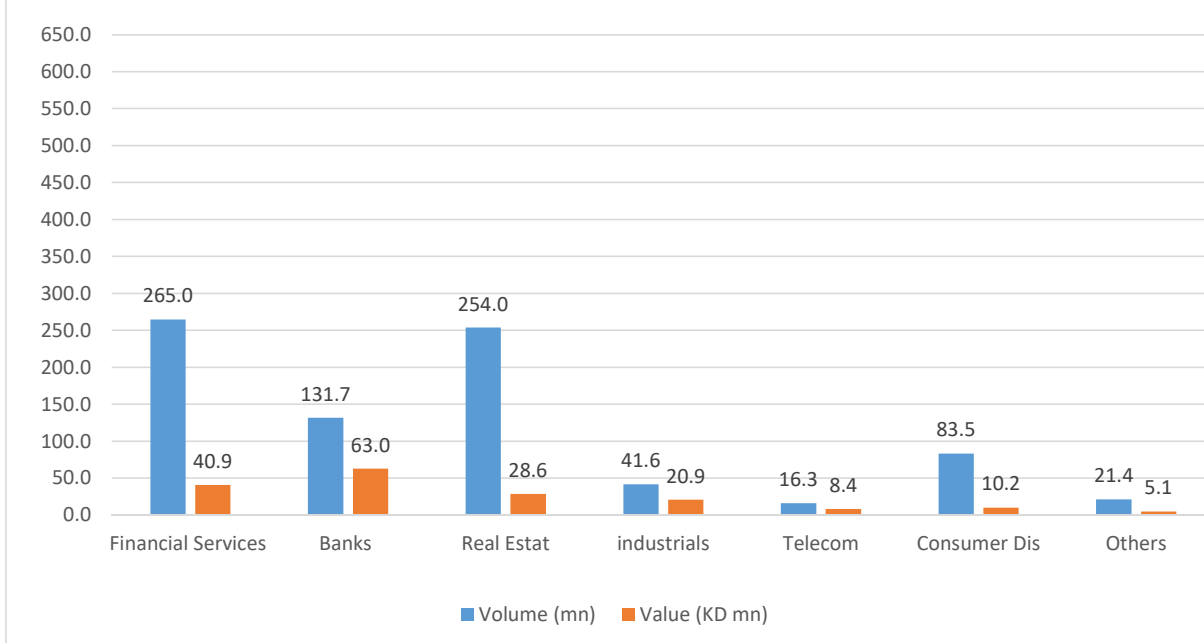
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BOUBYAN	606	600	590	611	619
GBK	259	256	253	264	268
KPROJ	113	110	107	116	119
FUTUREKID	116	113	110	119	123

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Alrouyah Capital Holding Co.	55	1,424,896	79,257.379
AL-MAL INVESTMENT Co.	2.5	720,000	1,786.290
ALBAREEQ HOLDING Co.	7.7	292,000	2,273.400
Kuwait Commercial Complex Co.	34	234,344	7,643.352
KGL Logistics Company	10.2	139,314	1,420.971

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	131,754,458	16.163%	63,007,497.626	35.447%	13,763	25.960%
Basic Materials	4,289,590	0.526%	2,691,441.099	1.514%	1,325	2.499%
Consumer Dis	83,576,763	10.253%	10,223,555.311	5.752%	4,492	8.473%
Consumer Staples	3,386,625	0.415%	1,685,720.174	0.948%	222	0.419%
Energy	10,295,118	1.263%	503,370.689	0.283%	449	0.847%
Financial Services	265,013,504	32.511%	40,992,368.330	23.062%	11,387	21.478%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	41,633,095	5.107%	20,945,786.660	11.784%	5,725	10.798%
Insurance	912,590	0.112%	98,680.249	0.056%	207	0.390%
Real Estat	254,083,885	31.170%	28,639,155.985	16.112%	10,850	20.465%
Technology	1,971,337	0.242%	171,432.656	0.096%	236	0.445%
Telecommunications	16,355,810	2.006%	8,444,673.656	4.751%	4,037	7.615%
Utilities	1,875,949	0.230%	346,187.969	0.195%	324	0.611%
Total	815,148,724		177,749,870.404		53,017	

### In News

- The main indices of the Kuwait Stock Exchange declined for the third week, coinciding with recording market Losses worth 575 million dinars.
- The general market index declined by 1.41%, or 97.05 points, ending weekly trading at 6,789.68 points.
- The Premier Market Index fell by 1.57% to close the current week's trading at point 7401.7, losing 119.11 Points from the level of the previous week ending on September 27, 2023.
- The main market index concluded trading at 5673.47 points, down 0.77%, equivalent to 43.91 points.
- The total result of the main market index 50 was red, with a decline of 1.57%, or 89.37 points, as it reached The end of trading at the point 5620.72.
- The price of a barrel of Kuwaiti oil fell by \$1.48 to reach \$87.85 per barrel in trading last Friday, compared to \$89.33 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose 51 cents to reach \$84.58 a barrel, while US West Texas Intermediate crude futures rose 48 cents to reach \$82.79.

## Financial News

- Arabi Group Holding Company announced the extension of Arabi Energy and Technology, a 73%-owned Subsidiary, of a banking facilities contract for three agencies included with a local bank.
- Arabi Group Holding indicated that the value of the contract is estimated at approximately 16.60 million Dinars, with the expiry date of one of them being July 31, 2024, and the other two being September 30, 2024.
- The Board of Directors of Al Masaleh Real Estate Company approved an increase in the capital of a subsidiary Company equivalent to 4.07 million dinars.
- The Al Masaleh Real Estate Company explained that the subsidiary, Phoenix International Holding Limited, will Increase its capital in exchange for the subscription of Al-Tameer Real Estate Investment Company by Providing an in-kind share of a property in the Salmiya area.
- Regarding the financial impact resulting from this procedure, the Al Masaleh Real Estate Company indicated That it represented a decrease in the latter's ownership percentage in Phoenix's capital from 61.54% to 49.67%.
- Arkan Al-Kuwait Real Estate obtains credit facilities worth 5.15 million dinars from an Islamic bank.
- The company indicated that the aim of these facilities is to finance the company's real estate activities and Explained that there is no financial impact currently, and that the financial impact will appear once these Credit facilities are used.
- Kuwait Real Estate signs a credit facilities contract worth 100 million dinars with a local Islamic bank.
- The company indicated that the contract includes renewing existing credit facilities and obtaining new credit Facilities worth 15 million dinars.
- The company explained that the facilities will be obtained at a suitable interest rate and a flexible repayment Period, noting that the goal of the contract is to develop the company's real estate activity and indicated That the financial impact of these facilities will be determined based on the part of it used.
- National Cleaning Company announced the sale of some of the assets (trucks, machinery, used cars, and Scrap) of the company and its subsidiaries included in the item (property, installations, and equipment) at a Value of 600 thousand Kuwaiti dinars.
- The company indicated that the net profit resulting from the sale of these assets amounts to 439.39 thousand Kuwaiti dinars, and will be reflected in the consolidated financial statements for the year ending on December 31, 2023.

## Up Coming Events

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|-----------|---|
| 10-Oct-23 | ALSAFAT ( CORPORATE ACTION CONFIRMATION ) |
| 11-Oct-23 | GINS ( CORPORATE ACTION CONFIRMATION )    |