

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,886.73	-0.72%	-5.56%
Premier Index (PR)	7,520.81	-0.81%	-7.33%
Main Index (PR)	5,717.38	-0.37%	2.15%
Main 50 Index (PR)	5,710.09	-0.44%	-0.16%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	150	138	66,355	9,414
SOOR	144	140	167,708	23,873
KBT	62	55.6	138,083	8,177
MIDAN	0	0	0	0.000

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	733	-0.68%	30,551,375.883
IFA	217	5.34%	16,315,124.312
ARZAN	181	11.73%	13,705,622.165
AGLTY	558	1.46%	13,535,405.443
NBK	906	-0.87%	13,208,469.406

### Most Active By Volume Traded

Company	Last	Chg%	Volume
ARZAN	181	11.73%	76,705,282
IFA	217	5.34%	75,466,696
COAST	106	30.86%	63,057,214
KRE	165	2.48%	48,180,967
KFH	733	-0.68%	41,823,042

### Top Gainers

Company	Last	Chg%	Volume
COAST	106	30.86%	63,057,214
FTI	64.5	26.47%	121,256
IFahr	317	20.53%	36,530,223
Jiyad	23.4	18.18%	39,813,190
ARZAN	181	11.73%	76,705,282

### Top Losers

Company	Last	Chg%	Volume
FIRSTDUBAI	37.9	-29.81%	11,933,040
WETHAQ	22.4	-22.49%	1,039,032
MARAKEZ	42.8	-18.48%	196,676
EQUIPMENT	27	-17.68%	158,252
PAPER	172	-16.50%	121,244

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,055.96	0.97%	5.51%
Abu Dhabi (ADX)	9,785.32	-0.65%	-3.96%
Dubai (DFM)	4,163.58	-0.12%	24.80%
Qatar (QE)	10,251.95	-0.69%	-4.02%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,507.50	-1.34%	1.09%
Nasdaq	13,219.32	0.06%	26.30%
S&P 500	4,288.05	-0.74%	11.68%
FTSE 100	7,608.08	-0.99%	2.10%

### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	906	900	890	912	920
KFH	733	725	719	740	748
AGLTY	558	548	538	563	570
MEZZAN	508	504	500	512	515

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Kuwait Commercial Complex Co.	33	361,047	11,914.085
Al Madina for Finance & Inv	3	293,915	881.745
AAN digital services Co.	18.7	253,356	4,787.757
ALBAREEQ HOLDING Co.	8	213,400	1,709.700
Contracting & Marine Services Cc	80	180,000	14,400.000

### Kuwait all Share Index Chart



### In News

- The Kuwait Stock Exchange recorded a red weekly result.
- The general market index concluded the week's trading at 6886.73, down 0.72%, or 49.73 points, from the level of the week ending September 21, 2023.
- The Premier Market Index declined during the week by 0.81%, closing trading at 7,520.81 points, losing 61.55 Points from the level of the week ending September 21, 2023.
- The main market index 50 recorded 5710.09 points at the end of trading, losing 25.33 weekly points, equivalent to a decrease of 0.44%.
- The overall result of the main market index was red, as it fell 0.37%, or 21.06 points, at 5,717.38 points.
- The price of a barrel of Kuwaiti oil fell by 74 cents to reach \$97.90 per barrel in trading last Friday, compared to \$98.64 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 7 cents to \$95.31 per barrel, while US West Texas Intermediate crude Futures fell 92 cents to \$90.97.

## Financial News

- Aglty one billion euros in expected revenues for obtaining handling licenses at Spanish airports.
- Aglty Public Warehousing Company announced that one of the subsidiaries of Menezes Aviation Company – Affiliated and owned by Aglty - has won 7 ground handling licenses from the Spanish Airports Authority.
- Agility pointed out that the additional revenues expected to be achieved according to the licenses granted are Estimated at between 900 million euros and 1 billion euros, equivalent to 295 million Kuwaiti dinars and 327 Million Kuwaiti dinars, respectively, over a period of 7 years.
- The Kuwaiti Emirati Holding Company announces its desire to increase its stake in one of the company's Investments in the Syrian Arab Republic.
- According to a statement, the Board expressed its desire to purchase an additional 28.98% stake at a value of up To \$115,000 (35.43 thousand Kuwaiti dinars).
- Thus, the company's total contribution to this investment will become 38.96%, noting that this deal is subject to The approval of the relevant regulatory authorities, The Company also clarified that the company's financial Statements will be affected after the completion of the final procedures for the deal.
- National Industries signs two contracts with Kuwait Arab Contractors in the South Sabah Al-Ahmad project to Supply plastic pipes and polyethylene.
- The company explained that the contract has a total value of 4.89 million, for a period of 18 months starting in June 2024.
- National Industries added that there is no current financial impact, and any developments in this regard will be Announced.
- Jiyad Holding Company's losses decreased by 89.51% in the second quarter of this year.
- Jiyad suffered losses in the three months ending on previous June 30 , amounting to 5.48 thousand dinars, Compared to 52.26 thousand dinars losses for the second quarter of 2022.
- In the first half of 2023, the company turned profitable at a value of 132.98 thousand dinars, compared to 143.60 thousand dinars losses for the same period of the previous year.
- Mena Real Estate turns profitable in the fourth quarter.
- The company indicated that it recorded a net profit in the three months ending last March 31, amounting to 935.77 thousand dinars, compared to losses amounting to 735.14 thousand dinars during the similar period in 2022.
- The company witnessed an increase in its annual losses in the fiscal year ending March 31, 2023, by 291%, to Record 4.19 million dinars, compared to annual losses worth 1.07 million in the fiscal year ending March 31 Of last year.
- Munshaat 8.1 million dinars in revenues and profits to activate two leasing contracts.
- Munshaat Real Estate Projects Company expected to record 8.12 million dinars in operating revenues, annual Cash flows, and capital gains, to activate two rental contracts.
- Munshaat explained that these revenues and profits are related to the tenant collecting all necessary government Licenses and approvals, to rent the entire ground floor in the commercial market owned by the company, and

## Up Coming Events

2-Oct-23 ENERGYH / RASIYAT ( AGM )