

Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,664.26	0.33%	-8.61%
Premier Index (PR)	7,309.44	0.24%	-9.93%
Main Index (PR)	5,444.36	0.69%	-2.72%
Main 50 Index (PR)	5,348.70	1.00%	-6.48%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,078.08	-0.04%	5.72%
Abu Dhabi (ADX)	9,555.23	-0.21%	-6.22%
Dubai (DFM)	3,992.00	-0.06%	19.66%
Qatar (QE)	10,209	-0.13%	-4.42%

Most Active By Value Traded

Company	Last	Chg%	value
ARZAN	200	8.70%	23,216,613.172
KFH	701	-0.43%	21,929,736.788
IFA	252	21.15%	20,593,545.062
IFAHR	460	15.00%	12,124,402.702
NBK	879	0.11%	11,174,312.444

Most Active By Volume Traded

Company	Last	Chg%	Volume
ARZAN	200	8.70%	120,822,103
IFA	252	21.15%	92,253,119
ARABREC	64.9	12.28%	65,532,905
SOKOUK	46	5.26%	54,520,444
SANAM	185	10.12%	49,744,968

Top Gainers

Company	Last	Chg%	Volume
ENERGYH	74.5	28.23%	1,484
IFA	252	21.15%	92,253,119
IFAHR	460	15.00%	27,967,975
ARABREC	64.9	12.28%	65,532,905
JAZEERA	1,260	12.10%	3,127,623

Top Losers

Company	Last	Chg%	Volume
KCIN	1,071	-9.62%	100
KFIC	65	-7.01%	151,841
INOVEST	77.1	-5.86%	583,879
GFC	49.4	-5.00%	7,777
THURAYA	134	-4.96%	200

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,292.80	0.81%	12.65%
DAX	16,029.49	0.69%	15.12%
NIKKEI 225	33,625.53	0.12%	28.86%
HANG SENG	17,559.42	0.60%	-11.23%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	35,390.15	1.27%	6.77%
NASDAQ	14,250.85	0.89%	36.16%
S&P 500	4,559.34	1.00%	18.75%
NYSE	15,983.82	1.08%	5.27%

Top Recommendations On Technicals

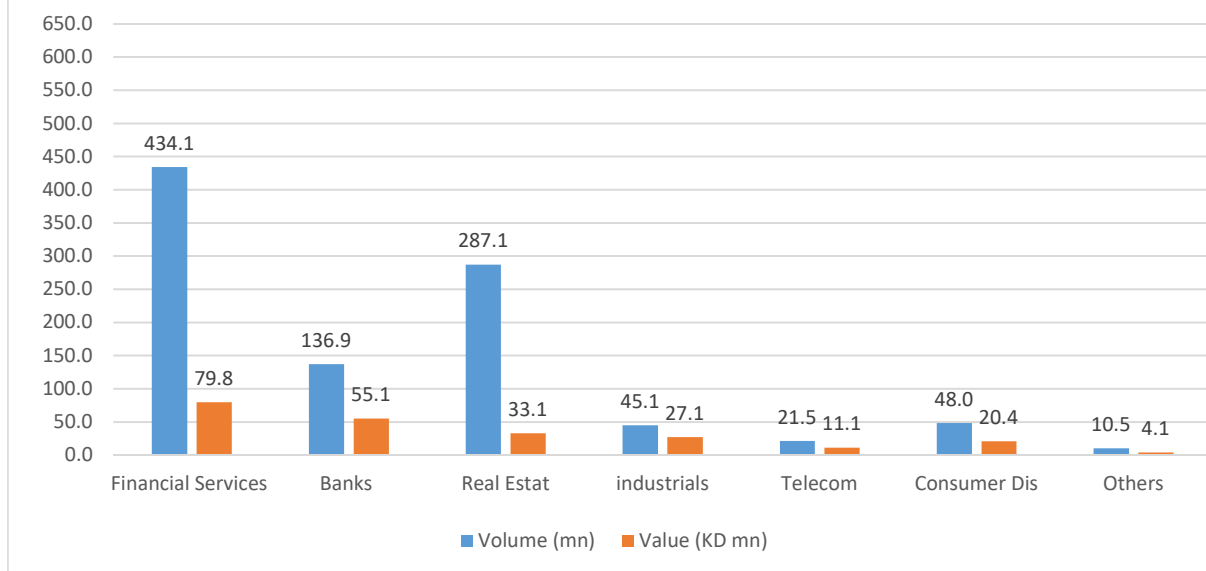
Company	Price	S1	S2	R1	R2
NBK	879	873	866	887	895
KFH	701	698	694	704	708
AGLTY	535	531	528	538	544
MABANEE	827	820	814	837	843



Top OTC Trades by Volume

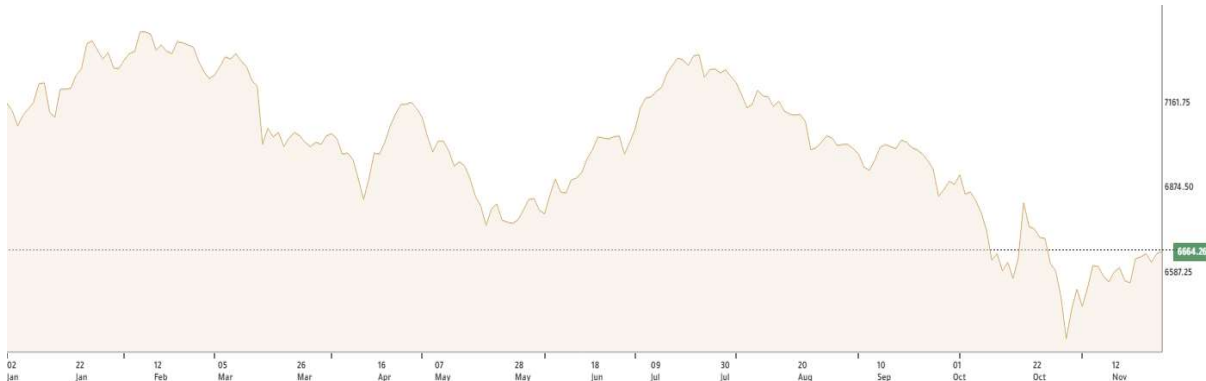
Company	close	Total Volume for Week	Value Traded for Week
KGL LOGISTICS COMPANY	6	1,099,720	6,611.720
AL-MAL INVESTMENT COMP,	3.3	917,810	2,620.568
ABYAAR REALESTATE DEV.	1.4	514,285	720.999
GRAND REAL ESTATE PROJE	10.1	294,134	2,949.351
ALBAREEQ HOLDING CO.	6.1	230,000	1,403.000

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	136,993,183	13.927%	55,105,879.856	23.835%	10,053	18.597%
Basic Materials	3,806,263	0.387%	2,305,210.875	0.997%	672	1.243%
Consumer Dis	48,055,086	4.885%	20,420,703.005	8.833%	6,012	11.122%
Consumer Staples	3,306,135	0.336%	1,675,131.897	0.725%	199	0.368%
Energy	2,010,887	0.204%	172,043.572	0.074%	255	0.472%
Financial Services	434,114,224	44.132%	79,845,826.678	34.536%	15,879	29.375%
Health Care	51	0.000%	40.545	0.000%	1	0.002%
Industrials	45,120,671	4.587%	27,112,680.937	11.727%	5,777	10.687%
Insurance	351,308	0.036%	76,460.702	0.033%	93	0.172%
Real Estat	287,124,394	29.189%	33,100,204.982	14.317%	10,866	20.101%
Technology	83,464	0.008%	6,537.963	0.003%	16	0.030%
Telecommunications	21,572,282	2.193%	11,174,270.100	4.833%	4,094	7.574%
Utilities	1,137,131	0.116%	199,296.771	0.086%	139	0.257%
Total	983,675,079		231,194,287.883		54,056	

In News

- For the third week in a row, the Kuwait Stock Exchange records a green weekly result.
- The general market index increased by 0.33% to reach point 6664.26, gaining 22 points in a week from its Level in the previous week ending November 16, 2023.
- The Premier Market Index rose by 0.24%, or 17.27 points, to close the week's trading at 7,309.44 points.
- The main market index ended trading at 5444.36, with an increase of 0.69%, equivalent to 37.09 points Over its level last week.
- The total result of the main market index 50 was green, with a weekly increase of 1%, or 53.03 points, as It closed the weekly trading at 5348.7 points.
- The price of a barrel of Kuwaiti oil rose 24 cents to reach \$85.98 per barrel in trading last Friday, Compared to \$85.74 in trading the previous day, last Thursday, according to the price announced By the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by 84 cents to reach \$80.58 per barrel, while US West Texas Intermediate crude futures fell by \$1.56 to reach \$75.54.

Financial News

- Kuwait Projects Holding Company (KIPCO) announced that its subsidiary, Panther Media Group Limited, Known as OSN, has signed a binding, conditional agreement to merge its online broadcasting platform With Anghami, which is listed on the NASDAQ stock market in the United States of America.
- KIPCO explained that an amount of up to 50 million US dollars (equivalent to 15.4 million Kuwaiti dinars) Was pumped into Anghami to obtain a majority stake.
- Implementation of the deal depends on obtaining regulatory approvals, and the deal is expected to be Implemented in early 2024.

- United Real Estate Company announced that its subsidiary has completed a deal to sell its entire stake in Its subsidiary in the Arab Republic of Egypt.
- The company explained that Tamleek United Real Estate Services Company, a 100% subsidiary of United Real Estate sold its entire stake in its subsidiary, Medis Real Estate Development Company in Egypt, at a Value of 1.62 billion Egyptian pounds (equivalent to 16.2 million Kuwaiti dinars).
- United Real Estate revealed that the impact of this on the company's financial statements was a profit of 150.2 million Egyptian pounds (equivalent to 1.51 million Kuwaiti dinars).

- Al-Eid Foods Company signed a contract to purchase 99% of the capital shares of Al-Ashraf Central Market Company, which is owned by Dalqan Holding Group Company (a related party), at a value of 20.50 Million Kuwaiti dinars.
- The company pointed out that the value of the deal will be paid within 5 working days from the date of Completion of the capital increase of Al-Eid Foods Company, in accordance with the provisions and Procedures contained in the relevant Kuwaiti rules and laws.
- Al-Eid stated that there is currently no impact on the company's financial position. Until the capital Increase is completed.

- A subsidiary of First Dubai, it exchanges the rights to purchase real estate in the Emirates at a value of 99 Million UAE dirhams (8.2 million Kuwaiti dinars).
- First Dubai explained that these properties had previously been acquired as part of the land swap process Disclosed on December 26, 2022. This includes 4 real estate units in the Palms Jebel Ali project in the Emirate of Dubai in the United Arab Emirates.
- The company added that there is currently no financial impact on the financial statements as a result of The aforementioned replacement process.

- ALAFCO reaches an agreement with Airbus to terminate the aircraft purchase contract.
- ALAFCO explained that the effect of this is a decrease in the total future capital commitments and the Reclassification of certain items in the company's financial statements.

Up Coming Events

27-Nov-23	STC / INJAZZAT (AGM)
29-Nov-23	KFH / ALMUTAHED (AGM)
30-Nov-23	EQUIPMENT / MENA (AGM)