



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,642.26	0.78%	-8.91%
Premier Index (PR)	7,292.17	0.81%	-10.15%
Main Index (PR)	5,407.27	0.69%	-3.39%
Main 50 Index (PR)	5,295.67	0.73%	-7.40%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,081.97	2.23%	5.76%
Abu Dhabi (ADX)	9,575.34	0.28%	-6.02%
Dubai (DFM)	3,994.54	0.64%	19.74%
Qatar (QE)	10,221	2.45%	-4.30%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	704	1.44%	36,398,381.267
ZAIN	505	4.99%	19,104,605.534
NBK	878	-1.35%	18,152,854.774
IFAHR	400	26.98%	15,787,334.102
ARZAN	184	12.88%	15,701,077.313

Most Active By Volume Traded

Company	Last	Chg%	Volume
ARZAN	184	12.88%	89,865,107
KFH	704	1.44%	52,091,333
KRE	169	-1.74%	46,439,825
IFA	208	7.77%	44,143,072
IFAHR	400	26.98%	44,119,868

Top Gainers

Company	Last	Chg%	Volume
UNICAP	64	33.33%	2,293,849
IFAHR	400	26.98%	44,119,868
EMIRATES	34.8	22.11%	128,434
ALDEERA	209	16.76%	119,713
GFC	52	13.04%	2,100

Top Losers

Company	Last	Chg%	Volume
TAHSSILAT	22.5	-11.07%	396,120
ARKAN	78	-10.34%	323,740
THURAYA	141	-9.03%	5,301
MUNSHAAT	124	-8.82%	16,101,698
MARAKEZ	41	-6.82%	204,517

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,233.91	2.68%	11.74%
DAX	15,919.16	4.49%	14.33%
NIKKEI 225	33,585.20	3.12%	28.71%
HANG SENG	17,454.19	1.46%	-11.76%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	34,947.28	1.94%	5.43%
NASDAQ	14,125.48	2.37%	34.96%
S&P 500	4,514.02	2.24%	17.57%
NYSE	15,813.46	2.76%	4.14%

Top Recommendations On Technicals

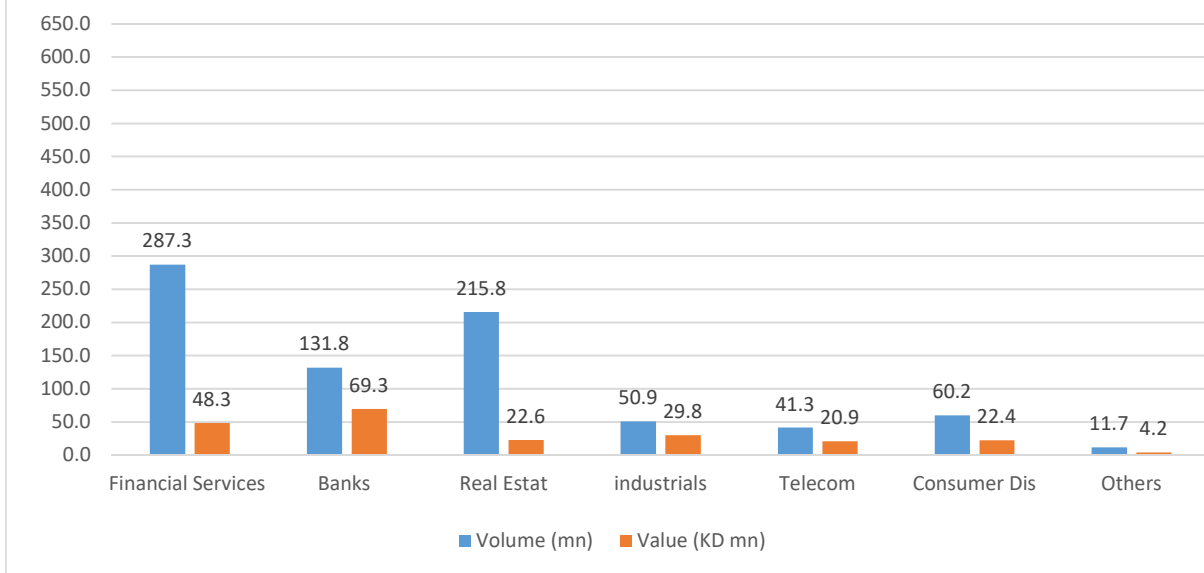
Company	Price	S1	S2	R1	R2
ABK	213	210	208	216	219
GBK	247	245	242	250	253
KRE	169	166	164	172	174
NIND	193	190	186	196	200



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL-Mal Investment Company	2.5	1,677,700	4,110.250
Dar Aldhabi Holding	2.5	1,155,790	2,829.475
KGL Logistics Company	6.6	1,055,100	6,630.660
Albareeq Holding Co.	7	697,000	5,009.000
Al-Masar Leasing & Inv.	8.3	329,920	5,741.687

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	131,845,935	16.487%	69,371,005.177	31.676%	11,958	22.326%
Basic Materials	3,849,872	0.481%	2,364,304.996	1.080%	668	1.247%
Consumer Dis	60,282,160	7.538%	22,424,739.438	10.239%	6,291	11.745%
Consumer Staples	3,234,874	0.405%	1,555,977.500	0.710%	236	0.441%
Energy	979,563	0.122%	85,614.028	0.039%	123	0.230%
Financial Services	287,348,134	35.933%	48,338,446.004	22.072%	12,287	22.940%
Health Care	2,470,611	0.309%	1,110,923.460	0.507%	23	0.043%
Industrials	50,976,177	6.375%	29,814,982.173	13.614%	7,167	13.381%
Insurance	527,027	0.066%	209,314.917	0.096%	103	0.192%
Real Estat	215,842,793	26.991%	22,615,376.821	10.327%	8,880	16.579%
Technology	6,793	0.001%	535.647	0.000%	6	0.011%
Telecommunications	41,352,141	5.171%	20,943,088.342	9.563%	5,646	10.541%
Utilities	963,034	0.120%	168,776.104	0.077%	173	0.323%
Total	799,679,114		219,003,084.607		53,561	

In News

- The Kuwait Stock Exchange witnessed positive performance for the second week in a row, coinciding with the end of the quarterly data disclosure period and the announcement of the semi-annual review of the MSCI Emerging Markets Index for Kuwaiti stocks.
- The general market index increased by 0.78% to reach point 6642.26, gaining 51.54 points from its level in the previous week ending November 9, 2023.
- The Premier Market Index rose by 0.81%, or 58.41 points, to close the week's trading at 7,292.17 points.
- The main market index ended trading at 5407.27 points, with an increase of 0.69%, equivalent to 36.99 points.
- The total result of the main market index 50 was green, with a weekly increase of 0.73%, or 38.3 points, as it closed weekly trading at 5,295.67 points.
- The price of a barrel of Kuwaiti oil fell by \$2.44 to reach \$82.27 per barrel in trading last Friday, compared to \$84.71 the day before, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$3.19 to reach \$80.61 per barrel, while US West Texas Intermediate Crude futures rose \$2.99 to reach \$75.9.

Financial News

- Aglty quarterly profits jump 123% to 28 million dinars.
- The company's profits in the three months ending September 30 amounted to 28.05 million dinars, Compared to 12.57 million dinars in the third quarter of 2022.
- In the first nine months of the current year, Aglty achieved profits worth 57.53 million dinars, a 39% Growth over its level in the same period of the previous year of 41.39 million dinars.

- The profits of the mobile telecommunications company "Zain" increased during the third quarter of this Year by 38% on an annual basis.
- Profits for the three months ending in September amounted to 60 million dinars, and the profits Supported the growth of quarterly consolidated revenues by 10% to reach about 485 million dinars.
- During the first nine months of 2023, Zain achieved net profits worth 172 million dinars, a growth of 13% Over its value in the same period of the previous year.

- Al-Soor profits fell by 38% in the third quarter.
- Al-Soor recorded profits in the three months ending September 30 of 670.73 thousand dinars, compared To profits of 1.09 million dinars during the third quarter of last year.
- In the first nine months of this year, the company's profits increased by 17.74% to 3.53 million dinars, Compared to profits worth 3.01 million dinars during the same period of the year 2022.

- Munshaat Real Estate Projects Company's profits multiplied by approximately 14 times in the third Quarter of 2023, with an annual growth rate of 1,304%.
- Munshaat profits in the three months ending September 30 amounted to 7.72 million dinars, compared To 549.82 thousand dinars in profit for the third quarter of 2022.
- The matter was not different in the first nine months of this year. The company's profits jumped 628% to 12.64 million dinars, compared to 1.74 million dinars in profit for the same period of the previous year.

- Kproj quarterly profits jump 163% and support the nine-month results.
- Kproj profits in the three months ending September 30 amounted to 1.31 million dinars, compared to 497 thousand dinars in profit for the third quarter of 2022.
- The company achieved a profit of 11.67 million dinars in the first nine months of the current year, an Increase of 95% compared to its level in the same period last year of 5.98 million dinars.

- Kuwait Insurance profits jump 178% in the third quarter.
- The company recorded a profit of 3.12 million dinars in the three months ending September 30, Compared to 1.12 million dinars in profit for the third quarter of 2022.
- Kuwait Insurance achieved a profit in the first nine months of the current year amounting to 9.64 million Dinars, an increase of 0.78% over its level in the same period of the previous year of 9.57 million dinars.

Up Coming Events

20-Nov-23	NAPESCO (AGM)
26-Nov-23	GINS (AGM)