



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,590.72	0.88%	-9.62%
Premier Index (PR)	7,233.76	0.86%	-10.87%
Main Index (PR)	5,370.28	0.94%	-4.05%
Main 50 Index (PR)	5,257.37	1.72%	-8.07%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,840.76	-0.12%	3.46%
Abu Dhabi (ADX)	9,548.88	0.40%	-6.28%
Dubai (DFM)	3,969.28	1.00%	18.98%
Qatar (QE)	9,977	2.73%	-6.59%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	694	0.58%	47,251,887.780
NBK	890	1.02%	18,605,599.096
KRE	172	9.55%	10,370,377.166
SHIP	825	6.31%	9,325,902.019
AAAYAN	166	3.75%	8,776,178.608

Most Active By Volume Traded

Company	Last	Chg%	Volume
SOKOUK	45.5	5.81%	83,672,711
KFH	694	0.58%	67,634,201
KRE	172	9.55%	61,925,484
AAAYAN	166	3.75%	53,740,561
NIND	189	3.28%	27,988,159

Top Gainers

Company	Last	Chg%	Volume
IFAHR	315	14.96%	24,369,246
FTI	58	13.73%	17,201
TAHSSILAT	25.3	13.45%	174,700
COAST	78.9	13.04%	14,535,193
CLEANING	32	9.59%	239,280

Top Losers

Company	Last	Chg%	Volume
JAZEERA	1,193	-17.67%	2,553,632
ALDEERA	179	-15.17%	103,984
QIC	91.5	-8.59%	82,134
EMIRATES	28.5	-8.06%	20,589
GFC	46	-8.00%	34,724

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,045.04	-0.03%	8.82%
DAX	15,234.39	0.30%	9.41%
NIKKEI 225	32,568.11	1.93%	24.81%
HANG SENG	17,203.26	-2.61%	-13.03%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	34,283.10	0.65%	3.43%
NASDAQ	13,798.11	2.37%	31.83%
S&P 500	4,415.24	1.31%	15.00%
NYSE	15,388.44	-0.56%	1.34%

Top Recommendations On Technicals

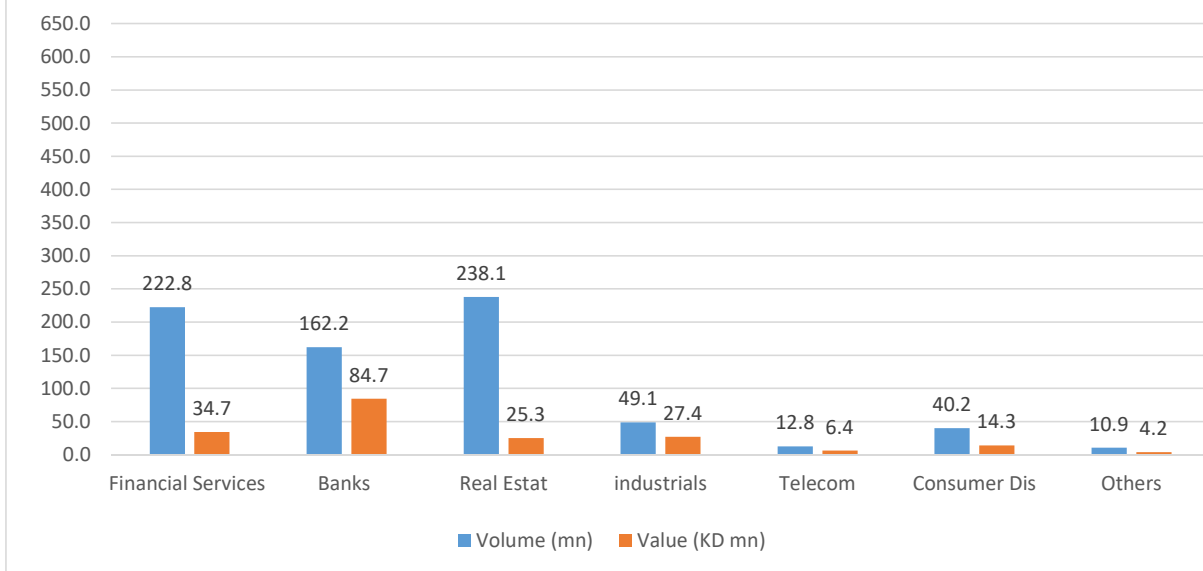
Company	Price	S1	S2	R1	R2
NBK	890	881	872	896	904
KFH	694	686	677	700	705
AGLTY	523	518	515	529	535
MEZZAN	501	494	490	507	510



Top OTC Trades by Volume

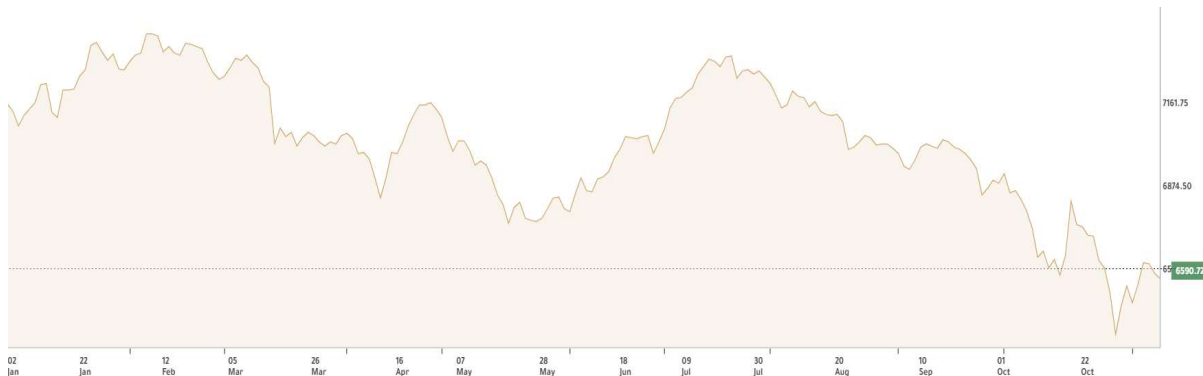
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	2	3,707,398	7,276.826
Aref Investment Group	8	766,905	5,378.240
Ikarus Petroleum Industries Co.	137	403,242	54,829.645
Grand Real Estate Projects	10	337,414	4,529.140
Contracting & Marine Services Cc	90	250,000	22,500.000

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	162,207,084	22.023%	84,735,645.925	42.887%	13,816	28.203%
Basic Materials	3,517,728	0.478%	2,158,441.246	1.092%	815	1.664%
Consumer Dis	40,225,650	5.462%	14,333,319.914	7.255%	5,423	11.070%
Consumer Staples	3,110,573	0.422%	1,557,108.628	0.788%	227	0.463%
Energy	747,977	0.102%	110,448.550	0.056%	88	0.180%
Financial Services	222,863,272	30.259%	34,716,003.597	17.571%	9,788	19.981%
Health Care	1,191	0.000%	501.250	0.000%	4	0.008%
Industrials	49,146,892	6.673%	27,483,485.405	13.910%	5,948	12.142%
Insurance	2,815,419	0.382%	476,801.725	0.241%	228	0.465%
Real Estat	238,102,644	32.328%	25,385,218.740	12.848%	9,363	19.113%
Technology	27,157	0.004%	2,232.687	0.001%	21	0.043%
Telecommunications	12,895,425	1.751%	6,465,535.518	3.272%	3,093	6.314%
Utilities	866,983	0.118%	152,470.946	0.077%	173	0.353%
Total	736,527,995		197,577,214.131		48,987	

In News

- A green weekly result for the Kuwait Stock Exchange, and the market earns \$1.1 billion.
- The general market index increased by about 0.88% to reach point 6590.72, gaining 57.43 points in a Week from its level in the previous week ending November 2, 2023.
- The Premier Market Index rose by about 0.86%, or 61.82 points, to close the week's trading at 7,233.76 Points.
- The main market index ended trading at 5370.28 points, with a growth of 0.94%, equivalent to 50.22 points.
- The main market index 50 rose by 1.72%, or 88.78 points, as it closed weekly trading at 5,257.37 points.

Financial News

- Kuwait Investment Company's losses retraction by 117% in the third quarter.
- Kuwait Investment suffered losses in the three months ending last September 30, amounting to 342.19 Thousand dinars, compared to 2.01 million dinars losses in the third quarter of 2022.
- The company turned profitable in the first nine months of the current year with a value of 3.06 million dinars, Compared to losses for the same period of the previous year amounting to 5.55 million dinars.

- Kuwait Business town real estate profits decline 90.3% in the third quarter.
- KBT achieved profits in the three months ending September 30 of 151.94 thousand dinars, compared to Profits of 1.56 million dinars during the same period in 2022.
- The company's profits in the first nine months of this year declined by 64.8% to 687.26 thousand dinars, Compared to profits worth 1.95 million dinars during the comparison period last year.

- Oula Fuel profits decline 36.5% in the third quarter.
- The company recorded a profit of 724.95 thousand dinars in the three months ending on September 30, Compared to a profit of 1.14 million dinars in the third quarter of 2022.
- Oula Fuel achieved profits in the first nine months of the current year amounting to 3.55 million dinars, a Growth of 2.67% over its level in the corresponding period of the previous year, which amounted to 3.46 Million dinars.

- Profits of Kuwait Real Estate jump 148% during the third quarter.
- The company recorded a profit in the three months ending September 30 of 2.28 million dinars, Compared to 923.29 thousand dinars in profit for the third quarter of 2022.
- In the first nine months of the current year, Kuwait Real Estate achieved a profit of 9.91 million dinars, a Growth of 75.7% over its level in the corresponding period of the previous year of 5.64 million dinars.

- Aayan Leasing profits rise 76% in the third quarter.
- Aayan recorded a profit of 3.89 million dinars in the three months ending September 30, 2023, compared To 2.12 million dinars in profit for the third quarter of 2022.
- In the first nine months of the current year, the company's profits amounted to 10.72 million dinars, a Growth of 59% compared to its level in the same period of the previous year, which amounted to 6.72 Million dinars.

- 2.15 million dinars in Mezzan Holding profits in the third quarter.
- Mezzan achieved profits in the three months ending in September 30 of about 2.15 million dinars, Compared to losses worth 8.40 million dinars during the same period last year.
- In the first nine months of 2023, the company turned profitable, recording 6.10 million dinars, compared To losses worth 6.51 million dinars during the same period last year.

Up Coming Events

13-Nov-23	SOOR / MABANEE (BOARD OF DIRECTORS MEETING)
14-Nov-23	AGLTY / GFH (BOARD OF DIRECTORS MEETING)
15-Nov-23	KFH (CORPORATE ACTION CONFIRMATION)