



Kuwait Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD % |
|----------------------|----------|--------|---------|
| All Share Index (PR) | 6,533.29 | 0.45% | -10.41% |
| Premier Index (PR) | 7,171.94 | 1.29% | -11.63% |
| Main Index (PR) | 5,320.06 | -2.60% | -4.94% |
| Main 50 Index (PR) | 5,168.59 | -3.85% | -9.62% |

GCC Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|-----------------|-----------|--------|--------|
| Saudi (TASI) | 10,853.36 | 4.27% | 3.58% |
| Abu Dhabi (ADX) | 9,510.49 | 2.96% | -6.66% |
| Dubai (DFM) | 3,929.81 | 3.78% | 17.80% |
| Qatar (QE) | 9,712 | 4.22% | -9.07% |

Most Active By Value Traded

| Company | Last | Chg% | value |
|---------|------|--------|----------------|
| KFH | 690 | 1.77% | 74,973,287.346 |
| NBK | 881 | 1.73% | 20,111,084.031 |
| KIB | 143 | -3.38% | 9,113,792.570 |
| BOUBYAN | 581 | -1.19% | 8,659,936.433 |
| AGLTY | 520 | 1.37% | 8,086,125.931 |

Most Active By Volume Traded

| Company | Last | Chg% | Volume |
|---------|------|--------|-------------|
| KFH | 690 | 1.77% | 110,618,218 |
| KIB | 143 | -3.38% | 63,335,772 |
| NIND | 183 | -0.54% | 43,099,641 |
| AAAYAN | 160 | 5.26% | 36,635,107 |
| ARABREC | 57.2 | 5.93% | 28,507,045 |

Top Gainers

| Company | Last | Chg% | Volume |
|----------|------|--------|------------|
| MAZAYA | 67 | 26.42% | 17,074,945 |
| UPAC | 184 | 9.52% | 13,979 |
| NOOR | 185 | 7.56% | 3,321,838 |
| MUNSHAAT | 131 | 7.38% | 3,684,898 |
| SHIP | 776 | 6.89% | 8,550,711 |

Top Losers

| Company | Last | Chg% | Volume |
|---------|------|---------|-----------|
| CBK | 500 | -15.25% | 394,886 |
| SANAM | 146 | -13.09% | 1,780,397 |
| KCEM | 133 | -10.74% | 6,177,077 |
| PAPER | 156 | -10.34% | 228,930 |
| FTI | 51 | -9.57% | 29,289 |

Global Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|------------|-----------|--------|---------|
| CAC 40 | 7,047.50 | 3.71% | 8.86% |
| DAX | 15,189.25 | 3.42% | 9.09% |
| NIKKEI 225 | 31,949.89 | 3.09% | 22.44% |
| HANG SENG | 17,664.12 | 1.53% | -10.70% |

US Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|---------|-----------|--------|--------|
| DOW J | 34,061.32 | 5.07% | 2.76% |
| NASDAQ | 13,478.28 | 6.61% | 28.78% |
| S&P 500 | 4,358.34 | 5.85% | 13.51% |
| NYSE | 15,475.20 | 5.45% | 1.92% |

Top Recommendations On Technicals

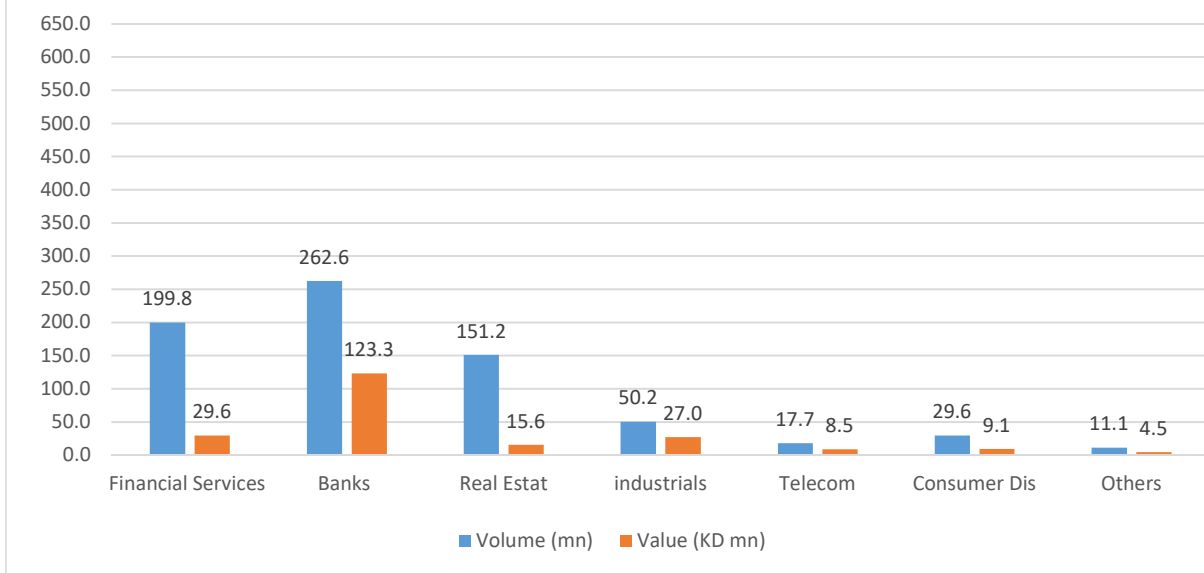
| Company | Price | S1 | S2 | R1 | R2 |
|-----------|-------|-----|-----|-----|-----|
| BOUBYAN | 581 | 577 | 566 | 588 | 595 |
| WARBABANK | 172 | 168 | 165 | 178 | 185 |
| MABANEE | 800 | 791 | 784 | 812 | 826 |
| KRE | 157 | 155 | 153 | 160 | 163 |



Top OTC Trades by Volume

| Company | close | Total Volume for Week | Value Traded for Week |
|---------------------------------|-------|-----------------------|-----------------------|
| Ikarus Petroleum Industries Co. | 135 | 816,014 | 97,921.890 |
| Al Madina for Finance & Inv. | 3 | 700,000 | 2,100.000 |
| Amwal International Investment | 60 | 250,000 | 15,000.000 |
| ReaL Estate Facilities Company | 80 | 205,505 | 16,290.400 |
| Kic Financial Brokerage Co. | 30 | 150,000 | 4,500.000 |

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

| Sector | Volume | To-MR% | Value | To-MR% | No of trades | To-MR% |
|--------------------|--------------------|---------|------------------------|---------|---------------|---------|
| Banking | 262,604,730 | 36.317% | 123,397,725.789 | 56.523% | 21,227 | 41.176% |
| Basic Materials | 4,388,108 | 0.607% | 2,646,794.422 | 1.212% | 690 | 1.338% |
| Consumer Dis | 29,691,990 | 4.106% | 9,199,160.860 | 4.214% | 3,229 | 6.264% |
| Consumer Staples | 2,990,372 | 0.414% | 1,506,464.796 | 0.690% | 175 | 0.339% |
| Energy | 2,393,150 | 0.331% | 201,201.814 | 0.092% | 221 | 0.429% |
| Financial Services | 199,872,987 | 27.642% | 29,695,402.251 | 13.602% | 9,637 | 18.694% |
| Health Care | 11 | 0.000% | 8.745 | 0.000% | 1 | 0.002% |
| Industrials | 50,211,681 | 6.944% | 27,050,696.534 | 12.391% | 5,689 | 11.035% |
| Insurance | 234,879 | 0.032% | 80,991.199 | 0.037% | 88 | 0.171% |
| Real Estat | 151,290,728 | 20.923% | 15,660,859.935 | 7.173% | 6,398 | 12.411% |
| Technology | 16,294 | 0.002% | 1,322.989 | 0.001% | 12 | 0.023% |
| Telecommunications | 17,743,762 | 2.454% | 8,589,390.007 | 3.934% | 3,903 | 7.571% |
| Utilities | 1,644,814 | 0.227% | 285,691.033 | 0.131% | 282 | 0.547% |
| Total | 723,083,506 | | 218,315,710.374 | | 51,552 | |

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week's trading, coinciding With The start of the Kuwaiti National Assembly session, and the Federal Reserve Board stabilizing interest rates.
- The general market index ended the week's trading at 6533.29 points, with a weekly growth of 0.45%, Or 28.98 points.
- The Premier Market Index rose by 1.29% during the week to close trading at 7,171.94 points, gaining 91.11 points.
- On the other hand, the main market index declined by about 2.60%, or 142.24 points, to reach the level of 5,320.06 points, which is the Lowest since October 2022 (13 months).
- The total result of the main market index 50 was red, as it fell 3.85%, equivalent to 207.1 points, to close trading At 5168.59 points, which is the lowest since April 2021.

Financial News

- Kuwait International Bank profits rise 10% in the third quarter.
- Kuwait International Bank recorded profits in the three months ending September 30, 2023, about 862.23 Thousand dinars, compared to 784.18 thousand dinars in the third quarter of 2022.
- Regarding the bank's results in the first nine months of this year, the profits jumped to 6.80 million dinars, Compared to 3.94 million dinars in the same period of the previous year, a growth of 72.3%.
- Kuwait Boursa profits decrease by 4.48% in the third quarter.
- Kuwait Boursa recorded a profit of 4.18 million dinars in the three months ending September 30, compared to 4.37 million dinars in profit in the third quarter of 2022.
- In the first nine months of the current year, it declined by 16.51% to 12.59 million dinars, compared to 15.09 Million dinars in the same period last year.
- The profits of the National Industries Company increased by 144.02% in the third quarter of this year.
- National Industries recorded profits in the three months ending September 30 of about 1.13 million dinars, Compared to profits of 465.13 thousand dinars during the third quarter of 2022.
- In the first nine months of 2023, the company profits declined by 5.65% to record 2.87 million dinars, compared To profits of 3.05 million dinars during the comparison period last year.
- IFA's profits jump 300% in the third quarter.
- In the three months ending September 30, IFA recorded a profit of 10.05 million dinars, compared to 2.51 million Dinars in the third quarter of 2022.
- The company achieved a profit in the first nine months of the current year of 15.38 million dinars, compared to 3.41 million dinars in profit for the same period last year, an annual increase of 352%.
- The profits of Arzan Financial Group for Finance and Investment in the third quarter of 2023 jumped by 544%.
- The group recorded a profit in the three months ending September 30 of 1.39 million dinars, compared to 216.38 thousand dinars, the profit of the third quarter of 2022.
- In the first nine months of the current year, the group's profits amounted to 6.64 million dinars, a decline of 29% Compared to its level in the same period last year, which amounted to 9.38 million dinars.
- Osos Holding Group Company deepened its losses by 91% in the third quarter of this year.
- Osos Holding suffered losses in the three months ending on September 30, amounting to 104.45 thousand Dinars, compared to losses of about 54.57 thousand dinars during the same period last year.
- In the first nine months of this year, Osos Holding's profits decreased by 86% to record 43.63 thousand dinars, Compared to profits of about 306.57 thousand dinars during the comparison period last year.

Up Coming Events

| | |
|----------|--|
| 6-Nov-23 | KBT (BOARD OF DIRECTORS MEETING) |
| 7-Nov-23 | ALG (BOARD OF DIRECTORS MEETING) |
| 8-Nov-23 | AZNOULA (BOARD OF DIRECTORS MEETING) |