

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,764.93	-0.52%	-7.23%
Premier Index (PR)	7,463.95	-0.47%	-8.03%
Main Index (PR)	5,404.80	-0.74%	-3.43%
Main 50 Index (PR)	5,349.12	-1.08%	-6.47%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	140	131	524,821	71,154
SOOR	142	131	175,451	24,015
KBT	57.8	53.7	712,173	39,632
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
BOUBYAN	596	2.40%	56,324,347.341
KFH	709	-0.98%	46,010,797.137
CBK	503	-3.08%	21,341,514.081
NBK	923	-1.07%	16,833,377.072
ZAIN	506	-1.94%	10,420,490.784

Most Active By Volume Traded

Company	Last	Chg%	Volume
BOUBYAN	596	2.40%	94,683,305
GFH	80.3	4.15%	74,232,049
KFH	709	-0.98%	64,774,969
CBK	503	-3.08%	42,682,941
KIB	169	-3.43%	30,101,705

Top Gainers

Company	Last	Chg%	Volume
KHOT	200	72.41%	35,374
SENERGY	34.5	16.95%	1,295,538
AGHC	265	14.72%	12,128,142
IFA	97.4	13.65%	15,940,953
ALMANAR	57.7	9.90%	35,525

Top Losers

Company	Last	Chg%	Volume
NINV	188	-16.44%	23,676,335
EMIRATES	26	-15.31%	37,895
RKWC	82	-14.14%	487,654
ENERGYH	52.5	-11.91%	71,996
KPPC	23.7	-8.14%	6,565,918

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,184.57	-1.41%	6.74%
Abu Dhabi (ADX)	9,453.42	-0.27%	-7.22%
Dubai (DFM)	3,541.41	-0.09%	6.16%
Qatar (QE)	10,456.02	-1.77%	-2.11%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,093.34	-1.00%	-0.16%
Nasdaq	12,975.69	2.51%	23.97%
S&P 500	4,205.45	0.32%	9.53%
FTSE 100	7,627.20	-1.67%	2.35%

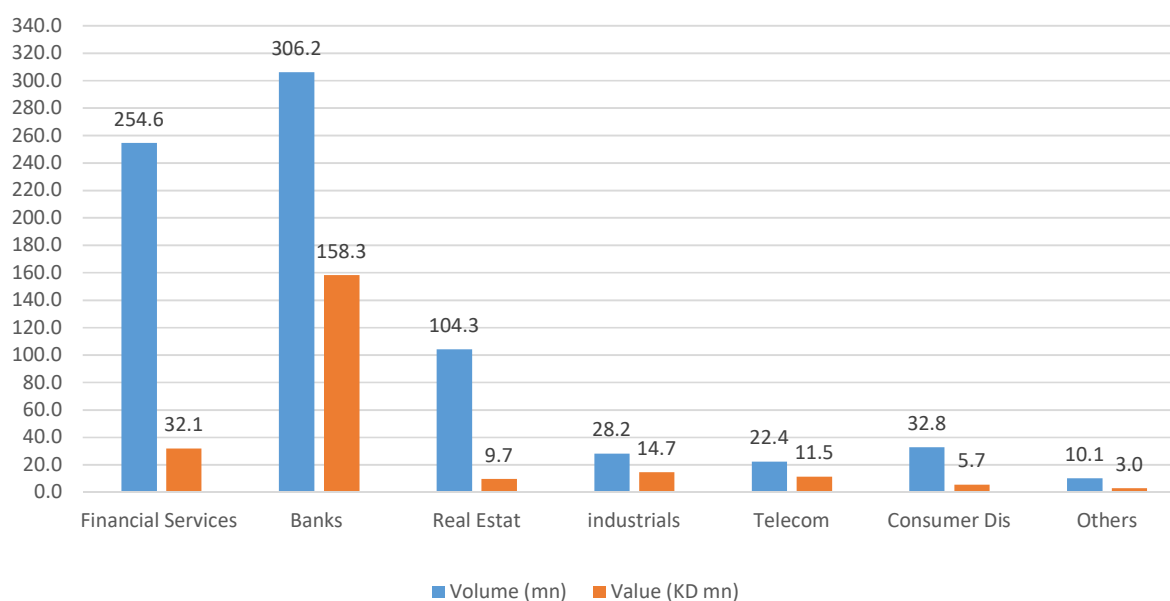
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KFH	709	704	701	713	720
BOUBYAN	596	591	586	599	603
MABANEE	730	722	712	748	756
AGLTY	605	601	595	612	620

Top OTC Trades by Volume

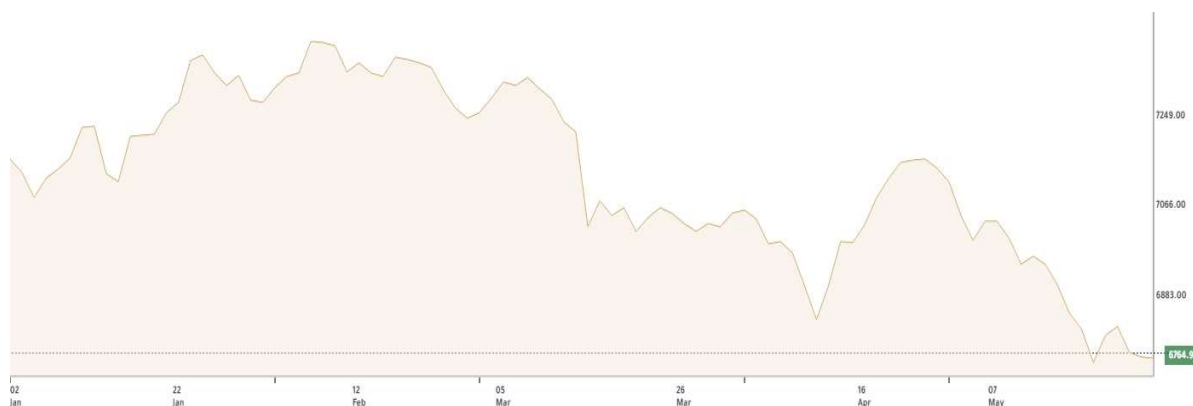
Company	close	Total Volume for Week	Value Traded for Week
Khabary Holding Company	8.5	2,600,000	24,115.00
First Hotels Company	30	2,000,000	60,000.00
Dar Aldhabi Holding	2.5	1,326,289	3,143.76
Land United Realestate Co.	13	1,038,000	13,497.80
AL-MAL INVESTMENT COMPANYY	2.5	497,224	1,243.06

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	306,299,113	40.316%	158,388,240.041	67.230%	18,807	38.994%
Basic Materials	1,952,072	0.257%	1,305,887.335	0.554%	878	1.820%
Consumer Dis	32,887,276	4.329%	5,711,599.965	2.424%	2,154	4.466%
Consumer Staples	2,620,701	0.345%	1,145,079.275	0.486%	365	0.757%
Energy	3,107,569	0.409%	242,381.472	0.103%	299	0.620%
Financial Services	254,654,263	33.518%	32,177,724.828	13.658%	11,365	23.564%
Health Care	102	0.000%	49.980	0.000%	1	0.002%
Industrials	28,268,703	3.721%	14,738,179.347	6.256%	5,212	10.806%
Insurance	627,146	0.083%	179,415.041	0.076%	163	0.338%
Real Estat	104,343,319	13.734%	9,701,181.490	4.118%	4,906	10.172%
Technology	1,138	0.000%	90.926	0.000%	2	0.004%
Telecommunications	22,437,917	2.953%	11,536,750.531	4.897%	3,849	7.980%
Utilities	2,545,999	0.335%	466,249.499	0.198%	230	0.477%
Total	759,745,318		235,592,829.730		48,231	

In News

- The decline overshadowed the performance of the Kuwait Stock Exchange for the fourth week in a row, coinciding with the market recording market losses of 177 million dinars.
- The general market index closed at point 6764.93, with a weekly decrease of 0.52%, equivalent to 35.65 Points, compared to its level in the week ending May 18, 2023.
- The premier market index declined by 0.47%, or 35.5 points, ending its weekly transactions at 7463.95 Points.
- The main market index declined by 0.74%, or 40.4 points, to end the week's trading at a level of 5404.8 Points.
- The main market index 50 recorded the largest weekly decline rate at the level of the main stock market Indices by 1.08%, to end the week's trading at 5349.12 points, a loss of 58.53 points.
- The price of a Kuwaiti oil barrel decreased by \$1.39 to reach \$77.68 in trading last Friday, compared to \$79.07 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude rose 69 cents to \$76.95 a barrel, while US West Texas Intermediate crude rose 84 cents to \$72.67.

Financial News

- The advanced Technology Co. signed a credit facilities contract of 43.3 million dinars with a local bank.
- The company stated that the financial impact will appear on the company's financial statements. According to the value of the facilities used.
- Al-Tijaria renews a credit facilities contract worth 73.8 million dinars with a local Islamic bank.
- The company indicated that the renewal of the contract includes a settlement and modification of the Deferred limits of the current diminishing credit facilities at a value of 52.86 million dinars, and a limit of New cash credit facilities at a value of 8 million dinars.
- The company added that the contract also includes renewing the limits of renewable credit facilities at a Value of 13 million dinars, stressing that there is no financial impact on its position as a result of the Renewal.
- Al-Imtiaz reschedules a credit limit agreement with a local bank.
- Al-Imtiaz indicated that the scheduling includes the remaining amount of 14.5 million dinars; So that the New maturity date is in December 2027, and it explained that the financial impact is represented in the Reclassification of current and non-current liabilities.

Up Coming Events

29-May-23	KCEM / CGC (CORPORATE ACTION CONFIRMATION)
30-May-23	AGLTY / IFA (AGM)
31-May-23	NIND / CABLE (CORPORATE ACTION CONFIRMATION)
3-Jun-23	BURG (AGM)