

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,800.58	-2.11%	-6.74%
Premier Index (PR)	7,499.45	-2.24%	-7.59%
Main Index (PR)	5,445.20	-1.55%	-2.71%
Main 50 Index (PR)	5,407.65	-2.78%	-5.44%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	137	131	205,306	27,120
SOOR	138	130	284,986	38,788
KBT	68.6	54.5	1,629,552	98,389
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	716	-2.05%	41,487,516.708
NBK	933	-2.81%	22,595,746.901
ZAIN	516	-2.09%	14,825,987.478
BOUBYAN	582	-6.13%	14,055,967.966
AGLTY	612	-0.81%	5,854,792.235

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	716	-2.05%	58,075,222
GFH	77.1	0.39%	30,789,563
ZAIN	516	-2.09%	28,754,693
AAYAN	146	2.82%	27,244,722
NBK	933	-2.81%	24,221,811

Top Gainers

Company	Last	Chg%	Volume
ARABREC	51	37.84%	5,546,071
THURAYA	110	15.55%	1,005
IPG	460	9.52%	2,525
KFOUC	451	8.94%	2,123,428
OSOUL	92.2	8.34%	3,726

Top Losers

Company	Last	Chg%	Volume
AQAR	46.4	-20.00%	351,671
KBT	56.5	-17.40%	1,629,552
SPEC	102	-14.29%	6,725,849
KHOT	116	-13.43%	675
MASAKEN	14.9	-11.83%	711,144

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,344.40	-0.42%	8.26%
Abu Dhabi (ADX)	9,478.69	-1.62%	-6.97%
Dubai (DFM)	3,544.53	-0.41%	6.25%
Qatar (QE)	10,643.94	-0.91%	-0.35%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,426.63	0.38%	0.84%
Nasdaq	12,657.90	3.04%	20.94%
S&P 500	4,191.98	1.65%	9.18%
FTSE 100	7,756.87	0.03%	4.09%

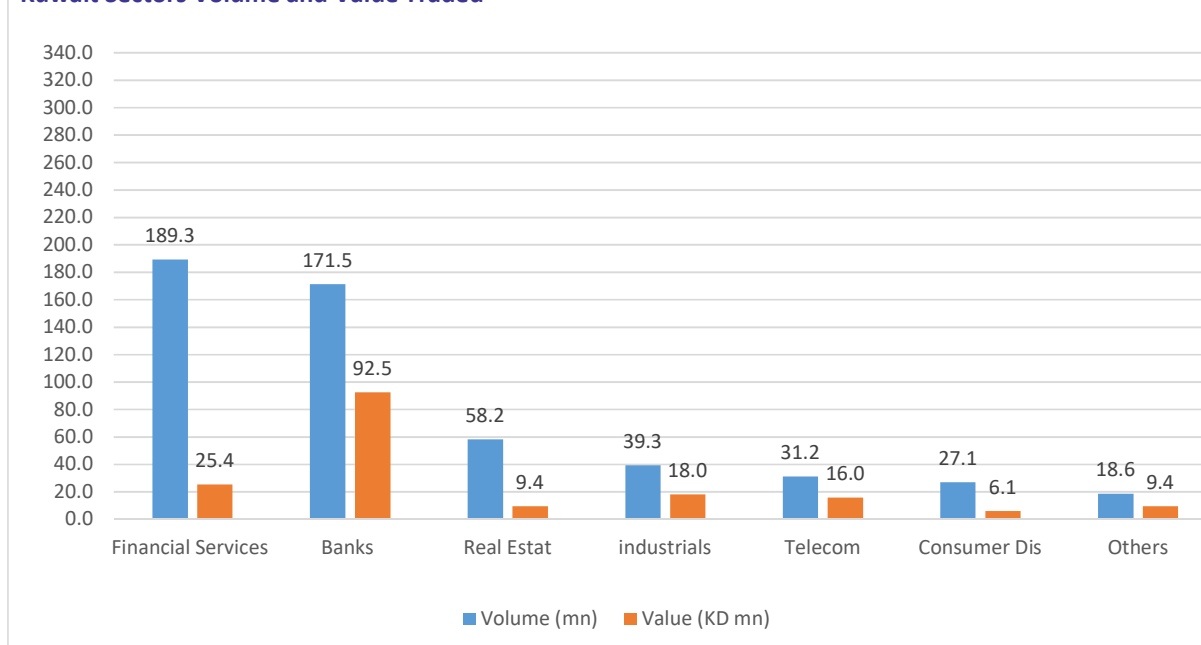
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	259	253	250	264	267
WARBABANK	215	212	209	217	220
KPROJ	116	112	109	120	123
NCCI	113	110	107	116	119

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
ALBAREEQ HOLDING CO.	10.8	466,590	5,107.58
Al Madina for Finance & Inv.	3.5	338,969	1,186.39
oqyana real estate company	2	300,000	600.00
KUWAIT REMAL REAL ESTATE CO.	1.8	200,000	360.00
ABYAAR REALESTATE DEV.	1.6	190,001	304.00

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	171,584,749	32.019%	92,547,943.890	52.198%	18,116	39.108%
Basic Materials	4,598,474	0.858%	2,932,966.081	1.654%	1,591	3.435%
Consumer Dis	27,185,817	5.073%	6,142,012.890	3.464%	2,174	4.693%
Consumer Staples	4,839,071	0.903%	2,049,362.148	1.156%	590	1.274%
Energy	1,052,122	0.196%	104,601.908	0.059%	149	0.322%
Financial Services	189,310,258	35.327%	25,430,929.353	14.343%	8,932	19.282%
Health Care	53,933	0.010%	26,044.471	0.015%	25	0.054%
Industrials	39,394,756	7.351%	18,092,726.204	10.205%	6,032	13.022%
Insurance	2,155,998	0.402%	3,365,610.018	1.898%	205	0.443%
Real Estat	58,288,929	10.877%	9,472,334.343	5.343%	3,844	8.298%
Technology	2,060	0.000%	164.800	0.000%	2	0.004%
Telecommunications	31,203,792	5.823%	16,001,791.093	9.025%	4,328	9.343%
Utilities	6,217,133	1.160%	1,133,660.311	0.639%	335	0.723%
Total	535,887,092		177,300,147.510		46,323	

In News

- A red outcome for the Kuwait Stock Exchange for the third week in a row, and market losses of 942 Million dinars (3.08 billion dollars).
- The general market index closed the week's trading at 6800.58 points, down by 2.11%, or 146.39 points.
- The first market index fell by 2.24%, to close the week trading at 7,499.45, losing 171.51 points from the Level of the previous week ending on May 11, 2023.
- The main market index 50 declined by 2.78%, or 154.47 points, to end the trading at the point 5407.65.
- The overall result of the main market index was red, down by 1.55% to reach the level of 5445.2 points, Losing 85.85 points.
- The price of a Kuwaiti oil barrel decreased by 38 cents, to reach \$77.35, in trading last Friday, compared to The price of \$77.73 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 28 cents to \$75.58 a barrel, while US West Texas Intermediate Crude fell 25 cents to \$71.69.

Financial News

- The profits of Kuwait Business town Real Estate Company increased by 78.3% in the first quarter of this year.
- The company indicated that the net profit for the period ending last March 31 amounted to 262.95 thousand Dinars, compared to a net profit of 147.5 thousand dinars during the same period of 2022.

- The profits of Aglty Public Warehousing Company increased by 15.32% during the first quarter of 2023.
- Aglty recorded profits in the first three months of this year of 15.32 million dinars, compared to 12.77 million Dinars in the first quarter of 2022.

- The profits of Ahli United Bank - Bahrain during the first quarter of 2023 increased by 18.3%.
- Ahli United Bank - Bahrain recorded profits in the first three months of this year of 61.43 million Kuwaiti Dinars, compared to 51.95 million Kuwaiti dinars in the first quarter of 2022.

- The profits of the National Investments Company in the first quarter of 2023 decreased by 93%.
- The company indicated that the net profit for the three months ending March 31st recorded 1.07 million Dinars, compared to a profit of 15.41 million dinars during the same period last year.

- ALAFCO to finance the purchase and leasing of aircraft, reduced its losses in the first half ending March 31, by 95.76%.
- The company indicated that net losses for the first six months of the current fiscal year amounted to 192 Thousand dinars, compared to losses of 4.35 million dinars in the half ending March 31, 2022.

- The profits of the Integrated Holding Company in the first quarter of 2023 decreased by 32.4%.
- The company indicated that the net profit for the period ending last March 31 recorded 957.9 thousand Dinars, compared to a profit of 1.42 million dinars in the same period of 2022.

- The profits of the Combined Contracting Group in the first quarter of 2023 increased by 26%.
- The group recorded a profit of 2.30 million dinars in the first three months of this year, compared to 1.83 Million dinars in the first quarter of 2022.

- The profits of Kuwait Projects Company Holding (KIPCO) in the first quarter of 2023 increased by 59%.
- KIPCO profits in the first three months of this year amounted to 5.12 million dinars, compared to 3.23 million Dinars in the first quarter of 2022.

- National Real Estate" turns into losses quarterly.
- The company said that net losses for the three months ending last March 31 amounted to 2.26 million dinars, Compared to a profit of 3.27 million dinars during the same period of 2022.

- National Consumer Holding Company turn profitable in the first quarter of 2023.
- The company made a profit in the first three months of this year of 211.12 thousand dinars, compared to Losses in the first quarter of 2022 amounting to 24.99 thousand dinars.

- The profits of the Gulf Group for Cables and Electrical Industries Company increased by 100.53% in the first Quarter of this year.
- The company said that the net profit for the three months ending March 31 amounted to 12.47 million dinars, Compared to a profit of 6.22 million dinars during the same period last year.

Up Coming Events

22-May-23	SULTAN / EQUIPMENT (AGM)
23-May-23	NINV / KCEM (CORPORATE ACTION CONFIRMATION)
24-May-23	KBT / CABLE (CORPORATE ACTION CONFIRMATION)
25-May-23	NRE / ENERGYH (AGM)