

Kuwait Market Indices

| Index | Value | Δ WTD% | Δ YTD % |
|----------------------|----------|--------|---------|
| All Share Index (PR) | 7,033.53 | -1.80% | -3.55% |
| Premier Index (PR) | 7,779.25 | -2.02% | -4.15% |
| Main Index (PR) | 5,560.32 | -0.82% | -0.65% |
| Main 50 Index (PR) | 5,586.29 | -0.92% | -2.32% |

Company's Statistics

| Company | High | Low | Volume | Value |
|-----------|------|-----|---------|--------|
| Oula FUEL | 137 | 129 | 446,158 | 58,927 |
| SOOR | 138 | 129 | 349,719 | 46,252 |
| KBT | 69.8 | 63 | 561,786 | 37,278 |
| MIDAN | 0 | 0 | 0 | 0.00 |

Most Active By Value Traded

| Company | Last | Chg% | value |
|----------|------|--------|----------------|
| KFH | 738 | -0.81% | 71,181,405.364 |
| NBK | 980 | -2.29% | 16,201,399.003 |
| BOUBAYAN | 640 | -5.04% | 14,404,655.065 |
| ZAIN | 561 | -1.41% | 13,218,332.063 |
| AGLTY | 605 | -1.79% | 8,026,657.514 |

Most Active By Volume Traded

| Company | Last | Chg% | Volume |
|---------|------|--------|------------|
| KFH | 738 | -0.81% | 96,089,344 |
| ARZAN | 109 | 3.81% | 34,907,885 |
| KPROJ | 126 | -3.08% | 26,293,122 |
| ZAIN | 561 | -1.41% | 23,561,193 |
| ASIYA | 58 | 2.11% | 22,979,839 |

Top Gainers

| Company | Last | Chg% | Volume |
|----------|------|--------|-----------|
| UPAC | 205 | 11.41% | 778,830 |
| UNICAP | 46.9 | 9.07% | 169,559 |
| SULTAN | 122 | 8.93% | 3,212,295 |
| EMIRATES | 32.4 | 8.36% | 42,856 |
| QIC | 92 | 8.24% | 2,205 |

Top Losers

| Company | Last | Chg% | Volume |
|-----------|-------|---------|-----------|
| EQUIPMENT | 26.5 | -28.18% | 827,735 |
| THURAYA | 122 | -19.74% | 117,532 |
| HUMANSOFT | 3,350 | -14.10% | 1,153,306 |
| IFAHR | 20.0 | -13.42% | 5,732,064 |
| AMAR | 52.3 | -13.27% | 264,135 |

GCC Market Performance

| Index | Value | Δ WTD% | Δ YTD% |
|-----------------|-----------|--------|--------|
| Saudi (TASI) | 11,118.77 | -1.35% | 6.11% |
| Abu Dhabi (ADX) | 9,705.95 | -0.85% | -4.74% |
| Dubai (DFM) | 3,583.09 | 1.08% | 7.40% |
| Qatar (QE) | 10,639.90 | 4.87% | -0.39% |

Global Market Statistics

| Index | Value | Δ WTD% | Δ YTD% |
|----------|-----------|--------|--------|
| Dow J | 33,674.38 | -1.24% | 1.59% |
| Nasdaq | 12,235.41 | 0.07% | 16.90% |
| S&P 500 | 4,136.25 | -0.80% | 7.73% |
| FTSE 100 | 7,778.38 | -1.17% | 4.38% |

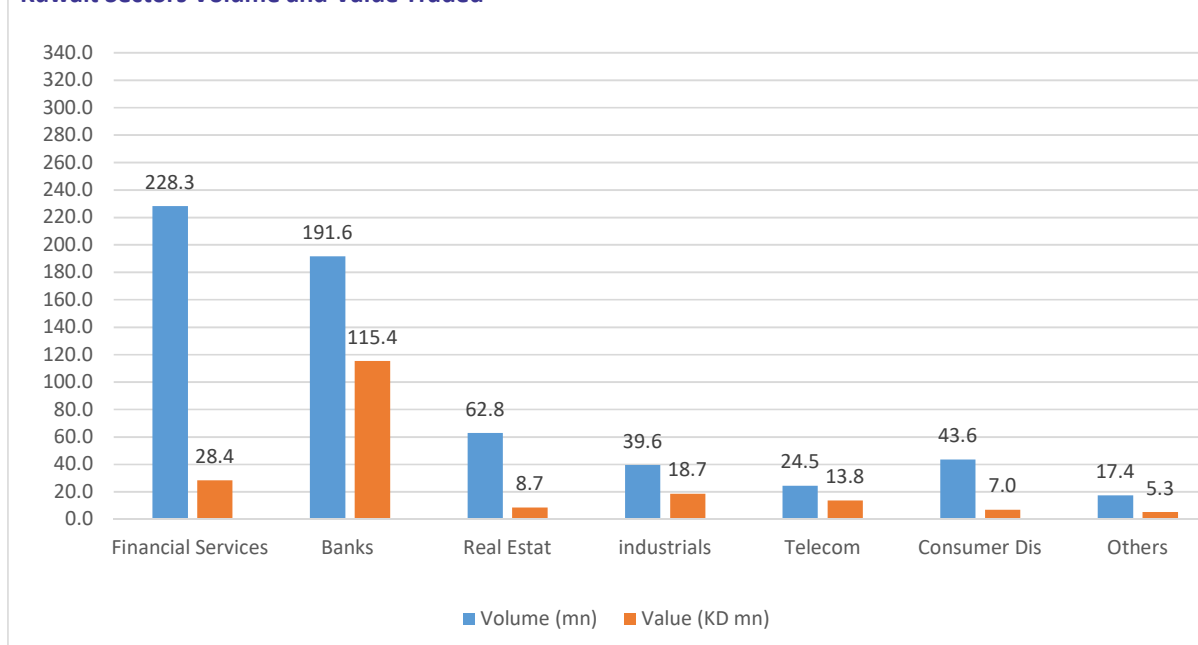
Top Recommendations On Technicals

| Company | Price | S1 | S2 | R1 | R2 |
|-----------|-------|-----|-----|-----|-----|
| WARBABANK | 224 | 219 | 215 | 229 | 234 |
| NIND | 209 | 205 | 200 | 214 | 218 |
| KCEM | 188 | 184 | 180 | 191 | 194 |
| ZAIN | 561 | 555 | 550 | 565 | 569 |

Top OTC Trades by Volume

| Company | close | Total Volume for Week | Value Traded for Week |
|---------------------------|-------|-----------------------|-----------------------|
| Khabary Holding Company | 9.5 | 4,000,000 | 39,200.00 |
| AL-MAL INVESTMENT COMPANY | 2.5 | 1,275,000 | 3,157.50 |
| TAMKEEN HOLDING CO. | 0.5 | 1,270,661 | 7,598.30 |
| ALBAREEQ HOLDING CO. | 10 | 915,670 | 10,862.16 |
| ALSALAM GROUP HOLDING CO. | 4.4 | 639,500 | 2,890.40 |

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

| Sector | Volume | To-MR% | Value | To-MR% | No of trades | To-MR% |
|--------------------|-------------|---------|-----------------|---------|--------------|---------|
| Banking | 191,618,989 | 31.495% | 115,433,873.611 | 58.320% | 17,344 | 38.707% |
| Basic Materials | 2,009,078 | 0.330% | 1,371,547.519 | 0.693% | 692 | 1.544% |
| Consumer Dis | 43,649,368 | 7.174% | 7,016,060.027 | 3.545% | 2,977 | 6.644% |
| Consumer Staples | 4,440,446 | 0.730% | 1,617,171.578 | 0.817% | 275 | 0.614% |
| Energy | 3,279,575 | 0.539% | 358,002.866 | 0.181% | 453 | 1.011% |
| Financial Services | 228,369,279 | 37.536% | 28,481,012.737 | 14.389% | 10,016 | 22.353% |
| Health Care | 96,457 | 0.016% | 45,817.536 | 0.023% | 19 | 0.042% |
| Industrials | 39,671,333 | 6.521% | 18,796,148.474 | 9.496% | 5,870 | 13.100% |
| Insurance | 1,773,558 | 0.292% | 1,186,107.653 | 0.599% | 242 | 0.540% |
| Real Estat | 62,839,936 | 10.329% | 8,704,018.598 | 4.397% | 3,900 | 8.704% |
| Technology | 4,925 | 0.001% | 401.518 | 0.000% | 5 | 0.011% |
| Telecommunications | 24,539,967 | 4.034% | 13,851,497.213 | 6.998% | 2,616 | 5.838% |
| Utilities | 6,109,734 | 1.004% | 1,069,928.173 | 0.541% | 399 | 0.890% |
| Total | 608,402,645 | | 197,931,587.503 | | 44,808 | |

In News

- The decline dominated the performance of the main indices of the Bursa Kuwait during the week's trading.
- The general market index closed the week's trading at 7033.53 points, down by 1.80%, or 129.01 points.
- The premier market index fell by 2.02%, to close the week's trading at 7,779.25 points, losing 160.69 Points from the level of the previous week ending on April 27, 2023.
- The main market index 50 decreased by 0.92%, or 52.07 points, to end the trading at the point 5586.29.
- The overall score of the main market index was red, down by 0.82% to reach the level of 5,560.32 points, A loss of 45.82 points from the previous week ending on April 27, 2023.
- The price of a Kuwaiti oil barrel increased by 45 cents to reach \$75.65 in trading last Friday, compared to \$75.20 in the previous day's trading last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$2.80 to reach \$75.30 a barrel, while "NYMEX" crude rose \$2.78 to reach \$71.34.

Financial News

- Oula Fuel announced the sale of a property from the company's real estate portfolio, at a value of 3 million Dinars.
- According to a statement, the financial impact of the sale will appear in the interim statements for the Second Quarter of this year.

- Jazeera Airways' profits declined during the first quarter of 2023 by 39.47%.
- Al-Jazeera achieved a net profit of 2.3 million dinars in the first three months of this year, compared to Profits In The first quarter of last year, which amounted to 3.8 million dinars.

- Profits of Ahli United Bank - Kuwait in the first quarter of this year grew by 1.6%.
- The bank achieved a profit of 11.92 million dinars in the three months ending on March 31, compared to Profits Of 11.73 million dinars during the first quarter of 2022.

- The profits of the Kuwait Investment Company in the first quarter of 2023 decreased by 91.07%.
- Kuwait Investment Company made profits in the three months ending last March 31, at a value of 386.61 Thousand Dinars, compared to profits of 4.88 million dinars during the same period of 2022.

- The profits of the Commercial Facilities Company decreased by 32.94% in the first quarter of 2023.
- The profits of Commercial Facilities Company in the first three months of this year amounted to 2.85 Million Dinars, compared to 4.25 million dinars in the first quarter of 2022.

- The profits of the Trade and Real Estate Investment Company decreased by 42% in the first quarter of 2023.
- The profits of Tijara in the first three months of this year amounted to 411.88 thousand dinars, compared To 710.04 thousand dinars in the first quarter of 2022.

- The profits of Ajyal Real Estate and Entertainment Company decreased in the first quarter of this year by 5.76%.
- Ajyal achieved a profit of 843.69 thousand dinars in the three months ending March 31, 2023, compared To a Profit Of 895.23 thousand dinars during the first quarter of last year.

- The profits of Injazat Real Estate Development Company increased by 9.7% in the first quarter of 2023.
- In the first three months of this year, Injazat recorded a profit of 445.60 thousand dinars, compared to 406.16 Thousand dinars in the first quarter of 2022.

- The profits of First Dubai Real Estate Development Company increased by 39% in the first quarter of this year.
- First Dubai profits in the three months ending last March 31 amounted to 588.06 thousand dinars, compared To a Profit of 422.63 thousand dinars during the first quarter of 2022.

- Senergy turns profitable in the first quarter.
- Synergy achieved a profit of 25.97 thousand dinars in the three months ending last March 31, compared to Losses Of 136.88 thousand dinars during the same period in 2022.

Up Coming Events

| | |
|-----------|---|
| 8-May-23 | OULAFUEL / ZAIN (CORPORATE ACTION CONFIRMATION) |
| 9-May-23 | ATC (AGM) / AAYANRE (CORPORATE ACTION CONFIRMATION) |
| 10-May-23 | NCCI / CGC (AGM) |
| 11-May-23 | ALSAFAT / KGL (AGM) |