

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,050.87	0.07%	-3.31%
Premier Index (PR)	7,812.31	-0.35%	-3.74%
Main Index (PR)	5,530.62	1.96%	-1.18%
Main 50 Index (PR)	5,621.12	1.15%	-1.71%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	135	126	129,429	16,586
SOOR	130	124	50,101	6,384
KBT	62.2	57.6	5,613,889	333,835
MIDAN	656	655	213,664	139,950

Most Active By Value Traded

Company	Last	Chg%	value
KFH	824	-0.12%	48,689,577.082
AGLTY	613	3.90%	27,275,441.868
BOUBAYAN	651	-6.47%	17,993,468.339
NBK	1,060	-0.56%	15,384,437.642
ZAIN	540	-0.55%	8,416,283.483

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	824	-0.12%	58,838,526
KPROJ	120	7.14%	46,006,406
AGLTY	613	3.90%	44,404,083
AAYAN	130	2.36%	42,978,062
GFH	74.4	3.48%	39,163,061

Top Gainers

Company	Last	Chg%	Volume
GINS	1,400	35.40%	504,011
ALMANAR	60.2	13.59%	290,354
NRE	84	9.09%	16,662,865
AGHC	354	8.92%	1,367,582
SULTAN	88.1	8.77%	1,293,680

Top Losers

Company	Last	Chg%	Volume
THURAYA	146	-9.32%	2
ENERGYH	50	-7.92%	10,921
MRC	61	-7.73%	84,698
KCEM	180	-7.69%	187,375
NICBM	174	-7.45%	525,843

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,446.39	4.71%	-0.31%
Abu Dhabi (ADX)	9,502.51	-1.53%	-6.73%
Dubai (DFM)	3,349.48	0.01%	0.40%
Qatar (QE)	10,006.20	0.97%	-6.32%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	32,237.53	1.18%	-2.74%
Nasdaq	11,823.96	1.66%	12.97%
S&P 500	3,970.99	1.39%	3.42%
FTSE 100	7,405.45	0.95%	-0.62%

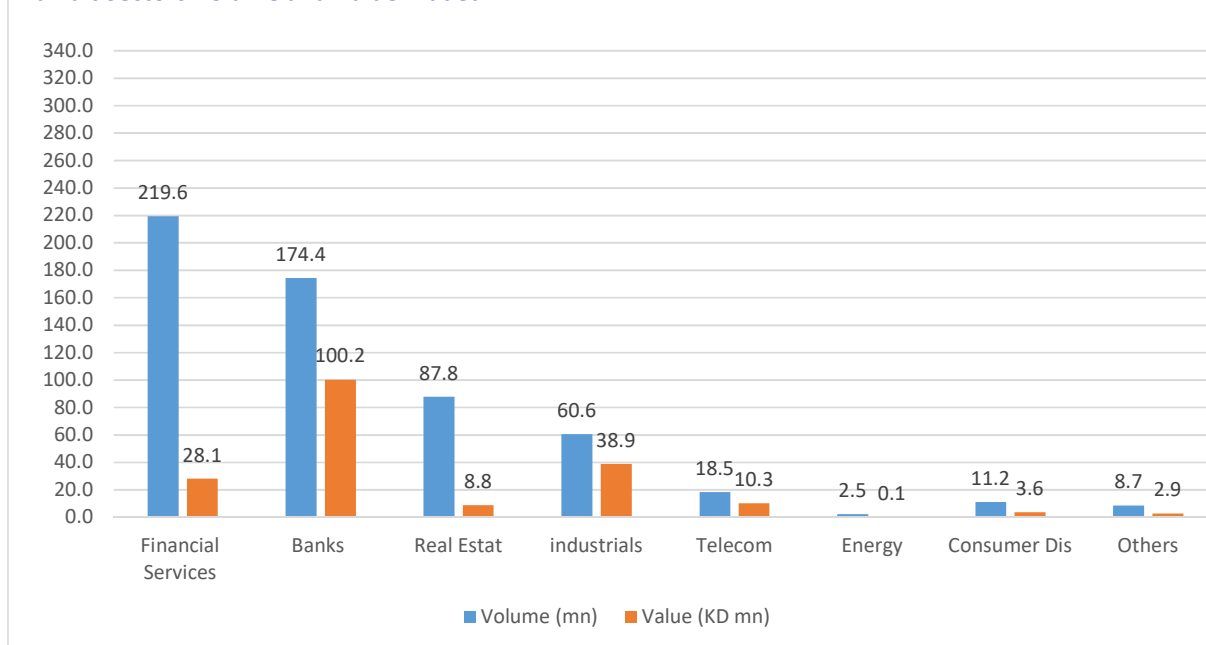
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BURG	220	215	213	223	228
NCCI	113	110	108	115	118
MABANEE	745	732	723	757	773
ZAIN	540	536	533	543	546

Top OTC Trades by Volume

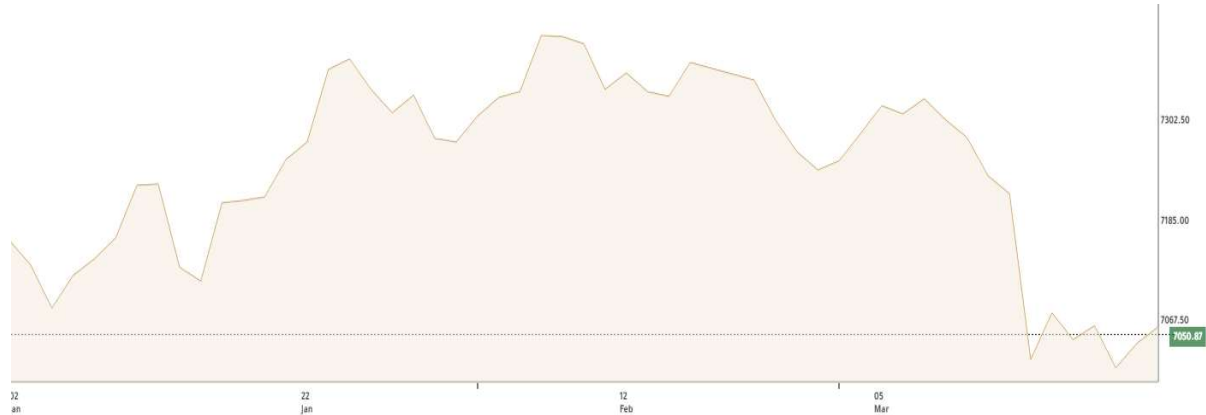
Company	close	Total Volume for Week	Value Traded for Week
AL-MAL INVESTMENT COMPANY.	2.7	1,100,120	2,275.24
Dar Aldhabi Holding.	2.5	587,529	1,319.59
ALBAREEQ HOLDING CO.	12	511,197	5,239.22
Mushrif Trading Contracting.	4.5	312,426	1,416.42
Alburaq Holding Company.	4.5	106,944	481.25

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	174,490,717	29.831%	100,259,436.474	51.642%	14,826	34.859%
Basic Materials	1,823,134	0.312%	918,698.336	0.473%	557	1.310%
Consumer Dis	11,217,745	1.918%	3,644,433.143	1.877%	1,516	3.564%
Consumer Staples	4,012,675	0.686%	1,540,092.013	0.793%	279	0.656%
Energy	2,556,368	0.437%	97,419.033	0.050%	166	0.390%
Financial Services	219,641,968	37.550%	28,186,540.041	14.518%	10,540	24.782%
Health Care	214,169	0.037%	140,187.834	0.072%	5	0.012%
Industrials	60,671,583	10.372%	38,927,295.300	20.051%	7,152	16.816%
Insurance	957,137	0.164%	730,013.674	0.376%	351	0.825%
Real Estat	87,853,883	15.020%	8,858,420.487	4.563%	4,115	9.675%
Technology	48,099	0.008%	4,266.242	0.002%	12	0.028%
Telecommunications	18,536,379	3.169%	10,325,252.928	5.318%	2,683	6.308%
Utilities	2,907,323	0.497%	512,598.589	0.264%	329	0.774%
Total	584,931,180		194,144,654.094		42,531	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week trading.
- The first market index decreased during the week by 0.35%, to end trading at 7812.31 points, losing 27.24 Points from its level at the end of the session on March 16, 2023.
- On the other hand, the main market index rose by 1.96%, or 106.12 points, to end the week's trading at 5530.62 points.
- And the main market index 50 ended the transactions at 5621.12 points, an increase of 1.15%, equivalent To 64.12 points, compared to its level at the end of the previous week.
- The overall outcome of the general market index was green, with a marginal growth of 0.07%, estimated At 5.04 points, to close the transactions at a level of 7050.87 points.
- The price of a Kuwaiti oil barrel decreased by 95 cents, to reach \$76.55 in trading last Friday, compared to \$77.50 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude fell 92 cents to \$74.99 a barrel, while US West Texas Intermediate crude Futures fell 70 cents to \$69.26 a barrel.

Financial News

- The profits of the Commercial Bank of Kuwait in the fourth quarter of 2022 increased by 132%, with a Recommendation to distribute cash dividends by 25%.
- The bank's profits increased by 34.7% in 2022, to record 73.59 million dinars, compared to a profit of 54.64 million dinars in 2021.
- The financial statements showed a decrease in the profits of Mubarrad Holding Company in the fourth Quarter of 2022 by about 15.3%, with a recommendation for a cash distribution of 5%.
- Last year, the company achieved profits of 1.51 million dinars, compared to 1.68 million dinars in profits in 2021, an annual decrease of 10%.
- The profits of the First Takaful Insurance Company Oula Takaful increased in the fourth quarter of 2022 By 48.77%.
- The company's profits increased by 118.1% in 2022, to record 140.48 thousand dinars, compared to a Profit Of 64.41 thousand dinars in 2021.
- Arzan Financial Group for Finance and Investment signed an agreement to renew credit facilities in the Amount of 16.34 million dinars concluded with a Kuwaiti Islamic bank.
- Arzan pointed out that the facility is secured by an official real estate mortgage, a share mortgage, an Investment portfolio and a cash deposit. It also includes dealing with the previous credit facilities Agreement.
- Aqar Real Estate Investment Company turned profitable in the fourth quarter of 2022.
- Annually, the company's profits increased by 57.84%, to record 955.4 thousand dinars, compared to Profits Of 605.31 thousand dinars during the previous year 2021.
- The profits of the National Petroleum Services Company "Nabisco" declined in the fourth quarter ending December 31, 2022, by 8%, with a recommendation to distribute cash dividends by 50%.
- The company's profits increased during 2022 by 41%, to record 6.82 million dinars, compared to a profit Of 4.83 million dinars during the previous year 2021.
- The losses of the Kuwait Parks Company increased, during the fourth quarter of the year 2022, by 26.89%, With a recommendation to distribute cash dividends by 3% and bonus shares by 3%.
- The company's profits increased by 5.56% during 2022, to record 1.01 million dinars, compared to a profit Of 961.21 thousand dinars during the year 2021.
- Technological Advancement Company turned profitable in the fourth quarter of 2022, with a recommendation To distribute a cash dividend of 20%.
- The company's profits increased by 32.32% to record a profit of 7.01 million dinars in 2022, compared to a Profit Of 5.3 million dinars in 2021.
- Munshaat Real Estate Projects Company turned to losses in the fourth quarter of 2022 at a value of 530.23 Thousand dinars, compared to 2.15 million dinars in profits for the fourth quarter of 2021.
- The matter was different at the level of 2022 as a whole; As the company turned to profitability with a value Of 1.21 million dinars, compared to the losses of the previous year amounting to 10.81 million dinars.

Up Coming Events

27-Mar-23	KHOT (AGM)
28-Mar-23	JAZEERA / ABAR / AINS (AGM)
29-Mar-23	INOVEST (AGM)
30-Mar-23	KINS / EK HOLDING / SPEC (AGM)