

Kuwait Market Indices				Company's Statistics				
Index	Value	Δ WTD%	Δ YTD %	Company	High	Low	Volume	Value
All Share Index (PR)	7,045.83	-3.26%	-3.38%	Oula FUEL	142	121	192,649	25,720
Premier Index (PR)	7,839.55	-3.67%	-3.40%	SOOR	139	123	164,199	21,573
Main Index (PR)	5,424.50	-1.39%	-3.08%	KBT	62.6	54.3	4,590,744	274,937
Main 50 Index (PR)	5,557.00	-1.78%	-2.83%	MIDAN	0	0	0	0.00

Most Active By Value Traded

Company	Last	Chg%	value
KFH	825	-5.17%	125,439,693.634
NBK	1,066	-3.96%	32,821,735.022
ZAIN	543	-1.63%	22,696,221.381
BOUBYAN	696	-5.69%	15,748,533.366
HUMANSOFT	3,662	-1.74%	14,229,192.645

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	925	-5.17%	149,295,233
AAYAN	127	-8.63%	64,811,984
GFH	71.9	-6.62%	53,949,543
KIB	185	-5.13%	43,321,162
ZAIN	543	-1.63%	42,139,975

Top Gainers

Company	Last	Chg%	Volume
SANAM	74	10.12%	103,827
ALKOUT	429	10.00%	1,000
MRC	66	10.00%	167,605
ARKAN	105	7.14%	20,126
MADAR	99.9	6.28%	3,268,881

Top Losers

Company	Last	Chg%	Volume
BAYANINV	26.2	-36.25%	5,602,327
THURAYA	161	-17.44%	54
AGHC	325	-17.30%	3,817,925
INOVEST	63.5	-16.99%	1,763,578
ALMANAR	53	-13.40%	84,884

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	9,976.65	-4.65%	-4.79%
Abu Dhabi (ADX)	9,650.10	-1.81%	-5.29%
Dubai (DFM)	3,349.24	-1.07%	0.39%
Qatar (QE)	9,910.09	-7.70%	-7.22%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	31,861.98	-0.15%	-3.88%
Nasdaq	11,630.51	4.41%	11.12%
S&P 500	3,916.64	1.43%	2.01%
FTSE 100	7,335.40	-5.33%	-1.56%

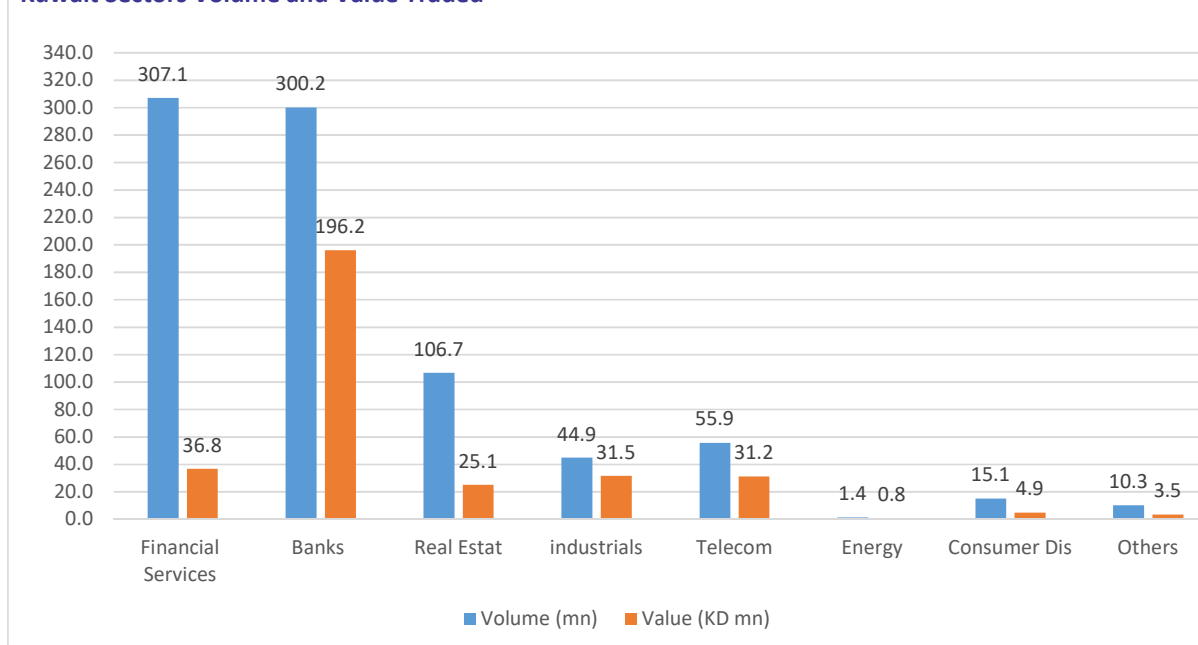
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	292	290	287	296	299
NINV	234	220	215	240	245
KPROJ	112	109	106	115	118
AGLTY	590	578	569	598	606

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
TAMKEEN HOLDING CO.	3.8	4,709,485	18,300.44
AL-MAL INVESTMENT CO.	2.7	1,315,260	2,759.90
ALBAREEQ HOLDING CO.	12.7	469,300	5,064.51
KGL Logistics Company.	13	424,000	4,668.00
Kuwait Commercial Complex Co.	30	409,148	12,639.61

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	300,283,937	35.650%	196,230,711.474	59.510%	19,404	36.717%
Basic Materials	1,442,683	0.171%	915,256.466	0.278%	457	0.865%
Consumer Dis	15,120,324	1.795%	4,900,550.781	1.486%	2,015	3.813%
Consumer Staples	4,396,035	0.522%	1,667,574.490	0.506%	268	0.507%
Energy	1,483,942	0.176%	80,138.057	0.024%	169	0.320%
Financial Services	307,191,716	36.470%	36,880,389.335	11.185%	13,558	25.655%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	44,932,505	5.334%	31,564,287.896	9.572%	6,203	11.738%
Insurance	1,566,188	0.186%	550,649.373	0.167%	352	0.666%
Real Estat	106,790,512	12.678%	25,118,085.134	7.617%	4,851	9.179%
Technology	9,401	0.001%	861.812	0.000%	7	0.013%
Telecommunications	55,949,798	6.642%	31,273,021.732	9.484%	5,240	9.915%
Utilities	3,135,064	0.372%	562,808.844	0.171%	323	0.611%
Total	842,302,105		329,744,335.394		52,847	

In News

- Negative weekly performance of the Kuwait Stock Exchange, affected by the banking crisis and the Federal move.
- The general market index declined by 3.26%, or 237.58 points, to close the week's trading at 7045.83 Points.
- The first market index fell during the week by 3.67%, to end trading at 7839.55 points, losing 298.59 Points from its level at the close of the March 9, 2023 session.
- The main market index concluded the week's trading at 5424.5 points, down by 1.39%, equivalent to 76.5 Points, compared to the previous week's level.
- The overall outcome of the main market index is 50 red, came down by 1.78%, closing the session at 5557 Points, losing 100.78 points in a week.

Financial News

- Oula Fuel approves facilities of 3 million dinars and the proposed budget for 2023.
- Oula Fuel pointed out that there is no effect on the information on the facilities contracts on the financial Position at present, but this may be reflected in the financial results in the coming period, as the Facilities were used.
- The financial statements showed a decrease in the profits of the mobile telecommunications company Zain during the fourth quarter of 2022 by about 12.4%, with a recommendation to distribute cash Dividends by 25%.
- On the level of 2022 as a whole, the company achieved profits of 195.97 million dinars, a growth of 5.5% Over its level in 2021 of 185.75 million dinars.
- The financial statements showed a decrease in the profits of the National Industries Holding Group during The fourth quarter of 2022 by 6%, with a recommendation for a cash distribution of 5% and bonus Shares of 5%.
- The company achieved profits in the previous year, amounting to 21.43 million dinars, compared to 78.63 Million riyals, profits in 2021, with an annual decline of 73%.
- The profits of Boubyan Petrochemical Company increased during the third quarter ending on January 31, 2023, by 58% annually; Supporting the company's nine-month results.
- Boubyan Petrochemicals achieved profits in the nine months ending on December 31, 2023 of about 20.69 million dinars, compared to 8.16 million dinars in the same period of the previous year, recording An annual growth of 154%.
- The profits of the Combined Contracting Group increased during the fourth quarter of 2022 by about 26%, With a recommendation to distribute 30 fills per share in cash.
- the Combined Contracting Group made profits last year of 9.82 million dinars, compared to 9.37 million Dinars in 2021, with an annual growth of 5%.
- Quarterly profits for Jassim Transport jumped 131%, with a cash dividend recommendation of 18%.
- GTC achieved a profit of 4.38 million dinars last year, compared to 2.41 million dinars in 2021, with an Annual growth of 82%.
- Al-Manar profits rise 119% in the fourth quarter, and a recommendation to distribute cash dividends by 3%.
- The company's profits increased during 2022 by 8.54%, to record 1.48 million dinars, compared to a profit Of 1.36 million dinars during the year 2021.
- Profits of Al-Kout Industrial Projects Company in the fourth quarter of 2022 jumped by 210%, with a cash Dividend recommendation of 50%.
- The company's profits doubled during the year 2022 by 100% to record a profit of 9.97 million dinars, Compared to a profit of 4.98 million dinars during the year 2021.
- Profits of Al-Enmaa Real Estate" jumped 313% in the first quarter.
- Al-Enmaa recorded a profit for the three months ending on January 31, at a value of 352.98 thousand Dinars, compared to 85.42 thousand dinars, the corresponding profit for the first quarter of 2022.

Up Coming Events

20-Mar-23	KFH / WARBABANK / KINV (AGM)
21-Mar-23	KIB / ALMUTAHED / STC (AGM)
22-Mar-23	BOUBYAN / AUB / ALG (AGM)
23-Mar-23	BOURSA / TAHSSILAT (AGM)