

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,283.41	-0.05%	-0.12%
Premier Index (PR)	8,138.14	0.18%	0.28%
Main Index (PR)	5,501.00	-1.08%	-1.71%
Main 50 Index (PR)	5,657.78	-1.14%	-1.07%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	144	135	405,642	56,397
SOOR	142	133	635,951	89,117
KBT	65	59.6	7,694,409	482,244
MIDAN	655	640	190,496	123,882

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	870	1.05%	36,006,457.716
NBK	1,110	1.37%	18,758,551.257
AGLTY	598	-0.50%	7,647,621.047
ZAIN	552	-0.72%	7,630,076.438
BOUBYAN	738	-2.89%	6,561,755.450

### Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	870	1.05%	41,327,257
ALOLA	31.9	-27.50%	28,590,787
NCCI	119	0.00%	28,409,798
GFH	77	-0.13%	27,693,436
NRE	81.1	-8.57%	21,109,539

### Top Gainers

Company	Last	Chg%	Volume
IPG	460	5.75%	22,043
ASC	93	4.73%	77,667
MRC	60	4.35%	323,857
JAZEERA	1,830	3.98%	937,978
AMAR	63.7	3.58%	8,529

### Top Losers

Company	Last	Chg%	Volume
ALOLA	31.9	-27.50%	28,590,787
TAAMEER	14.3	-22.70%	3,723,398
GIH	371	-10.17%	936,782
SULTAN	83.7	-10.00%	783,499
KGL	54.6	-9.00%	207,189

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,463.18	1.80%	-0.15%
Abu Dhabi (ADX)	9,827.79	-0.80%	-3.54%
Dubai (DFM)	3,385.51	-1.02%	1.48%
Qatar (QE)	10,736.60	1.08%	0.52%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	31,909.64	-4.44%	-3.73%
Nasdaq	11,138.89	-4.71%	6.42%
S&P 500	3,861.59	-4.55%	0.58%
FTSE 100	7,748.35	-2.50%	3.98%

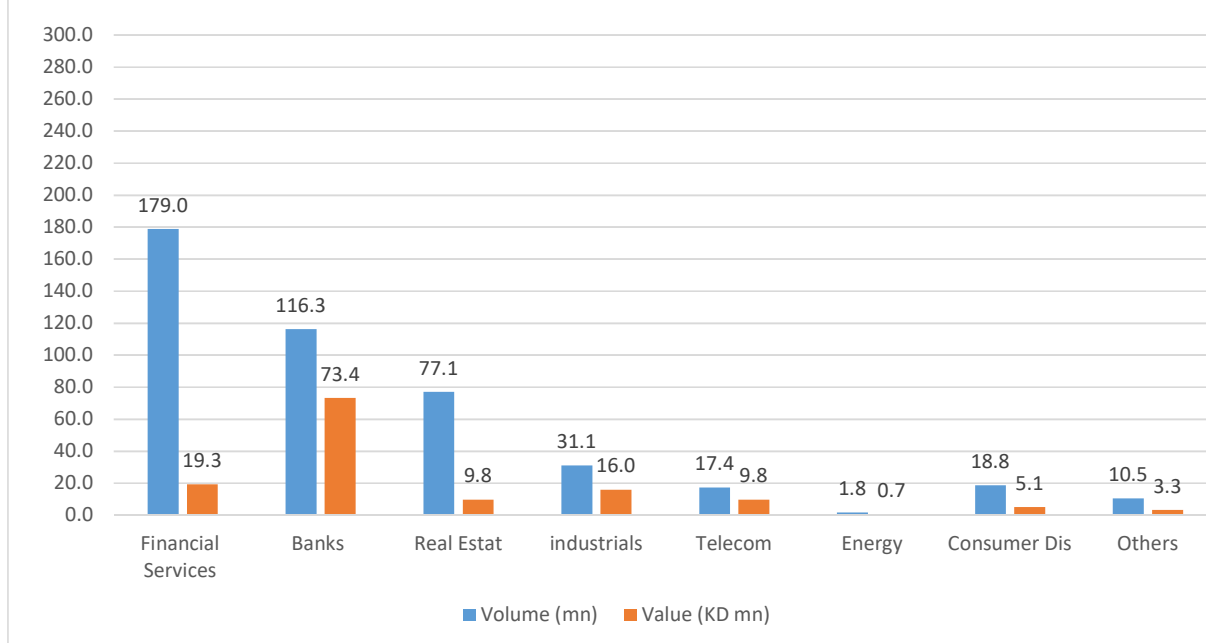
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BURG	123	220	217	227	232
NCCI	119	118	116	121	124
MABANEE	781	773	767	785	791
ZAIN	552	548	545	554	557

### Top OTC Trades by Volume

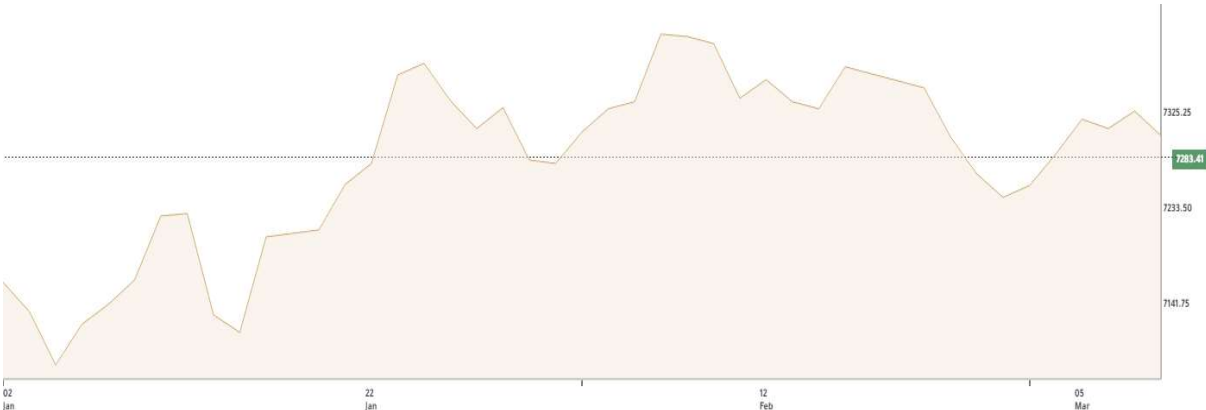
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding.	3	4,076,108	12,714.32
TAMKEEN HOLDING CO.	2.5	1,024,177	2,560.44
Real Estate Facilities Co.	93	300,276	27,925.67
ALBAREEQ HOLDING CO.	12.5	238,200	2,489.63
Grand Real Estate Projects.	14	210,000	2,940.00

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	116,390,127	25.701%	73,472,488.507	54.046%	10,656	31.617%
Basic Materials	525,535	0.116%	409,556.937	0.301%	220	0.653%
Consumer Dis	18,819,815	4.156%	5,180,070.397	3.810%	1,851	5.492%
Consumer Staples	4,506,705	0.995%	1,757,452.091	1.293%	228	0.676%
Energy	1,885,429	0.416%	70,763.312	0.052%	137	0.706%
Financial Services	179,084,614	39.546%	19,390,167.589	14.263%	8,170	24.241%
Health Care	190,496	0.042%	123,882.440	0.091%	3	0.009%
Industrials	31,146,603	6.878%	16,084,952.168	11.832%	4,378	12.990%
Insurance	4,085,460	0.902%	1,023,957.096	0.753%	533	1.581%
Real Estat	77,150,644	17.036%	8,285,812.353	6.095%	4,163	12.352%
Technology	77,667	0.017%	7,033.063	0.005%	14	0.042%
Telecommunications	17,445,889	3.852%	9,858,801.980	7.252%	3,137	9.308%
Utilities	1,546,802	0.342%	280,649.165	0.206%	213	0.632%
<b>Total</b>	<b>452,855,786</b>		<b>135,945,587.098</b>		<b>33,703</b>	

### In News

- The main indices of the Kuwait Stock Exchange varied during the week's trading.
- The first market index increased during the week by 0.18%, to end trading at 8138.14 points, gaining 14.69 points from its level in the week ending March 5, 2023.
- On the other hand, the main market index 50 declined by 1.14%, or 65.17 points, to close at a level of 5657.78 points.
- The main market index closed the week's trading at 5501 points, recording a weekly loss of 1.08%, or 60.14 points.
- The overall outcome of the general market index was red, with a marginal decrease of 0.05%, as it ended Transactions at 7283.41 points, losing 3.42 points during the week.
- The price of a Kuwaiti oil barrel decreased by 1.55 dollars, to reach 81.65 dollars in trading last Friday, Compared to 83.20 dollars in trading the previous day, last Thursday, according to the price announced By the Kuwait Petroleum Corporation.
- In global markets, Brent crude rose 1.19 dollars, to reach 82.78 dollars a barrel, while US West Texas Intermediate crude rose 96 cents, to 68.76 dollars.

## Financial News

- The profits of Al-Soor Fuel Marketing Company in the fourth quarter of 2022 jumped by 157%, with a cash Dividend recommendation of 5%.
- The company achieved profits in 2022 of 3.50 million dinars, compared to 3.29 million dinars in 2021, with An annual growth of 6.32%. Because there is an increase in fuel sales.
- The profits of the Heavy Engineering Industries and Shipbuilding Company increased during the fourth Quarter of 2022 by 8.27%, with a cash dividend recommendation of 20%.
- the company recorded profits in 2022 of 5.63 million dinars, compared to 6.38 million dinars in 2021, a Decrease of 11.73%.
- Kuwait Portland Cement Company announced an increase in its profits in the fourth quarter of 2022 by 17.15%, with a cash dividend recommendation of 70%.
- Portland Kuwait achieved a profit of 5.02 million dinars last year, compared to 7.03 million dinars in 2021, With decline of 28.56%.
- The Metals and Manufacturing Industries Company turned profitable during the fourth quarter of 2022; Which boosted the annual results.
- The company achieved a profit of 416.14 thousand dinars in 2022, compared to the losses of the previous Year amounting to 1.26 million dinars.
- Al Arabiya Real Estate Company announced its conversion to profitability in the fourth quarter of 2022.
- The company achieved profits last year of 2.06 million dinars, compared to losses in 2021 amounting to 10.50 million dinars.
- The profits of Al-Eid Food Company decreased by 48.65% during the fourth quarter ending December 31, 2022.
- Profits for Al-Eid increased by 14.08%, to record 2.51 million dinars in 2022, compared to recording profits Of 2.2 million dinars in 2021.
- The profits of Noor Financial Investment Company increased by 44.65% in the fourth quarter ending December 31, 2022, with a cash dividend recommendation of 5%.
- The company's profits increased during the year 2022 by 14.35%, to record 19.82 million dinars, compared to A profit of 17.34 million dinars during the same period in 2021.
- The profits of the National Industries Company declined in the fourth quarter of 2022 by 40.22% with a Recommendation to distribute 10% in cash.
- The company achieved profits last year amounting to 4.38 million dinars, down 2.89% from its level in 2021 of 4.51 million dinars.
- Dalqan Real Estate Company turned profitable in the fourth quarter ending last December 31, with a Recommendation to distribute cash dividends of 3% and bonus shares of 2%.
- The profits of Dalqan increased by 401.1%, to record 176.66 thousand dinars during 2022, compared to a Profit of 35.26 thousand dinars during the previous year 2021.

## Up Coming Events

13-Mar-23	NIND / ALTIJARIA ( BOARD OF DIRECTORS MEETING )
15-Mar-23	TIJARA ( AGM )
18-Mar-23	NBK / GBK ( AGM )
19-Mar-23	GFH ( AGM )