

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,286.83	0.27%	-0.07%
Premier Index (PR)	8,123.45	0.22%	0.10%
Main Index (PR)	5,561.14	0.52%	-0.64%
Main 50 Index (PR)	5,722.95	0.91%	0.07%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	143	137	530,555	75,358
SOOR	142	137	150,479	21,055
KBT	63	60	5,481,104	341,821
MIDAN	0	0	0	0.000

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	861	-0.81%	42,478,404.240
NBK	1,095	1.67%	17,761,001.597
ZAIN	556	0.54%	9,704,024.912
AGLTY	601	1.35%	4,732,179.611
GBK	309	2.32%	4,541,821.106

### Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	861	-0.81%	49,400,235
KINV	127	-5.93%	19,208,850
ZAIN	556	0.54%	17,430,567
NBK	1,095	1.67%	16,492,891
GBK	309	2.32%	14,828,067

### Top Gainers

Company	Last	Chg%	Volume
MRC	57.5	12.31%	36,311
SALBOOKH	8.7	10.13%	2,221,614
KMEFIC	94.9	8.09%	232,273
NRE	88.7	5.34%	14,243,049
URC	64	5.09%	321,425

### Top Losers

Company	Last	Chg%	Volume
ASIYA	53.5	-7.76%	12,135,304
IPG	435	-7.45%	22
MADAR	99.5	-6.13%	2,634
ARABREC	30	-5.96%	2,838,430
KINV	127	-5.93%	19,208,850

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,277.76	1.23%	-1.92%
Abu Dhabi (ADX)	9,906.71	0.49%	-2.77%
Dubai (DFM)	3,420.26	0.04%	2.52%
Qatar (QE)	10,621.81	1.43%	-0.55%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,390.97	1.75%	0.74%
Nasdaq	11,689.01	2.58%	11.68%
S&P 500	4,045.64	1.90%	5.37%
FTSE 100	7,947.11	0.87%	6.65%

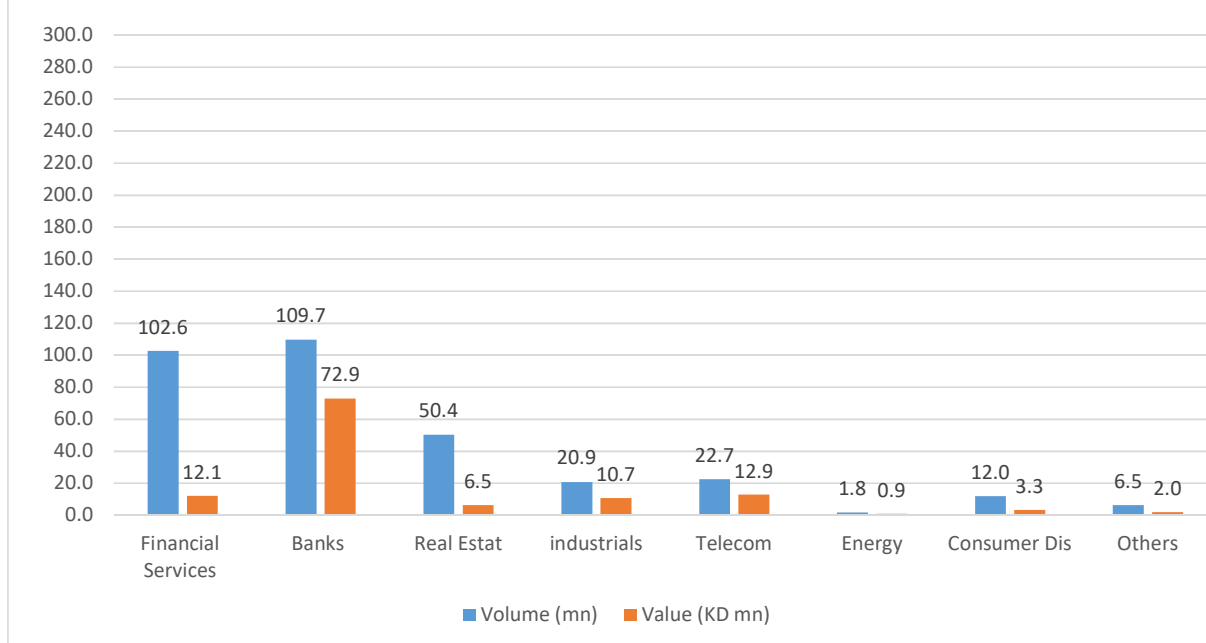
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KIB	195	193	190	196	200
NIND	207	205	202	209	212
AGLTY	601	597	594	603	606
ABAR	110	108	106	112	115

### Top OTC Trades by Volume

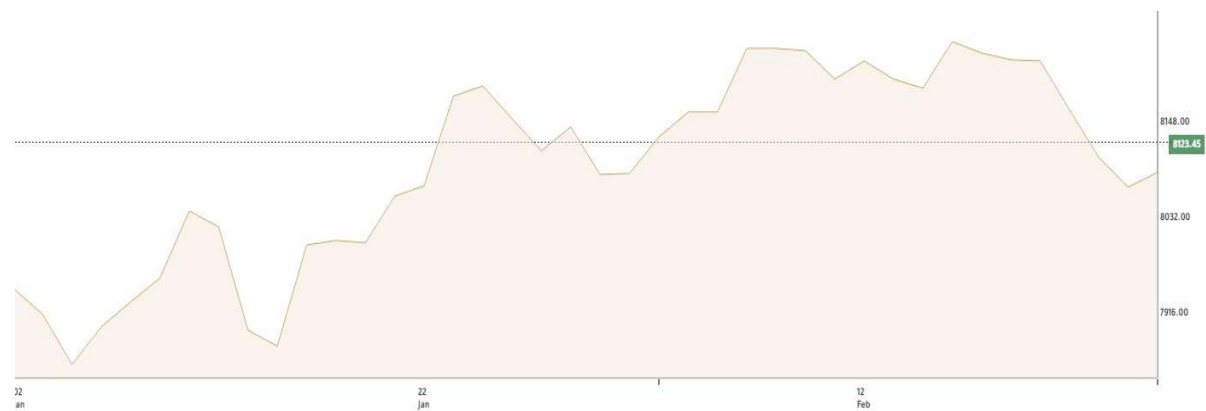
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding.	3.3	485,402	1,315.24
ABYAAR REALESTATE DEV.	2.5	170,000	425.00
Al Madina for Finance & Inv.	3	49,000	148.70
First Qatar Real Estate Dev.	9	48,250	434.25
Gulf National Holding K.S.C.C.	170	48,000	8,160.00

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	109,725,755	33.547%	72,940,349.202	60.307%	8,996	34.378%
Basic Materials	399,397	0.122%	309,896.754	0.256%	190	0.726%
Consumer Dis	12,003,402	3.670%	3,311,502.949	2.738%	1,005	3.841%
Consumer Staples	2,631,562	0.805%	1,037,788.658	0.858%	132	0.504%
Energy	1,822,442	0.557%	93,290.961	0.077%	122	0.466%
Financial Services	102,657,452	31.386%	12,110,828.702	10.013%	5,211	19.914%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	20,939,452	6.402%	10,793,224.452	8.924%	3,421	13.073%
Insurance	2,240,618	0.685%	529,771.356	0.438%	299	1.143%
Real Estat	50,412,118	15.413%	6,559,208.353	5.423%	3,164	12.091%
Technology	32,681	0.010%	2,949.353	0.002%	23	0.088%
Telecommunications	22,784,841	6.966%	12,999,241.723	10.748%	3,397	12.982%
Utilities	1,431,514	0.438%	261,048.095	0.216%	208	0.795%
Total	327,081,234		120,949,100.558		26,168	

### In News

- Boursa Kuwait recorded a green weekly result at the level of its main indices.
- The general market index increased during the week by 0.27%, or 19.94 points, to close the trading at 7286.83 points.
- The first market index rose, with a growth of 0.22%, or 17.81 points, as it ended trading at the level of 8123.45 points.
- The main market index ended the week at 5561.14 points, up by 0.52%, equivalent to 28.97 points, Compared to its level at the end of the February 23, 2023 session.
- The overall outcome of the main market index 50, is green by 0.91%, to end the week's trading at 5722.95 Points, gaining 51.66 points from its level in the previous week.
- The price of a Kuwaiti oil barrel increased by 48 cents to reach \$84.69 in trading last Friday, compared to \$84.21 in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.08 to settle at \$85.83 a barrel, while West Texas Intermediate crude futures rose by \$1.52 to reach \$79.68.

## Financial News

- The profits of Oula Fuel Marketing Company increased during the fourth quarter of 2022 by 76.41%, with A recommendation to distribute cash dividends by 5%.
- Last year, Oula Fuel recorded a profit of 4.05 million dinars, compared to 3.68 million dinars in 2021, with An annual growth of 10.14%.
- The profits of Ali Al-Ghanim Sons Automotive Company increased during the fourth quarter of 2022 by 47.03%, with a recommendation to distribute 34 fills per share in cash.
- The company recorded a profit last year of 18.70 million dinars, a growth of 27.46% over its level in 2021 Of 14.68 million dinars.
- The profits of Human Soft Holding Company during the fourth quarter of 2022 declined by about 35.5%, With a recommendation for a cash distribution of 400% and bonus shares of 5%.
- In 2022, the company achieved a profit of 50.67 million dinars, down 19% from its level in the previous Year, which amounted to 62.57 million dinars.
- The profits of the Specialties Group Holding Company increased in the fourth quarter of 2022 by 10.1%, With a recommendation for a cash dividend of 7% and bonus shares of 5%.
- Specialties Group profits increased by 63.8%, to record 2.06 million dinars in 2022, compared to a profit Of 1.26 million dinars in 2021.
- The profits of Warba Insurance and Reinsurance Company jumped in the fourth quarter of 2022 by 333%, With a recommendation for a cash dividend of 8% and bonus shares of 41.16%.
- Warba achieved a profit last year of 3.11 million dinars, an increase of 33% from its level of 2021, which Amounted to 2.34 million dinars.
- The profits of Al Ahlia Insurance Company increased in the fourth quarter of 2022 by 29.55%, with a Recommendation to distribute 40 fills per share in cash.
- Last year, Al-Ahlia achieved profits of 17.29 million dinars, an increase of 23.80% from its level in 2021 of 13.97 million dinars.
- Arzan Financial Group for Financing and Investment turned to losses in the fourth quarter of 2022, with a Recommendation for a cash dividend of 4% and bonus shares of 2%.
- The group recorded a profit last year of 8.15 million dinars, up 10% from its level in 2021 of 7.43 million Dinars.
- The profits of Rasyat Holding Company decreased during the fourth quarter of 2022 by 13.17%.
- Last year, the company recorded a profit of 434.97 thousand dinars, compared to 364.19 thousand dinars In 2021, with an annual growth of 19.43%.

## Up Coming Events

6-Mar-23	NOOR / WETHAQ ( BOARD OF DIRECTORS MEETING )
7-Mar-23	SOOR ( BOARD OF DIRECTORS MEETING )
8-Mar-23	ENERGYH ( BOARD OF DIRECTORS MEETING )
9-Mar-23	MABANEE / OOREDOO / AAYAN ( AGM )