

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,049.33	0.65%	-3.33%
Premier Index (PR)	7,835.38	0.73%	-3.45%
Main Index (PR)	5,466.60	0.33%	-2.33%
Main 50 Index (PR)	5,371.46	0.58%	-6.08%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	156	145	1,592,263	243,050
SOOR	151	145	187,067	27,686
KBT	69.8	62.5	1,307,532	84,744
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	749	1.22%	32,616,028.787
NBK	941	0.43%	15,346,591.121
AGLTY	628	-1.57%	13,251,165.812
AAYAN	150	0.67%	8,730,812.126
GBK	263	-0.38%	7,706,318.427

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	87.7	0.81%	77,049,089
AAYAN	150	0.67%	56,981,656
JIYAD	19.5	0.52%	56,547,317
KPROJ	134	3.08%	44,088,613
KFH	749	1.22%	43,807,968

Top Gainers

Company	Last	Chg%	Volume
EKTTITAB	15.9	40.71%	19,479,459
GFC	73.4	24.41%	91,938
UPAC	250	18.48%	191,561
TAAMEER	18.1	16.03%	3,524,374
WETHAQ	27.5	14.58%	161,675

Top Losers

Company	Last	Chg%	Volume
TAMINV	546	-9.60%	5,124
ALOLA	52.3	-8.25%	13,587,946
ALAQARIA	28.5	-7.77%	40,061
CLEANING	27.4	-6.80%	1,082,675
MASHAER	54.5	-6.68%	225,567

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,458.98	-0.50%	9.36%
Abu Dhabi (ADX)	9,556.90	1.17%	-6.20%
Dubai (DFM)	3,792.51	0.09%	13.68%
Qatar (QE)	10,106.13	-1.61%	-5.38%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,727.43	-1.67%	1.75%
Nasdaq	13,492.52	-1.44%	28.91%
S&P 500	4,348.33	-1.39%	13.25%
FTSE 100	7,461.87	-2.37%	0.14%

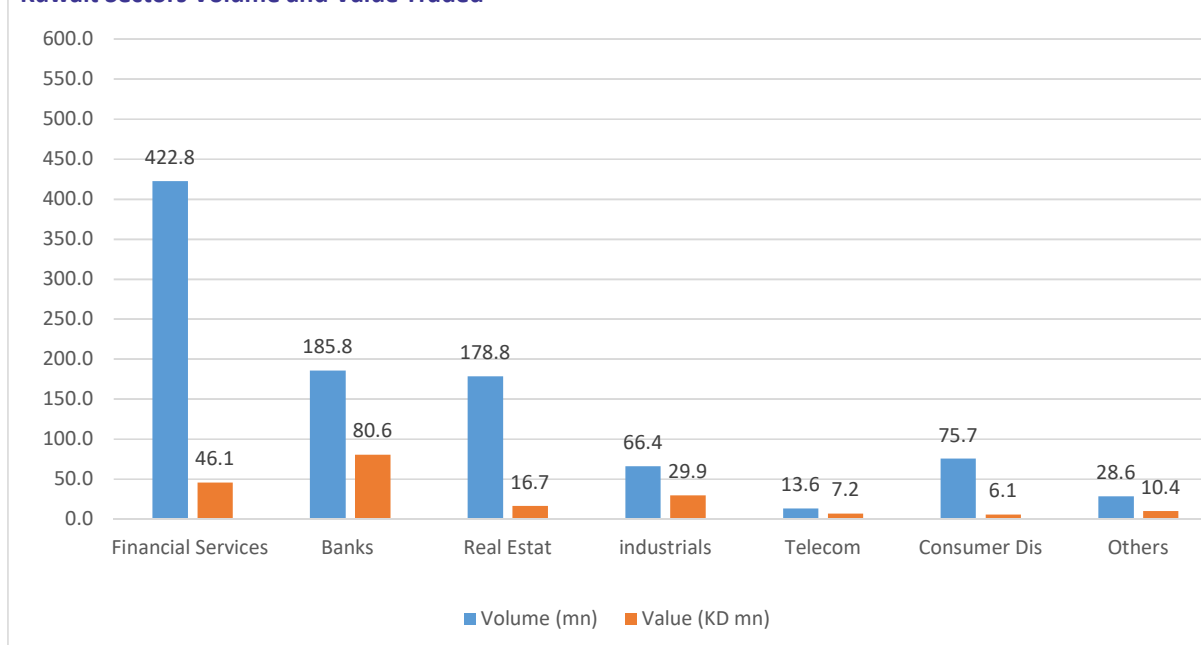
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	263	260	257	267	271
KIB	1470	168	166	172	175
NIND	204	202	200	206	209
MEZZAN	525	515	510	532	543

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Mushrif Trading Contracting.	2	3,028,737	6,057.474
Orient Real Estate Investment Co.	50.1	1,400,726	70,176.373
Orient Holding Company	60	1,331,148	79868.880
First Education Company	46	850,000	39,100.000
ALOULA REAL ESTATE INVESTMENT	50	650,229	32,511.450

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	185,800,767	19.093%	80,623,393.079	40.831%	12,002	24.310%
Basic Materials	5,196,294	0.534%	3,744,503.426	1.896%	1,670	3.383%
Consumer Dis	75,773,080	7.787%	6,113,478.921	3.096%	3,294	6.672%
Consumer Staples	8,910,564	0.916%	4,490,008.989	2.274%	1,042	2.111%
Energy	6,020,894	0.619%	602,396.601	0.305%	587	1.189%
Financial Services	422,846,176	43.453%	46,129,706.291	23.362%	13,435	27.213%
Health Care	12,011	0.001%	5,585.235	0.003%	4	0.008%
Industrials	66,496,745	6.833%	29,936,396.621	15.161%	7,200	14.584%
Insurance	870,040	0.089%	191,423.785	0.097%	236	0.478%
Real Estat	178,894,744	18.384%	16,720,646.110	8.468%	7,407	15.003%
Technology	22,540	0.002%	1,968.686	0.001%	14	0.028%
Telecommunications	13,611,355	1.399%	7,213,988.081	3.653%	1,936	3.921%
Utilities	8,660,119	0.890%	1,684,803.268	0.853%	543	1.100%
Total	973,115,329		197,458,299.093		49,370	

In News

- The main indices of Kuwait Boursa recorded a green result for the second week in a row, coinciding with Recording market gains of KD 269 million (USD 877.68 million).
- The first market index rose during the week by 0.73%, equivalent to 56.8 points, to close trading at the level of 7,835.38 points.
- The general market index ended the week's trading at point 7,049.33, up 0.65%, or 45.61 points, from its level in the week ending June 15, 2023.
- And it came third in terms of growth this week, the Main Market Index 50, by 0.58%, to end the week at 5,371.46 points, an increase of 30.9 points.
- The overall outcome of the main market index was green, with a growth of 0.33%, equivalent to 18.13 points, Reaching point 5,466.6.
- The price of a Kuwaiti oil barrel decreased by\$ 3.40, to reach \$75.80 in trading last Friday, compared to \$79.20 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 29 cents, to settle at \$73.85 a barrel, while US West Texas Intermediate crude futures fell 35 cents, to settle at \$69.16.

Financial News

- Al-Enmaa Real Estate renews the limits of credit facilities at 6.1 million dinars.
- The company indicated that the purpose of the credit limits is to finance the company's activities, explaining That there is no financial impact of the agreement on the company's position.
- Arkan Al-Kuwait signs a preliminary agreement for a merger project with Al- Ola Real Estate Investment Company.
- Arkan indicated that the signing of the agreement comes as a prelude to preparing the required documents And submitting them to the regulatory authorities to obtain approvals and make the necessary disclosures.
- She explained that the expected financial impact in the event of the completion of the merger is the Dissolution of Al- Ola real estate investment company "merged" and the transfer of its responsibilities to Arkan Al-Kuwait Real Estate Company "a merging company" and the continuation of trading the shares of The latter on the Kuwait Stock Exchange, and confirmed that there is no impact of the information at the Present time on the company's financial position.
- Boubyan Petrochemicals receives cash dividends from Kuwait Olefins for the first quarter.
- Boubyan Petrochemical indicated that EQUATE did not distribute cash dividends for the first three months of This year.
- She explained that the impact of the distributions will be reflected in the financial statements for the first Quarter ending on July 31.
- IFA receives the approval of a local bank to settle debts of 8.8 million dinars as of November 1, 2018.
- The company indicated that the value of the settle able debt will be other than the interest due from the Aforementioned date until payment is complete, and work is underway to sign the necessary contracts.
- She explained that the financial impact cannot be determined at the present time, as it depends on the Company's commitment to the terms of the settlement contract.
- Kuwait Investment Company buys the usufruct of an industrial plot in the Shuwaikh Industrial Area for 2.7 Million dinars.
- The company indicated, that the impact of the information is represented in increasing the item of Investment real estate, as well as increasing operating revenues.
- The profits of Burgan Well Drilling, Trading and Maintenance Company decreased during the fourth quarter Ending on March 31, 2023, by 3.25%.
- Aabar recorded a profit in the three months ending on March 31 of 819.11 thousand dinars, compared to 846.67 thousand dinars in the fourth quarter of 2022.
- In the year ending March 31, the company achieved a profit of 3.13 million dinars, a growth of 5.21% Compared to its level in the previous year, which amounted to 2.97 million dinars.

Up Coming Events

26-Jun-23

SECH (CORPORATE ACTION CONFIRMATION)