

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,003.72	2.12%	-3.95%
Premier Index (PR)	7,778.58	2.29%	-4.15%
Main Index (PR)	5,448.47	1.43%	-2.65%
Main 50 Index (PR)	5,340.56	1.10%	-6.62%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	151	142	1,265,866	182,697
SOOR	155	140	283,138	42,075
KBT	66	57.5	542,169	33,323
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	740	1.93%	42,350,582.283
NBK	937	0.54%	26,021,487.145
AGLTY	638	4.25%	19,590,814.739
GBK	264	1.54%	18,264,268.574
BOUBYAN	633	2.59%	18,207,436.635

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	87	8.61%	188,148,855
KRE	112	7.34%	109,375,097
GBK	264	1.54%	70,672,512
KFH	740	1.93%	57,615,208
AAYAN	149	3.47%	49,780,083

Top Gainers

Company	Last	Chg%	Volume
ALOLA	57	44.30%	18,897
ALKOUT	822	20.88%	1,105
THURAYA	129	18.35%	4,501
MANAZEL	24	17.50%	13,712,385
KUWAITRE	366	16.19%	2,611

Top Losers

Company	Last	Chg%	Volume
GFC	59	-14.49%	65,718
TAHSSILAT	18.3	-10.73%	88,004
ABK	235	-8.20%	18,226,814
DALQAN	160	-8.05%	847,713
KFOUC	481	-6.05%	502,217

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,516.14	1.04%	9.90%
Abu Dhabi (ADX)	9,446.59	0.83%	-7.28%
Dubai (DFM)	3,789.13	2.45%	13.58%
Qatar (QE)	10,271.46	0.14%	-3.83%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,299.12	1.25%	3.48%
Nasdaq	13,689.57	3.25%	30.79%
S&P 500	4,409.59	2.58%	14.85%
FTSE 100	7,642.72	1.06%	2.56%

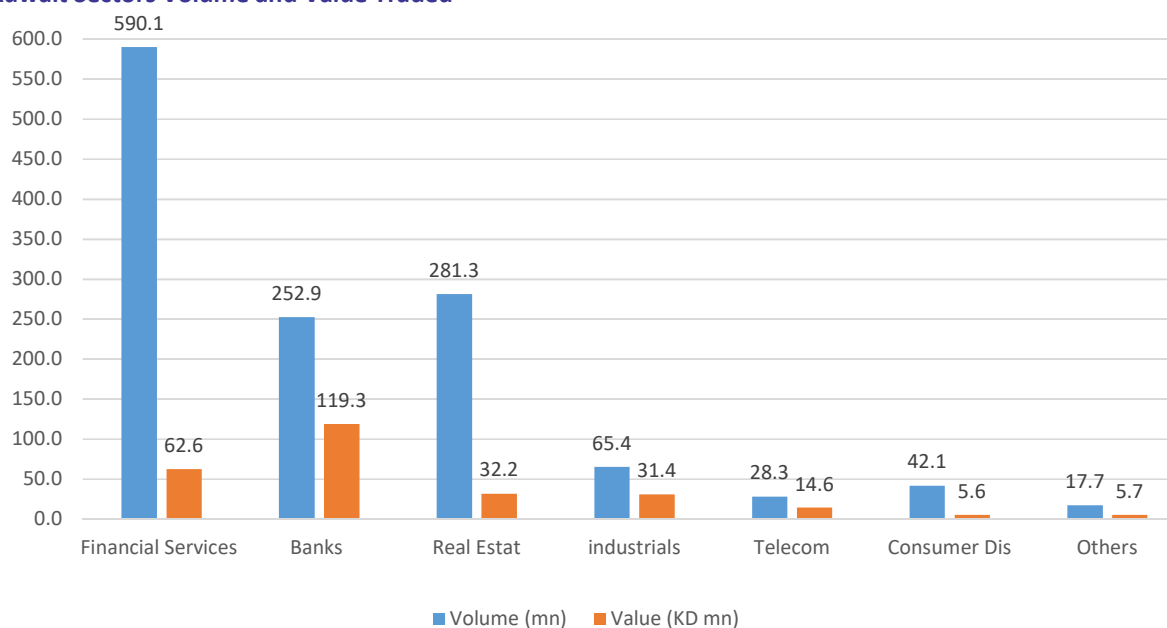
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NIND	203	199	197	205	208
NCCI	118	116	114	120	122
KCEM	182	177	173	186	191
AGLTY	638	622	604	652	664

Top OTC Trades by Volume

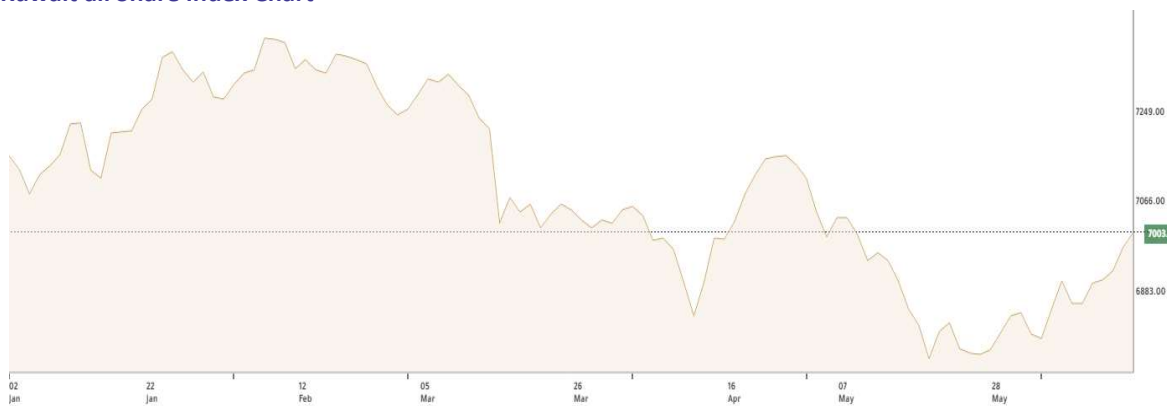
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	2.8	261,056	742.157
ALBAREEQ HOLDING CO.	18.9	140,610	1,467.529
oqyana real estate company	4	139,937	559.748
INVESTORS HOLDING GROUP CO	2	100,000	209.056
Kuwait National Airways Co	12	75,799	909.588

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	252,913,375	19.785%	119,133,254.914	43.844%	14,361	25.865%
Basic Materials	2,724,406	0.213%	2,027,647.253	0.745%	884	1.592%
Consumer Dis	42,142,815	3.297%	5,626,228.558	2.071%	2,792	5.029%
Consumer Staples	5,339,954	0.418%	2,450,370.972	0.902%	639	4.151%
Energy	2,608,426	0.204%	246,739.965	0.091%	225	0.405%
Financial Services	590,139,625	46.166%	62,676,518.042	23.066%	16,839	30.326%
Health Care	37,218	0.003%	17,583.752	0.006%	14	0.025%
Industrials	65,417,733	5.118%	31,427,276.714	11.566%	6,993	12.595%
Insurance	1,943,750	0.152%	223,658.458	0.082%	297	0.535%
Real Estat	281,367,687	22.011%	32,256,061.965	11.871%	9,402	16.934%
Technology	15,250	0.001%	1,265.500	0.000%	8	0.014%
Telecommunications	28,367,564	2.219%	14,666,946.236	5.398%	2,751	4.955%
Utilities	5,289,875	0.414%	970,292.306	0.357%	318	0.573%
Total	1,278,307,678		271,723,844.635		55,523	

In News

- The rise hangs over the Kuwait Stock Exchange, a week after the appointment of a prime minister and the Decision of the Federal Reserve.
- The first market index jumped at the highest rate last week among the main indices by about 2.29%, Or 173.96 points, to close the trading at the level of 7778.58 points.
- In second place came the general market index, which rose by 2.12% at 7003.72 point, gaining 145.2 Points from its level at the end of the previous week ending on June 8, 2023.
- And thirdly, the main market index, which grew by 1.43%, equivalent to 77 points, ended the week's Trading at 5448.47.
- The total outcome of the main market index 50 green came with a weekly increase of 1.10%, equivalent To 57.86 points, to reach the level of 5340.56 points.
- The price of a barrel of Kuwaiti oil increased by \$2.07 to reach \$77.11 in trading last Friday, compared to \$75.04 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude rose 94 cents to \$76.61 a barrel, while US West Texas Intermediate crude Rose \$1.16 to \$71.78.

Financial News

- The Board of Directors of Al-Maidan Clinic Company for Oral and Dental Services approved by circulation to Reduce the authorized, issued and fully paid capital by 10%.
- Al-Midan indicated that the capital will be reduced from 22.5 million dinars to 20.25 million dinars, This is by Canceling 22.5 million shares due to the excess, and the nominal value of the share will be refunded at 100 Fills per share, and the amount of the reduction amounting to 2.25 million dinars will be distributed among The shareholders, each according to their percentage in the capital.
- The profits of Arkan Al-Kuwait Real Estate Company decreased by 90% in the second quarter ending on April 30.
- It indicated that the net profit for the three months ending last April 30 amounted to 65.71 thousand dinars, Compared to a profit of 685.92 thousand dinars during the same period last year.
- in first half, the company's profits declined by 67%, to record 309.21 thousand dinars during the first half Ending April 30, compared to 928.59 thousand dinars during the same period last year.
- NCCI signs a credit facilities agreement worth 7 million dinars.
- She indicated that the agreement was with a Kuwaiti Islamic bank; with the guarantee of an investment Agency, for the purpose of financing the company's operations.
- NCCI explained that the financial impact of this agreement will appear in the company's financial statements.
- The losses of Al-Enmaa Real Estate Development shrink by 85% in the second quarter.
- Al-Enmaa suffered losses in the three months ending on April 30, at a value of 72.98 thousand dinars, Compared to 500.40 thousand dinars, losses for the second quarter of 2022.
- And at the level of the results of the first half of 2023, the company's transformation to profitability amounted To 279.99 thousand dinars, compared to 414.99 thousand dinars in losses for the six months ending on April 30, 2022.
- ATC signed a credit facilities contract of 30 million dinars with a local bank.
- She indicated that the financial impact will appear in the company's financial statements according to the Value of those facilities used.
- The Trade and Real Estate Investment Company signed a credit facilities contract with a local bank at a value Of 2.2 million dinars.
- She pointed out that the facilities will be used for the purpose of financing the company's real estate activities, Making it clear that the financial impact of the aforementioned contract will appear on the company's Financial statements.

Up Coming Events

19-Jun-23	ARZAN (AGM)
20-Jun-23	BPCC (CORPORATE ACTION CONFIRMATION)
21-Jun-23	KINV (AGM)
22-Jun-23	ALIMTIAZ / NICBM (AGM)