

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,858.52	1.05%	-5.95%
Premier Index (PR)	7,604.62	1.66%	-6.30%
Main Index (PR)	5,371.47	-1.33%	-4.03%
Main 50 Index (PR)	5,282.70	-1.75%	-7.63%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	151	141	3,422,902	490,361
SOOR	150	140	72,819	10,316
KBT	60.9	55.7	297,520	16,963
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	726	2.25%	106,846,811.024
NBK	932	1.64%	20,026,788.176
BOUBYAN	617	2.83%	13,301,276.630
GBK	260	2.36%	11,346,344.009
CBK	500	0.00%	9,419,410.756

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	726	2.25%	147,249,135
GBK	260	2.36%	43,469,825
ASIYA	58.6	-3.62%	39,512,128
AAYAN	144	0.00%	31,463,947
NBK	932	1.64%	21,563,956

Top Gainers

Company	Last	Chg%	Volume
ALKOUT	680	13.33%	1,500
KUWAITRE	315	9.38%	905
INTGRATED	400	7.53%	4,519,259
SECH	63	7.51%	5,216,179
AREEC	249	7.33%	116,263

Top Losers

Company	Last	Chg%	Volume
GFC	69	-18.82%	15,175
WINSRE	96.5	-16.09%	723,094
ABK	256	-14.38%	7,651,887
ALEID	193	-9.81%	4,391,580
SANAM	70	-8.50%	388,858

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,397.14	3.47%	8.77%
Abu Dhabi (ADX)	9,368.76	-0.40%	-8.05%
Dubai (DFM)	3,698.69	2.65%	10.87%
Qatar (QE)	10,257.21	0.47%	-3.97%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,876.78	0.34%	2.20%
Nasdaq	13,259.14	0.14%	26.68%
S&P 500	4,298.86	0.39%	11.96%
FTSE 100	7,562.36	-0.59%	1.48%

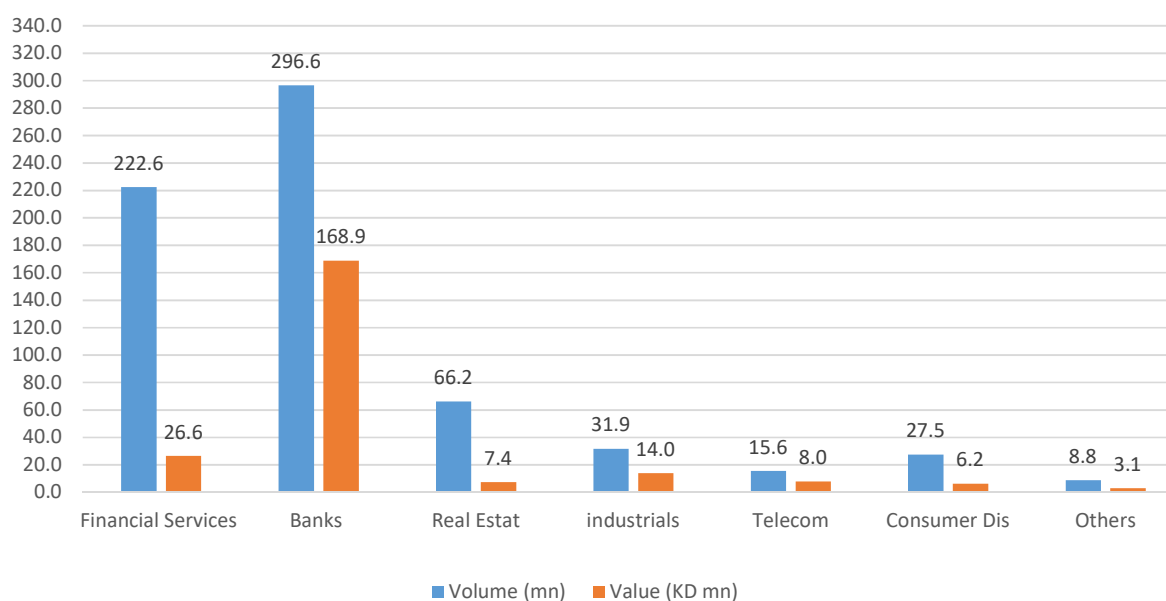
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BOUBYAN	617	611	608	622	629
KPROJ	122	120	118	125	128
NRE	83.60	82.30	81.10	84.40	85.30
MEZZAN	446	440	436	449	454

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	3	957,236	2,732.961
Land United Realestate Co.	11	702,000	7,722.000
AL-MAL INVESTMENT COMPANYY	2.1	600,001	1290.002
ALBAREEQ HOLDING CO.	19	302,800	3,343.200
oqyana real estate company	1	240,127	240.127

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	296,697,806	44.295%	168,967,905.957	71.973%	15,580	40.848%
Basic Materials	1,859,043	0.278%	1,272,695.941	0.542%	756	1.982%
Consumer Dis	27,574,473	4.117%	6,276,066.870	2.673%	1,932	5.065%
Consumer Staples	3,013,965	0.450%	1,336,480.500	0.569%	249	0.653%
Energy	1,964,674	0.293%	210,293.905	0.090%	190	0.498%
Financial Services	222,606,881	33.234%	26,622,180.042	11.340%	8,877	23.274%
Health Care	61,184	0.009%	28,825.154	0.012%	32	0.084%
Industrials	31,987,509	4.775%	14,067,809.160	5.992%	4,419	11.586%
Insurance	1,020,258	0.152%	299,912.114	0.128%	193	0.506%
Real Estat	66,263,736	9.893%	7,430,468.893	3.165%	3,171	8.314%
Technology	11,000	0.002%	985.830	0.000%	12	0.031%
Telecommunications	15,616,206	2.331%	8,043,386.106	3.426%	2,587	6.783%
Utilities	1,148,607	0.171%	208,052.160	0.089%	143	0.375%
Total	669,825,342		234,765,062.632		38,141	

In News

- The main indices of the Kuwait Stock Exchange varied during the week's trading.
- The first market index rose by 1.66%, to close the trading of the week at the point 7604.62, gaining 124.39 Points from its level in the previous week ending on June 1, 2023.
- The general market index closed the trading at 6858.52 points, up by 1.05%, or 71.38 points.
- On the other hand, the main market index 50 declined by 1.75%, or 93.97 points, to end the week's Trading at 5282.7 points.
- The main market index recorded a red weekly result, as it decreased by 1.33%, by about 72.3 points, Concluding the transactions at the level of 5371.47 points.
- The price of a Kuwaiti oil barrel decreased by 92 cents, to reach \$76.90 in trading last Friday, compared to \$77.82 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by \$1.17, to settle at \$74.79 a barrel, while US West Texas Intermediate crude fell by \$1.12, to reach \$70.17.

Financial News

- Profits of Al-Maidan Clinic for Oral and Dental Services rose 49% in the fourth quarter.
- Al-Maidan indicated that the net profit for the three months ending last March 31 recorded 3.88 million Dinars, compared to profits of 2.61 million dinars in the comparative quarter of 2022.
- Annually, the company's profits increased by 18.5% in the year ending March 31, 2023, to record 12.18 million Dinars, compared to a profit of 10.28 million dinars during the same period in 2022.
- The Central Bank agrees to increase the capital of Al-Ahly bank of Kuwait by 50 million dinars.
- Al-Ahly clarified that it will complete all procedures and obtain the necessary approvals to call for this Increase, after obtaining the approval of the extraordinary general assembly of the bank's shareholders and The Capital Markets Authority on the issuance and the subscription prospectus for the issuance.
- The bank confirmed that the offering period, offering price, company procedures and other details related to The offering will be disclosed, noting that the financial impact of this information is to enhance the bank Regulatory capital ratios.
- Al-Ahly Bank to abandon the acquisition project with Gulf Bank.
- Al-Ahly clarified that the consulting authorities finished preparing a feasibility study for the acquisition, and After discussing the results of the recommendation submitted with Gulf Bank, it was agreed to abandon the Previously announced acquisition project.
- The Minerals and Transformation Industries Company announced the approval of the Board of Directors to Renew the banking facilities contract concluded with Al-Ahly Bank of Kuwait.
- And she indicated that it was approved to increase its value from 3.63 million dinars to 4.57 million dinars. This is to finance the establishment of the supply, installation, operation, maintenance and management of The clinical waste treatment unit (Kabd 2), and she explained that the financial impact of the banking Facilities will be reflected in the company's financial statements.
- Arabian Real Estate sells part of the right to subscribe to the capital increase of Kuwait International Bank.
- She pointed out that the quantity sold amounts to 5 million shares, explaining that the amount resulting from The sale is estimated at 98.13 thousand dinars.
- She clarified that the company will exercise the priority right to subscribe to shares to increase the capital of Kuwait International Bank with the remaining balance of the priority right.
- A subsidiary of Unicap Investment and Finance Company signed a preliminary sale contract to sell vacant land At a value of 4 million dinars.
- Unicap stated that the land is located in the sharq area - block 2 - Voucher 16, Plan No. M / 34419, with an Area of 465.5 meters, and it expected to make a profit of 974 thousand dinars upon completion of the sale Process, and the impact of that profit will appear in the fourth quarter of the fiscal year ending on Aug31 2023.
- Warba Insurance buys priority rights to 11 million shares in Kuwait International Bank.
- She explained that it will complete its right to exercise priority rights by purchasing 13.99 million shares, Bringing the total number of subscription shares to 24.99 million shares, at a value of 3.49 million dinars. This is according to the prospectus for the general subscription to the bank's shareholders in the capital Increase.

Up Coming Events

12-Jun-23	ALEID (CORPORATE ACTION CONFIRMATION)
13-Jun-23	KIB / SHIP (CORPORATE ACTION CONFIRMATION)
15-Jun-23	KFOUC (AGM)
18-Jun-23	NRE (AGM)