

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,787.14	0.33%	-6.93%
Premier Index (PR)	7,480.23	0.22%	-7.83%
Main Index (PR)	5,443.77	0.72%	-2.73%
Main 50 Index (PR)	5,376.67	0.52%	-5.99%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	151	135	3,002,377	443,345
SOOR	155	136	1,508,838	225,658
KBT	59	55.2	137,680	7,879
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	710	0.14%	43,924,291.602
CBK	500	-0.60%	33,977,629.985
NBK	917	-0.65%	31,431,382.846
ZAIN	515	1.78%	19,610,617.530
BOUBYAN	600	0.67%	17,647,830.314

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	80.3	0.00%	69,011,617
CBK	500	-0.60%	67,956,168
KFH	710	0.14%	61,553,776
GBK	254	-1.17%	60,866,787
ZAIN	515	1.78%	37,952,548

Top Gainers

Company	Last	Chg%	Volume
BAYANINV	33.9	73.85%	2,695,557
HAYATCOMM	83	27.69%	969,131
ALKOUT	600	27.39%	175
IFAHR	24.1	20.50%	8,416,196
ENERGYH	61.7	17.52%	96,617

Top Losers

Company	Last	Chg%	Volume
ALAQARIA	28.3	-19.60%	267,250
KFIC	62	-10.01%	224,855
COAST	72.9	-8.87%	2,562,446
KMEFIC	84	-7.69%	23,643
CATTL	91.9	-7.17%	86,433

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,014.95	-1.52%	5.12%
Abu Dhabi (ADX)	9,406.08	-0.50%	-7.68%
Dubai (DFM)	3,603.25	1.75%	8.01%
Qatar (QE)	10,208.90	-2.36%	-4.42%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,762.76	2.02%	1.86%
Nasdaq	13,240.77	2.04%	26.51%
S&P 500	4,282.37	1.83%	11.53%
FTSE 100	7,607.28	-0.26%	2.09%

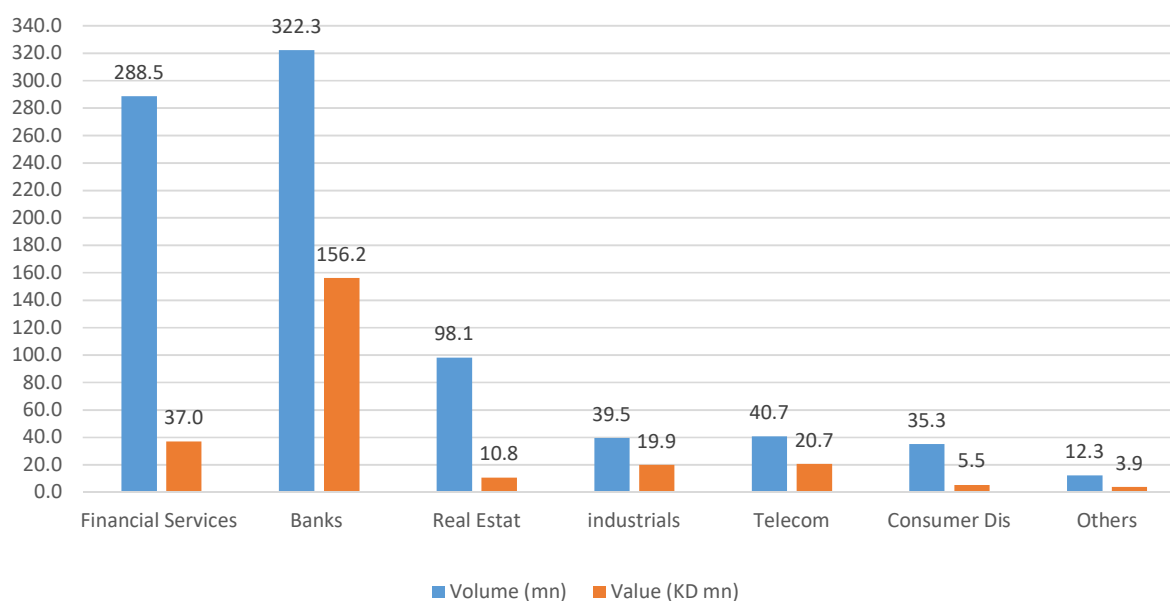
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	254	252	250	260	264
WARBABANK	209	206	203	214	218
NCCI	112	110	108	114	116
MUNSHAAT	68.30	66.90	65	70.80	72.80

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	3	564,743	1,665.34
ALSALAM GROUP HOLDING CO.	5	451,000	1,805.00
KGL Logistics Company	10.3	192,991	1,989.81
Land United Realestate Co.	12	96,937	1,163.24
AL-MAL INVESTMENT COMPANY	2.2	93,014	204.63

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	322,343,155	38.478%	156,287,165.767	61.380%	15,151	33.523%
Basic Materials	2,545,596	0.304%	1,805,753.750	0.709%	932	2.062%
Consumer Dis	35,349,334	4.220%	5,575,988.327	2.190%	2,034	4.500%
Consumer Staples	3,120,366	0.372%	1,333,494.986	0.524%	340	0.752%
Energy	3,530,495	0.421%	296,966.680	0.117%	381	0.843%
Financial Services	288,552,221	34.444%	37,094,801.210	14.569%	12,324	27.268%
Health Care	9,313	0.001%	4,348.570	0.002%	13	0.029%
Industrials	39,586,947	4.725%	19,943,718.068	7.833%	5,028	11.125%
Insurance	831,982	0.099%	202,439.202	0.080%	136	0.301%
Real Estat	98,177,957	11.719%	10,833,900.867	4.255%	4,576	10.125%
Technology	555,942	0.066%	47,232.615	0.019%	125	0.277%
Telecommunications	40,709,801	4.859%	20,754,259.856	8.151%	3,884	8.594%
Utilities	2,425,998	0.290%	442,218.078	0.174%	272	0.602%
Total	837,739,107		254,622,287.976		45,196	

In News

- Kuwait indices rise weekly after 4 consecutive weeks of decline.
- The general market index closed at 6787.14 points, with a weekly increase of 22.21 points and a growth of 0.33% compared to its level in the week ending May 25, 2023.
- The first market index increased by the lowest rate among its peers, amounting to 0.22%, or 16.28 points, Ending its weekly transactions at 7480.23 points.
- The main market index 50 came with a weekly growth of 0.52%, or 27.55 points, to end the week's trading At a level of 5376.67 points.
- The main market index rose with the largest weekly growth rate among the main indices by about 0.72%, To close transactions at 5443.77 points, gaining 38.97 points.

Financial News

- The profits of National Bank of Kuwait - Egypt, a member of the National Bank of Kuwait Group, increased in The first quarter of this year by 87.12%.
- The bank indicated that the net profit for the first quarter of the year 2023 recorded 652.5 million pounds (6.9 Million dinars), compared to 348.7 million pounds (6.7 million dinars) in the same quarter of last year.
- Dalqan Real Estate Company buys two plots of land at a value of 1.2 million dinars.
- And it indicated that the two plots of land in the Mahboula area are in plots 263 and 264, plot No. 3, with a Value of about 610 thousand dinars for each plot.
- She explained that the advance payment for the two pieces is about 345 thousand dinars, noting that the Remaining amount is credit facilities from an Islamic bank in Kuwait for a period of one year, and stated that The profit on the facilities will be calculated at 2% annually, in addition to the discount rate announced by The Central Bank.
- A subsidiary of IFA Hotels & Resorts in the United Arab Emirates has entered into an investment swap Agreement with an unrelated party.
- The agreement aims to buy back 20.42% of the shares in one of the company's projects under development, And sell 11.072% of the shares in a subsidiary that owns and operates a hotel in Palm Jumeirah in the Emirate of Dubai.
- IFA expected that the financial impact of this swap would be to achieve a net profit for the group of 5.05 Million dirhams (422.21 thousand Kuwaiti dinars), which will appear in the second quarter of 2023.
- Arkan Al-Kuwait agrees to the principle of merging with Al-Oula Investment.
- The board of directors of "Arkan" approved the principle of merging with "Al-Oula Investment", and assigned The executive management to do the necessary work, so that "Arkan" would become the merging company.
- The company stated that the financial impact cannot be determined currently, and it will be disclosed in the Event of completion of the deal, signing of contracts between the two parties, completion of procedures, And obtaining approvals from the regulatory authorities and the extraordinary general assembly of the Companies involved in the merger.
- Warba Capital" turns to profitability quarterly and reduces capital.
- The company indicated that the net profit for the three-month period ending last April 30 amounted to 124.04 Thousand dinars, compared to losses of 43.62 thousand dinars during the same period last year.
- Kuwait Reinsurance Company adjusts its quarterly results after changing the accounting policies used.
- The company indicated that its profits in the first quarter ending March 31 increased by 30.8%, to record 2.89 Million dinars, compared to a profit of 2.21 million dinars during the same period last year.
- Warba Insurance and Reinsurance Company revealed the approval of the interim financial statements for the First quarter ending March 31; this is in accordance with International Financial Reporting Standards "IFRS 17" and "IFRS 9".
- The company indicated that the net profit for the three months ending March 31 increased by 15.35% to Record 776.76 thousand dinars, compared to 673.38 thousand dinars during the same period last year.

Up Coming Events

5-Jun-23	MAZAYA / KFOUC (AGM)
7-Jun-23	NIND / GINS (CORPORATE ACTION CONFIRMATION)
8-Jun-23	ATC / NICBM (CORPORATE ACTION CONFIRMATION)
11-Jun-23	BPCC (AGM)