

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,263.44	-0.77%	-0.39%
Premier Index (PR)	8,086.73	-0.91%	-0.36%
Main Index (PR)	5,594.81	-0.20%	-0.04%
Main 50 Index (PR)	5,533.51	-0.15%	-3.24%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	147	145	58,684	8,593
SOOR	151	145	306,223	45,422
KBT	67	63.4	316,600	20,600
MIDAN	0	0	0	0.00

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	786	0.38%	40,056,569.301
GFH	85	-6.49%	17,580,037.275
ARZAN	142	17.36%	12,941,531.494
BOUBYAN	625	-3.99%	12,542,679.980
ZAIN	521	-2.07%	11,624,165.834

### Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	85	-6.49%	202,978,871
ARZAN	142	17.36%	100,246,393
KRE	136	7.94%	54,145,523
IFA	136	8.67%	53,918,307
AAYAN	161	-0.62%	52,707,339

### Top Gainers

Company	Last	Chg%	Volume
ARZAN	142	17.36%	100,246,393
AMAR	62.8	15.23%	18,003
IFAHR	165	12.25%	12,640,536
CATTL	109	11.91%	446,986
ALDEERA	192	11.63%	13,151

### Top Losers

Company	Last	Chg%	Volume
KMEFIC	73.5	-12.50%	53,600
EQUIPMENT	22.7	-12.35%	1,508,576
ENERGYH	57.5	-10.16%	38,180
EKTTITAB	21	-9.87%	16,845,559
SULTAN	126	-9.35%	670,134

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,847.72	0.78%	13.07%
Abu Dhabi (ADX)	9,760.83	1.37%	-4.20%
Dubai (DFM)	4,036.88	1.27%	21.01%
Qatar (QE)	10,894.59	4.29%	2.00%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	35,459.29	0.66%	6.98%
Nasdaq	14,316.66	2.02%	36.79%
S&P 500	4,582.23	1.01%	19.34%
FTSE 100	7,694.27	0.40%	3.25%

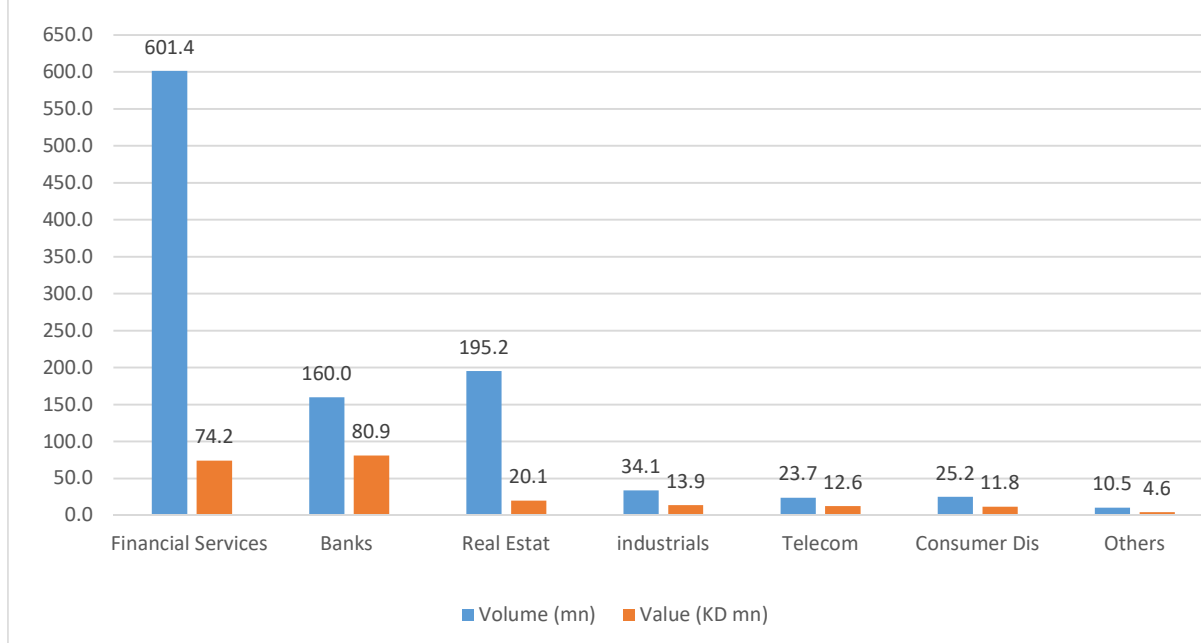
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
WARBABANK	216	213	210	219	221
KIB	167	165	162	169	172
KPROJ	133	130	128	136	139
SECH	67.40	66.36	65.88	68.52	69.36

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	3.5	2,102,210	6,756.630
First Education Company	60	340,000	20,400.000
Real Estate Facilities Company	82	150,446	10,045.168
AAN digital services CO.	20	138,443	2,748.625
Grand Real Estate Projects	12	80,000	960.000

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	160,001,020	15.216%	80,945,433.343	36.999%	14,159	26.867%
Basic Materials	4,073,415	0.387%	2,927,661.384	1.338%	1,219	2.313%
Consumer Dis	25,281,368	2.404%	11,844,056.610	5.414%	3,263	6.192%
Consumer Staples	2,874,693	0.273%	1,339,433.828	0.612%	313	0.594%
Energy	2,479,300	0.236%	280,065.467	0.128%	259	0.491%
Financial Services	601,488,868	57.202%	74,259,452.873	33.943%	17,315	32.855%
Health Care	250	0.000%	119.250	0.000%	5	0.009%
Industrials	34,148,628	3.248%	13,987,806.310	6.394%	4,648	8.820%
Insurance	682,367	0.065%	159,140.429	0.073%	143	0.271%
Real Estat	195,282,626	18.572%	20,150,424.737	9.210%	7,558	14.341%
Technology	119,961	0.011%	9,564.505	0.004%	20	0.038%
Telecommunications	23,720,904	2.256%	12,604,215.941	5.761%	3,560	6.755%
Utilities	1,356,682	0.129%	272,356.689	0.124%	239	0.454%
Total	1,051,510,082		218,779,731.366		52,701	

### In News

- Kuwaiti indices declined during the week.
- The first market index decreased by 0.91%, to close the trading of the week at the point 8086.73, losing 74.36 Points from the previous week ending on July 18, 2023.
- The general market index concluded the week's trading at 7263.44 points, down by 0.77%, equivalent to 56.53 Points, compared to its level last week.
- The main market index also decreased by 0.20%, or 11.22 points, as it ended its transactions at the level of 5594.81 points.
- The weekly result of the main market index 50 was red, as it decreased by 0.15% at the point 5533.51, to lose 8.16 points from the level of last week.
- The price of a Kuwaiti oil barrel increased by 76 cents to reach \$86.93 in trading last Friday, compared to \$86.17 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude rose 75 cents to \$84.99 a barrel, while US West Texas Intermediate crude rose 49 cents to \$80.58.

## Financial News

- KFH profits in the second quarter amounted to 171.3 million dinars, and the recommendation to distribute 10% cash dividends.
- KFH recorded a profit, during the three months ending on the previous June 30, with a value of 171.29 million Dinars, compared to 68.58 million dinars profit for the second quarter of 2022.
- The bank achieved profits in the first half of this year of 333.38 million dinars, compared to 138.08 million Dinars in the corresponding period of the previous year, an annual increase of 141.4%.
- Gulf Bank profits in the second quarter of 2023 increased by 21.6%.
- Gulf Bank recorded a profit for the three months ending on the previous June 30 of 18.52 million dinars, Compared to 15.24 million dinars in the second quarter of 2022.
- At the level of the first half of the current year, the bank's profits amounted to 35.85 million dinars, an Increase of 18.3% over its level in the first six months of the previous year, which amounted to 30.29 million Dinars.
- Burgan Bank profits declined during the second quarter of 2023 by about 30%.
- Burgan Bank recorded profits for the three months ending on the previous June 30, at a value of 10.54 million Riyals, compared to 15.11 million riyals, profits for the second quarter of 2022.
- The bank achieved profits in the first half of this year amounting to 18.11 million dinars, down 34% from its Level in the first six months of the previous year, which amounted to 27.24 million dinars.
- The consolidated financial statements of Al-Ahli Bank of Kuwait revealed an increase in its profits in the Second quarter of 2023 by about 30%.
- The bank's profits for the three months ending on the previous June 30 amounted to about 13.13 million Dinars, compared to 10.10 million dinars, profits for the second quarter of 2022.
- Al-Ahly recorded profits in the first half of this year amounting to 23.91 million dinars, an increase of 30% over Its level in the first six months of the previous year, which amounted to 18.42 million dinars.
- 8.5 million dinars profits of Ahli United Bank of Kuwait in 3 months.
- Ahli United Bank recorded a profit in the three months ending on June 30, about 8.54 million dinars, Compared to 8.52 million dinars, the profit of the second quarter of 2022.
- At the level of the first half of 2023, the profits of Ahli United Bank amounted to 20.46 million dinars, Compared to the profit for the first six months of the previous year amounting to 20.45 million dinars, with An annual growth of 1%.
- The profits of Wataniya Mobile Telecommunications Company "Ooredoo" decreased in the second quarter of 2023 by about 8%.
- The company's profits for the three months ending on the previous June 30 amounted to about 11.33 million Dinars, compared to 12.37 million dinars, profits for the second quarter of 2022.
- At the level of the first half of this year, the profits of Ooredoo jumped by 209%, at 64.37 million dinars, Compared to 20.80 million dinars in the first six months of the previous year.

## Up Coming Events

31-Jul-23	ALOLA ( BOARD OF DIRECTORS MEETING )
1-Aug-23	ALG/ ( BOARD OF DIRECTORS MEETING )
2-Aug-23	AZNOULA / ( BOARD OF DIRECTORS MEETING )
3-Aug-23	MIDAN / ( AGM )