

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,313.71	1.83%	0.30%
Premier Index (PR)	8,141.51	1.89%	0.32%
Main Index (PR)	5,636.91	1.59%	0.72%
Main 50 Index (PR)	5,601.89	2.53%	-2.05%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	149	146	300,281	44,199
SOOR	151	145	1,295,028	191,130
KBT	67	63	877,054	56,338
MIDAN	650	650	2,230	1,449

Most Active By Value Traded

Company	Last	Chg%	value
KFH	781	2.09%	38,681,382.466
NBK	979	2.30%	19,459,162.142
AGLTY	658	4.28%	16,666,571.036
GFH	93.9	6.10%	15,568,868.071
ZAIN	533	1.91%	12,303,913.498

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	93.9	6.10%	169,812,415
IFA	151	23.77%	66,327,256
ARZAN	122	10.91%	65,922,972
JIYAD	24.1	3.43%	53,421,676
KFH	781	2.09%	49,809,647

Top Gainers

Company	Last	Chg%	Volume
IFAHR	146	74.02%	19,276,588
EMIRATES	41	31.41%	1,046,693
IFA	151	23.77%	66,327,256
ALOLA	62.5	12.61%	14,339,641
ARZAN	122	10.91%	65,922,972

Top Losers

Company	Last	Chg%	Volume
TAAMEER	16.8	-19.62%	28,594,944
KFOUC	410	-19.61%	375,415
UPAC	200	-19.03%	963,101
KHOT	187	-13.43%	4,095
ASC	82.1	-10.57%	343,341

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,707.87	0.95%	11.73%
Abu Dhabi (ADX)	9,671.89	0.71%	-5.07%
Dubai (DFM)	4,009.83	1.20%	20.20%
Qatar (QE)	10,217.28	-0.28%	-4.34%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,509.03	2.29%	4.11%
Nasdaq	14,113.70	3.32%	34.85%
S&P 500	4,505.42	2.42%	17.34%
FTSE 100	7,434.57	2.45%	-0.23%

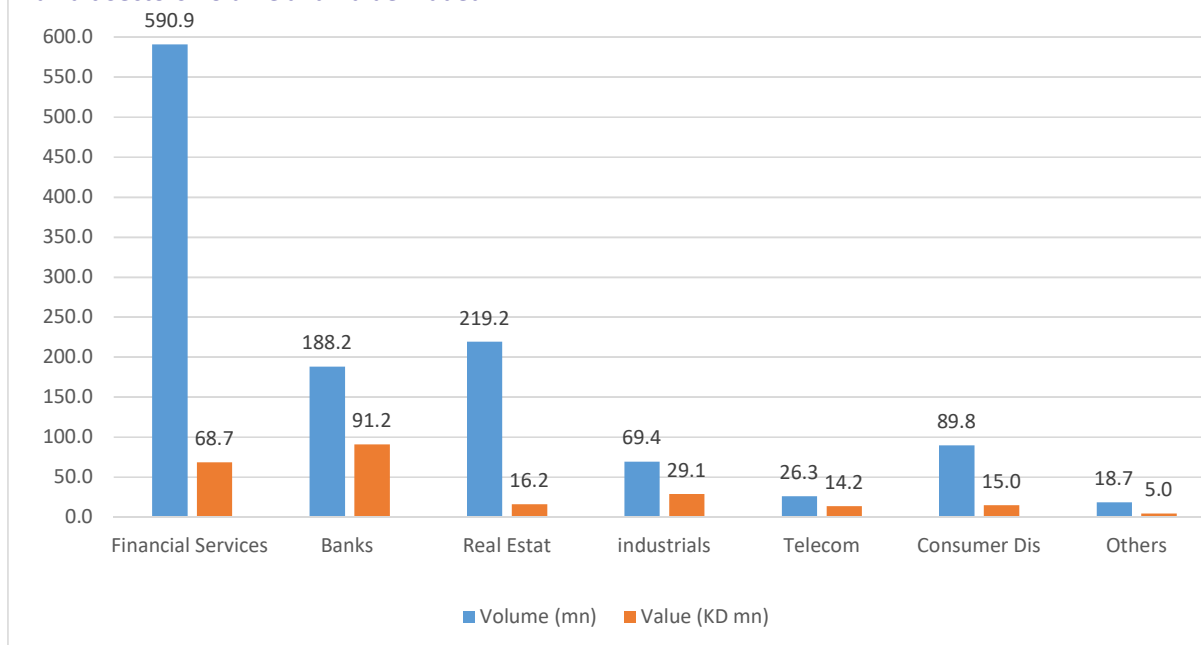
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
WARBABANK	221	218	215	223	226
KPROJ	134	132	129	136	139
AGLTY	658	645	638	665	680
MEZZAN	533	530	524	539	542

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL-MAL INVESTMENT COMPANY	2.2	718,073	1,576.961
ALBAREEQ HOLDING CO.	12	387,980	4,410.740
Dar Aldhabi Holding	2.5	363,403	1019.554
International Leasing & Inv	2.5	270,000	677.000
AAN digital services CO	19.1	232,520	4,806.491

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	188,203,477	15.639%	91,297,503.124	38.033%	13,182	22.426%
Basic Materials	2,254,341	0.187%	1,552,117.054	0.647%	852	1.449%
Consumer Dis	89,801,775	7.462%	15,005,572.433	6.251%	5,538	9.422%
Consumer Staples	3,569,165	0.297%	1,806,123.161	0.752%	204	0.347%
Energy	3,917,194	0.325%	425,308.061	0.177%	352	0.599%
Financial Services	590,982,183	49.107%	68,773,883.555	28.650%	18,590	31.626%
Health Care	128,423	0.011%	60,915.084	0.025%	15	0.026%
Industrials	69,480,129	5.773%	29,147,156.381	12.142%	6,688	11.378%
Insurance	5,975,932	0.497%	796,489.166	0.332%	462	0.786%
Real Estat	219,260,822	18.219%	16,252,816.446	6.771%	8,383	14.262%
Technology	343,341	0.029%	28,722.778	0.012%	67	0.114%
Telecommunications	26,312,643	2.186%	14,251,034.302	5.937%	4,136	7.036%
Utilities	3,221,704	0.268%	650,692.329	0.271%	311	0.529%
Total	1,203,451,129		240,048,333.874		58,780	

In News

- A green weekly outcome for the Kuwait Stock Exchange, and the "market" rises 1.77%, anticipating the results.
- The general market index ended the week's trading at 7313.71 points, with a weekly increase of 1.83%, Equivalent to 131.64 points from the previous week.
- The first market index rose by 1.89%, to close the week's trading at 8141.51 points, gaining 151.27 points from its level in the week ending July 6, 2023.
- The main market index 50 jumped by the largest rate among the main indices the week, by about 2.53%, or 138.12 points, to close the trading at 5601.89 points.
- The main market index increased by 1.59%, or 88.09 points, concluding the weekly trading at the level of 5636.91 points.

Financial News

- A subsidiary of Unicap completes the sale of a vacant land for 4 million dinars.
- Unicap pointed out that the value of the amounts collected from the sale of a vacant land in the Sharq area, With an area of 465.5 meters, amounted to 4 million dinars, and added that the entire amount collected From the sale was used in early repayment of part of the indebtedness of the parent company - Unicap for Investment and Finance - with a local bank.
- She indicated that the financial impact of that procedure is the decrease in the value of the debts owed by the Parent company in the value collected from the sale of the property, and this will appear in the fourth Quarter of the year ending on August 31, 2023.
- IPG 2.36 million dinars expected net profit in the second quarter.
- The company said that the expected net profit for the three months ending on June 30 amounted to 2.36 Million dinars, equivalent to 13.03 fills per share.
- And it expected that the net profit for the first half would reach 3.82 million dinars, equivalent to 21.15 fills Per Share, compared to profits of 2.28 million dinars for the second quarter on June 30, 2022, amounting to 12.61 fills per share.
- Zain Kuwait receives \$42 million, its share of the profits of its subsidiary in Saudi Arabia.
- Zain indicated that it had received about 158.15 million Saudi riyals (equivalent to 12.99 million Kuwaiti dinars Or 42.19 million US dollars), at 0.5 Saudi riyals per share.
- The company noted that receiving distributions is the first time since the establishment of Zain Saudi Arabia, Explaining the positive impact on the company's financial position, which is scheduled to appear in the Consolidated financial statements for the third quarter of 2023.
- Consumer credit facilities will be repaid at 16 million dinars.
- The company indicated that the facilities were obtained from an Islamic bank with the guarantee of the Investment agency.
- Regarding the financial impact of that procedure, she explained that it is the realization of a net profit of 13.39 Thousand dinars. This is after deducting the Murabaha expenses.

Up Coming Events

17-Jul-23

ABK (AGM)

20-Jul-23

MAZAYA / (CORPORATE ACTION CONFIRMATION)