

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,182.07	2.17%	-1.51%
Premier Index (PR)	7,990.24	2.32%	-1.55%
Main Index (PR)	5,548.82	1.56%	-0.86%
Main 50 Index (PR)	5,463.77	1.65%	-4.46%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	155	147	1,500,987	229,325
SOOR	153	143	137,602	20,134
KBT	67	64	425,112	27,634
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	765	2.69%	44,321,499.875
NBK	957	2.35%	17,425,416.192
ZAIN	523	0.97%	12,348,854.234
KIB	168	-1.18%	11,639,348.313
AGLTY	631	1.28%	10,016,013.488

Most Active By Volume Traded

Company	Last	Chg%	Volume
KIB	168	-1.18%	69,466,642
KFH	765	2.69%	58,492,649
GFH	88.5	1.38%	44,697,817
EKTTITAB	20.2	-5.61%	36,539,694
JIYAD	23.3	4.48%	35,924,733

Top Gainers

Company	Last	Chg%	Volume
IFAHR	83.9	249.58%	4,762,651
MASAKEN	20.6	21.18%	6,590,362
TAAMEER	20.9	14.21%	5,363,890
BAYANINV	40.8	13.33%	3,623,767
KGL	52.8	12.34%	3,775,403

Top Losers

Company	Last	Chg%	Volume
EMIRATES	31.2	-8.23%	76,655
EKTTITAB	20.2	-5.61%	36,539,694
KUWAITRE	337	-5.60%	67,824
ENERGYH	64	-5.18%	191,611
ASIYA	57.3	-5.13%	9,543,590

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,597.91	1.21%	10.68%
Abu Dhabi (ADX)	9,604.15	0.56%	-5.74%
Dubai (DFM)	3,962.42	4.49%	18.78%
Qatar (QE)	10,245.58	1.70%	-4.08%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,734.88	-1.96%	1.77%
Nasdaq	13,660.72	-0.92%	30.52%
S&P 500	4,398.95	-1.16%	14.57%
FTSE 100	7,256.94	-3.65%	-2.61%

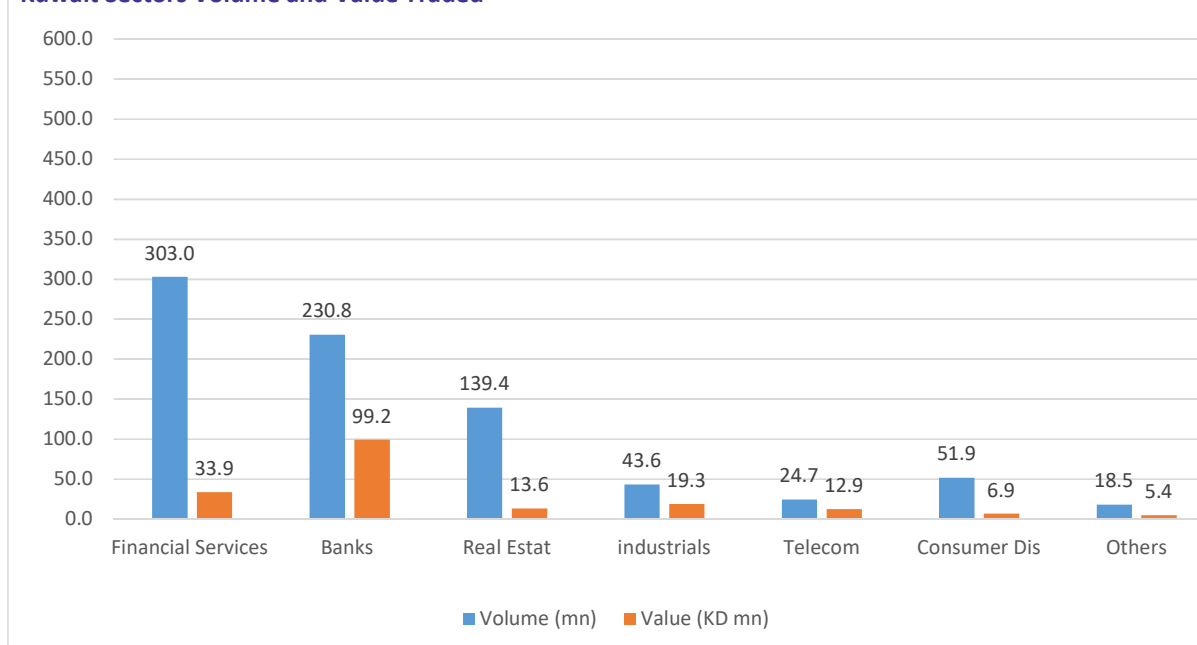
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
BOUBYAN	654	649	645	660	665
NCCI	121	119	116	123	126
KCEM	180	178	176	182	185
AGLTY	631	627	620	641	647

Top OTC Trades by Volume

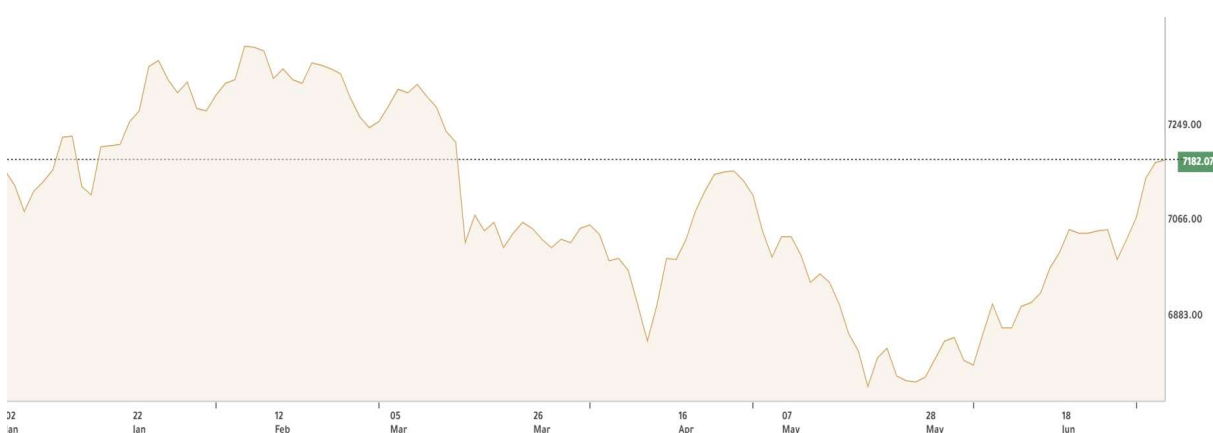
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	3	500,000	1,500.000
Contracting & Marine Services Co.	78	250,000	19,395.000
Kuwait National Airways Co.	13	120,892	1571.596
ALSALAM GROUP HOLDING CO.	6	112,995	550.770
INVESTORS HOLDING GROUP CO.	2	78,690	158.380

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	230,826,527	28.410%	99,252,986.628	51.769%	14,281	30.893%
Basic Materials	3,359,617	0.413%	2,255,029.483	1.176%	1,177	2.546%
Consumer Dis	51,913,625	6.389%	6,938,035.593	3.619%	2,800	6.057%
Consumer Staples	2,198,652	0.271%	1,145,441.506	0.597%	310	0.671%
Energy	7,473,297	0.920%	801,411.522	0.418%	579	1.253%
Financial Services	303,046,348	37.298%	33,953,678.030	17.710%	11,793	25.511%
Health Care	428,653	0.053%	201,275.577	0.105%	82	0.177%
Industrials	43,634,425	5.370%	19,327,881.373	10.081%	5,401	11.684%
Insurance	1,850,384	0.228%	489,869.108	0.256%	291	0.630%
Real Estat	139,438,190	17.162%	13,640,352.015	7.115%	6,257	13.353%
Technology	28,600	0.004%	2,583.445	0.001%	15	0.032%
Telecommunications	24,707,751	3.041%	12,984,585.614	6.773%	2,906	6.286%
Utilities	3,583,528	0.441%	729,055.614	0.380%	335	0.725%
Total	812,489,597		191,722,185.508		46,227	

In News

- Positive weekly performance of the Kuwait Stock Exchange after returning from the Eid Al-Adha holiday.
- The premier market index rose by 2.32%, to close the week's trading at 7,990.24 points, gaining 180.9 points from its level in the previous week ending on June 26, 2023, which included only two trading sessions.
- The general market index rose by 2.17%, or 152.3%, to close the weekly trading at 7182.07 points.
- The main market index ended the transactions at 5548.82%, with a weekly growth of 1.56%, equivalent to 85.21 points from its level in the previous week.
- The overall outcome of the main market index 50 green, as it increased by 1.65%, or 88.73 points, at the level of 5463.77 points.
- The price of a Kuwaiti oil barrel increased by 56 cents to reach \$79.82 in trading last Friday, compared to \$79.26 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.95 to settle at \$78.47 a barrel, while US West Texas Intermediate crude rose by \$2.06 to reach \$73.68.

Financial News

- Arkan Al-Kuwait Real Estate Company signed an initial sale contract for an investment property in Salmiya, at a Value of 2.65 million dinars.
- The company indicated that the signing will result in a profit of 470 thousand dinars, provided that the Financial impact appears upon the completion of the final sale process.
- Ncci paid credit facilities of 7 million dinars.
- She pointed out that the facilities were obtained from a Kuwaiti Islamic bank with the guarantee of an Investment agency.
- She explained that the financial impact is to achieve a net profit of 13.39 thousand dinars. This is after Deducting all Murabaha expenses, provided that the remaining part of the facilities will be paid on the 12th Of July.
- Arabi Energy and Technology Company, a 72% owned subsidiary of Arabi Holding Group, extended a banking Facility contract with a local bank.
- Arabi Holding indicated that the value of the facilities amounted to about 9.73 million dinars; The due date will Be August 30.
- The company clarified that the financial impact is represented in the reclassification of current and non-current liabilities.
- National Investments Company signed a banking facilities contract with a local bank for an amount of two Million Kuwaiti dinars.
- The company stated that there is no significant financial impact at the present time on the company's financial Position, and the impact of the part that will be used during the subsequent periods will be reflected, Accordingly, from the value of the granted facilities on the financial statements.
- KAMCO Investment Company signed a credit facilities agreement worth 10 million dinars or its equivalent in Dollars with a local bank.
- The company indicated that the facilities will be used for the purpose of financing the company's current and Future activities, stressing that there is no impact of the information on the financial position.

Up Coming Events

10-Jul-23	NIH (CORPORATE ACTION CONFIRMATION)
11-Jul-23	KFOUC / (CORPORATE ACTION CONFIRMATION)
15-Jul-23	BURG / (AGM)