

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,311.43	0.75%	0.26%
Premier Index (PR)	8,113.10	0.69%	-0.03%
Main Index (PR)	5,678.08	1.01%	1.45%
Main 50 Index (PR)	5,749.13	1.01%	0.53%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	146	142	244,041	35,357
SOOR	148	142	165,514	24,169
KBT	54.9	51.3	4,534,228	244,728
MIDAN	650	590	105	66,500

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	833	1.59%	72,613,063.678
AGLTY	594	1.71%	31,636,020.808
STC	723	4.18%	23,075,356.093
KIB	203	4.64%	20,316,962.302
NBK	1,101	0.09%	13,257,189.089

### Most Active By Volume Traded

Company	Last	Chg%	Volume
KIB	203	4.64%	99,423,827
GFH	78.5	1.29%	88,105,542
KFH	833	1.59%	87,026,114
KRE	110	2.80%	71,930,616
AAYAN	142	-2.74%	64,116,343

### Top Gainers

Company	Last	Chg%	Volume
AGHC	386	15.57%	4,919,494
ABAR	129	15.18%	2,511,132
TAHSSILAT	22	9.45%	122,142
NOOR	183	8.93%	4,939,191
COAST	90	7.78%	3,026,030

### Top Losers

Company	Last	Chg%	Volume
SENERGY	39.7	-10.38%	518,013
TAAMEER	21.7	-6.87%	1,534,388
ASC	95	-5.66%	244,220
ALDEERA	151	-5.62%	71,635
ARGAN	87.8	-5.59%	137,884

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,821.65	1.31%	3.28%
Abu Dhabi (ADX)	9,661.21	-4.61%	-5.18%
Dubai (DFM)	3,329.19	-0.70%	-0.21%
Qatar (QE)	11,110.16	2.77%	4.02%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,978.08	1.81%	2.51%
Nasdaq	11,621.71	4.32%	11.04%
S&P 500	4,070.56	2.47%	6.02%
FTSE 100	7,765.15	-0.07%	4.21%

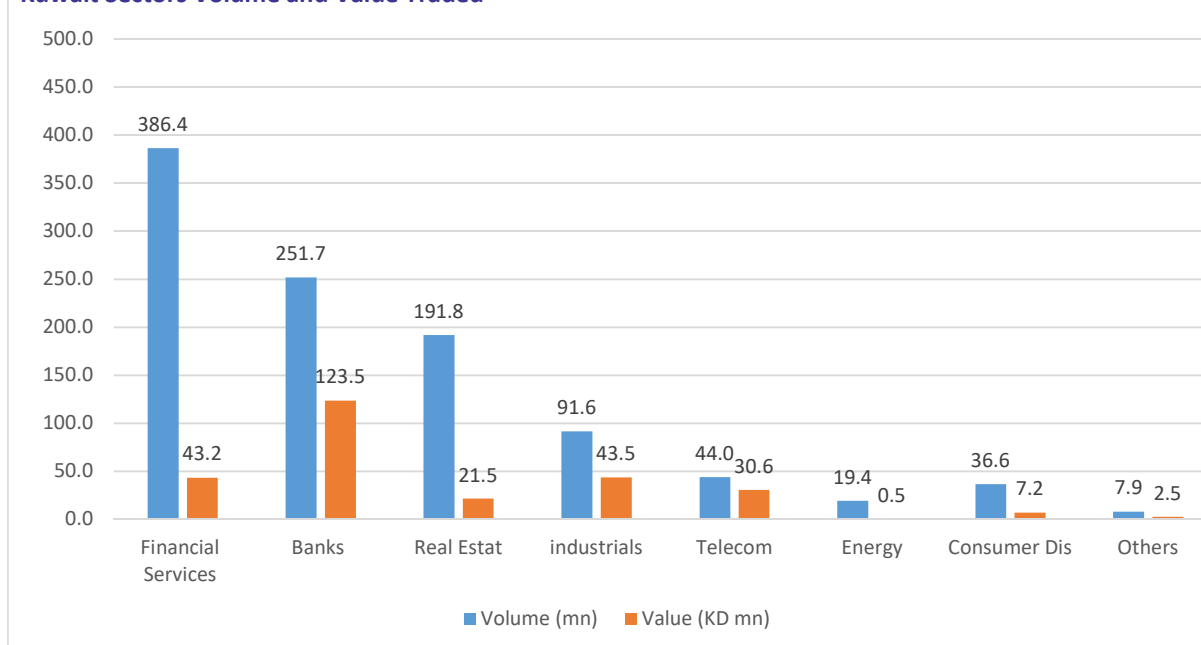
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NINV	246	244	241	249	251
NRE	102	100	98	105	108
INTEGRATED	364	359	355	368	373
ZAIN	561	558	555	566	569

### Top OTC Trades by Volume

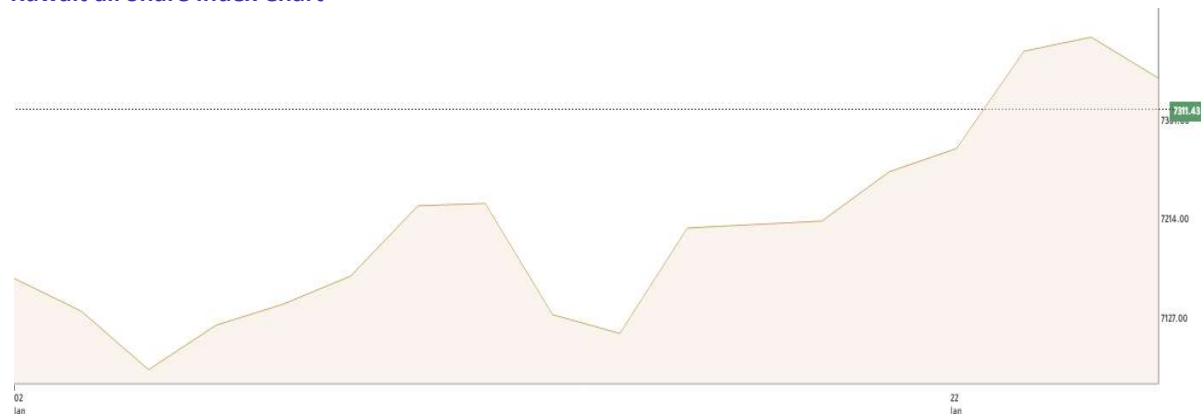
Company	close	Total Volume for Week	Value Traded for Week
Al Madina for Finance & Investment	3	1,897,530	7,364.62
First Qatar Real Estate Dev.	12	330,500	3,621.00
TAMKEEN HOLDING CO.	3.4	312,949	1,064.03
AL-MAL INVESTMENT COMPANY.	2.1	200,000	420.00
ALBAREEQ HOLDING CO.	9.9	158,700	1,054.370

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	251,780,869	24.425%	123,518,532.349	45.204%	12,993	24.951%
Basic Materials	1,018,133	0.099%	794,880.021	0.291%	335	0.643%
Consumer Dis	36,630,624	3.553%	7,231,049.519	2.646%	2,675	5.137%
Consumer Staples	2,753,422	0.267%	1,109,760.805	0.406%	307	0.590%
Energy	19,475,350	1.889%	599,391.962	0.219%	511	0.981%
Financial Services	386,464,274	37.490%	43,294,304.374	15.844%	12,747	24.478%
Health Care	105	0.000%	66.490	0.000%	5	0.010%
Industrials	91,672,661	8.893%	43,543,607.703	15.936%	8,836	16.968%
Insurance	559,616	0.054%	197,485.886	0.072%	92	0.177%
Real Estat	191,883,466	18.614%	21,519,017.346	7.875%	5,753	11.048%
Technology	244,220	0.024%	24,846.154	0.009%	50	0.096%
Telecommunications	44,079,126	4.276%	30,635,496.083	11.212%	7,317	14.051%
Utilities	4,276,915	0.415%	780,214.391	0.286%	454	0.872%
Total	1,030,838,781		273,248,653.083		52,075	

### In News

- After the contrast prevailed in the performance of the main indices of the Kuwait Stock Exchange in the Past two weeks, the stock exchange recorded a green outcome, in a week in which the government Resigned, and the Central Bank of Kuwait raised the discount rate.
- The general market index rose as it ended the week's trading at the level of 7311.43 points, with a weekly Growth of 0.75%, equivalent to 54.52 points.
- And at the level of the main market index rose by 1.01%, to close the trading of week at the point 5678.08, a gain of 56.67 points from its level in the previous week ending on January 19, 2023.
- The main market index 50 recorded growth at the same rate, with an increase of 57.76 points, to end the Week's trading at 5749.13 points.
- The overall outcome of the first market index was green, as it rose by 0.69%, or 55.33 points, to close the Trading at 8113.1 points.
- The price of a Kuwaiti oil barrel increased by 1.01 dollars to reach 86.42 dollars in trading last Friday, Compared to 85.41 dollars in the previous day's trading last Thursday, according to the price announced By the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 81 cents to 86.66 dollars per barrel, while US West Texas Intermediate crude fell 1.33 dollars, to 79.68 dollars.

## Financial News

- The profits of Aayan Leasing and Investment Company jumped during the fourth quarter of 2022 by 376%, With a recommendation to distribute cash to shareholders.
- According to a statement, the company's profits amounted to 2.28 million dinars for the three months Ending on December 31, compared to 479.45 thousand dinars for the fourth quarter of 2021.
- Aayan for Leasing achieved a profit of 9 million dinars in 2022, compared to 6.09 million dinars in the Previous year, with an annual growth of 48%.
- The company's board of directors recommended distributing 7.5% of the nominal value of the share as Cash dividends to shareholders, with a total of 4.98 million dinars for the last fiscal year.
  
- Nabisco: Extending a contract to provide services to "Kuwait Oil" by 1.4 million dinars.
- The National Petroleum Services Company "Nabisco" announced the extension of the contract to provide Specialized environmental health and safety services. To support the effective application of affiliate Management systems in the Kuwait Oil Company.
- The company stated, in a statement, that the extension took place for a period of 12 months, with an Increase in the value of the contract for a period of 1.36 million dinars.
  
- AAn Digital Services Holding Company announced the financial statements for the first quarter of 2022, Which includes the company's turnover of losses.
- According to a statement, the company suffered losses in the first quarter of last year of 61.39 thousand Dinars, compared to 43.04 thousand dinars in profits for the same period of 2021.
- The statement attributed the loss of "AAn Digital" to the decrease in operating revenues, whose total Value in the first three months of the previous year amounted to 14.15 million dinars, down 3.1% from Its level in the same period of 2021, which amounted to 14.61 million dinars.
  
- Al-Manar Finance and Leasing Company announced the renewal of a credit facilities contract from an Islamic bank
- It indicated that the value of the facilities is estimated at 7.01 million dinars. This is for the purpose of Financing the company's main investments and activities.
- She explained that the effect of the used part of these facilities will appear when they start using it.
  
- Gulf Franchising Holding Company announced that one of its subsidiaries has obtained an evaluation of The investment property by two independent and licensed valuers using the accepted evaluation Methods and principles.
- In a statement Gulf Franchising Holding Company clarified that the evaluation results show the change in The fair value of the property, which resulted in unrealized profits of 449,000 dinars.
- And she added that the unrealized profits will be included in the same amount, in the interim condensed Consolidated profit and loss statement of the financial statements for the fourth quarter ending on December 31, 2022.

## Up Coming Events

30-Jan-23	MABANEE - BORAD OF DIRECTORS MEETING
1-Feb-23	ENERGYH - CORPORATE ACTION CONFIRMATION
2-Feb-23	UNICAP - AGM
2-Feb-23	AUB- BORAD OF DIRECTORS MEETING