

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,131.47	0.13%	-2.20%
Premier Index (PR)	7,895.29	-0.05%	-2.72%
Main Index (PR)	5,588.39	0.85%	-0.15%
Main 50 Index (PR)	5,700.56	0.41%	-0.32%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	148	142	127,370	18,328
SOOR	148	142	204,291	30,037
KBT	57.2	54	1,478,983	80,993
MIDAN	0	0	0	0.0

Most Active By Value Traded

Company	Last	Chg%	value
KFH	802	1.39%	51,720,137.708
AGLTY	595	-12.76%	41,837,975.261
NBK	1,070	-0.65%	23,375,526.724
ZAIN	542	-1.63%	11,525,039.966
AAYAN	136.0	2.26%	6,112,309.938

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	76.1	0.53%	76,713,382
AGLTY	595	-12.76%	66,369,056
KFH	802	1.39%	63,819,566
KPROJ	107	7.54%	58,191,429
AAYAN	136	2.26%	45,174,857

Top Gainers

Company	Last	Chg%	Volume
TAAMEER	23.6	9.77%	2,904,871
STC	621	8.57%	6,133,085
KPROJ	107	7.54%	58,191,429
RKWC	135	7.14%	319,642
ALSAFAT	109	6.86%	7,909,810

Top Losers

Company	Last	Chg%	Volume
TAHSSILAT	18.5	-15.14%	449,834
AGLTY	595	-12.76%	66,369,056
SALBOOKH	13.4	-11.26%	458,221
MRC	42.5	-9.38%	101,301
EKTITAB	9	-9.09%	5,967,675

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,744.22	2.02%	2.54%
Abu Dhabi (ADX)	10,151.47	0.21%	-0.36%
Dubai (DFM)	3,323.96	0.65%	-0.36%
Qatar (QE)	10,990.21	-1.39%	2.89%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,302.61	2.00%	3.49%
Nasdaq	11,079.16	4.82%	5.85%
S&P 500	3,999.09	2.67%	4.16%
FTSE 100	7,844.07	1.88%	5.26%

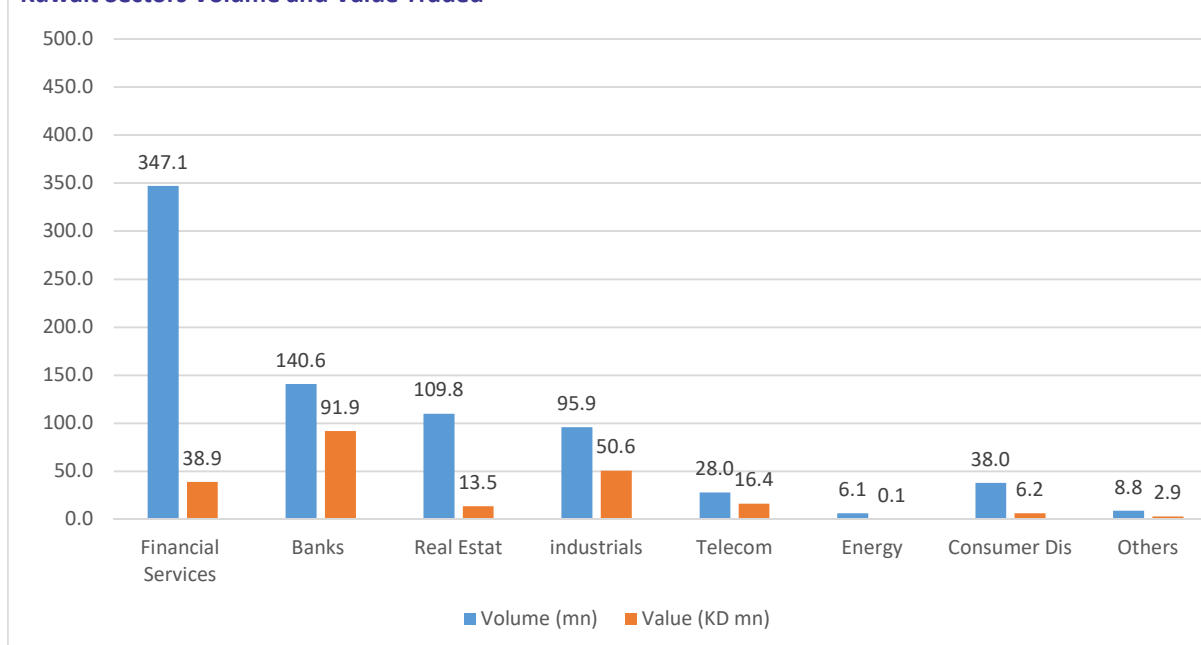
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NINV	238	235	233	242	245
KAMCO	101	98	94	104	106
AGIAL RE	288	286	282	291	295
ABAR	114	112	110	117	120

Top OTC Trades by Volume

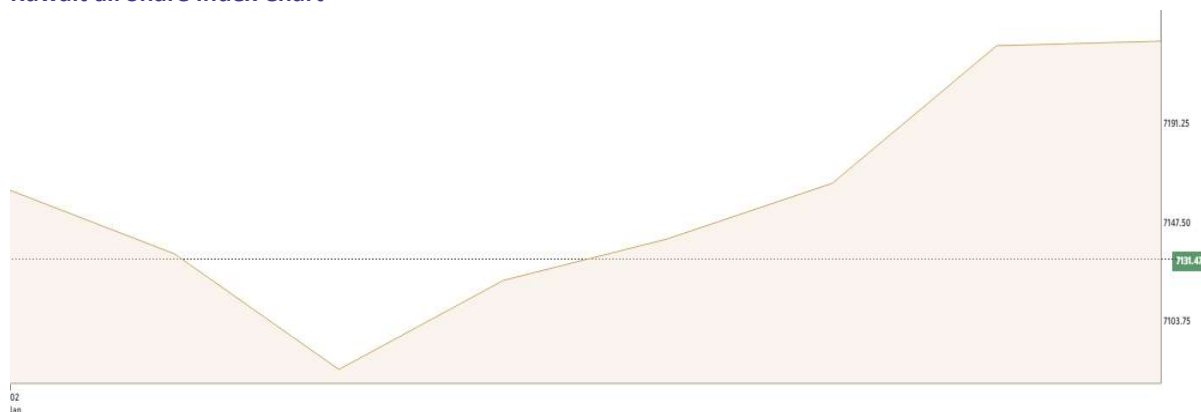
Company	close	Total Volume for Week	Value Traded for Week
ABYAAR REALESTATE DEV.	1.7	890,000	1,461.00
INTERNATIONAL RESORTS CO.	22	671,876	14,673.02
AL-MAL INVESTMENT CO.	2.1	502,010	1,158.23
Al Madina for Finance & Inv.	3.8	320,000	1,191.00
ALBAREEQ HOLDING CO.	12	200,000	2,400.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	140,647,177	18.149%	91,989,988.448	41.625%	12,118	24.753%
Basic Materials	1,071,090	0.138%	823,868.828	0.373%	392	0.801%
Consumer Dis	38,031,151	4.907%	6,241,643.436	2.824%	2,665	5.444%
Consumer Staples	3,448,513	0.445%	1,352,660.743	0.612%	207	0.423%
Energy	6,154,031	0.794%	142,786.692	0.065%	249	0.509%
Financial Services	347,155,207	44.797%	38,947,154.072	17.623%	12,186	24.892%
Health Care	341	0.000%	150.040	0.000%	3	0.006%
Industrials	95,961,685	12.383%	50,640,793.004	22.915%	11,370	23.225%
Insurance	2,693,274	0.348%	522,469.206	0.236%	174	0.355%
Real Estat	109,873,828	14.178%	13,572,048.258	6.141%	4,807	9.819%
Technology	16,900	0.002%	1,662.910	0.001%	4	0.008%
Telecommunications	28,054,206	3.620%	16,422,167.828	7.431%	4,475	9.141%
Utilities	1,853,075	0.239%	340,139.956	0.154%	305	0.623%
Total	774,960,478		220,997,533.421		48,955	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week trading.
- The premier market index marginally decreased by 0.05%, equivalent to 4 points, as it closed the week's Trading at 7895.29, compared to its level at the end of the previous week.
- On the other hand, the main market index rose by 0.85%, to close the trading at 5588.39 points, gaining 47.35 points from its level on January 5, 2023.
- The main market index 50 closed transactions at 5700.56%, up 0.41%, estimated at 23.36 points from last Week.
- The weekly result of the general index was green, as it increased by 0.13%, or 9.45 points, to end trading At 7131.47 points.
- The price of a Kuwaiti oil barrel increased by \$1.47 to reach \$83.17 in trading last Friday, compared to \$81.70 the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.25, to reach \$85.28 a barrel, while West Texas Intermediate crude futures rose by \$1.47, to settle at \$79.86 a barrel.

Financial News

- Agility is completing a credit facility of 50 million dinars with a local bank.
- According to a statement, this comes as part of the refinancing program that started last year, confirming That it has so far completed about \$3 billion (915 million Kuwaiti dinars) of credit facilities.
- Agility expected to end this round with about \$3.2 billion (one billion Kuwaiti dinars) of facilities, as Previously disclosed, provided that these facilities are reflected in the financial statements according to Their use.
- The National Industries Company signed a contract with Hyundai Engineering and Construction Company; To supply the company's products to develop the berths of Shuwaikh port for an amount of 7.18 million Dinars.
- And the "industries" stated, in a statement, that the expected period of implementation of the contract is 3 years, starting from this year.
- Alafco Aircraft Finance and Leasing Company announced the completion of the transfer of ownership of The Company's order book purchase agreement with Boeing for 20 B737-8MAX aircraft dated October 20, 2012 to Macquarie Company.
- According to a statement, it is expected that cash and cash equivalents will increase by \$70 million (21.76 Million Kuwaiti dinars), which will be reflected in the data for the second quarter of the fiscal year 2022/2023.
- The Securities House Board of Directors approved the independent expert's report on the potential deal To sell the company's entire stake in one of the subsidiaries to a collective investment scheme under Incorporation, which will be managed by The Securities House.
- According to a statement, the value of the potential deal is 2.7 million dinars, which will be paid by the Collective investment system to the Securities House Company in the event of obtaining regulatory Approval to establish the collective investment system.
- The Securities House clarified in its statement that the procedures for completing the sale process are Subject to the approval of all parties to the deal and the concerned authorities, and confirmed that the Financial impact in the event of the completion of the establishment of the collective investment System, and the completion of the transaction procedures, is that the company will achieve a net profit Of KD 1.5 million, which is expected to be listed. In the data for the first quarter of 2023.
- The profits of Independent Petroleum Group in the three months ending on December 31 amounted to About 1.09 million dinars, compared to 688 thousand dinars, the profits of the fourth quarter of 2021.
- The company recorded profits last year amounting to 7.66 million dinars, a growth of 6.42% over its level In the year ending on December 31, 2021, which amounted to 7.19 million dinars.
- Independent Petroleum Group board of directors recommended distributing cash dividends to Shareholders of 30% of the share's nominal value, at 30 fils per share, with an estimated total of 5.42 Million dinars.

Up Coming Events

15-Jan-23	BAYANINV - CORPORATE ACTION CONFIRMATION
17-Jan-23	KMEFIC - AGM
19-Jan-23	AAN - BORAD OF DIRECTORS MEETING