

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,122.02	-2.33%	-2.33%
Premier Index (PR)	7,899.29	-2.67%	-2.67%
Main Index (PR)	5,541.04	-1.00%	-1.00%
Main 50 Index (PR)	5,677.20	-0.73%	-0.73%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	146	141	182,675	26,398
SOOR	148	140	353,984	51,244
KBT	58.6	54	4,355,264	246,577
MIDAN	0	0	0	0.0

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	791	-3.89%	50,562,265.070
AGLTY	682	-5.28%	14,482,758.712
NBK	1,077	-0.09%	8,905,073.509
KRE	107	-0.93%	6,163,050.540
KPROJ	99.5	-11.16%	5,972,690.033

### Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	791	-3.89%	63,659,257
KPROJ	99.5	-11.16%	57,387,858
KRE	107	-0.93%	56,675,577
JIYAD	19.3	-16.81%	48,918,511
IFA	95	-4.14%	37,872,861

### Top Gainers

Company	Last	Chg%	Volume
ASC	104	8.67%	16,000
GFC	96.9	7.79%	350
GIH	417	5.57%	353,224
ALMANAR	61.9	5.45%	420
KCIN	999	5.16%	1

### Top Losers

Company	Last	Chg%	Volume
JIYAD	19.3	-16.81%	48,918,511
JAZEERA	1,650	-13.16%	1,942,194
KPROJ	99.5	-11.16%	57,387,858
MUNSHAA	56	-8.20%	5,000
NRE	115	-8.00%	21,207,503

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,531.83	0.51%	0.51%
Abu Dhabi (ADX)	10,130.21	-0.57%	-0.57%
Dubai (DFM)	3,302.44	-1.01%	-1.01%
Qatar (QE)	11,145.31	4.35%	4.35%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,630.61	1.46%	1.46%
Nasdaq	10,569.29	0.98%	0.98%
S&P 500	3,895.08	1.45%	1.45%
Dax	14,610.02	4.93%	4.93%

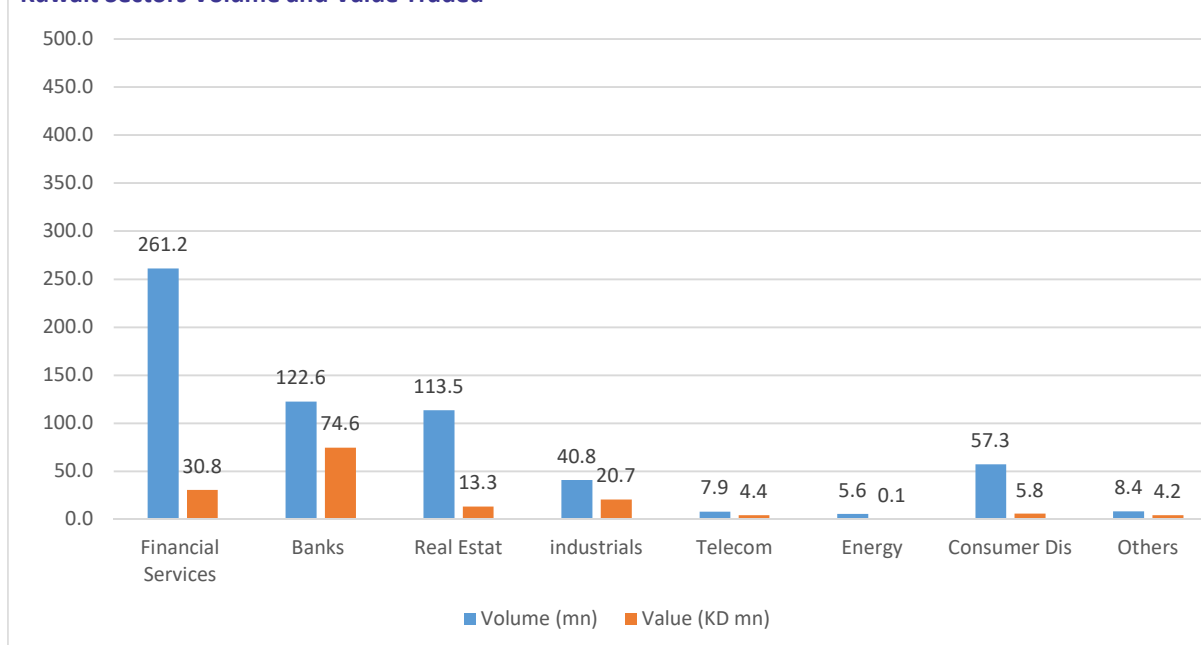
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
WARBABANK	227	225	223	229	232
KPROJ	99.5	98	96	105	109
MABANEE	829	815	806	837	852
ALAFCO	189	185	178	197	204

### Top OTC Trades by Volume

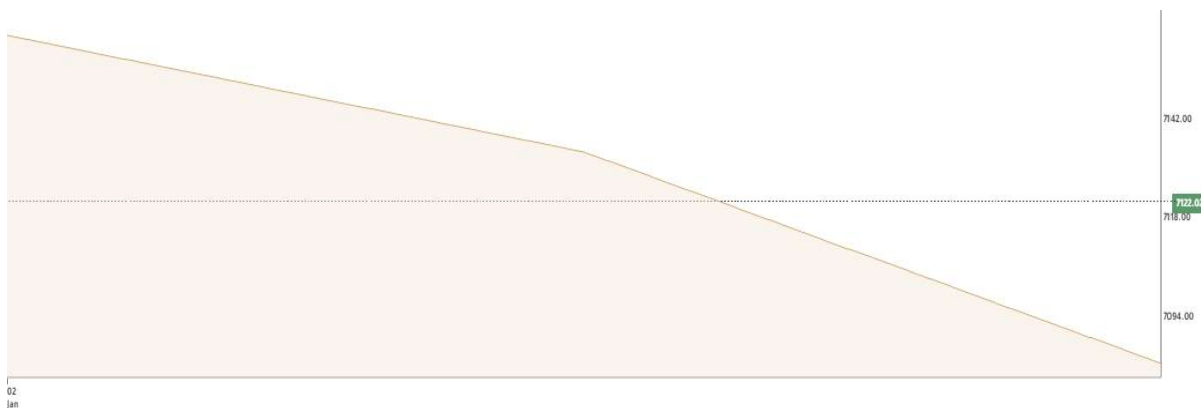
Company	close	Total Volume for Week	Value Traded for Week
Gulf Projects For Cooling & Electr	170	1,941,750	223,884.17
INVESTORS HOLDING GROUP.	2.2	1,728,000	3,801.60
First Qatar Real Estate.	11.5	500,000	5,931.21
Al Madina for Finance and Inv.	2.6	330,000	876.00
ALSALAM GROUP HOLDING CO.	6	327,000	1,962.000

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	122,636,179	19.839%	74,685,943.711	48.341%	10,689	30.188%
Basic Materials	3,487,489	0.564%	2,694,194.830	1.744%	640	1.808%
Consumer Dis	57,348,104	9.277%	5,842,805.891	3.782%	3,299	9.317%
Consumer Staples	3,760,992	0.608%	1,420,309.051	0.919%	207	0.585%
Energy	5,654,242	0.915%	142,000.311	0.092%	166	0.469%
Financial Services	261,248,425	42.263%	30,842,607.960	19.963%	9,469	26.743%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	40,839,475	6.607%	20,701,662.616	13.399%	5,169	14.598%
Insurance	262,181	0.042%	55,553.839	0.036%	70	0.198%
Real Estat	113,580,343	18.374%	13,391,561.619	8.668%	3,955	11.170%
Technology	16,000	0.003%	1,638.899	0.001%	10	0.028%
Telecommunications	7,971,237	1.290%	4,472,713.908	2.895%	1,511	4.267%
Utilities	1,341,015	0.217%	246,195.693	0.159%	223	0.630%
<b>Total</b>	<b>618,145,682</b>		<b>154,497,188.328</b>		<b>35,408</b>	

### In News

- Negative performance of the Kuwait Stock Exchange in the first weeks of 2023.
- The general market index concluded the week's trading at 7122.02 points, a decline of 2.33%, estimated At 170.1 points, compared to its level in the week ending December 29, 2022.
- The first market index declined by 2.67%, equivalent to 216.39 points, to close the week's trading at 7899.29 points, compared to its level at the end of the previous week.
- The overall score of the main market index was red, down 1%, or 55.75 points, at 5541.04 points.
- The main market index 50 decreased by 0.73%, equivalent to 41.81 points, to close the trading at the Point 5677.2.
- The price of a Kuwaiti oil barrel increased by 6 cents to reach \$77.32 in trading last Friday, compared to \$77.26 in trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 12 cents to settle at \$78.57 a barrel, while US West Texas Intermediate crude rose 10 cents to \$73.77.

## Financial News

- ALAFCO deepened its losses in the fourth quarter to 35.6 million dinars.
- Alafco suffered losses in the three months ending last September 30, at a value of 35.58 million dinars, Compared to 20.63 million dinars, losses for the fourth quarter of 2021.
- The company also incurred losses in the year ending on the 30th of the previous September of about 58.95 million dinars, an increase of 148% from its level in the corresponding year of 23.78 million dinars.
  
- AL-Arabi Holding Group Company announced the extension of its 73% subsidiary Arabi Energy and Technology Company, a banking facilities contract with a local bank.
- A statement said that the value of the facilities is about 13.73 million dinars, indicating that the maturity Date will be January 31, and indicated that the extension will result in a reclassification of current and Non-current liabilities.
  
- CMA license Securities House Company to carry out securities activities.
- The Capital Markets Authority in Kuwait announced the issuance of licenses to the Securities House Company for the activity of a securities broker that is not registered in the stock exchange.
  
- The Capital Markets Authority in Kuwait issued Decision No. 1 of 2023 regarding a private marketing License for a collective investment scheme established outside the State of Kuwait granted to NBK Capital to market the shares of the Twenty-Eighth Islamic Leasing and Finance Fund Company Limited.
- The CMA said, in the statement, that the license grants NBK Capital the right to privately market 16 Million shares of the 28th Islamic Leasing and Finance Fund Company Limited within the State of Kuwait, Which originates in the Cayman Islands.
  
- The Board of Directors of the National Consumer Holding Company approved the full acquisition of an Unlisted company.
- A statement indicated that the company works in the field of entertainment. Pointing to the appointment Of a consultant office to carry out the examination of ignorance, a financial advisor to evaluate the deal, And another legal one.
- The statement confirmed the disclosure of the company's name and the value of the deal after Completing the due diligence examination and evaluation and reaching a binding agreement between All parties to the deal.

## Up Coming Events

10-Jan-23	BAYANINV - CORPORATE ACTION CONFIRMATION
11-Jan-23	IPG - BOARD OF DIRECTORS MEETING
15-Jan-23	BAYANINV - CORPORATE ACTION CONFIRMATION