

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,339.91	0.13%	0.66%
Premier Index (PR)	8,201.47	0.51%	1.06%
Main Index (PR)	5,543.07	-1.38%	-0.96%
Main 50 Index (PR)	5,695.30	-0.23%	-0.41%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	146	141	625,577	89,508
SOOR	148	142	116,715	17,037
KBT	53	52	8,713,767	459,650
MIDAN	618	618	80	49,400

Most Active By Value Traded

Company	Last	Chg%	value
KFH	867	3.58%	82,088,437.352
STC	602	-11.47%	20,219,372.015
AGLTY	610	1.33%	19,258,600.992
NBK	1,110	-0.80%	16,805,030.884
AAYAN	151	3.43%	8,435,485.499

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	867	3.58%	95,697,238
GFH	79.1	1.28%	78,977,232
AAYAN	151	3.43%	57,320,190
KPROJ	116	-0.85%	46,914,723
NRE	93	-8.82%	41,408,276

Top Gainers

Company	Last	Chg%	Volume
ATC	500	31.58%	148,503
FACIL	191	9.14%	3,340,094
NCCI	122	7.97%	17,781,295
NOOR	185	5.71%	2,036,047
TIJARA	56.9	5.37%	5,857,180

Top Losers

Company	Last	Chg%	Volume
ENERGYH	73.4	-22.74%	286,856
MAZAYA	39.1	-15.37%	19,612,858
MADAR	97.9	-13.36%	4,381
STC	602	-11.47%	29,613,544
MASAKEN	22.5	-11.42%	123,375

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,412.16	-2.71%	-0.63%
Abu Dhabi (ADX)	9,951.29	1.02%	-2.33%
Dubai (DFM)	3,453.85	2.10%	3.53%
Qatar (QE)	10,424.20	-2.56%	-2.40%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,869.27	-0.17%	2.18%
Nasdaq	11,718.12	-2.41%	11.96%
S&P 500	4,090.46	-1.11%	6.54%
FTSE 100	7,882.45	-0.24%	5.78%

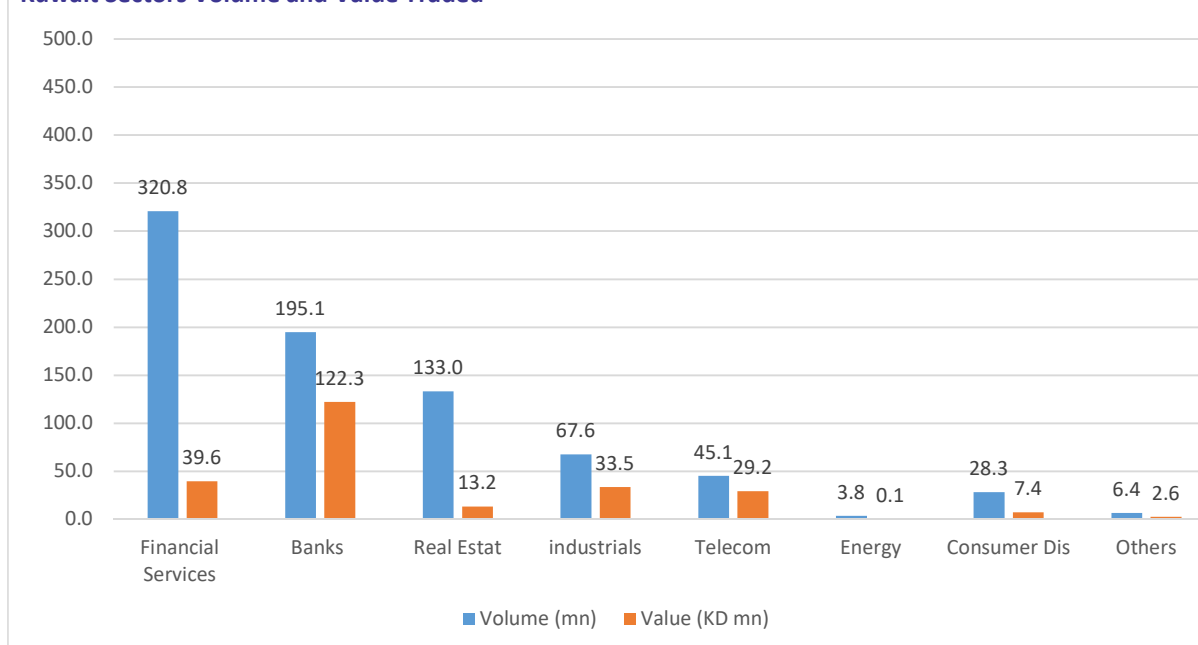
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	318	316	312	321	325
KIB	204	202	200	205	208
MABANEE	830	823	812	845	855
INTEGRATED	370	364	362	374	380

Top OTC Trades by Volume

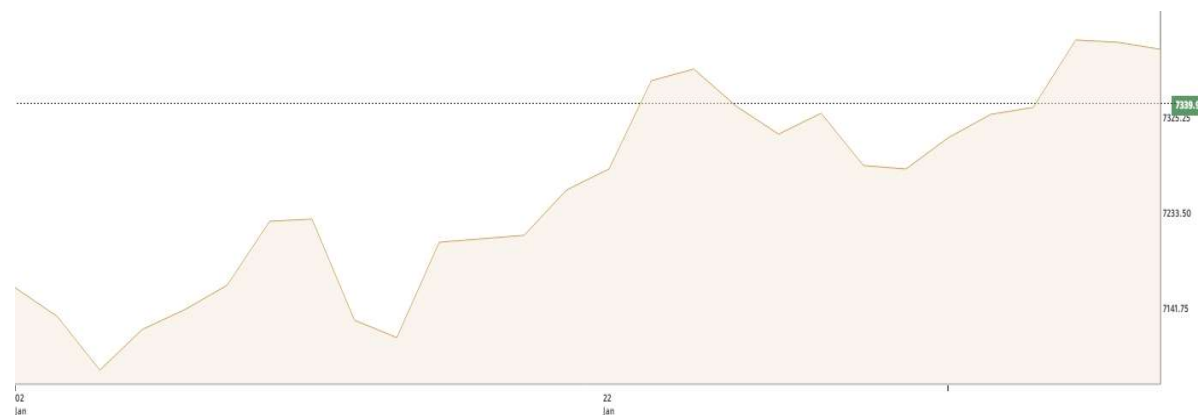
Company	close	Total Volume for Week	Value Traded for Week
KGL Logistics Company	13	1,055,000	12,037.75
Al Madina for Finance & Inv.	3.3	667,000	2,195.30
Rasmal Holding Co.	6.2	437,673	2,713.57
INVESTORS HOLDING GROUP CO.	2.4	295,000	708.00
ABYAAR REALESTATE DEVELOPMEN'	2.5	200,000	500.00

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	195,163,726	24.362%	122,371,565.441	49.214%	14,339	28.851%
Basic Materials	1,222,632	0.153%	958,648.775	0.386%	315	0.634%
Consumer Dis	28,352,657	3.539%	7,461,792.952	3.001%	2,773	5.579%
Consumer Staples	3,878,075	0.484%	1,507,199.147	0.606%	292	0.588%
Energy	3,811,616	0.476%	191,736.440	0.077%	355	0.714%
Financial Services	320,836,269	40.050%	39,670,852.867	15.954%	11,102	22.338%
Health Care	148,583	0.019%	68,005.470	0.027%	42	0.085%
Industrials	67,614,084	8.440%	33,527,674.217	13.484%	6,888	13.859%
Insurance	483,610	0.060%	128,290.550	0.052%	68	0.137%
Real Estat	133,011,412	16.604%	13,294,490.303	5.347%	6,004	12.080%
Technology	4,100	0.001%	393.480	0.000%	4	0.008%
Telecommunications	45,102,959	5.630%	29,206,265.187	11.746%	7,314	14.716%
Utilities	1,456,535	0.182%	264,687.490	0.106%	205	0.412%
Total	801,086,258		248,651,602.319		49,701	

In News

- For the second week in a row, the main indices of Bursa Kuwait witnessed mixed performance.
- The general market index closed the week's trading at 7339.91 points, with a growth of 0.13%, equivalent To 9.62 points.
- The first market index increased by 0.51%, to close the week's trading at 8201.47, gaining 41.43 points From its level at the end of the previous week ending on February 2, 2023.
- On the other hand, the main market index declined by 1.38%, or 77.66 points, concluding the trading at The point 5543.07.
- The overall score of the main market index 50 is red, decreased by 0.23%, or 13.26 points, to close at 5695.3 points.
- The price of a Kuwaiti oil barrel increased by 32 cents to reach \$84.65 in trading last Friday, compared to \$84.33 in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.89, to settle at \$86.39 a barrel, while West Texas Intermediate crude futures rose by \$1.66, to reach \$79.729.

Financial News

- Kuwait Finance House “KFH” profits increased in the fourth quarter of 2022 by 101.7%, with a Recommendation for a cash Distribution of 15% and 10% bonus shares.
- In the last fiscal year 2022, KFH profits increased by 47% to record 357.72 million dinars, compared to a profit Of 243.41 million dinars during the previous year 2021.
- The profits of Al-Ahli Bank of Kuwait declined in the fourth quarter of 2022 by 22.1%, with a Recommendation for cash distribution of 8% and 5% bonus shares.
- The bank’s profits increased by 18.7% over the past year 2022, to record 32.29 million dinars, compared To Profits of about 27.21 million dinars during the same period in 2021.
- Burgan Bank’s profits jumped in the fourth quarter of 2022 by 113%, with a recommendation for a cash Distribution of 8% and 5% bonus shares.
- Burgan achieved profits last year 2022, of 52.13 million dinars, compared to 45.39 million dinars in profits In 2021, with an annual growth of 15%.
- Profits of Ahli United Bank of Kuwait rose 45% in the fourth quarter, with a cash dividend Recommendation of 8%.
- The profits of Almutahed increased by 16.6% over the past year 2022, to record 36.41 million dinars, Compared To a profit of 31.22 million dinars during the previous year 2021.
- Burgan Bank’s profits jumped in the fourth quarter of 2022 by 113%, with a recommendation to distribute 8% cash and 5% bonus shares.
- Burgan achieved profits last year of 52.13 million dinars, compared to 45.39 million dinars in profits in 2021, with an annual growth of 15%.
- The profits of Kuwait Investment Company in the fourth quarter of 2022 declined by 24.76%, with a Recommendation to distribute 2.62 million dinars in cash, at 5% of the nominal value of the share.
- The profits of Kuwait Investment Company decreased last year 2022, by about 97.75%, to 601.64 Thousand Dinars, compared to 26.78 million dinars, profits in 2021.
- The net profit of the National Mobile Telecommunications Company Ooredoo increased in the fourth Quarter of 2022 by 15%, with a recommendation to distribute 70 fills per share in cash to shareholders.
- The company recorded a profit last year 2022, of 39.5 million dinars, an increase of 105% from its level in 2021 Of 19.2 million dinars.
- Jazeera Airways incurred losses in the fourth quarter of 2022 amounting to 700 thousand dinars, Compared to profits for the corresponding quarter of 2021 amounting to 7 million dinars, with a Recommendation for a cash distribution of 50 fills per share for the second half of 2022.
- And at the level of 2022, the profits of Al-Jazeera increased by 183.9% to reach 20.1 million dinars.
- Profits of Kuwait Telecom Company (STC) declined in the fourth quarter of 2022 by 58%, with a Recommendation to distribute cash dividends by 30%.
- The company's profits declined over the past year by 26%, to record 33.21 million dinars, compared to a Profit of 44.87 million dinars during the year 2021.

Up Coming Events

13-Feb-23	SRE / AAN (BORAD OF DIRECTORS MEETING)
14-Feb-23	AUB (AGM) / INOVEST (BORAD OF DIRECTORS MEETING)
15-Feb-23	KUWAITRE (BORAD OF DIRECTORS MEETING)
16-Feb-23	KFH / ALAFCO (AGM)