

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,330.29	0.26%	0.52%
Premier Index (PR)	8,160.04	0.58%	0.55%
Main Index (PR)	5,620.73	-1.01%	0.43%
Main 50 Index (PR)	5,708.56	-0.71%	-0.18%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	146	141	878,584	126,291
SOOR	149	142	242,795	35,594
KBT	53.9	51.6	6,120,367	326,291
MIDAN	0	0	0	0.000

Most Active By Value Traded

Company	Last	Chg%	value
KFH	837	0.48%	56,802,098.325
NBK	1,119	1.64%	26,769,472.722
AGLTY	602	1.35%	17,318,518.374
ZAIN	564	0.54%	10,964,744.738
STC	680	-5.95%	7,833,302.918

Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	837	0.48%	68,499,477
IFA	98.4	1.44%	38,661,167
KRE	110	0.00%	36,974,989
GFH	78.1	-0.51%	32,128,164
AAYAN	146	2.82%	31,634,195

Top Gainers

Company	Last	Chg%	Volume
ENERGYH	95	331.82%	1,438,992
KFIC	70.4	8.64%	34,770
SALBOOKH	15.3	7.75%	64,483
MUNSHAAT	56.9	6.96%	100
TAAMEER	23.2	6.91%	271,059

Top Losers

Company	Last	Chg%	Volume
ATC	380	-13.64%	78,001
MARAKEZ	56.8	-9.70%	98,194
EMIRATES	36	-8.16%	11,420
ALIMTIAZ	66.4	-6.48%	6,318,010
STC	680	-5.95%	11,043,710

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,701.79	-1.11%	2.13%
Abu Dhabi (ADX)	9,850.57	1.96%	-3.32%
Dubai (DFM)	3,382.90	1.61%	1.40%
Qatar (QE)	10,698.04	-3.71%	0.16%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,926.01	-0.15%	2.35%
Nasdaq	12,006.95	3.31%	14.72%
S&P 500	4,136.48	1.62%	7.73%
FTSE 100	7,901.80	1.76%	6.04%

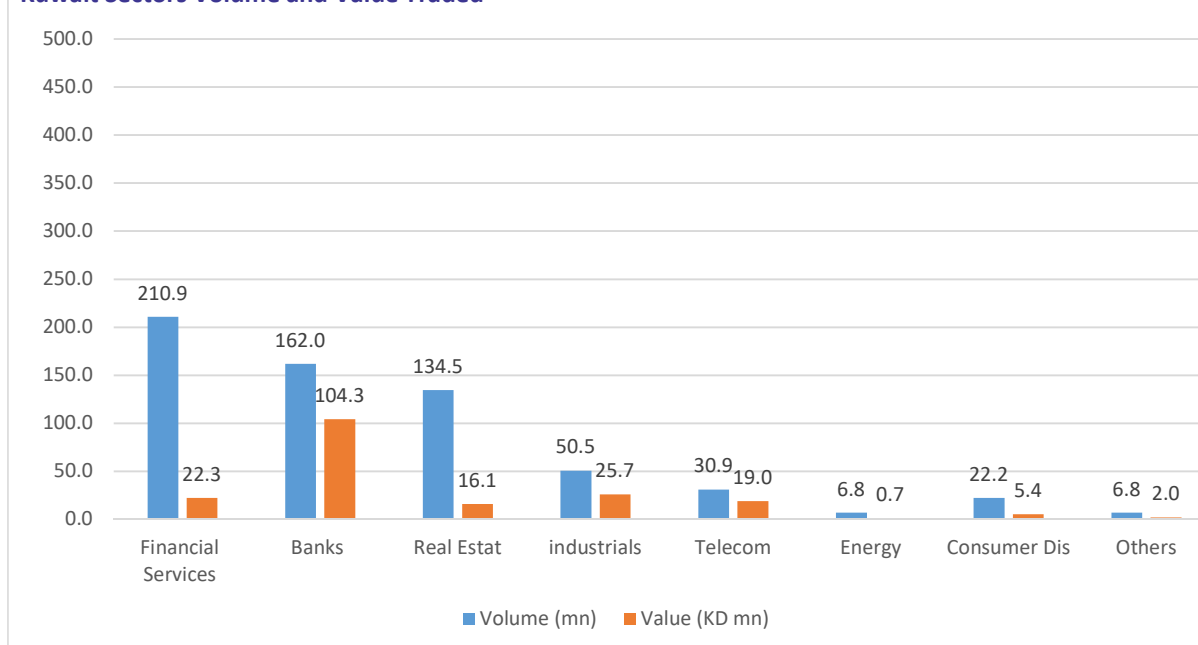
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NIND	214	212	210	216	218
AAYANRE	79	77	75	80	82
KCEM	211	209	207	214	217
ABAR	124	120	117	127	130

Top OTC Trades by Volume

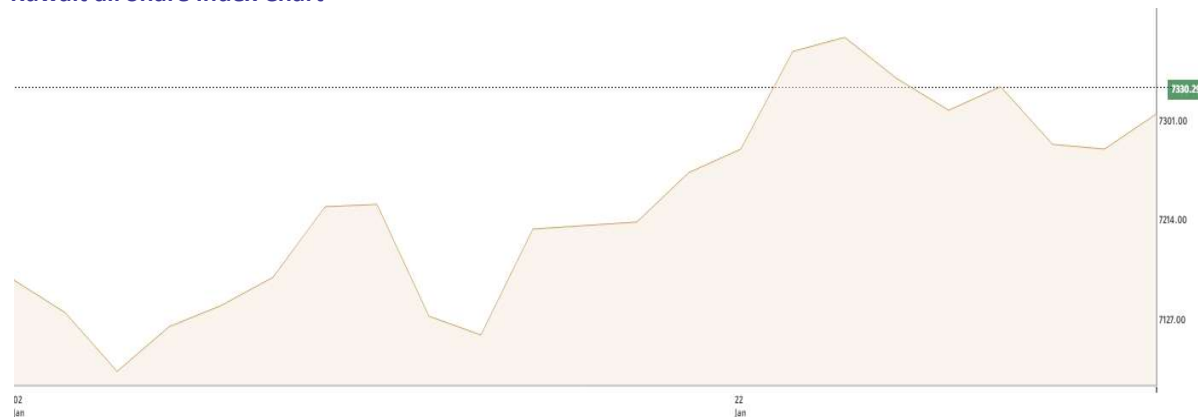
Company	close	Total Volume for Week	Value Traded for Week
First Qatar Real Estate Dev.	9	476,190	5,160.71
ALSALAM GROUP HOLDING CO.	5.5	242,000	1,248.06
ABYAAR REALESTATE Dev.	2	227,900	485.80
Rasmal Holding Co.	6.2	162,327	1,006.43
INVESTORS HOLDING GROUP CO.	2.3	152,069	335.759

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	162,066,900	25.920%	104,358,320.330	53.256%	12,850	31.061%
Basic Materials	776,825	0.124%	620,841.507	0.317%	261	0.631%
Consumer Dis	22,285,493	3.564%	5,413,396.767	2.763%	2,144	5.182%
Consumer Staples	2,619,736	0.419%	1,015,588.401	0.518%	272	0.657%
Energy	6,802,316	1.088%	704,979.781	0.360%	619	1.496%
Financial Services	210,936,882	33.736%	22,338,519.602	11.400%	8,315	20.099%
Health Care	78,001	0.012%	29,709.980	0.015%	16	0.039%
Industrials	50,572,600	8.088%	25,788,231.045	13.160%	6,065	14.660%
Insurance	1,946,703	0.311%	262,416.558	0.134%	156	0.377%
Real Estat	134,565,220	21.521%	16,115,979.501	8.224%	5,371	12.983%
Technology	20,550	0.003%	2,003.785	0.001%	9	0.022%
Telecommunications	30,963,220	4.952%	19,010,980.515	9.702%	5,053	12.214%
Utilities	1,627,645	0.260%	294,121.284	0.150%	239	0.578%
Total	625,262,091		195,955,089.056		41,370	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week trading.
- The general market index rose by 0.26%, at 7330.29 points; To gain 18.86 points from its level at the end Of the previous week ending on January 26, 2023.
- The first market index increased by 0.58%, or 46.94 points, to close the trading of the week at the level of 8160.04 points.
- On the other hand, the main market index declined by 1.01%, or 57.35 points, to end trading at 5620.73.
- The overall score of the main market index 50 is red; as it decreased by 0.71%, equivalent to 40.57 points.
- The price of a barrel of Kuwaiti oil decreased by \$1.26, to reach \$80.73 in trading last Friday, compared to \$81.99 in the previous day's trading last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by \$2.23, to reach \$79.94 a barrel, while West Texas Intermediate crude futures fell by \$2.49, to settle at \$37.39.

Financial News

- The profits of National Bank of Kuwait jumped 41% to 509 million dinars in 2022.
 - The National Bank of Kuwait recorded profits during the past year, amounting to 509.09 million dinars, Compared to a profit of 362.25 million dinars during the year 2021.
 - In the fourth quarter of last year, the bank's profits increased by 25.5%, to record 134.85 million dinars, Compared to a profit of 107.43 million dinars during the comparative quarter of 2021.
 - The Board of Directors recommended the distribution of the rest of the cash dividends at the rate of 25% Of the nominal value of the share, at about 25 fills per share, and the distribution of bonus shares at the Rate of 5% of the issued and paid-up capital, at the rate of 5 shares for every 100 shares.
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- Boubyan Bank profits rise 19% to 58 million dinars in 2022.
 - Boubyan Bank recorded a profit of 57.79 million dinars last year, compared to a profit of 48.49 million Dinars in 2021.
 - Quarterly, the profits of Boubyan Bank decreased by 45% in the fourth quarter of 2022, to record 9.19 Million dinars, compared to a profit of 16.6 million dinars during the comparative quarter of 2021.
 - The bank revealed the distribution of cash dividends of 6% of the nominal value of the share, at 6 fills per Share, and the distribution of free bonus shares of 6% of the issued and paid-up capital, at the rate of 6 Shares for every 100 shares.
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- The profits of Mabane the Real Estate Company rise by 10% during 2022, with a recommendation for a Cash distribution and a grant.
 - The company recorded profits of 61.08 million dinars during the past year, compared to a profit of 55.41 Million dinars during the year 2021.
 - And at the level of the fourth quarter of 2022, the company's profits amounted to 15.83 million dinars, a Growth of 7.30% over its level in the same quarter of 2021, which amounted to 14.75 million dinars.
 - The Board of Directors recommended the distribution of profits for the fiscal year ending on December 31, 2022, after the approval of the competent authorities. A cash dividend of 14% of the nominal value Of the share (14 fills per share) will be distributed, with bonus shares of 6% of the issued and paid-up Capital (6 shares for every 100 shares).
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- Gulf Bank recorded profits of 16.08 million dinars in the three months ending last December 31, Compared to 14.61 million dinars during the same period of 2021.
 - The bank's profits jumped during 2022 by 46.8%, to record about 61.8 million dinars, compared to profits Of 42.11 million dinars during 2021.
 - The bank announced the approval of the Central Bank of Kuwait to distribute cash dividends of 10% of the Nominal value of one share, at 10 fills per share, and a total of 32.01 million dinars, as well as the Distribution of 5% bonus shares.
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- Al-Imtiaz Investment Group deepened its losses in the fourth quarter of 2022, with an annual increase of 303.9%, which pressured the annual results.
 - According to a statement, Al-Imtiaz suffered losses in the three months ending on December 31, at a Value of 3.59 million dinars, compared to 888.09 thousand dinars, losses for the fourth quarter of 2021.
 - The group incurred losses last year of 4.40 million dinars, compared to 2021 profits of 1.53 million dinars.

Up Coming Events

6-Feb-23	IPG (AGM)
7-Feb-23	JAZEERA / OOREDOO (BORAD OF DIRECTORS MEETING)
8-Feb-23	AAN (CORPORATE ACTION CONFIRMATION)
9-Feb-23	GFH (BORAD OF DIRECTORS MEETING)